

MINERVA S.A.

Publicly-Held Company Corporate Taxpayer ID (CNPJ): 67.620.377/0001-14 State Registry (NIRE): 35.300.344.022

NOTICE TO THE MARKET

Minerva S.A. ("Minerva" or "Company"), one of the leaders in South America in the production and sale of fresh beef, live cattle and cattle byproducts, with operations also in the beef, pork and poultry processing segments, announces to its shareholders and to the market in general that, carried out the early redemption of the entire 4th (Fourth) Issue of Simple, Non-Convertible, Unsecured Debentures, with a Personal Guarantee, for Public Distribution with Restricted Placement Efforts of Minerva S.A. ("4th Issue" and "Debentures", respectively, with maturity on June 15, 2018), pursuant to clause 4.8 of the Indenture of the 4th Issue ("Indenture").

The payment of the total early redemption amounted of R\$ 155,761,470.57 million followed the procedures adopted by CETIP S.A. – Over the Counter Asset and Derivative Market.

Barretos, October 16th, 2017.

Minerva S.A.
Eduardo Pirani Puzziello
Investor Relations Officer