

SIMPAR S.A.

Authorized Publicly-Held Company
 CNPJ/ME nº 07.415.333/0001-20
 NIRE 35.300.323.416

NOTICE TO THE MARKET

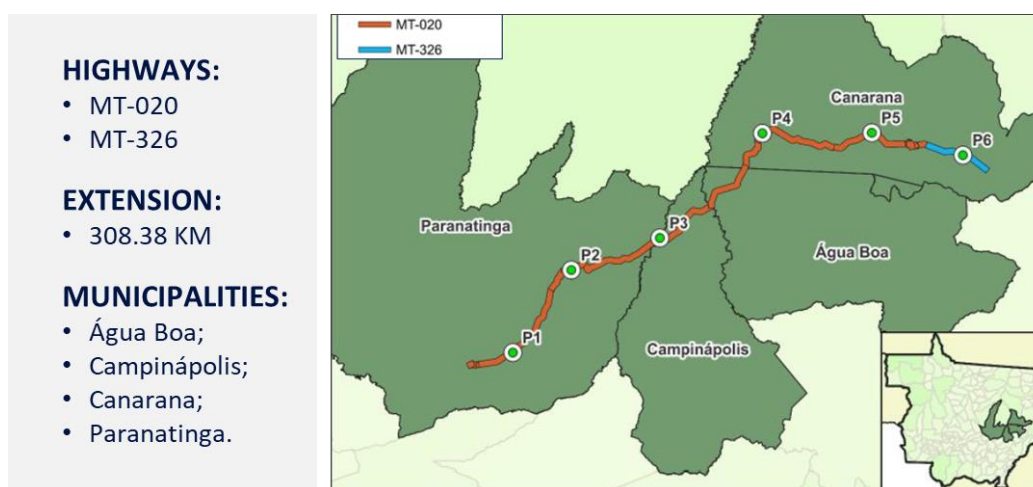
SIMPAR S.A. ("SIMPAR") (B3: SIMH3) hereby informs its shareholders and the market in general that, on March 14, 2025, the Committee responsible for the bidding process under International Public Tender No. 56/2024, conducted by the State of Mato Grosso through its State Department of Infrastructure and Logistics – SINFRA/MT, announced that **SIMPAR's** subsidiary, **CS Infra S.A.** ("CS Infra"), was awarded the **Lot 5** concession for the operation and maintenance of highways MT-020 and MT-326 (the "Concession").

The Concession will have a 30-year term and revenue inflows will begin in the second year, generated from toll fees following the implementation of six free-flow toll collection gantries. The highway network covers a total of 308 km and plays a crucial role in Mato Grosso integration. This is a brownfield project, as the Highways are already in place and strategically located in Brazil's key agribusiness regions, facilitating the transportation of soybeans, corn, cotton, and beef.

Investments during the implementation phase are expected to total approximately R\$320 million by the sixth year (an average of R\$54 million per year), with an additional average of R\$28 million per year to be invested through the end of the contract, which will be fully funded by the Concession's cash flow. Since the cash flow starts in the second year, the investments do not impact **SIMPAR's** deleveraging strategy. The funds will be allocated to pavement rehabilitation, shoulder and grade-level infrastructure improvements, the installation of free-flow toll gantries, and overall maintenance and enhancements in road safety.

The Agreement includes various balance mechanisms, such as demand risk protection, default protection, exchange rate hedging, safeguards against input cost fluctuations, and CAPEX validation in the initial months of the Concession.

Concession Location - Lot 5



The signing of the Concession agreement is subject to the approval and awarding of the tender by the State of Mato Grosso, as well as the fulfillment of the precedent conditions set forth in the bidding notice.

About CS Infra

CS Infra, a wholly owned subsidiary of the **SIMPAR Group**, operates in the public infrastructure concessions sector through its subsidiaries **CS Mobi** (Urban Mobility), **CS Portos**, and **CS Rodovias**. The company also holds a stake in **BRT Sorocaba**, an urban mobility company that operates a modern transportation system in Sorocaba (SP). Including the Lot 5 Concession, this will be the ninth concession operated by companies within the **SIMPAR Group**.

CS Infra focuses on concessions that require lower capital investments while offering extensive opportunities to leverage its expertise and commitment to delivering efficient, high-quality services. The company stands out for its adherence to the **highest governance standards, long-term contracts, resilient and diversified revenue streams** across **various strategic sectors and geographies** with **strong growth potential**.

São Paulo, March 14, 2025.

Denys Marc Ferrez

SIMPAR Executive VP of Corporate Finance
and Investor Relations Officer

