



## NOTICE TO THE MARKET

### **JBS S.A ANNOUNCES THE ISSUANCE OF US\$1 BILLION IN SUSTAINABILITY-LINKED UNSECURED SENIOR NOTES**

*The first operation linked to sustainability targets  
among companies in the same sector in Brazil*

**JBS S.A.** (B3: JBSS3, OTCQX: JBSAY, the “**Company**”; “**JBS**”) in accordance with the terms of the Brazilian Securities and Exchange Commission (the “CVM”) Instruction No. 358, dated January 3, 2002, as amended, communicates to its shareholders and the market in general, that, on this date, through its wholly owned subsidiary JBS Finance Luxembourg S.à r.l. issued and priced in the international market unsecured Sustainability-Linked Senior Notes due in 2032 in connection to the Company's commitment to reduce greenhouse gas emissions, in the total amount of US\$1 billion, with a face value of US\$98.913, 3.75% p.a. yield and coupon of 3.625% p.a.

JBS' Sustainability-Linked Bond structure is in line with the Company's sustainability strategy, outlined by the Net Zero 2040 Commitment, announced on March 23, 2021.

The Senior Notes will be guaranteed by JBS and the Company intends to use the net proceeds to extend its debt maturity profile by refinancing shorter maturity indebtedness, in addition to covering other general corporate purposes. The ISS ESG agency was the SPO (independent opinion, Second Party Opinion) in the financial operation and the issuance has Santander, Barclays, Bradesco BBI, BTG Pactual, Mizuho and XP as part of the syndicate.

Moody's and Fitch rating agencies evaluated the operations with Ba1 e BBB- rating, respectively.

São Paulo, June 08, 2021

**Guilherme Perboyre Cavalcanti**  
**Investor Relations Officer**

This announcement is not an offer to sell, nor a solicitation to purchase the Notes or any other security and should not be considered an offer, solicitation or sale in any state or jurisdiction where such offer, solicitation or sale is in disagreement with the securities laws.