



## **RUMO S.A.**

Corporate Taxpayer's ID (CNPJ/MF) 02.387.241/0001-60 Company Registry (NIRE) 413.000.19886 Publicly-held Company Category A

## **MATERIAL FACT**

**RUMO S.A.** (B3: RAIL3) ("Rumo" or "Company"), in compliance with the provisions of article 157, paragraph 4, of Law 6,404/76 and CVM Resolution 44/2021, informs its shareholders and the market in general that, on this date, it entered into a share purchase and sale agreement ("Purchase and Sale Agreement") whereby it undertook to sell 80% (eighty percent) of its equity interest in its subsidiary Elevações Portuárias S.A. ("EPSA"), which operates and controls terminals T16 and T19 at the Port of Santos (SP), to Corredor Logística e Infraestrutura Sul ("CLI SUL"), a company wholly owned by Corredor Logistica e Infraestrutura ("CLI"), in line with the strategy of promoting long-term partnerships and focusing on rail logistics and the execution of strategic expansion projects.

Subject to the provisions of the Purchase and Sale Agreement, the price to be paid by CLI to the Company will be R\$1,400,000,000.00 (one billion, four hundred million reais), amount subject to usual adjustments.

The deal will be made possible through a capital increase in CLI by the Australian fund Macquarie Infrastructure Partners V ("Macquarie"), which in turn will share control of CLI with its current shareholders, the fund IG4 Capital Investimentos Ltda ("IG4").

We also clarify that the documents dealing with the aforementioned purchase and sale of EPSA provide conditions under which EPSA undertakes to comply with the current contracts in force, without causing any changes to the terminal's customers.

The closing of the transaction under the Purchase and Sale Agreement is subject to compliance with certain precedent usual conditions for this type of operation, including the need for prior approval by the Administrative Council for Economic Defense - CADE and the National Agency for Waterway Transport - ANTAQ.

The Company will keep its shareholders and the market informed about the subject matter of this Material Fact.

Curitiba, July 15, 2022.

## **Rafael Bergman**

Chief Financial and Investor Relations Officer