



## NOTICE TO THE MARKET

**Barretos, October 1, 2009** - Minerva S.A. (BOVESPA: BEEF3; Bloomberg: BEEF3.BZ; Reuters: BEEF3.SA), one of the market leaders in Brazil in the production and sale of fresh beef, leather and live cattle exports, hereby informs that the period for exercising the rights related to the Company's proposed rights offering expired on September 30, 2009. From this date to offering's endorsement by the Board of Directors' Meeting, the subscription receipts (BEEF9) will be traded "ex-subscription warrants".

### Investor Relations

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### About Minerva S.A.

Minerva S.A. is one of the leading producers and sellers of beef, leather and live cattle in Brazil, and is one of the country's three largest exporters in the sector in terms of gross sales revenue, exporting to around 80 countries. The Company has daily slaughter capacity of 6,600 head of cattle and processing capacity of 1,300 tons of beef, equivalent to approximately 9,500 heads of cattle. With a presence in the Brazilian states of São Paulo, Goiás, Tocantins, Mato Grosso do Sul as well as in Paraguay, Minerva operates seven slaughter and deboning plants, one tanneries and five distribution centers. Minerva also operates in the food service segment through the joint venture Minerva Dawn Farms (MDF), producing food made from beef, pork and poultry. In the 12 months through March 2009, the Company recorded net sales revenue of R\$2.2 billion, for growth of 38% on the same period a year earlier.