

MINERVA S.A.

Publicly Held Company – CVM 20931-1

Corporate Taxpayer ID (CNPJ/MF): 67.620.377/0001-14

Company Registry (NIRE): 35.300.344.022

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NOTICE TO THE MARKET

Sanctions on Brazilian Protein Exports to Russia

Barretos, June 02nd, 2011 - Minerva S.A. (BOVESPA: BEEF3; Bloomberg: BEEF3.BZ; Reuters: BEEF3.SA), one of the market leaders in South America in the production and sale of fresh beef, live cattle and byproducts, with operations also in the beef, pork and poultry processing segment, informs its shareholders and the general market that, according to some articles circulated in the press regarding restrictions on some Brazilian slaughtering plants that export to Russia, it has neither industrial facilities included in the list disclosed by the Russian authority nor operations in the states commented on the note.

In 2010, exports to Russia corresponded to approximately 15% of total gross revenues, demonstrating the strategy of the Company in diversifying its markets and mitigating its concentration risks.

Minerva S.A. has constantly invested in the increase of sanitary controls of its operations, improving the degree of food safety and promoting superior quality of its products. Therefore, the news represents an opportunity to increase market share, not only in Russia, but also in the other markets in which the Company operates.

Investor Relations

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About Minerva SA

Minerva S.A. is one of the leaders producers and sellers of beef, leather and live cattle exports in South America, and is one of the country's three largest exporters in the sector in terms of gross revenue, exporting to some 100 countries. Minerva has daily slaughter capacity of 10,340 head of cattle and beef processing capacity of 2,040 tons. Present in the states of São Paulo, Rondônia, Goiás, Tocantins, Minas Gerais, Mato Grosso do Sul, Pará, in Paraguay and Uruguay, Minerva operates ten slaughter and deboning plants, one tannery and nine distribution centers. Minerva also operates in the food service segment through the Minerva Dawn Farms (MDF), which currently has meat processing capacity of 120 tons per day, producing food made from beef, pork and poultry. In the 12 months ended March 31st, 2011, the Company recorded net sales revenue of R\$3.5 billion, a growth of 28,0% on the same period a year earlier.