



BANCO BTG PACTUAL S.A.

Publicly-Held Company
CNPJ/MF 30.306.294/0001-45

NOTICE TO THE MARKET

BANCO BTG PACTUAL S.A. (“Bank” or “Company”) hereby informs its shareholders and the market in general that one of its subsidiaries has signed definitive documents regarding the acquisition of 100% (one hundred percent) of the share capital of HSBC Bank (Uruguay) S.A. (“HSBC Uruguay”), a financial institution headquartered in Montevideo, and of additional capital instruments owned by HSBC Group (together, “Transaction”), for a total amount of US\$ 175 million, subject to adjustments to reflect the change in equity until the closing date.

HSBC Uruguay primarily operates by offering financial products and solutions in the Wealth & Personal Banking, Investment Banking, and Corporate Lending & Business Banking segments. As of the end of 2024, HSBC Uruguay had US\$ 191 million in Total Capital, with US\$ 144 million in equity and US\$ 47 million in additional capital instruments, a credit portfolio of US\$ 1.1 billion and US\$ 1.8 billion in total assets.

This acquisition is part of BTG Pactual’s strategy to expand its banking operations across Latin America. With a consolidated presence in several countries in the region, the Transaction represents a natural expansion of the Bank’s business.

The completion of the Transaction is subject to the fulfillment of certain conditions precedent, including the obtaining of all required regulatory approvals, including but not limited to that of the Central Bank of Brazil.

São Paulo, July 28, 2025.

BANCO BTG PACTUAL S.A.

RENATO HERMANN COHN
Investor Relations Officer