



COMPANHIA SIDERÚRGICA NACIONAL

MATERIAL FACT

COMPANHIA SIDERÚRGICA NACIONAL (the “Company”), in light of recent news reports, informs the market that it constantly evaluates capital markets opportunities that are aligned with its strategies, including opportunities for its subsidiaries. As part of this assessment, considering its business plans and market conditions, the Company’s subsidiary, CSN Mineração, is evaluating the feasibility of an initial public offering of its shares.

This material fact notice should under no circumstances be construed as, nor constitute, an investment recommendation or an offer to sell or a solicitation of an offer to buy any of the Company’s or any of its subsidiaries’ securities in Brazil or any other jurisdiction. The securities mentioned in this material fact notice were not and will not be registered under the U.S. Securities Act of 1933 (the “Securities Act”), as amended, and may not be offered or sold in the United States, absent registration or an applicable exemption from registration under the Securities Act.

The Company will keep its shareholders and the market informed of any relevant developments.

COMPANHIA SIDERÚRGICA NACIONAL

Marcelo Cunha Ribeiro
Chief Financial and Investor Relations Officer

FORWARD-LOOKING STATEMENTS

This material fact notice may contain forward-looking statements. These statements are statements that are not historical facts, and are based on management’s current view and estimates of macroeconomic circumstances, industry conditions, company performance and financial results. These statements are subject to a number of risks and uncertainties.