

## **Approval of \$80 million in Interim Distribution**

Luxembourg, July 23, 2025

Foresea Holding S.A. ("Foresea" or "Company") informs its investors and the market in general that the Board of Directors approved an interim distribution of \$2.67 per share issued by the Company, on its Class A, B and C shares, equivalent to \$80,276,948.91 as of today.

The payment will be made on September 4, 2025, to shareholders registered on the record date of August 5, 2025, inclusive.

Rogério Ibrahim, Foresea's CEO, stated "We are proud of our industry leadership position and to continue generating value for our shareholders. This result is the combination of a competitive and fully contracted fleet, outstanding operational performance and robust cash generation. Foresea is committed to maintaining its financial discipline, operational excellence and the safety of its employees and the environment, while continuing to create value for its investors."

### ***About Foresea***

Foresea is a leading offshore drilling company, focused on offering intelligent drilling solutions in offshore drilling, with expertise and excellence in chartering and operating rigs for ultra-deep waters. Foresea operates a high specification rig fleet of four UDW drillships and one semisubmersible and provides operational and management services to third parties' fleet.

With experience, technology and a commitment to safety and sustainability, Foresea is always innovating when chartering and operating platforms and ships. Additional information is available on Foresea's website, [www.foresea.com](http://www.foresea.com).

### ***Forward-Looking Statements***

This document may contain forward-looking financial expectations and projections for Foresea Holding S.A.. These statements could contain words such as terms "assumes", "projects", "forecasts", "estimates", "expects", "anticipates", "believes", "plans", "intends", "may", "might", "will", "would", "can", "could", "should", "possible", "if,"

## Press Release

or other similar expressions. Forward-looking statements are based on management's current expectations and assumptions regarding future economic conditions, market trends, and the execution of our business strategy, including, but not limited to, any statement that may project, indicate or imply performance or achievements; future recovery in the offshore contract drilling industry; expectations regarding the Company's plans, strategies and opportunities; expectations regarding the Company's business or financial outlook; future borrowing capacity and liquidity; expected utilization, dayrates, revenues, operating expenses, rig commitments and availability, cash flows, tax rates and accounting treatment, contract status, terms and duration, contract backlog, capital expenditures, insurance, financing and funding. Please be aware that these forward-looking financial projections are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict, and factors beyond our control, which may cause actual results to differ materially from what is projected and should be considered as estimates only.

All subsequent written and oral forward-looking statements attributable to the company or to person acting on our behalf are expressly qualified in their entirety by reference to these risks and uncertainties. We undertake no obligation to update or revise these forward-looking financial projections, whether as a result of new information, future events, or otherwise.

Investors and stakeholders are advised to exercise caution and not to place undue reliance on these forward-looking statements. Actual results may vary, and the company assumes no obligation to provide updates or revisions beyond what is legally required.