



LOCALIZA RENT A CAR S.A.

Publicly-held Company

CORPORATE TAXPAYER'S ID CNPJ 16.670.085/0001-55

CORPORATE REGISTRY ID (NIRE) 3130001144-5

MATERIAL FACT

Localiza Rent a Car S.A. – “Company” (B3: RENT3 e OTCQX: LZRFY) – In compliance with the Resolution of the *Comissão de Valores Mobiliários* (“CVM”) No. 44, of August 23, 2021, as amended, hereby informs its shareholders and the market that, on May 4th, 2023, the Board of Directors of the Company approved (“Board of Directors’ Meeting”), the 24th (twenty-fourth) issuance of the Company, of simple, non-convertible, unsecured debentures, with additional third party guarantee from the subsidiary Localiza Fleet S.A., registered in the CNPJ under No. 02.286.479/0001-08, in two series, with final maturity on May 10, 2025, in the case of the 1st series debentures, and on November 10, 2025, in the case of the 2nd series debentures (“Debentures”), for public distribution, under the automatic registration rite, pursuant to CVM Resolution No. 160 of July 13, 2022, as in effect, and to “*Código ANBIMA de Regulação e Melhores Práticas para Estruturação, Coordenação e Distribuição de Ofertas Públicas de Valores Mobiliários e Ofertas Públicas de Aquisição de Valores Mobiliários*” in effect since January 2, 2023 (“Offer”), composed of 950,000 (nine hundred and fifty thousand) Debentures, of which two hundred and fifty thousand (250,000) 1st series debentures and seven hundred thousand (700,000) 2nd series debentures, with unitary face value of R\$1,000.00 (one thousand reais), amounting to a total of R\$950,000,000.00 (nine hundred and fifty million reais) on the issuance date, in the terms of the “*Private Instrument of the Indenture of the 24th (Twenty-Forth) Issue of Simple Debentures, Non-convertible into Shares, Unsecured, with Additional Guarantee, in Two Series, for Public Distribution, Under the Automatic Registration Rite, of Localiza Rent a Car S.A.*”. The funds obtained by the Company with the Offer shall be used to recompose the Company's cash position.

This Material Fact is for informational purposes only and does not constitute an offer, invitation or request of offer to the acquisition of the Debentures. Neither this Material Fact nor any information contained herein shall constitute basis for any contract or compromise.

The minutes of the Board of Directors’ Meeting are duly filed at the Company’s headquarters and available in the CVM (<http://sistemas.cvm.gov.br>) and B3 S.A. – Brasil, Bolsa, Balcão (http://www.b3.com.br/pt_br/) websites as well as in the Company’s website (<https://ri.localiza.com>).

Belo Horizonte, May 4th, 2023.

Rodrigo Tavares Gonçalves de Sousa
Investor Relations and Financial Officer