



**MINERVA S.A.**

Publicly-Held Company – CVM No. 20931-1

Corporate Taxpayer's ID (CNPJ/MF): 67.620.377/0001-14

Company Registry (NIRE): 35.300.344.022

Av. Antônio Manço Bernardes, s/nº, Rotatória Família Vilela de Queiroz, Chácara Minerva  
ZIP Code 14781-545 – Barretos, São Paulo

**NOTICE TO THE MARKET**

Barretos, São Paulo, April 26<sup>th</sup>, 2012 – Minerva S.A. ("Company"), a leader in South America in the production and sale of fresh beef, live cattle and cattle byproducts, with operations in the beef, pork and poultry processing segments, upon request of the BM&FBOVESPA S.A. – Stock, Commodities and Futures Exchange received on this date, has updated its Manual for the Annual and Extraordinary Shareholders' Meeting to be held on April 27, 2012 ("Manual"), to adjust clause 49 of its Bylaws to the new Arbitration Regulations of the Market Arbitration Chamber.

The adjustments, highlighted in yellow in Attachment 7 of the Manual, did not change the content of the Board of Director's Proposal approved previously.

**Investor Relations**

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**About Minerva S.A.**

Minerva S.A. is one of the leading producers and sellers of beef, leather, live cattle exports and cattle byproducts in South America, and one of Brazil's three largest exporters in the industry in terms of gross sales revenue, exporting to some 100 countries. It has a daily slaughtering capacity of 10,480 head of cattle and beef deboning capacity of 2,040 tons. Present in the states of São Paulo, Rondônia, Goiás, Tocantins, Mato Grosso do Sul, Minas Gerais and Pará, as well as in Paraguay and Uruguay, Minerva operates ten slaughter and deboning plants, one tannery and eleven distribution centers. It also operates in the food service segment through the joint venture Minerva Dawn Farms (MDF), whose total meat processing capacity is 160 to tonnes per day, producing food made from beef, pork and poultry. In the 12 months ended December 31, 2011, the Company recorded net sales revenue of R\$4.0 billion, up 16.7% on the same period a year earlier.

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Índice do Setor Industrial BOVESPA-BRASIL