

Approval of \$65 million in Interim Distribution

Luxembourg, October 28, 2025

Foresea Holding S.A. ("Foresea" or "Company") informs its investors and the market in general that the Board of Directors approved an interim distribution of \$2.17 per share issued by the Company, on its Class A, B and C shares, equivalent to \$65,243,812.41 as of today.

The payment will be made on December 4, 2025, to shareholders registered on the record date of November 19, 2025, inclusive.

Foresea is pleased to report an extraordinary distribution supported by overperformance and contract extensions. This achievement reflects a disciplined approach to efficiency, profitability, and cash generation, and reinforces the ability to replenish backlog and maintain strong visibility into future performance.

The investment thesis is firmly anchored in financial discipline, operational performance, and an uncompromising commitment to the safety of its people and the environment. These principles guide Foresea's strategy and execution as it works to maximize long-term value creation for its investors.

About Foresea

Foresea is a leading offshore drilling company, focused on offering intelligent drilling solutions in offshore drilling, with expertise and excellence in chartering and operating rigs for ultra-deep waters. Foresea operates a high specification rig fleet of four UDW drillships and one semisubmersible and provides operational and management services to third parties' fleet.

With experience, technology and a commitment to safety and sustainability, Foresea is always innovating when chartering and operating platforms and ships. Additional information is available on Foresea's website, www.foresea.com.

Forward-Looking Statements

This document may contain forward-looking financial expectations and projections for Foresea Holding S.A.. These statements could contain words such as terms "assumes", "projects", "forecasts", "estimates", "expects", "anticipates", "believes", "plans", "intends", "may", "might", "will", "would", "can", "could", "should", "possible", "if," or other similar expressions. Forward-looking statements are based on management's current expectations and assumptions regarding future economic conditions, market trends, and the execution of our business strategy, including, but not limited to, any statement that may project, indicate or imply performance or achievements; future recovery in the offshore contract drilling industry; expectations regarding the Company's plans, strategies and opportunities; expectations regarding the Company's business or financial outlook; future borrowing capacity and liquidity; expected utilization, dayrates, revenues, operating expenses, rig commitments and availability, cash flows, tax rates and accounting treatment, contract status, terms and duration, contract backlog, capital expenditures, insurance, financing and funding. Please be aware that these forward-looking financial projections are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict, and factors beyond our control, which may cause actual results to differ materially from what is projected and should be considered as estimates only.

All subsequent written and oral forward-looking statements attributable to the company or to person acting on our behalf are expressly qualified in their entirety by reference to these risks and uncertainties. We undertake no obligation to update or revise these forward-looking financial projections, whether as a result of new information, future events, or otherwise.

Investors and stakeholders are advised to exercise caution and not to place undue reliance on these forward-looking statements. Actual results may vary, and the company assumes no obligation to provide updates or revisions beyond what is legally required.