



**LOCALIZA RENT A CAR S.A.**

Taxpayer ID (CNPJ): 16.670.085/0001-55  
Public Company



**COMPANHIA DE LOCAÇÃO DAS AMÉRICAS**

Taxpayer ID (CNPJ): 10.215.988/0001-60  
Public Company

## **NOTICE TO THE MARKET**

### **Final Exchange Ratio and Clarifications regarding the Value of the Business Combination between Localiza and Unidas**

**Localiza Rent a Car S.A.** – “Localiza” (B3: RENT3 and OTCQX: LZRFY) and **Companhia de Locação das Américas** – “Unidas” (B3: LCAM3 and OTC: CDLDY) (the “Companies”), in addition to the material fact and the notice to the market released on June 22, 2022, regarding the procedures related to the conclusion of the business combination of the Companies (“Business Combination”), inform their respective shareholders and the market in general the following.

#### **Final Exchange Ratio**

Upon the consummation of the Business Combination, Unidas shareholders shall receive, for each Unidas common share owned, **0.43884446** Localiza common shares (“Final Exchange Ratio”).

The Final Exchange Ratio was defined pursuant to the “Protocol and Justification of Merger of Shares of Companhia de Locação das Américas by Localiza Rent a Car S.A.” celebrated on October 8, 2020 and approved at the Companies’ extraordinary shareholders’ meetings (“Protocol”), and reflects the adjustments arising from the declarations of dividends and own capital of the Companies to its shareholders (except for Unidas’ Dividends in the amount of R\$425,000,000.00, effectiveness conditioned to the consummation of the Business Combination and that, under the terms of the Protocol, do not impact in the Final Exchange Ratio).

#### **Clarifications over the Value of the Business Combination**

Regarding the tax treatment of non-resident investors, referred to in the Notice to the Market of June 22, 2022, the Companies inform that the value of the Business Combination will be determined by multiplying the closing price of Localiza shares (RENT3) of the trading sessions on the Closing Date by the number of New Localiza Shares to be credited to the non-resident investors based on the Final Exchange Ratio. In this manner, the capital gain of non-resident investors will be considered as the positive difference between (i) the value of New Localiza Shares credited to Unidas shareholders, as indicated above; and (ii) the average acquisition cost of Unidas shares to be informed by the custodian agents until by 6:00 pm on July 11, 2022.

Any fractions of Localiza shares owed to Unidas’ shareholders in consideration for the Business Combination will be grouped into whole numbers to then be sold on the market managed by B3, after the closing. The amounts earned in the said sale will be made available, net of fees, to Unidas’ shareholders holding the respective fractions, in proportion to their interest in each share sold on a date to be opportunely informed and will be added to the value of the Business Combination indicated above to calculate the taxable capital gain accrued in the Business Combination.

Terms with capital letter and not defined herein shall have the definitions contained in the Notice to the Market of June 22, 2022.

Belo Horizonte, June 29, 2022.

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CFO and IRO  
**Localiza**

Marco Tulio de Carvalho Oliveira  
CFO and IRO  
**Unidas**