



NOTICE TO THE MARKET

BANCO BTG PACTUAL S.A.

Publicly-Held Company
Corporate Taxpayer ID (CNPJ/MF): 30.306.294/0001-45
Praia de Botafogo nº 501, 6º andar
Rio de Janeiro, RJ, Brasil

Banco BTG Pactual S.A. ("Bank"), pursuant to CVM Instruction 358, of January 3, 2002, as amended, hereby announces to its shareholders and the market in general that its headquarters in São Paulo have been transferred to Avenida Brigadeiro Faria Lima, nº 3477, 14º andar, Jardim Paulista, CEP 04538-133.

The phone and fax numbers remain unchanged and the Bank's old office will continue receiving mail for sixty (60) days.

Rio de Janeiro, November 21, 2012.

João Marcello Dantas Leite

Investor Relations Officer