

NOTICE TO THE MARKET

BANCO BTG PACTUAL S.A.

Publicly-held Company
Corporate Taxpayer's ID (CNPJ/MF) 30.306.294/0001-45
Praia de Botafogo, 501, 6º andar
Rio de Janeiro, RJ, Brazil

Banco BTG Pactual S.A. ("BTG Pactual"), pursuant to CVM Instruction 358, of January 3, 2002, as amended, informs its shareholders and the market in general that on January 30, 2013, it signed definitive agreements related to its acquisition of certain credits and rights held by Fundo Garantidor de Créditos – FGC ("FGC") against Banco Bamerindus do Brasil S/A, in Extrajudicial Liquidation (the "Institution"), and other companies in the Institution's economic group ("Transaction") In connection with the Transaction, BTG Pactual will pay approximately R\$418 million to the FGC in five installments, the first of which will be paid at the closing of the Transaction and the other four on the first through fourth anniversary of the closing. The four installments will be adjusted.

Consummation of the Transaction is subject the termination of the process complete the extrajudicial liquidation of the Institution and its subsidiaries, and the settlement of certain of their financial obligations, resulting in positive shareholders' equity. The Institution's assets do not include the Bamerindus brand.

This transaction will result in BTG Pactual acquiring (i) control of the Institution and its subsidiaries, (ii) an interest in the Institution greater than ninety-eight percent (98.0%) of its total and voting capital, and (iii) the receivables and assets held by the Institution, which will be used in BTG Pactual credit operations context.

The consummation of the Transaction is subject to certain conditions, including obtaining all required regulatory approvals.

Rio de Janeiro, January 30, 2013.

João Marcello Dantas Leite
Investor Relations Officer