



BNDDES PROJECTS HUB

Rio de Janeiro, July 30, 2021

Highlights



Privatization of Companhia Docas do Espírito Santo (CODESA)

On July 6, a public hearing for the sale of CODESA shares to private investors was held virtually. The auction is scheduled for the last quarter of this year.

The privatization of CODESA – the port authority for the ports of Vitória and Barra do Riacho – aims to modernize the ports' management, attract investments and improve their operations, in compliance with the sector policies and the Federal Government's guidelines which for seek to expand investments in infrastructure through partnerships with the private sector.

[Access the project >>](#)

Concession of state highways in Rio Grande do Sul

With the support of the BNDDES, the Government of Rio Grande do Sul held three public hearings this month for the concessions of 1,130 kilometers of highways to the private sector, divided into three blocks.

The public hearings were held virtually on July 13 (Block 1), July 14 (Block 2) and July 15 (Block 3).

The notice is expected to take place in September and the auction in December this year.

[Access the project >>](#)



Concession of state highways in Minas Gerais

A cycle of on-site public hearings were held during the week of July 12 and 16, for the presentation of the Minas Gerais Government Highway Concessions Program. Five sessions were held, two for Lot 1 (Triângulo Mineiro, in Uberaba and Uberlândia), and three for Lot 2 (Sul de Minas, in the cities of Poços de Caldas, Pouso Alegre and Itajubá). A virtual hearing was also held on the 19, at the Stock Exchange (B3), in São Paulo.

The publication of the notice for the two lots is expected to take place in September and the auction in November this year.

[Access the project >>](#)

Concession of state highways in Goiás

BNDES and the Government of the State of Goiás signed a contract for the structuring of a concession project for 1,140 kilometers of seven state highways.

With investments from concessionaires estimated in at least BRL 1.2 billion in the first five years of the project, improvements in these roads are expected to contribute to economic development in the region. The auction is expected to take place in the first quarter of 2023.

[Access the project >>](#)



New concession of sanitation in Alagoas

On July 14, the BNDES and the Government of the State of Alagoas opened a public consultation for the concession of water supply and sanitary sewage services in regional blocks B (Agreste and Sertão) and C (Litoral and Zona da Mata). The new project covers 89 municipalities and a population of 1.9 million people. The auction is expected to take place in December 2021.

On September 2020, the State of Alagoas and BNDES held the first sanitation auction in the country since the approval of the new regulatory framework for the sector. The

outcome of this first auction, benefiting a population of 1.5 million inhabitants in 13 cities of greater Maceió, fostered new projects in other municipalities.

[Access the block B project >>](#)

[Access the block C project >>](#)

Privatization of Companhia de Gás do Estado do Rio Grande do Sul (Sulgás)

On July 12, a virtual public hearing was held to discuss the privatization process of the Gas Company of the State of Rio Grande do Sul - Sulgás. The auction is scheduled for the last quarter of the year.

Sulgás is the company responsible for the commercialization and distribution of piped natural gas in the State, with 51% of its control belonging to the State of Rio Grande do Sul.

[Access the project >>](#)



Auction of Companhia Estadual de Transmissão de Energia Elétrica (CEEE-T)

CPFL Comercialização de Energia Cone Sul was the winner of the privatization auction of the State Electricity Transmission Company (CEEE-T), held on July 16, at the Stock Exchange B3 in São Paulo. with a bid of BRL 2.67 billion, 57.13% premium. The operation resulted in the transfer of 66.08% of the total share capital of CEEE-T to CPFL.

CEEE-T is responsible for the operation and maintenance of over 6,000 km of transmission lines and over 15,700 structures that cover the entire State of Rio Grande do Sul, with a total of 69 substations that add up to its own installed capacity of 10,513 MVA. The company has the eighth largest Permitted Annual Revenue (RAP) among energy transmission companies in Brazil in the 2020-2021 cycle.

The auction held in July is the second by an electric company in Rio Grande do Sul this year. On March 3, the Equatorial Energia group acquired the State Electricity Distribution Company (CEEE-D). The privatization process of CEEE-D was concluded on July 8. Studies for the State Electricity Generation Company (CEEE-G) are currently in the approval phase and the sale notice should be published by the fourth quarter of this year.

[Access the CEEE-T project >>](#)

[Access the CEEE-D project >>](#)

[Access the CEEE-G project >>](#)

Natural parks: perspectives for development in ecotourism

On July 22, the BNDES and the Semeia Institute held a debate about the prospects for the development of ecotourism in Brazil. The Semeia Institute presented the results of the study *Promotion of the ecotourism sector centered on Brazilian natural parks*, and provided an overview of BNDES' Conservation Units Concession Program and of the institutional vision for development in this agenda.

The event was opened by the BNDES' President, Gustavo Montezano, and Pedro Passos, member of the Board of Directors of the Semeia Institute. Other participants were the BNDES' Infrastructure and Concessions Director, Fabio Abrahão, and the head of department of the Government and Institutional Division Camila Carvalho Costa, as well as Guilherme Passos and Rodrigo Góes, both from the Semeia Institute.

[More on the parks projects >>](#)



4th BNDES Sanitation Week

The BNDES Sanitation Week included a series of webinars on the challenges and opportunities in the universalization of access to treated water and sewage collection and treatment in Brazil. Topics discussed included regulatory framework, markets and investors perspectives, sources of financing, social impact and supply chain, as well as case studies of projects structured and implemented with the support of BNDES.

Frederico Pascowitch (Director of Mergers and Acquisitions - Itaúsa), Ricardo Szlejf (Director of Infrastructure – Canada Pension Plan Investment Board – CPPIB) and Giuliano Ajeje (Director – UBS) were invited to discuss the perspective of investors on the sanitation market, under the moderation of Gabriel Ervilha (head of the Department of Investor Relations - BNDES).

[Access all the webinars >>](#)



Our email is:

bn-desprojectshub@bn-des.gov.br

