



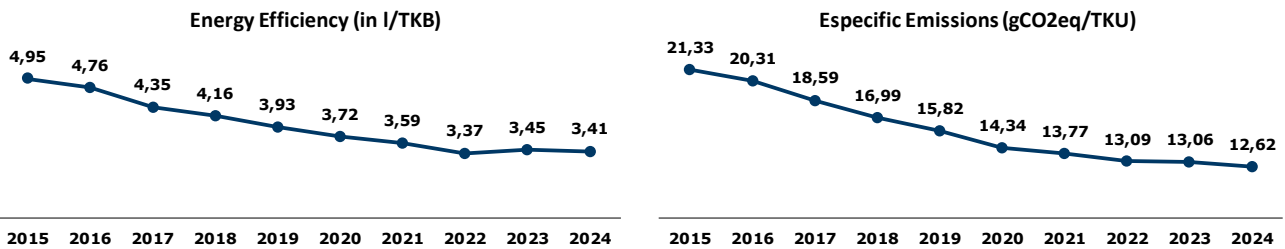
REPORT GREEN BOND

In June 2020, Rumo S.A. (“Rumo” or the “Company”) raised USD 500 million, with a seven-year maturity, certified by the Climate Bonds Initiative (CBI) - an international organization that mobilizes the bond market for climate change solutions (“Green Bond Issuance”).

In 2023, Rumo completed the allocation of all proceeds from the Green Bond issuance across the following investment areas:

- i. **Acquisition, replacement, and modernization of rolling stock:** Acquisition of new wagons and locomotives to increase transport capacity, as well as modernizing existing assets to ensure greater safety and operational efficiency.
- ii. **Duplication of railway lines, new yards, and extension of crossings yards:** Investments focused on enhancing train circulation flow, a critical factor for accommodating increased traffic in a predominantly single-track railway network.
- iii. **Modernization of the permanent way:** Enhancing the existing railway network with more modern, efficient infrastructure to improve operational safety enabling higher wagon load capacity and train length.

Investments in projects targeting energy efficiency and greenhouse gas (GHG) emissions reduction have yielded significant results. Since 2015, Rumo has consistently decreased its specific emissions, even with growing transport volumes, consolidating this metric as one of the company's key performance indicators:



The investments made so far reflect Rumo's ongoing commitment to improve its infrastructure while addressing the increasing demands for transportation and carbon emissions reduction.

For the coming years, the company is guided by a solid investment strategy build on three key pillars:

- i. **Increasing system capacity:** The company is committed to expanding its railway infrastructure to accommodate growing transportation demands with greater efficiency and sustainability.
- ii. **Advancing its footprint in Mato Grosso:** With a strategic focus on Brazil's leading agricultural state, the company aims to expand its presence in the region by connecting remote areas to export ports. This expansion will increase the average transport distance, optimize fixed cost distribution and enhance the competitiveness of rail transport.
- iii. **Exploring and capturing opportunities for portfolio diversification, maximizing asset utilization:** Rumo is continuously seeking opportunities to transport new types of cargo, including fuels, fertilizers, industrial products, and containers.