

RUMO S.A.

Corporate Taxpayer's ID 02.387.241/0001-60
 Company Registry (NIRE) 41.300.019.886
 Publicly held Company
 Category A

MATERIAL FACT

RUMO S.A. (B3: RAIL3) ("Rumo" or "Company"), in compliance with the provisions of article 157, paragraph 4, of the Law 6,404/76 and CVM Resolution 44/2021, and in continuity with the Material Fact release on November 3rd, 2022, updates its investment estimate for the Mato Grosso Railway ("FMT") Project.

The transshipment terminal for this initial phase of the FMT will be located along BR 070, near MT 130, with the goal of optimizing cargo movement via the existing road network and the ongoing infrastructure improvements in the region. The new terminal is scheduled to commence operations in 2026, with an annual capacity of 10 million tons, and has the potential for future expansion with additional modules. The rail distance between the new terminal and the Rondonópolis Terminal will be approximately 160 km.

Investment Estimate for the Construction of the FMT Project – Phase 1 <i>(jul/24 to dec/26)</i>	
Construction Capex (BRL Billions) ¹	3.8 ≤ Δ ≤ 4.3

¹Real terms, database jun/24.

The updated projection considers: (i) the inclusion of approximately BRL 500 million in investments for the construction of the new terminal, which was not included in the previous projection; (ii) the exclusion of investments already disbursed until June 2024; (iii) the update of construction assumptions; and (iv) macroeconomic assumptions from recognized third-party consultancies.

The estimated return on investment remains attractive and in line with Rumo's expectations for this project.

The investment projection included in this Material Fact Notice fully replaces the estimates presented in the Material Fact Notice of November 3rd, 2022.

The Mato Grosso Railway is a transformational project for Rumo and for the Brazilian infrastructure. In addition to other ongoing investments in the railway system and at the Port of Santos, the project will extend the benefits of the railway to an increasing number of customers and a greater volume of cargo, promoting a safe, efficient, and low-carbon logistics that drive the Brazilian agribusiness forward.

Curitiba, August 26th, 2024.

Rafael Bergman
Chief Financial and Investor Relations Officer