

**BANCO BTG PACTUAL S.A.**

CNPJ (National Corporate Taxpayer's Register) No. 30.306.294/0001-45

NIRE (State Registration) No. 33.300.000.402

**MINUTES OF ANNUAL GENERAL MEETING  
HELD ON APRIL 29, 2022**

1. **DATE, TIME, AND PLACE:** Held on April 29, 2022, at 11:00 am, at the principal place of business of Banco BTG Pactual S.A., located at Praia de Botafogo, 501, 6º andar, CEP (Zip Code): 22.250-040, in the City of Rio de Janeiro, State of Rio de Janeiro ("**Banco BTG Pactual**" or "**Company**").
2. **CALL NOTICE:** The Notices of Meeting were duly published on March 29, 30 and 31, 2022, in the Diário Comercial – RJ and Diário Comercial – SP newspapers, on pages 13 and 41, 11 and 70 and 12 and 109, respectively. The other documents necessary for the review of the matters included in the Agenda were made available to the shareholders at the principal place of business of the Company, as well as submitted to the Brazilian Securities and Exchange Commission ("**CVM**") and to B3 S.A. – Brasil, Bolsa, Balcão in compliance with article 124 of Law 6.404 of December 15, 1976 as amended ("**Brazilian Corporations Law**") and to the provision on articles 10 and 11 of CVM Instruction No. 481, of December 17, 2009.
3. **OPENING QUORUM AND ATTENDANCE:** The Annual and Special General Meeting was opened considering the attendance of shareholders representing more than two-thirds (2/3) of the voting capital of the Company, a percentage higher than that required by law, according to the signatures placed in the Shareholder's Attendance Book. Also present were the managers of the Company, as well as the representative of the independent auditors, PricewaterhouseCoopers Auditores Independentes S.S., and the qualified member of the Audit Committee, in the case of non-installation of a Fiscal Council.
4. **BOARD MEMBERS:** The meeting was chaired by Ms. Fernanda Jorge Stallone Palmeiro, and the secretary was Ms. Marcella Niemeyer Almeida Prado.
5. **AGENDA:**
  - 5.1. Acknowledge the Management's Report, Independent Auditor's Report and Summaries of the Audit Committee Reports and review, for the resolution, the Financial Statements related to the fiscal year ended on December 31, 2021.

**5.2.** Resolve on the allocation of the net income for the fiscal year ended on December 31, 2021.

**5.3.** Resolve on the election of members of the Board of Directors.

**5.4.** Resolve on the establishment of overall compensation of the managers.

**6. RESOLUTIONS:** The shareholders attending the Annual General Meeting took the following resolutions, by majority of votes present, pursuant to the Agenda contained in the Notice of this Meeting, as well as the reading of the Consolidated Synthetic Voting Map of the votes cast by means of Distance Voting Ballots, released to the market on March 29, 2022 and made available to shareholders for consultation:

- (i) Approve the drawing up of this Minutes of the Annual General Meeting, in the form of a summary, according to Article 130, Paragraph 1, of Brazilian Corporations Law, as well as authorizing the publication of these Minutes without the shareholders signatures, pursuant to Article 130, Paragraph 2 of said law.

**6.1.** Approve, by the majority of votes of those present, as identified in the final consolidated synthetic voting map, including the appropriate abstentions of shareholders, the management report and accounts, as well as the Company's financial statements and notes, in addition to the independent auditors' opinion, for the fiscal year ended December 31, 2021, which were published on February 17, 2022 in the Diário Comercial – RJ.

**6.2.** Approve, by the majority of votes of those present, as identified in the final consolidated synthetic voting map, including the appropriate abstentions of the shareholders, the allocation of the net income for the year, in the amount of six billion, three hundred and forty-two million, one hundred and fifty-five thousand reais (BRL 6,342,155,000.00), pursuant to the Bylaws of the Company, as follows:

- a. one billion, four hundred and seventy-five million reais (BRL 1,475,000,000.00) allocated to the payment of interest on equity, as resolved at the Board of Directors' Meetings held on August 2, 2021; December 15, 2021; and December 30, 2021, respectively;
- b. three hundred and seventeen million, one hundred and eight thousand reais (BRL 317,108,000.00) allocated to the Legal Reserve; and
- c. four billion, five hundred and fifty million and forty-six thousand reais (BRL 4,550,046,000.00) allocated to the Statutory Reserves.

**6.3.** Approve, by the majority of the votes of those present, as identified in the final consolidated synthetic voting map, including the appropriate abstentions of shareholders, the election of the following members of the Board of Directors of the Company for the term of office of one (01) year, until the office-taking of the new directors, who shall be elected at the Annual General Meeting of 2023: **(i)** for the position of Chairman of the Board of Directors, Mr. **ANDRÉ SANTOS ESTEVES**, Brazilian, a systems analyst, married under the regime of total separation of property, bearer of the identity card No. 77670222 issued by IFP/RJ, and enrolled with the CPF under No. 857.454.487-68, with office in the City and State of São Paulo, at Avenida Brigadeiro Faria Lima, 3477, 12º andar, CEP: 04.538-133; **(ii)** for the position of Vice-Chairman of the Board of Directors, Mr. **JOHN HUW GWILI JENKINS**, English, married, a banker, bearer of the passport No. 548217800 (United Kingdom), enrolled with the CPF under No. 234.539.518-40, with office at 12 Stanley Crescent, W11 2NA, London, England; and as members of the Board of Directors: **(iii)** **NELSON AZEVEDO JOBIM**, Brazilian, a lawyer, married under the regime of partial community property, bearer of the identity card No. 5028854131, enrolled with the CPF under No. 059.071.870-34, with office in the City and State of São Paulo, at Avenida Brigadeiro Faria Lima, 3.477, 12º andar, CEP: 04.538-133; **(iv)** **GUILLERMO ORTIZ MARTÍNEZ**, Mexican, an economist, married under a regime of separation of property, bearer of the passport No. G16070205, resident and domiciled in Mexico City, Mexico, with professional address at Avenida Paseo de los Tamarindos, 400-A, 23º andar, 05120; **(v)** **MARK CLIFFORD MALETZ**, American, a professor, married, bearer of the passport No. 488670174, enrolled with the CPF under No. 235.344.738-41, with office at 1655 Lee Mountain Road, City of Sedona, State of Arizona, United States of America, CEP: 86351, **(vi)** **EDUARDO HENRIQUE DE MELLO MOTTA LOYO**, Brazilian, an economist, married under the regime of partial community property, bearer of the identity card No. 191.930, issued by CRE/RJ, enrolled with the CPF under No. 899.745.067-00, with office in the City and State of São Paulo, at Avenida Brigadeiro Faria Lima, 3.477, 12º andar, CEP: 04.538-133; **(vii)** **ROBERTO BALLS SALLOUTI**, Brazilian, an economist, married under the regime of separation of property, bearer of the identity card No. 17.035.489-1 issued by SSP/SP, enrolled with the CPF under No. 135.962.478-37, with office in the City and State of São Paulo, at Avenida Brigadeiro Faria Lima, 3.477, 12º andar, CEP: 04.538-133; **(viii)** **JOÃO MARCELLO DANTAS LEITE**, Brazilian, an economist, married under the regime of partial community property, bearer of the identity card No. 08.497.626-5 issued by IFP-RJ, enrolled with the CPF/MF under No. 013.849.777-08, resident and domiciled in the City and State of Rio de Janeiro, with office at Praia de Botafogo, 501, Torre Corcovado, 5th floor - part, Botafogo, CEP: 22.250-040 and **(ix)** **SOFIA DE FÁTIMA ESTEVES**, Brazilian, psychologist, divorced, bearer of identity card No. 13.130.152-4, enrolled with

the CPF under No. 064.532.178-80, with address in the City and State of São Paulo, at Rua Leopoldo Couto de Magalhães Junior, 1.337, Itaim Bibi, CEP: 04.542-012.

6.3.1. The Directors elected declare under the penalties of the law that they are neither impeded from managing the Company, by special law, as a result of criminal conviction or under the effects thereof, nor subject to penalty that hinders, even temporarily, the access to public positions, or for bankruptcy crime, nonfeasance, offering or bribes, demanding bribe, embezzlement or crime against the consumer, against the national financial system, against the rules of defense of competition, against the consumer transactions, public faith or property, therefore, not being subject to any crimes provided for under law that hinder them from exercising commercial activities, being aware of the provisions of article 147 of Brazilian Corporations Law; they also declare that they are free and clear for the performance of their duties, and fulfill all conditions set forth in Resolution No. 4122 of the National Monetary Council of August 2, 2012.

6.3.2. The Directors elected hereby must take their respective offices within thirty (30) days from approval thereof by the Central Bank of Brazil, upon the execution of the instrument of investiture in the proper book.

**6.4.** Approve, by the majority of votes of those present, as identified in the final consolidated synthetic voting map, including the appropriate abstentions of the shareholders, the annual global compensation of the Company's Management, whose net amount of social charges and compensation related to participation in committees will be up to thirty-one million, six hundred and seventy-five thousand reais (BRL 31,675,000.00).

6.4.1. Consign that the annual global compensation of the Company's Management, including social charges and compensation resulting from participation in committees corresponds to the maximum amount of thirty-one million, six hundred and seventy-five thousand reais (BRL 31,675,000.00), as detailed in Exhibit V of the Management Proposal of the Company in item 13.2 of the Reference Form, disclosed on March 29, 2022.

**7. CLOSING:** There being no further business, the floor was offered to whoever wanted to take it and, as no one said anything, business was closed and the Annual General Meeting was ended for the time necessary for these minutes to be drawn-up, after which the meeting restarted, the minutes were read and approved by the shareholders present in the form of Exhibit I, hereto, as required by law. (p.a) Fernanda Jorge Stallone Palmeiro - Chairwoman, Marcella Niemeyer Almeida Prado - Secretary.

Rio de Janeiro, April 29, 2022.

*I certify these minutes are a true copy of the minutes drawn up in the proper book.*

**Board:**

**FERNANDA JORGE  
STALLONE PALMEIRO**

*-Chairwoman-*

**MARCELLA NIEMEYER ALMEIDA  
PRADO.**

*-Secretary-*

**EXHIBIT I**

**MINUTES OF ANNUAL GENERAL MEETING  
HELD ON APRIL 29, 2022**

**LIST OF SHAREHOLDERS PRESENT AT THE MEETING:**

<b>NAME OF SHAREHOLDER</b>
BTG PACTUAL HOLDING S.A.
BTG PACTUAL HOLDING FINANCEIRA LTDA
By: Bruno Duque Horta Nogueira and Renato Monteiro dos Santos

<b>NAME OF SHAREHOLDER</b>
BTG PACTUAL CHILE SA CORREDORES DE BOLSA
MULTIMARKET INVESTMENT FUND PRIVATE CREDIT INVESTMENT ABROAD BTGPCP
By: Bruno Duque Horta Nogueira and Luciane Ribeiro Moreno

<b>NAME OF SHAREHOLDER</b>
BTG PACTUAL CORRETORA DE TÍTULOS E VALORES MOBILIÁRIOS S/A
By: Fernanda Jorge Stallone Palmeiro and Felipe Andreu Silva

<b>NAME OF SHAREHOLDER</b>
NORGES BANK AMUNDI FUNDS AMUNDI INDEX SOLUTIONS WORLD EQUITIES THE NOMURA TRUST AND BK CO., LTD AS THE TR OF T. ROWE PRICE EME MARKETS DISCOVERY EQUITY MOTHER FUND DRIEHAUS EMERGING MARKETS EQUITY F(A SUB-F HEREBY REPRESENTED BY ITS UMBRELLA FUND HEPTAGON F PLC) MONEDA LUXEMBOURG SICAV - LATIN AMERICA EQUITIES FD SEB STIFTELSEF UTLAND SEB VARLDENFOND MONEDA LATIN AMERICAN EQUITIES FUND (DELAWARE), LP

By: Anderson Carlos Koch

**Board:**

**FERNANDA JORGE  
STALLONE PALMEIRO**

*-Chairwoman-*

**MARCELLA NIEMEYER ALMEIDA  
PRADO.**

*-Secretary-*