



BANCO BTG PACTUAL S.A.

Publicly Held Company

Company Registry (CNPJ): 30.306.294/0001-45

MATERIAL FACT

BANCO BTG PACTUAL S.A. (“Banco” or “BTG Pactual”), pursuant to Resolution 44 of the Brazilian Securities and Exchange Commission, of August 23, 2021, hereby informs its shareholders and the market in general about the following decisions to improve its corporate governance structure.

1. Board of Directors: During our Annual Shareholders' Meeting to be held next April, it will be proposed the appointment to BTG Pactual's Board of Directors (i) of Mr. André Santos Esteves, as the new Chairman of the Board of Directors, and Mr. Nelson Jobim, current Chairman, will remain as a Board Member, and (ii) of Mr. João Marcello Dantas Leite, who will resign from his position as Chief Financial Officer of BTG Pactual, to be replaced by Mr. Renato Hermann Cohn, a BTG Pactual partner since 2001.
2. Committees: The Company's Board of Directors will be supported by the following committees in addition to those required by applicable law:
 - Strategy Committee, which will assist the Board in decisions regarding the business' long-term guidelines, headed by Board Member and Chief Executive Officer, Roberto Balls Sallouti;
 - Financial Committee, which will support the Board in decisions regarding the business' financial performance and long-term financial goals, headed by Board Member, João Marcello Dantas Leite;
 - Compliance Committee, which is responsible for recommending the best governance and compliance practices for BTG Pactual, headed by Board Member, Nelson Jobim; and
 - People Committee, which is responsible for recommending best practices in recruitment, retention, and career development, headed by Board Member, Mark Maletz.

The amendments abovementioned are subject to applicable corporate and regulatory approvals.

São Paulo, February 15, 2022.

BANCO BTG PACTUAL S.A.

José Miguel Vilela Junior

Investor Relations Officer