



**BANCO BTG PACTUAL S.A.**  
Publicly-Held Company  
CNPJ/MF n.º 30.306.294/0001-45

**NOTICE TO THE MARKET**

BANCO BTG PACTUAL S.A. (“BTG Pactual”) hereby informs its shareholders and the market in general of the issuance of Senior Notes (“Notes”), through BTG Pactual’s Caymans Islands branch, as part of its Global Medium Term Notes Programme to be used for the financing or refinancing of eligible green and/or social projects according to its green, social and sustainable financing framework.

The Notes were issued for an aggregate nominal amount of US\$500 million at a fixed coupon of 2.750% per year, with a maturity date of January 11, 2026. Coupon payments will be due semi-annually on January 11 and July 11 of each year, commencing on July 11, 2021. The Notes will be listed on the Official List of the Luxembourg Stock Exchange.

The Notes were offered to qualified institutional buyers only, as defined by Rule 144A of the U.S. Securities Act of 1933, as amended (the “Securities Act”) that are also qualified purchasers, as defined in the U.S. Investment Company Act of 1940, as amended, and to non-US persons outside the United States of America in accordance with Regulation S of the Securities Act.

The Notes have not been, and will not be, registered with the U.S. Securities and Exchange Commission (“SEC”), pursuant to the Securities Act, nor are they subject to registration in Brazil with the Brazilian Securities and Exchange Commission (CVM), pursuant to applicable legislation and regulations.

The issuance of the Note reiterates the commitment of BTG Pactual to the search and continuous improvement of the best sustainability, governance and management practices in your business.

This Notice to the Market is disclosed for informative purpose only and shall not, in any circumstances, be construed as an investment recommendation. This Notice to the Market does not constitute an offer to sell or the solicitation of an offer to buy the BTG Pactual’s securities, including the Notes, and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of that jurisdiction.

Rio de Janeiro, January 6, 2021.

**BANCO BTG PACTUAL S.A.**  
José Miguel Vilela Junior  
Investor Relations Officer