



SIMPAR S.A.

Authorized Publicly Held Company

Corporate Taxpayer's ID (CNPJ/ME): 07.415.333/0001-20

Company Registry (NIRE): 35.300.323.416

MATERIAL FACT

São Paulo, September 29, 2020 – **SIMPAR S.A. (B3: SIMH3)** ("SIMPAR" or "Company"), a publicly-held corporation, in compliance with CVM Instruction 358/2002 and article 157, Paragraph 4 of Law No. 6,404 / 1976 ("LSA"), informs its shareholders and the market in general, in addition to the Material Fact disclosed by its subsidiary with focus on logistics **JSL S.A. (B3: JSLG11)** ("JSL") on 08/04/2020, that JSL received notification from the Administrative Economic Defense Council ("CADE"), which **approved, without restrictions**, the acquisition of control of Fadel Holding Ltda. ("**Fadel**") ("acquisition").

Fadel stands out for being one of the main urban distribution companies in Brazil, with 1,600 operating assets, 25 branches in Brazil and 4 units in Paraguay, operating in the sectors of beverage, food, consumer goods and e-commerce. Its main clients are Ambev, Cervepar, Unilever, Souza Cruz, B2W and Pepsico. The acquisition of Fadel is in line with **JSL's acquisition strategy** and contributes to the consolidation of our leadership as the **largest and most integrated logistics services platform in Brazil**.

The acquisition, as announced by its subsidiary JSL, will be 75% and its founder, Ramon Alcaraz, will continue as a partner, holding 25% of the capital, and will continue as the main executive of Fadel, leading the activities and its development plan.

SIMPAR (**SIMH3**) and JSL (**JSLG11**) believe that Fadel's management model and customer base synergy will bring a great opportunity to develop our operations in the urban distribution segment due to the expertise added to the list of services already provided by JSL and also due to the opportunity of cross selling between the customers and the service portfolio of both.

It is important to note that on September 10, 2020, after the implementation of its **corporate reorganization** ², SIMPAR became the holding of the group, under the ticker **SIMH3** and JSL listed its shares on B3's Novo Mercado, under the ticker **JSLG11**, and, after the closing of the Acquisition, it will become the parent company of Fadel.

SIMPAR and JSL will keep its shareholders and the market informed about the consummation of the other subsequent facts related to the transaction pursuant to CVM law and regulation.

Denys Marc Ferrez

Executive Vice-President of Corporate Finances and
Investor Relations Officer

² As disclosed in a material fact on 07/21/2020, after the reorganization, JSL stopped exercising the role of holding company of the JSL Group and became exclusively an operational company of logistics services. More information at: <https://ri.simpar.com.br/en/>