



Notice to the Market

Barretos, May 5, 2010 – Minerva S.A. (BOVESPA: BEEF3; Bloomberg: BEEF3.BZ; Reuters: BEEF3.SA), one of Brazil's market leaders in the production and sale of fresh beef, live cattle and cattle byproducts, with operations also in beef, pork and poultry processing segments, announces to the market, in reference to the report *Boletim Desmatamento Zero* published this month by Greenpeace on its website (<http://www.greenpeace.org/brasil/pt/Documentos/Boletim-Desmatamento-Zero/>), that it has not been summoned by the Federal Prosecutors in order to negotiate the signing of a *Conduct Adjustment Agreement* (TAC – *Termo de Ajuste de Conduta*), considering that Minerva has no plants in operation in the state of Mato Grosso.

Minerva ratifies its support to the preservation of the Amazon region as well as to the compliance with the environmental laws.

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About Minerva S.A.

Minerva S.A. is one of the leading producers and sellers of beef, leather and live cattle exports in Brazil, and is one of the country's three largest exporters in the sector in terms of gross revenue, exporting to some 100 countries. The Company has slaughter capacity of 8,940 head/day and beef processing capacity of 1,730 tonnes/day, equivalent to approximately 10,900 head. Present in the states of São Paulo, Rondônia, Goiás, Tocantins, Mato Grosso do Sul and in Paraguay, Minerva operates eight slaughter and deboning plants, one tannery and seven distribution centers. Minerva also operates in the food service segment through the joint venture Minerva Dawn Farms (MDF), which has current total meat processing capacity of 10 to 15 tonnes per hour, producing food made from beef, pork and poultry. In the 12 months through December 2009, the Company recorded net sales revenue of R\$2.6 billion, for growth of 23% on the same period a year earlier.

meses findos em dezembro de 2009, a Companhia apresentou uma receita líquida de vendas de R\$ 2,8 bilhões, representando crescimento de 23% em relação ao mesmo período do ano anterior.