

COMUNICADO AO MERCADO**Aquisição de Participação Acionária Relevante**

Fleury S.A. ("Fleury" ou "Companhia"), em atendimento ao disposto no artigo 12 da Resolução da Comissão de Valores Mobiliários CVM nº 44, de 23 de agosto de 2021, comunica aos seus acionistas e ao mercado em geral que recebeu nesta data a comunicação, ora anexada, enviada pelo Bradesco Diagnóstico em Saúde S.A. ("Bradesco Diagnóstico") com as informações abaixo:

- (i) Como resultado da conclusão do aumento de capital da Companhia aprovado em 14 de outubro de 2022 e homologado pelo Conselho de Administração em 08 de dezembro de 2022 ("Aumento de Capital"), Bradesco Diagnóstico alcançou participação correspondente a 35,34% do capital social total e votante de Fleury;
- (ii) A participação de 35,34% é transitória e, como resultado da operação de combinação de negócios entre Fleury e Hermes Pardini S.A. divulgada em 30 de junho de 2022 ("Operação"), quando implementada, será diluída para aproximadamente 24,89%;
- (iii) Bradesco Diagnóstico não possui (nem qualquer de suas afiliadas) qualquer outro valor mobiliário de emissão do Fleury ou instrumento financeiro derivativo referenciado em ações de emissão do Fleury;
- (iv) A subscrição de ações por Bradesco Diagnóstico no aumento de capital não tem o objetivo de formar/alterar a composição do controle ou a estrutura administrativa de Fleury, não modificando qualquer dos direitos ou obrigações de Bradesco Diagnóstico previstos no Acordo de Acionistas da Companhia, datado de 6 de outubro de 2015, e aditado em 12 de março de 2020, 11 de março de 2022 e 29 de junho de 2022 ou nos instrumentos firmados no âmbito da Operação.

São Paulo, 09 de dezembro de 2022

JOSÉ ANTONIO DE ALMEIDA FILIPPO

Diretor Executivo de Finanças
e Relações com Investidores

NOTICE TO THE MARKET**Acquisition Of Relevant Shareholding Interest**

Fleury S.A. ("Fleury" or "Company") pursuant to Article 12 of CVM Resolution No. 44, of August 23, 2021, informs its shareholders and the market in general that it has received on the date hereof of a notice, attached hereto, sent by Bradesco Diagnóstico em Saúde S.A. ("Bradesco Diagnóstico"), with the following information:

- (i) As a result of the completion of the Company's capital increase approved on October 14, 2022 and ratified by the Board of Directors on December 08, 2022 ("Capital Increase"), Bradesco Diagnóstico reached a stake corresponding to 35.34% of Fleury's total and voting capital;
- (ii) The 35.34% stake is transitory and, as a result of the business combination transaction between Fleury and Hermes Pardini S.A. announced on June 30, 2022 ("Transaction"), when implemented, will be diluted to approximately 24.89%;
- (iii) Bradesco Diagnostics does not (nor any of its affiliates) own any other securities issued by Fleury or derivative financial instrument referenced in shares issued by Fleury;
- (iv) The subscription of shares by Bradesco Diagnóstico in the capital increase is not intended to form/change the composition of control or the management structure of Fleury and does not modify any of Bradesco Diagnóstico's rights or obligations under the Company's Shareholders' Agreement dated October 6, 2015 and amended on March 12, 2020, March 11, 2022 and June 29, 2022 or the instruments entered into in connection with the Transaction.

São Paulo, December 09, 2022

JOSÉ ANTONIO DE ALMEIDA FILIPPO

Chief Financial and Investor
Relations Officer

ANEXO – CARTA BRADESCO

9 de dezembro de 2022

Fleury S.A.

Av. Gen. Valdomiro de Lima, 508
CEP 04344-903
São Paulo – SP, Brasil

At.: Sr. José Antonio de Almeida Filippo
Diretor de Relações com Investidores
ri@grupofleury.com.br

Ref.: Aquisição de Participação Acionária Relevante

Prezados Senhores,

BRDESCO DIAGNÓSTICO EM SAÚDE S.A., sociedade anônima, com sede na Av. Alphaville, 779, sala 1701, parte, Alphaville, na Cidade de Barueri, Estado de São Paulo, inscrita no CNPJ/ME sob o nº 42.074.758/0001-14 ("Bradesco Diagnóstico"), acionista da Fleury S.A. ("Fleury" ou "Companhia") e parte do Acordo de Acionistas da Companhia, datado de 6 de outubro de 2015, e aditado em 12 de março de 2020, 11 de março de 2022 e 29 de junho de 2022 ("Acordo"), vem, pela presente, comunicar, nos termos e para os fins do artigo 12 da Resolução CVM 44/22, o seguinte:

Como resultado da conclusão do aumento de capital da Companhia aprovado em 14 de outubro de 2022 e homologado pelo Conselho de Administração em 08 de dezembro de 2022 ("Aumento de Capital"), Bradesco Diagnóstico alcançou participação correspondente a 35,34% do capital social total e votante de Fleury, tendo subscrito, no âmbito do Aumento de Capital, 34.165.654 ações ordinárias, representativas de 9,32% do capital social total e votante, as quais, somadas às ações anteriormente detidas, totalizam 129.484.368 ações ordinárias, representativas de 35,34% do capital social total e votante de Fleury.

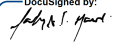
A participação de 35,34% é transitória e, como resultado da operação de combinação de negócios entre Fleury e Hermes Pardini S.A. divulgada em 30 de junho de 2022 ("Operação"), quando implementada, será diluída para aproximadamente 24,89%.

Bradesco Diagnóstico não possui (nem qualquer de suas afiliadas) qualquer outro valor mobiliário de emissão de Fleury ou instrumento financeiro derivativo referenciado em ações de emissão de Fleury.

A subscrição de ações por Bradesco Diagnóstico no Aumento de Capital não tem o objetivo de formar/ alterar a composição do controle ou a estrutura administrativa de Fleury, não modificando qualquer dos direitos ou obrigações de Bradesco Diagnóstico previstos no Acordo ou nos instrumentos firmados no âmbito da Operação.

Atenciosamente,

Bradesco Diagnóstico em Saúde S.A.

DocuSigned by:

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Carlos Alberto Iwata Marinelli
Diretor Gerente

DocuSigned by:

D712277BF7E34C7...

Vinicius Marinho da Cruz
Diretor

Certificado de Conclusão

Identificação de envelope: 3F4625365BC740FE8FF8756621BD6439

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Assunto: Complete com a DocuSign: Carta Bradesco_ Participação Relevante Fleury_ versão de assinatura_2.pdf

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Assinaturas: 2

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Fuso horário: (UTC-03:00) Brasília

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Rastreamento de registros

Status: Original

Portador: Secretaria Geral

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08-dez-2022 | 19:59

secretariageral@bradescoseguros.com.br

Eventos do signatário**Assinatura****Registro de hora e data**

Vinicius Marinho da Cruz

vinicius.cruz@bradescoseguros.com.br

Nível de segurança: E-mail, Autenticação da conta (Nenhuma)

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Enviado: 09-dez-2022 | 10:29

Visualizado: 09-dez-2022 | 15:27

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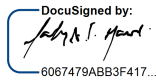
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carlos.marinelli@bradescoseguros.com.br

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Eventos de resumo do envelope	Status	Carimbo de data/hora
Assinatura concluída	Segurança verificada	09-dez-2022 15:39
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