



SIMPAR S.A.

Publicly Held Company with Authorized Capital
Corporate Taxpayer's ID (CNPJ/ME): 07.415.333/0001-20
Company Registry (NIRE): 35.300.323.416

MATERIAL FACT

SIMPAR issues the first Sustainability Linked Bond of the sector in the world

São Paulo, January 14, 2021 – **SIMPAR S.A.** ("Simpar"), group that operates in the logistics and mobility sector, announces that its finance subsidiary, Simpar Europe (formerly JSL Europe), priced an offering of US\$625.0 million in aggregate principal amount of 5.200% sustainability-linked notes due 2031 (the "Notes"), at an issue price of 99.999% of principal amount, guaranteed by Simpar. The Notes were offered pursuant to exemptions from registration under Rule 144A and Regulation S under the U.S. Securities Act of 1933, as amended (the "Securities Act"). Closing is expected to occur on January 20, 2021.

Simpar Europe expects to use the net proceeds from the offering to purchase notes that are tendered in connection with its concurrent cash tender offer announced on January 11, 2021 for any and all of its US\$625.0 million in aggregate principal amount of outstanding 7.750% notes due 2024, guaranteed by Simpar, subject to the terms and conditions of the concurrent tender offer, and the remainder of the net proceeds for general corporate purposes.

Simpar is the **first company in its sector to issue sustainability-linked notes**. The issuance is part of Simpar's commitment to reduce its greenhouse gas intensity by 15% by 2030. In addition to Scope 1 and Scope 2 greenhouse gas emissions, which are directly related to the company's operations, the target also considers Scope 3 greenhouse gas emissions, which reinforces the company's commitment to generate a positive environmental impact for society. More information is detailed in the framework available on the Company's Investor Relations website.

The operation received a foreign currency risk rating of "BB-" by Standard & Poors ("S&P") and "BB-" by Fitch Ratings.

Bonds maturing in 2031 were issued with an interest rate reduction of 2.55 p.p. when compared to existing bonds, contributing to cost reduction and improvement of the Company's capital structure.

When issued, the Notes will not have been registered under the Securities Act or state securities laws and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and applicable state securities laws. This press release does not constitute an offer to sell or the solicitation of an offer to buy the Notes or any other securities and shall not constitute an offer, solicitation or sale in any jurisdiction in which, or to any person to whom, such an offer, solicitation or sale is unlawful. Any offers of the Notes will be made only by means of a private offering memorandum.

São Paulo, January 14, 2021.

Denys Marc Ferrez

Executive Vice President of Corporate Finance and
Investor Relations Officer