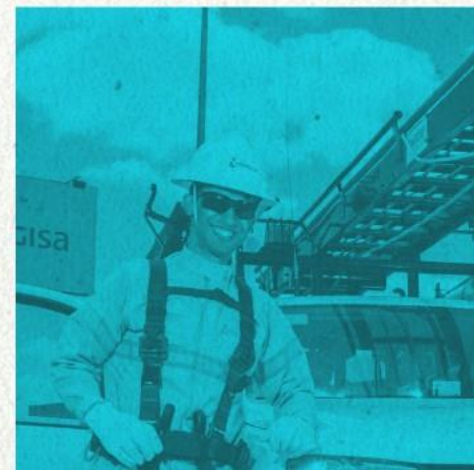


2Q20 Earnings Release Presentation

August 14, 2020



A hand is pointing at a document with a blue overlay. The document appears to be a financial statement or report, with a table of numbers visible. The hand is holding a pen and pointing at a specific row in the table.

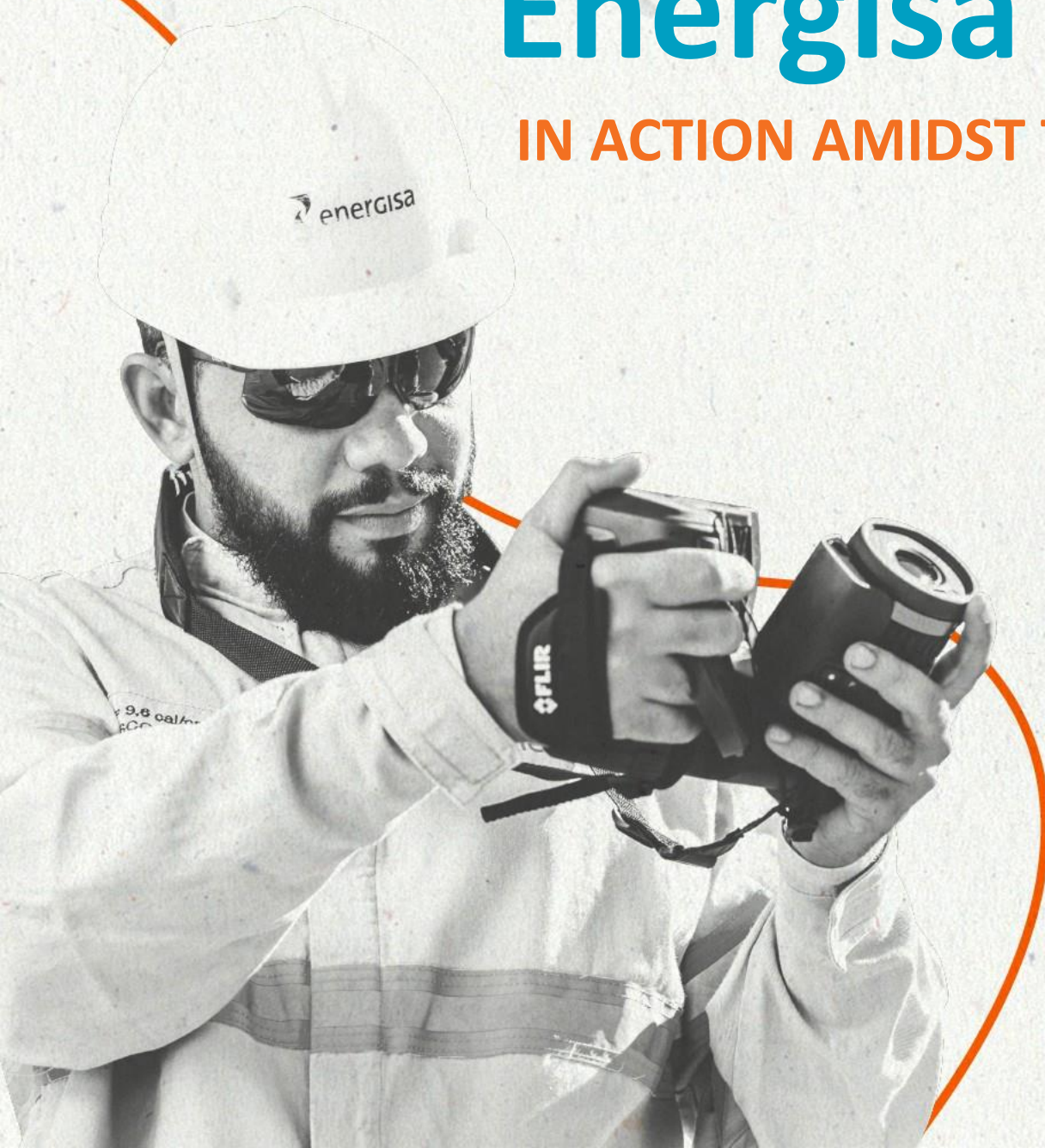
Disclaimer

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The information and opinions contained in this document shall not be interpreted as a recommendation to possible investors, and no investment decision should be taken based on such opinions. No Company member or related parties will be held responsible for any loss resulted in the use of this presentation content.

Energisa's Values

IN ACTION AMIDST THE CRISIS



COMMITMENT

With the PRESENT and FUTURE



CLIENTS

ATTENTION and maintenance of essential services



PEOPLE

HUMANE management: Health and Cooperation / Union



RESULTS

RESILIENCE: Efficient operation and strong cost management



SAFETY

Prioritization of LIFE



INNOVATION

Making a Difference— A change that generates VALUE

Crisis Management



CLIENT and SOCIETY

- Steering of clients to digital channels and call center with the closing of agencies
- “Energia do Bem:” Humanitarian and Social Initiatives
- Conscious Consumption Campaign
- Monitoring of critical loads



PEOPLE

- Hygiene measures reinforced
- Healthcare hotline
- Preventive barriers at the entrance
- Home Office



RESULTS

- Focus on the operating cash generation
- Collection
- Costs and Investments cuts for 2020
- Supply: focus on inventory and suppliers
- Regulatory actions



INNOVATION

- Speeding of the digital transformation
- Support to the measures of the return to work with technology
- Re-Imagine the operation



SAFETY

- Strict detection and protection protocols against Covid-1
- Contingency plan for the COI and Call Center
- Re-opening of agencies



Operating Highlights 2Q20

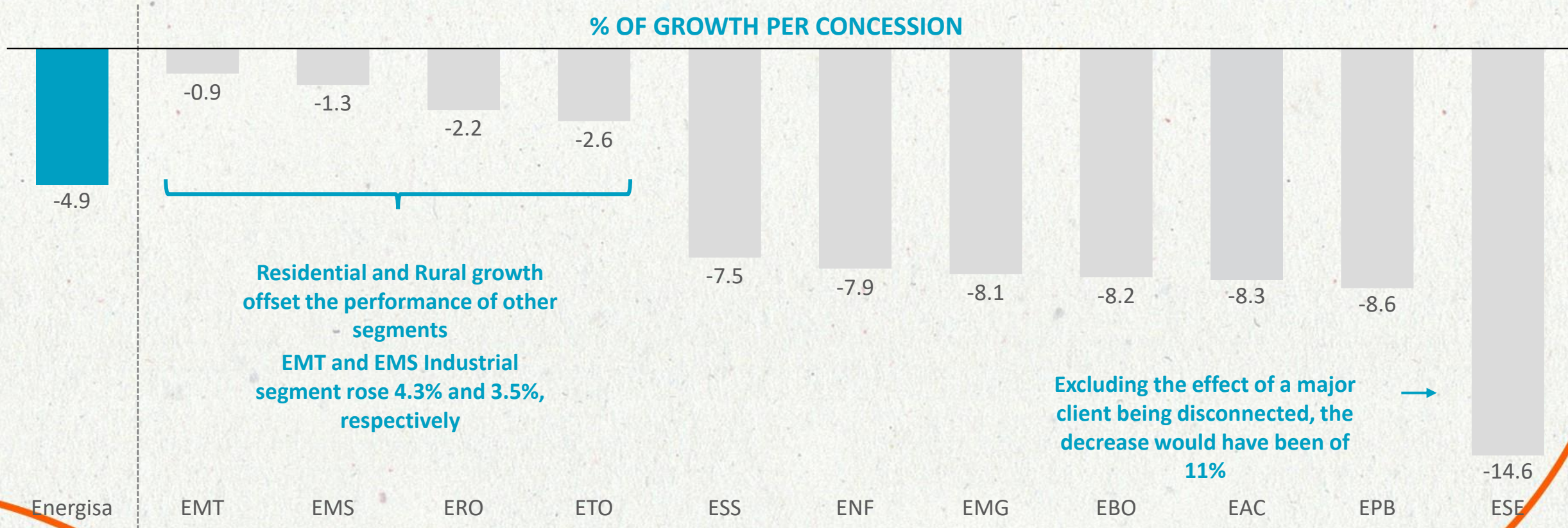
- Energy Market
- Energy Losses
- Quality Indicators – DEC e FEC
- Delinquency Rate
- Collection Rate



Energy Market

2nd Quarter

Concessions in the
Mid West and North
with the lower
decrease rates



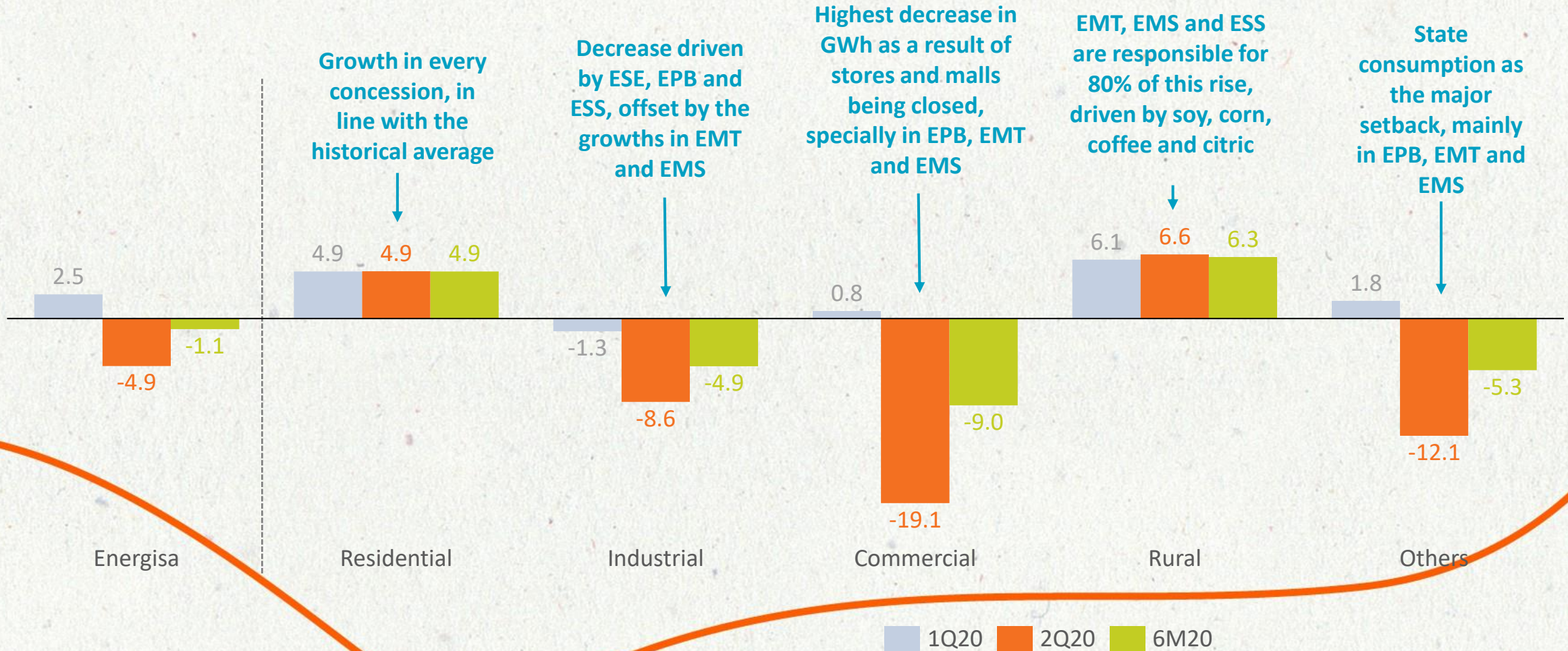
Energy Load	Brazil *	Energisa
2Q20	- 9.4%	- 4.4%
1S20	- 5.0%	- 0.1%

*ONS, National Grid Operator

Energy Market Segments

Residential and Rural consumption compensated other segments' performances

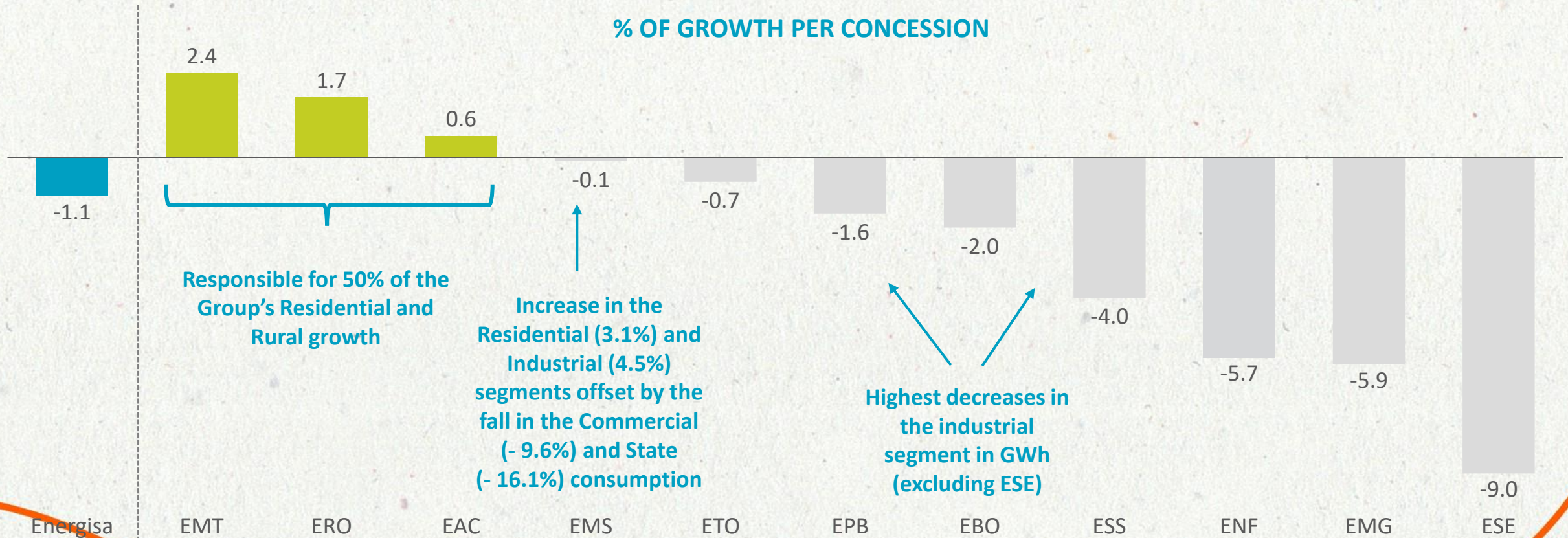
% OF GROWTH PER SEGMENT



Energy Market SEMESTER

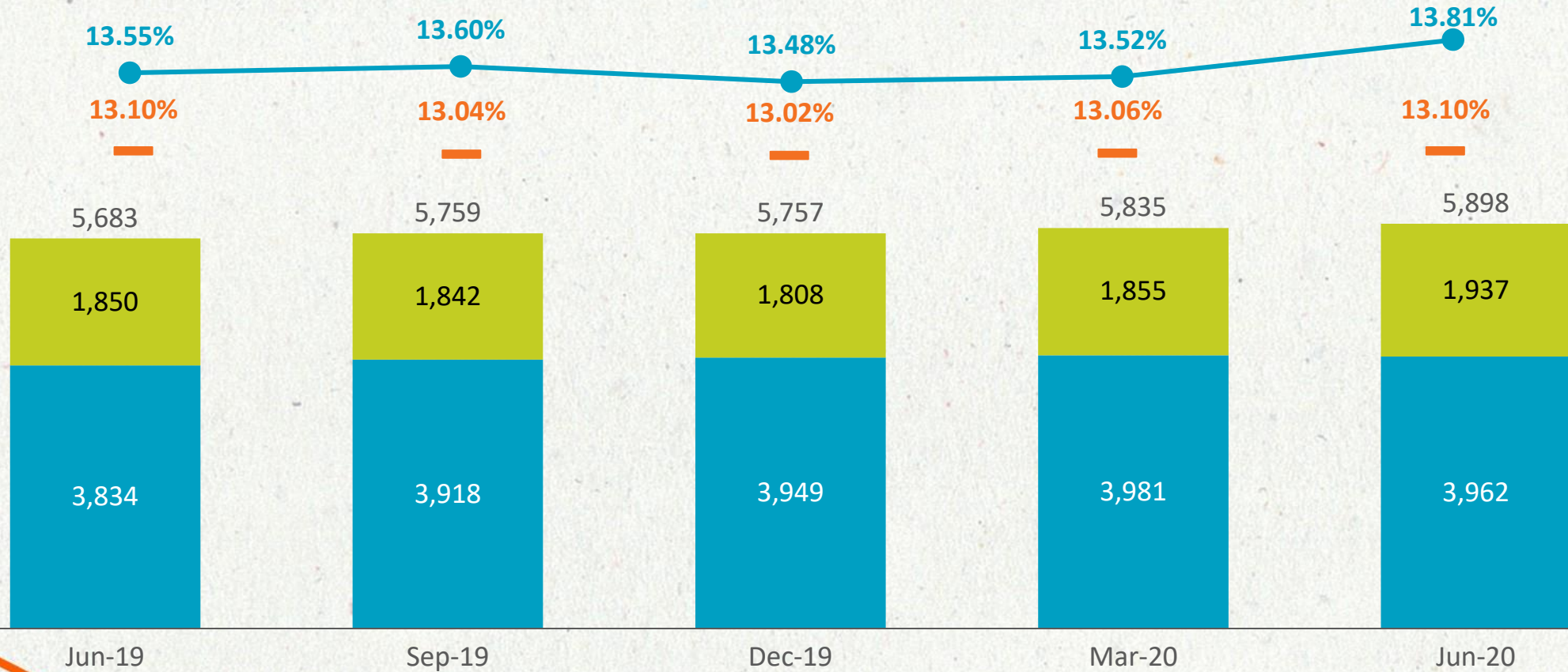
Concessions in the Mid West and North with the lower decrease rates as well

% OF GROWTH PER CONCESSION



Energy Losses

Strong impact of the
Covid-19 pandemic



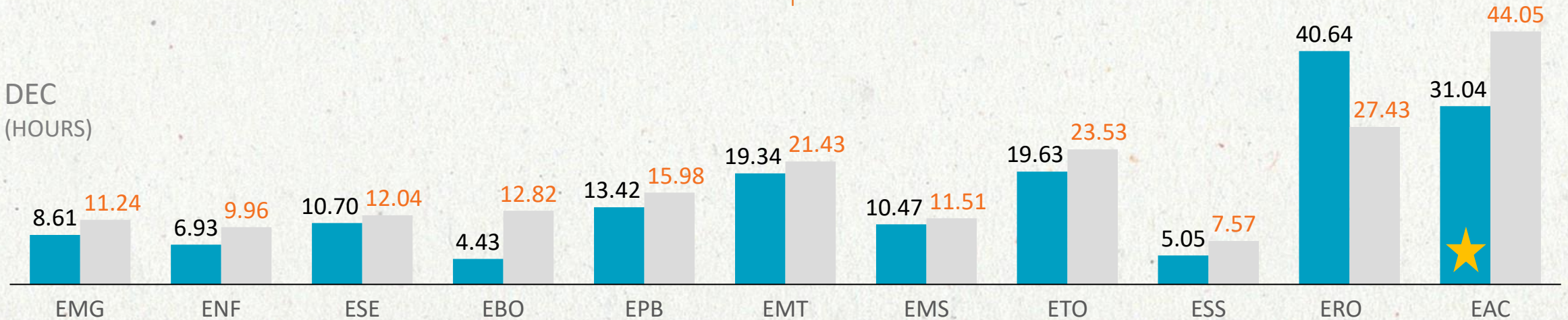
Non Technical Losses (GWh)
Technical Losses (GWh)

% Total Losses / Injected Energy
Regulatory Limit

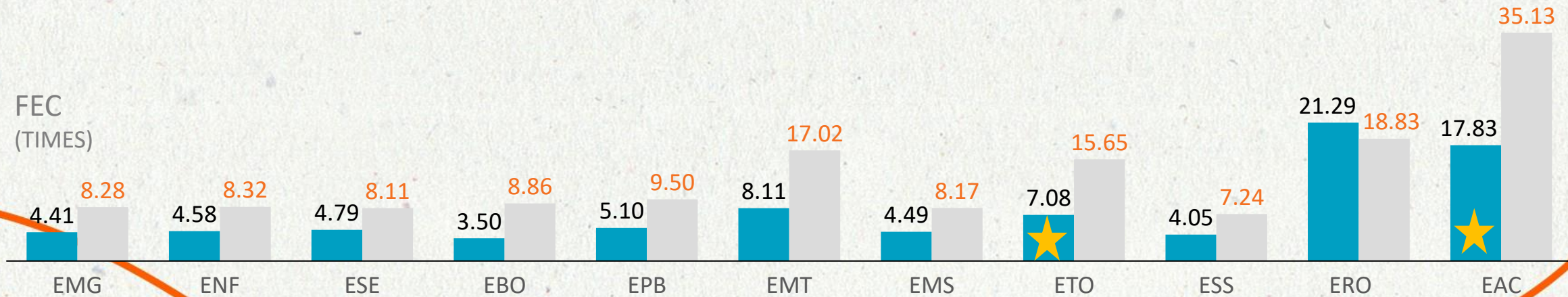
Quality Indicators

Apart from ERO, all concessions are within the regulatory limit

DEC
(HOURS)



FEC
(TIMES)



Actual

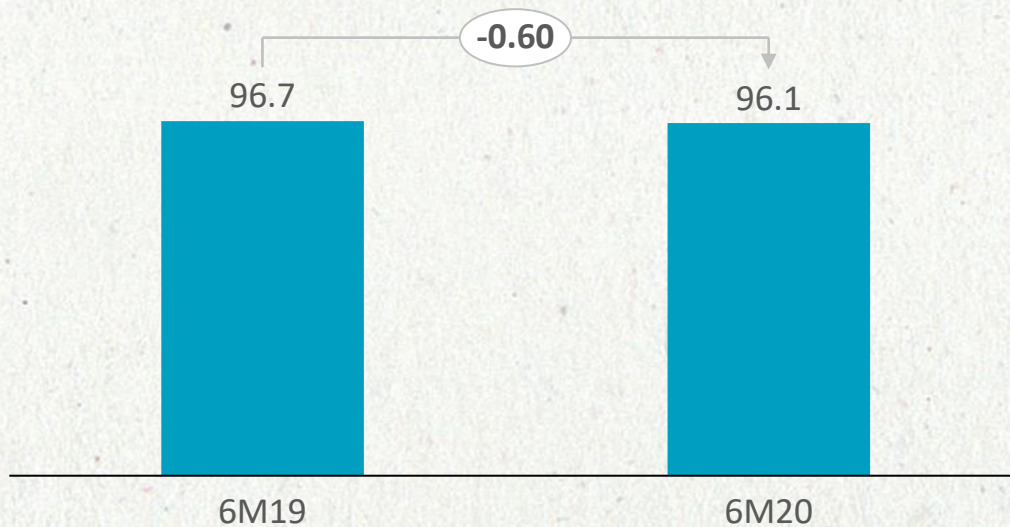
Regulatory



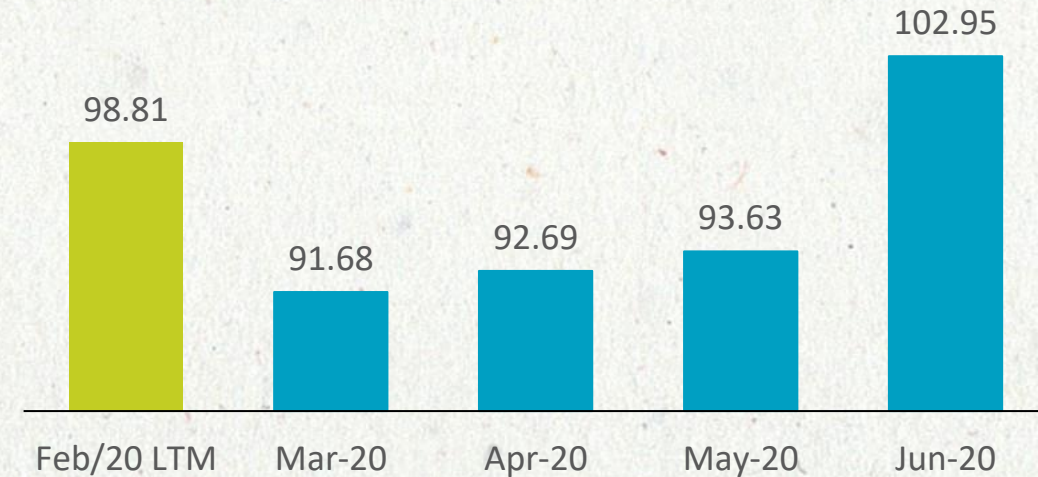
Best Historical Performance

Delinquency and Collection

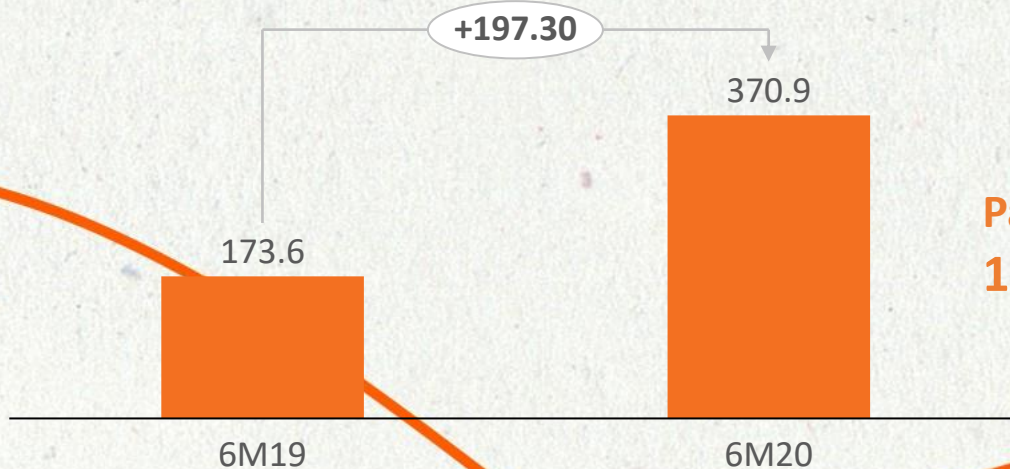
Collection 6M19 x 6M20 (%)



Monthly Collection – Effects of the pandemic(%)



Delinquency 6M19 x 6M20 (R\$ M)



Pandemic effect in delinquency = R\$
188.4 million

Financial Highlights 2Q20

- EBITDA
- PMSO
- Net Result
- Indebtedness
- Capex

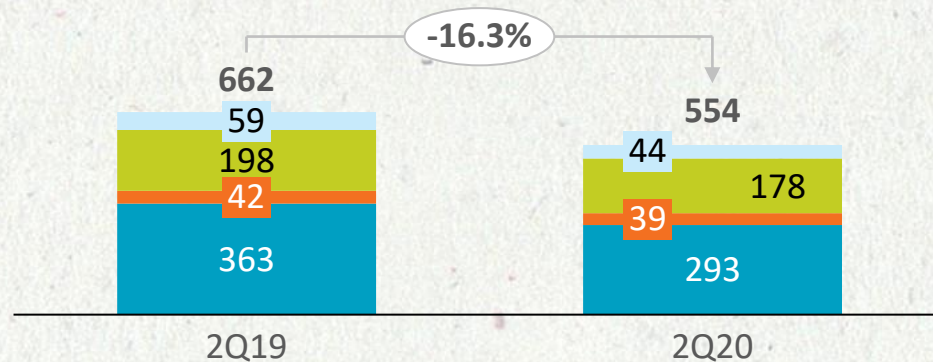


PMSO

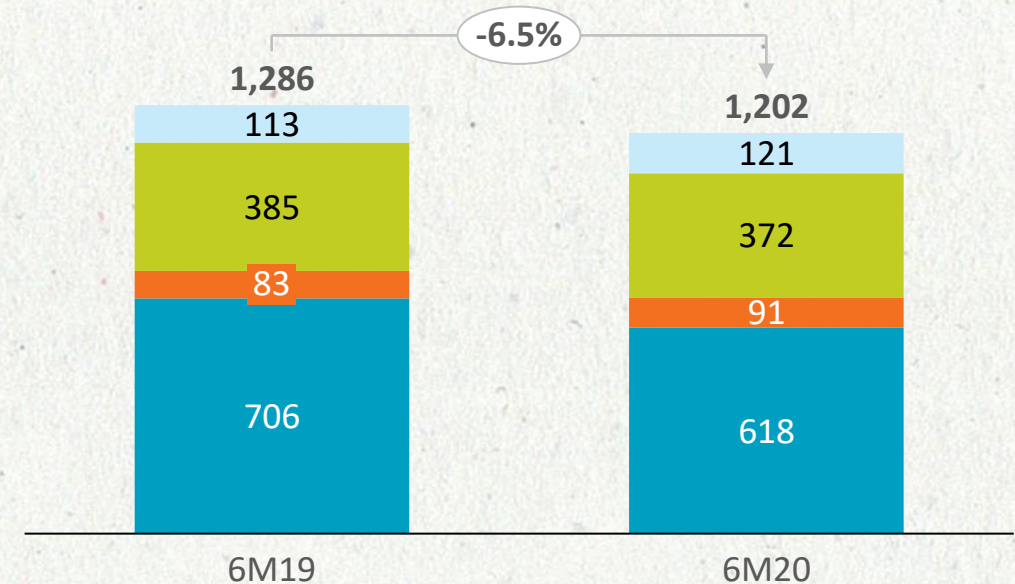
PERSONNEL: lower costs with dismissals and effects derived from the reduction of operational activities and the provisory measure 936

MATERIAL AND SERVICES: less expenses with consultancy, and reduction of inspection, cuts and travel as a result of the pandemic

2nd QUARTER



SEMESTER



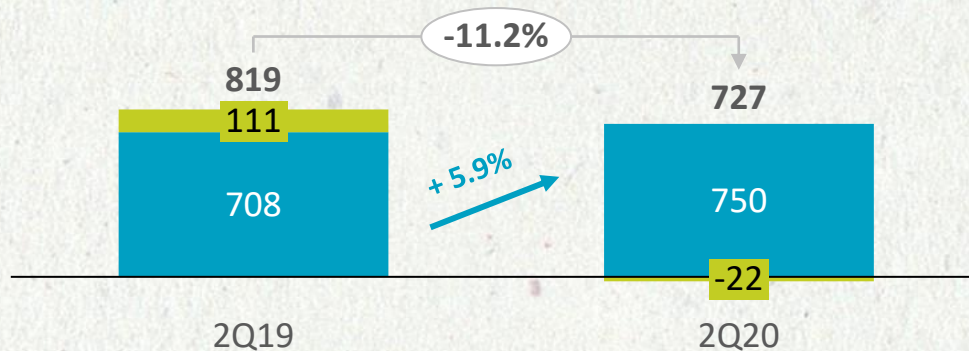
Others Services Material Personnel

EBITDA

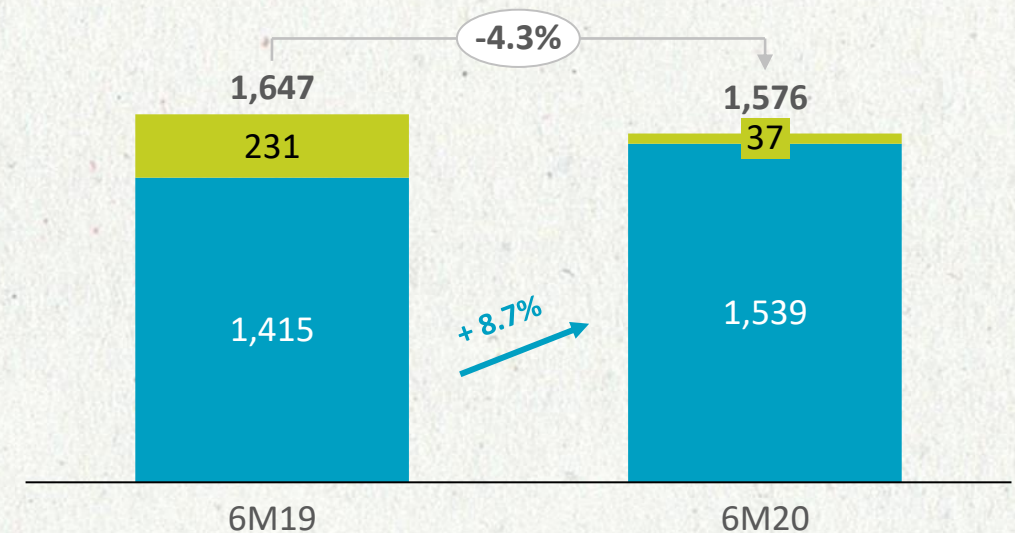
Mainly affected by the delinquency constitution as a result of the e pandemic (R\$ 163.2 million)

Growth of 5.9% when excluding non recurring effects (manageable costs control to offset the decrease in the Market)

2nd QUARTER



SEMESTER

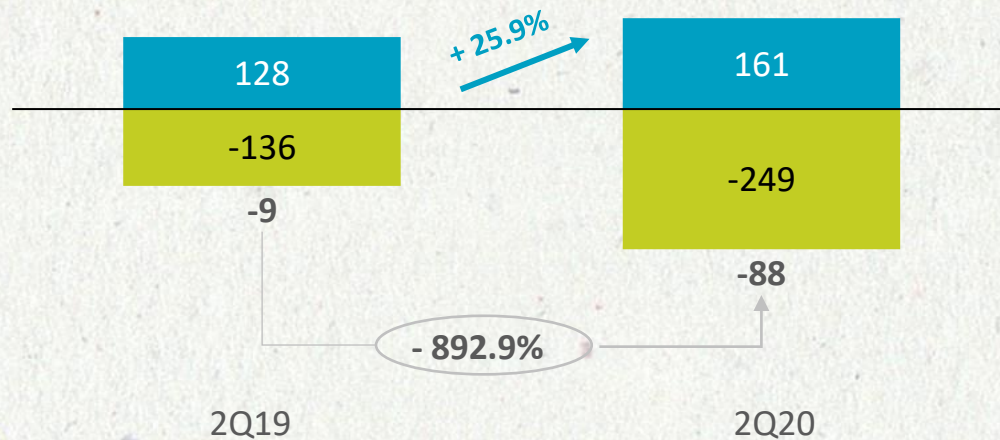


■ Non Recurring Effects
■ EBITDA (without Non Recurring Effects)

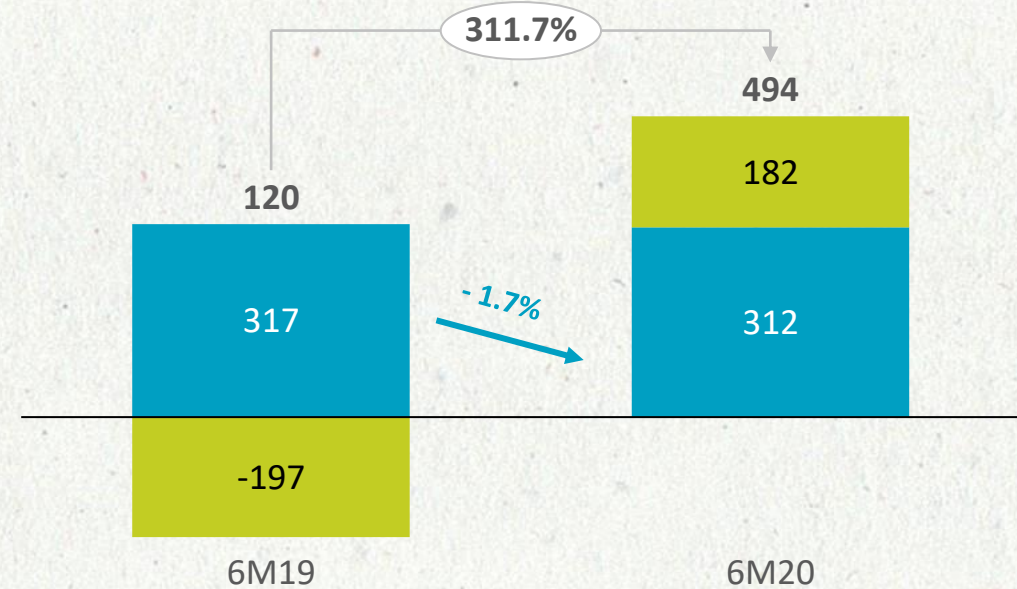
Net Result

Negatively affected by the mark-to-Market of the 7th issuance (R\$ 301.2 million, against R\$ 194.0 million in 2Q19)

2nd QUARTER



SEMESTER

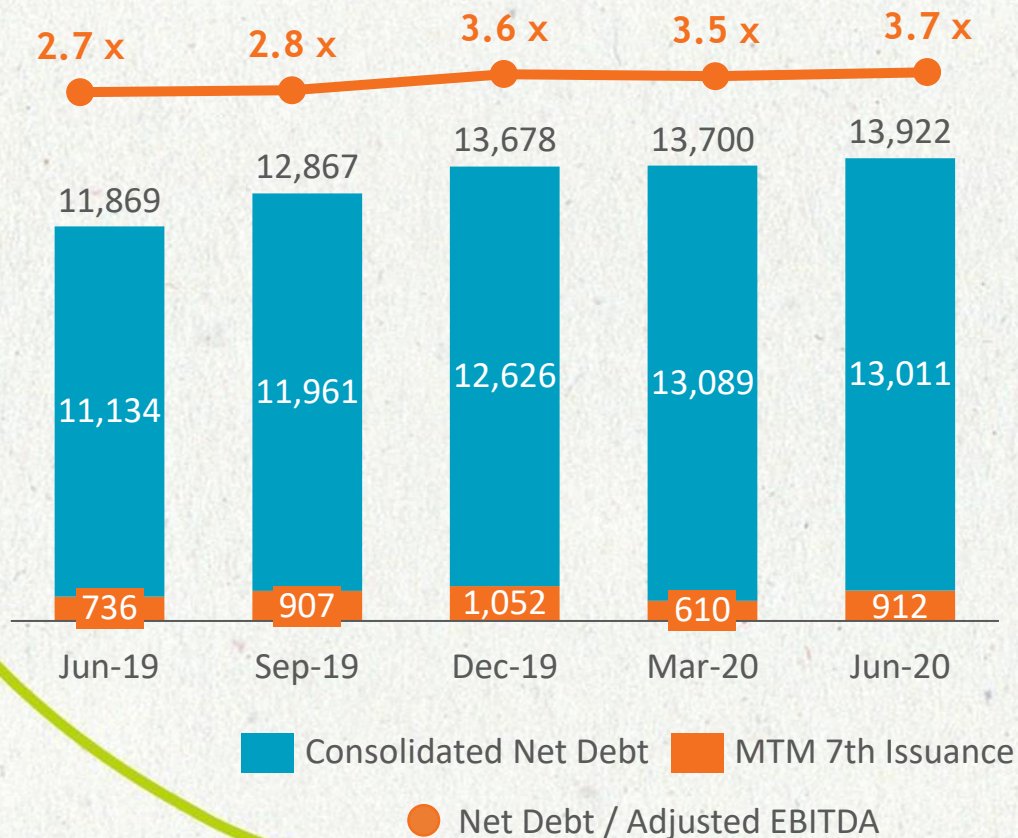


■ Non Recurring Effects
■ Net Result (without Non Recurring Effects)

Indebtedness

MTM: accumulated effect of R\$ 912 million
Average gross cost: 5.73% (157.08% of CDI)

INDEBTEDNESS



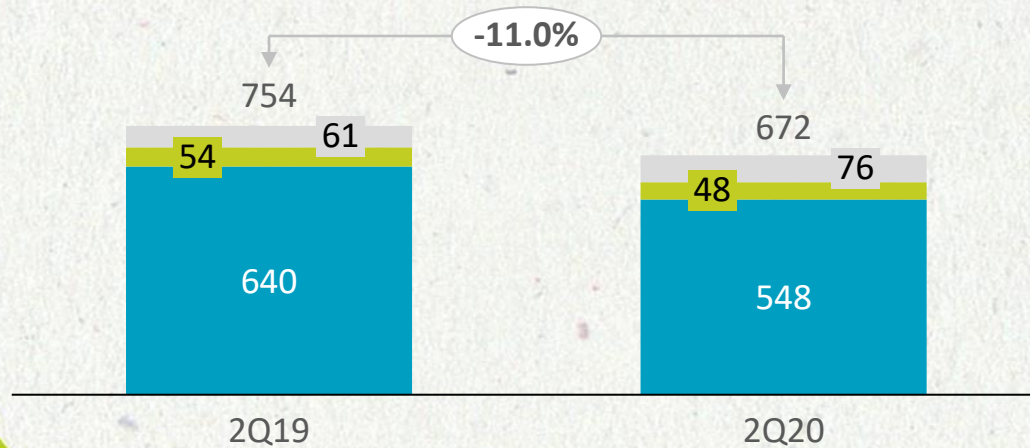
AMORTIZATION SCHEDULE



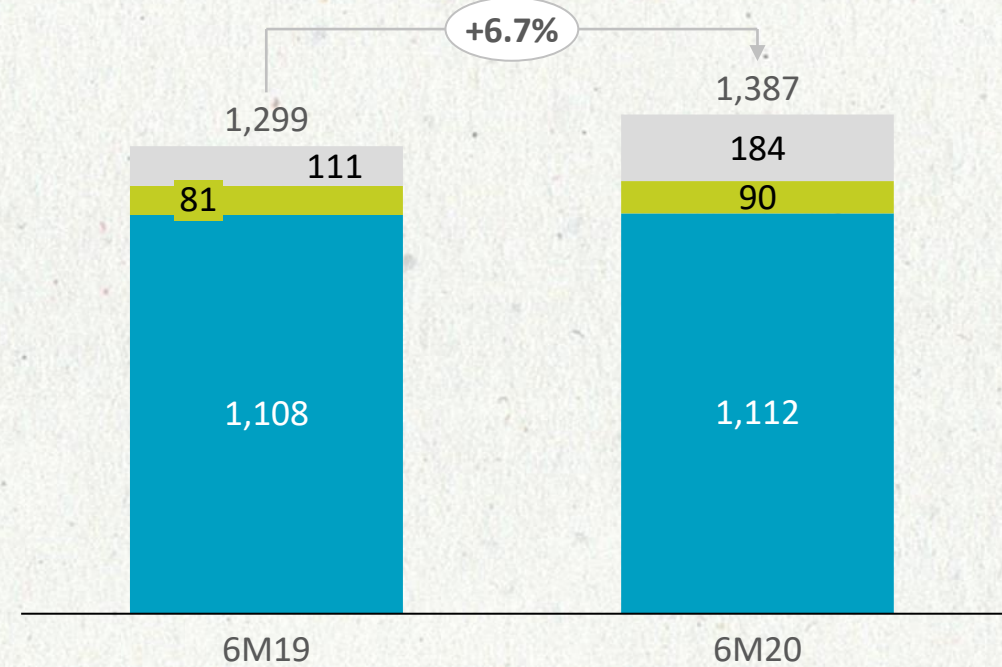
Investments

Reduction of R\$ 82 million due to the budget revision and decrease in demand

2nd QUARTER



SEMESTER



Special Obligations Non Electrical Assets Electrical Assets

Grupo Energis

Subsequent Events

Projects

- ❑ ETO's 5th Tariff Revision – average effect of + 7.17%
- ❑ Covid-19 Account Loan - Decree number 10.350/2020: R\$1.4 billion
- ❑ Transmission

Projects	% of completion	Beggining of operations	Estimated Anticipation	Estimated Investments (R\$ M)	RAP * (R\$ M)
EPA I:	91%	Feb/22	16 months	309.2	51.1
EPA II:	41%	Mar/23	12 months	379.9	35.4
ETT:	12%	Mar/24	14 months	619.7	65.5

- ❑ ALSOL:



In May/2020 Alsol's acquisition completed 1 year

* Maximum Allowed Revenue

Thank You.



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