



## NOTICE TO THE MARKET

### JBS GROUP COMPANIES ENTER INTO A REVOLVING SYNDICATED FACILITY AGREEMENT

**JBS S.A.** (B3: JBSS3, OTCQX: JBSAY, “**JBS**”) in accordance with the terms of the Brazilian Securities and Exchange Commission Resolution No. 44/21, as amended, communicates that JBS USA Lux S.A., JBS USA Food Company, JBS USA Finance Inc., JBS Australia Pty Limited and JBS Food Canada Ulc (together, the “**Borrowers**”) entered into, on November 1, 2022, an unsecured Revolving Syndicated Facility Agreement in the amount not to exceed one billion and five hundred million US dollars (US\$1,500,000,000.00), with Bank of Montreal, as administrative agent, and the other banks and lenders listed therein, with a tenor of five years from its effective date (“**Revolving Syndicated Facility Agreement**”). In addition, in guarantee of the timely and full performance of the Borrowers' obligations under the Revolving Syndicated Facility Agreement, JBS, JBS USA Holding Lux S.À R.L, JBS Global Luxembourg S.À R.L., JBS Holding Luxembourg S.À. R.L., JBS Global Meat Holdings Pty. Limited, JBS USA Lux S.A., JBS USA Food Company, JBS USA Finance Inc., and JBS Food Canada Ulc (together, the “**Guarantors**”) have granted a corporate guarantee in favor of Bank of Montreal, as administrative agent, and the other banks and lenders listed therein, by means of the Guarantee Agreement entered into on November 1, 2022.

The purpose of the Revolving Syndicated Facility Agreement is the repayment in full and termination of the Revolving Syndicated Facility Agreement, entered into on October 12, 2018, by, among others, JBS USA Lux S.A., JBS USA Food Company, JBS Australia Pty Limited and JBS Food Canada ULC, as borrowers, and the Royal Bank of Canada, as administrative agent, in the original amount of nine hundred million US dollars (US\$900,000,000.00), originally due in 2023; and other corporate purposes.

Sao Paulo, November 1, 2022

Guilherme Perboyre Cavalcanti

**Investor Relations Officer**