



NOTICE TO THE MARKET

JBS USA ANNOUNCES THE REOPENING AND PRICING OF NEW SENIOR NOTES DUE IN 2028, 2033 AND 2052 AND CASH TENDER OFFER FOR REDEMPTION OR AMORTIZATION OF SENIOR NOTES DUE IN 2028 AND 2029

JBS S.A. (B3: JBSS3, OTCQX: JBSAY, "**JBS**") in accordance with the terms of the Brazilian Securities and Exchange Commission Resolution No. 44/21, as amended, communicates to its shareholders and the market, that its wholly-owned subsidiaries, JBS USA Lux S.A., JBS USA Finance, Inc and JBS USA Food Company (together, the "**Issuers**"), reopened and priced:

- (i) the Notes maturing in February, 2028, previously issued with a coupon of 5.125% per year ("**2028 Notes**"), in an additional amount of US\$500 million. The reopening price was 99.058%;
- (ii) the Notes maturing in April, 2033, previously issued with a coupon of 5.750% per year ("**2033 Notes**"), in an additional amount of US\$800 million. The reopening price was 98.139%; and
- (iii) the Notes maturing in December, 2052, previously issued with a coupon of 6.500% per year ("**2052 Notes**"), in an additional amount of US\$800 million. The reopening price was 100.346%.

The offering of the New Notes of each series is expected to close on September 26, 2022, subject to customary closing conditions.

The net proceeds from the offering of the New Notes will be used (i) to fund the redemption of JBS USA Food Company's 6.750% Senior Notes due 2028; (ii) to pay the consideration payable pursuant to the tender offer of JBS USA Food Company's 6.500% Senior Notes due 2029; (iii) to prepay of the outstanding Term Loan balance amount of US\$1.3 billion; (iv) for the payment of other short-term debts and (v) for general corporate purposes.

São Paulo, September 12, 2022

Guilherme Perboyre Cavalcanti

Investor Relations Officer

This announcement is not an offer to sell, nor a solicitation to purchase the Notes or any other security and should not be considered an offer, solicitation or sale in any state or jurisdiction where such offer, solicitation or sale is in disagreement with the securities laws.