



Athena Saúde Brasil S.A.

CNPJ nº 31.701.408/0001-14

NIRE 35.300.522.681

Notice to the Market

Athena Saúde Brasil S.A. (“Athena” or the “Company”) announces to its shareholders and the market in general as per below.

In February 2019, it was entered into a Purchase and Sale Intent Agreement (“Contract”) regulating, among other matters, an operation (“Transaction”) for the acquisition of São Bernardo Apart Hospital S.A. (CNPJ nº 07.039.651/0001-34) (“SBAH”), Casa de Saúde São Bernardo S.A. (CNPJ nº 31.488.208/0001-25) (“SBS”), Centro Médico de Especialidades, Terapias e Diagnósticos Capixaba Ltda. (CNPJ nº 25.244.611/0001-93) (“CME”), São Bernardo Emergência Ltda. (CNPJ nº 05.497.528/0001-31) (“Emergência”), Ativa Serviços Empresariais Ltda. (CNPJ nº 20.096.268/0001-86) (“Ativa”) and Call Express Central de Atendimentos Ltda. (CNPJ nº 10.274.544/0001-03) (“Call” and, together with other companies, “São Bernardo Group”).

On this date, after the fulfillment of all the precedent conditions to which the Transaction was subject, including the accomplishment of the Merger Remedies Agreement (“MRA”), signed within the scope of the approval of the Transaction with the Administrative Council for Economic Defense (Conselho Administrativo de Defesa Econômica – CADE), Serviços e Assessoria Médica Especializada Ltda. (CNPJ nº 03.244.166/0001-41) (“SAMES”), a subsidiary of the Company, has concluded the Transaction and now holds the following stakes of São Bernardo Group: 91.07% of SBAH, 78.37% of SBS, 100% of CME, 100% of Emergência, 100% of Ativa and 100% of Call.

The São Bernardo Group is vertically integrated, operating in the State of Espírito Santo and has a hospital, which includes 77 beds, 10 of which are ICU, 10 medical centers and a portfolio of approximately 84 thousand beneficiaries. The acquisition of the São Bernardo Group consolidates the Company as the regional private health plan leader in the State of Espírito Santo.

The Company will keep its shareholders and the market duly informed, under the applicable rules and appropriate channels, in respect to any further relevant development for the Transaction.

São Paulo, SP, August, 31, 2021

Daniel Nozaki Gushi

Financial and Investor Relations Officer