



NOTICE TO THE MARKET

JBS USA FOOD COMPANY ANNOUNCES EARLY TENDER RESULTS FOR CERTAIN OUTSTANDING SERIES OF NOTES

JBS S.A. (B3: JBSS3, OTCQX: JBSAY, "JBS" or "Company") in accordance with the terms of the Brazilian Securities and Exchange Commission Resolution No. 44/21, as amended, communicates to its shareholders and the market that today its wholly-owned subsidiary, JBS USA Food Company offered to purchase for cash, for a combined aggregate purchase price, excluding accrued and unpaid interest, of \$500 million (the "Maximum Amount"): (i) up to \$400 million aggregate purchase price of its 6.500% Senior Notes due 2029 (the "2029 Notes") and 5.750% Senior Notes due 2033 (the "2033 Notes"); and (ii) up to the Maximum Amount of its 6.750% Senior Notes due 2034 (the "2034 Notes" and, collectively with the 2029 Notes and the 2033 Notes, the "Notes"). JBS USA Food Company has been advised that as of 5:00 p.m., New York City time, on June 25, 2024 (such date and time, the "Early Tender Date"), the aggregate \$2,729 million of principal amount of Notes had been validly tendered and not validly withdrawn.

The tender offers are being made upon the terms, and subject to the conditions, previously described in the offer to purchase, dated June 11, 2024 (the "Offer to Purchase"). JBS USA Food Company refers investors to the Offer to Purchase for the complete terms and conditions of the tender offers.

JBS USA Food Company expects to elect to exercise its right to make payment on June 28, 2024 (the "Early Settlement Date") for Notes that were validly tendered prior to or at the Early Tender Date and that are accepted for purchase. The pricing will occur on June 26, 2024, at 10:00 a.m. EST. JBS USA Food Company (or one of its affiliates) intends to fund the purchase of validly tendered and accepted Notes on the Early Settlement Date with cash on hand.

São Paulo, June 25, 2024.

Guilherme Perboyre Cavalcanti
Global CFO and Investor Relations Officer

This announcement is not an offer to sell, nor a solicitation to purchase the Notes or any other security and should not be considered an offer, solicitation, or sale in any state or jurisdiction where such offer, solicitation, or sale is in disagreement with the securities laws.

