

SIMPAR S.A.*Listed Company*

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NOTICE TO SHAREHOLDERS

THE TRANSACTION REFLECTS INVESTOR'S CONFIDENCE IN SIMPAR'S MANAGEMENT MODEL AND VALUE CREATION CAPACITY THROUGH THE SUSTAINABLE DEVELOPMENT OF SECTORS OF THE REAL ECONOMY, AND THE PROMOTION OF INNOVATION AND COMPETITIVENESS IN THE COUNTRY'S LOGISTICS, MOBILITY, AND INFRASTRUCTURE SEGMENTS.

SIMPAR S.A. ("**SIMPAR**" or "Company") (B3: SIMH3) hereby informs its shareholders and the market in general, pursuant to Article 33, item XXXI, of CVM Resolution No. 80/2022 ("RCVM 80"), that, at a meeting of the Board of Directors held, it was approved the carrying out of a capital increase of the Company, within the limit of the Company's authorized capital and regardless of any amendment to its bylaws, of up to R\$2,000,000,010.56 (two billion, ten reais and fifty-six cents) ("Maximum Subscription"), through the issuance, for private subscription, of up to 177,935,944 (one hundred seventy-seven million, nine hundred thirty-five thousand, nine hundred forty-four) new common, registered, book-entry shares with no par value ("New Shares"), at the issue price of R\$11.24 (eleven reais and twenty-four cents) per New Share ("Issue Price"), with partial ratification of the capital increase being admitted if at least 124,555,161 (one hundred twenty-four million, five hundred fifty-five thousand, one hundred sixty-one) New Shares are subscribed, corresponding to a minimum total amount of R\$1,400,000,009.64 (one billion, four hundred million, nine reais and sixty-four cents) ("Minimum Subscription" and "SIMPAR Capital Increase," respectively).

BNDESPAR, controlling shareholder **JSP Holding S.A.** ("JSP"), and the other institutional investors ("Institutional Investors") have undertaken to subscribe, respectively, at least R\$600,000,000.92 (six hundred million reais and ninety-two cents) (BNDESPAR), R\$188,000,003.96 (one hundred eighty-eight million, three reais and ninety-six cents) (JSP), and R\$500,000,002.64 (five hundred million, two reais and sixty-four cents) (Institutional Investors jointly) in the SIMPAR Capital Increase.

The transaction reinforces the strength of the Company's Management Model, Governance and sustainable development strategy, which together drive long-term value creation at **SIMPAR, MOVIDA, VAMOS** and **JSL**, and underscores confidence in our Culture and Values, shared by more than 56,000 employees with a proven track record of execution.

Since the corporate reorganization that resulted in **SIMPAR**'s listing in 2020, the group has consolidated solid foundations that, beginning in 2025 and in line with its strategic plan, have enabled it to enhance value capture from the asset base built in recent years, with increased operational efficiency, reduced investment requirements and a focus on the consistent

generation of value through sustainable development.

Through the allocation of capital to companies and projects that promote efficiency and strengthen the logistics, mobility and infrastructure value chains, the initiative generates a multiplier effect, drives innovation and productivity in essential sectors of the economy, and contributes to the Group's capital structure optimization, reduction of its cost of capital and the potential appreciation of **SIMPAR**, **VAMOS** and **MOVIDA** shares.

In parallel, as per the Shareholders' Notices also disclosed on this date, the Board of Directors of **MOVIDA** approved the carrying out of a private capital increase of **MOVIDA** in the maximum amount of R\$750,000,011.00 (seven hundred fifty million, eleven reais), which may be ratified if the subscription of new shares corresponding to at least R\$500,000,011.24 (five hundred million, eleven reais and twenty-four cents) is verified, in which BNDESPAR and **SIMPAR** have undertaken to subscribe at least R\$249,999,999.76 (two hundred forty-nine million, nine hundred ninety-nine thousand, nine hundred ninety-nine reais and seventy-six cents) and R\$74,999,995.24 (seventy-four million, nine hundred ninety-nine thousand, nine hundred ninety-five reais and twenty-four cents), respectively. In turn, the Board of Directors of **VAMOS** also approved the carrying out of a private capital increase of **VAMOS** in the maximum amount of R\$600,000,000.60 (six hundred million reais and sixty cents), which may be ratified if the subscription of new shares corresponding to at least R\$400,000,000.40 (four hundred million reais and forty cents) is verified, in which both BNDESPAR and **SIMPAR** have undertaken to invest at least R\$199,999,996.35 (one hundred ninety-nine million, nine hundred ninety-nine thousand, nine hundred ninety-six reais and thirty-five cents) and R\$59,999,997.75 (fifty-nine million, nine hundred ninety-nine thousand, nine hundred ninety-seven reais and seventy-five cents), respectively.

The detailed terms and conditions of the **SIMPAR** Capital Increase are set forth in the Annex to this Notice to Shareholders, which reflects the terms of Annex E to RCVM 80.

The Company will keep its shareholders and the market informed about the **SIMPAR** Capital Increase in accordance with applicable regulations. Further information may be obtained from the Company's Investor Relations Department by calling (11) 3154-4000 or (11) 3154-4010, or by email at ri@simpar.com.br.

São Paulo, March 05, 2026

Denys Marc Ferrez

Executive Vice President of Corporate Finance
and Investor Relations Officer of **SIMPAR**

ANNEX TO THE NOTICE TO SHAREHOLDERS OF SIMPAR S.A. DATED MARCH 05, 2026

Communication regarding the Capital Increase approved by the Board of Directors
(Annex E to RCVM 80)

1. The issuer must disclose to the market the amount of the capital increase and the new share capital, and whether the capital increase will be carried out through: (i) conversion of debentures or other debt securities into shares; (ii) exercise of subscription rights or subscription warrants; (iii) capitalization of profits or reserves; or (iv) subscription of new shares.

(a) **Value of the SIMPAR Capital Increase:** The minimum amount, corresponding to the Minimum Subscription, will be R\$1,400,000,009.64 (one billion, four hundred million, nine reais and sixty-four cents), and the maximum amount, corresponding to the Maximum Subscription, will be R\$2,000,000,010.56 (two billion, ten reais and fifty-six cents).

(b) **Subscription of New Shares:** The SIMPAR Capital Increase will be carried out through the issuance of up to 177,935,944 (one hundred seventy-seven million, nine hundred thirty-five thousand, nine hundred forty-four) New Shares ("Maximum Number of New Shares"), corresponding to the Maximum Subscription. Partial subscription and the consequent partial ratification of the SIMPAR Capital Increase by the Board of Directors will be admitted if (i) at least 124,555,161 (one hundred twenty-four million, five hundred fifty-five thousand, one hundred sixty-one) New Shares are subscribed ("Minimum Number of New Shares"), corresponding to the Minimum Subscription; and (ii) persons other than BNDESPAR or SIMPAR's direct and indirect controlling shareholders subscribe at least 35% of the New Shares to be issued in the SIMPAR Capital Increase.

(c) **Effects on Share Capital:** Of the unit Issue Price for each New Share issued in the SIMPAR Capital Increase, R\$1.00 will be allocated to the Company's share capital account and the remaining amount to the capital reserve account. Thus, following the SIMPAR Capital Increase, the Company's share capital, currently in the amount of R\$1,174,361,607.43 (one billion, one hundred seventy-four million, three hundred sixty-one thousand, six hundred seven reais and forty-three cents), represented by 426,797,757 (four hundred twenty-six million, seven hundred ninety-seven thousand, seven hundred fifty-seven) common shares, all registered, book-entry and with no par value ("Shares"), will become (i) at least R\$1,298,916,768.43 (one billion, two hundred ninety-eight million, nine hundred sixteen thousand, seven hundred sixty-eight reais and forty-three cents), represented by 551,352,918 (five hundred fifty-one million, three hundred fifty-two thousand, nine hundred eighteen) Shares; and (ii) at most R\$1,352,297,551.43 (one billion, three hundred fifty-two million, two hundred ninety-seven thousand, five hundred fifty-one reais and forty-three cents), represented by 604,733,701 (six hundred four million, seven hundred thirty-three thousand, seven hundred one) Shares.

2. Explain, in detail, the reasons for the capital increase and its legal and economic consequences:

The **SIMPAR** Capital Increase is directly related to the execution of the Investment Agreements (as defined below).

In this context, **JSP, SIMPAR, VAMOS and MOVIDA**, on the one hand, and **BNDESPAR**, on the other hand, with the intervening consent of **JSL**, entered into an “Investment Agreement and Other Covenants” (the “BNDESPAR Investment Agreement”)¹. In addition, the Institutional Investors individually entered into separate Investment Agreements and Other Covenants with **JSP** and **SIMPAR** (the “Institutional Investors Investment Agreements” and, together with the **BNDESPAR** Investment Agreement, the “Investment Agreements”).

The Investment Agreements were duly approved by the Boards of Directors of **VAMOS, MOVIDA** and **JSL**, as applicable, and set forth the terms and conditions of the investment commitments: (i) by **BNDESPAR** in **SIMPAR, VAMOS** and **MOVIDA**; (ii) by the Institutional Investors in **SIMPAR**; (iii) by **JSP**, the controlling shareholder of the Companies, in **SIMPAR**; and (iv) by **SIMPAR** in **VAMOS** and **MOVIDA** (the “Transaction”).

In the context of the Transaction, in addition to the **SIMPAR** Capital Increase, the Boards of Directors of **VAMOS** and **MOVIDA** also approved private capital increases, within the limits of their respective authorized capital, under the terms and conditions summarized below and detailed in the Notices to Shareholders released by such companies on this date (together with the **SIMPAR** Capital Increase, the “Capital Increases”). The investment commitments formalized in the Investment Agreements are as follows:

	SIMPAR	Vamos	Movida
BNDESPAR¹	Between R\$ 600,000,000.92 e R\$ 679,720,678.80	Between R\$199,999,996.35 and R\$ 300,000,000.30	Between R\$249,999,999.76 and R\$374,999,999.64
JSP	Between R\$ 188,000,003.96 and R\$300,000,006.08	-	-
Institutional investors	R\$ 500,000,002.64	-	-
SIMPAR	-	Between R\$ 59,999,997.75 and R\$ 89,999,998.55	Between R\$74,999,995.24 and R\$112,499,998.72

¹ The total amount of **BNDESPAR**'s investment commitments is subject to the following limitations: (i) it may not represent more than 50% of the total amount subscribed in each Capital Increase; and (ii) **BNDESPAR**'s equity interest in the Companies, immediately following the ratification of the Capital Increases, may not exceed 10% of their respective share capital.

Total	Between R\$ 1,288,000,007.52 and R\$ 1,479,720,687.52	Between R\$ 259,999,994.10 and R\$ 389,999,998.85	Between R\$324,999,995.00 and R\$487,499,998.36
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The investment commitments of BNDESPAR, **JSP** and the Institutional Investors ensure that the Minimum Subscription required for the ratification of the **SIMPAR** Capital Increase will be achieved, subject to the verification of the applicable conditions precedent.

BNDESPAR's equity interest in the Companies will be limited to 10% of their respective share capital, and its investment in each Capital Increase may not exceed 50% of the total amount subscribed. It should also be noted that the Capital Increases were structured to allow investors other than BNDESPAR or the direct and indirect controlling shareholders of the Companies to subscribe for at least 35% of the new shares to be issued.

The **SIMPAR** Capital Increase will be carried out by way of private placement, subject to the preemptive rights of the Company's current shareholders. Accordingly, shareholders who fail to exercise their respective preemptive rights will have their ownership interest in the Company diluted.

Except as described above, the Company's management does not foresee any legal or economic consequences other than those normally expected in a capital increase carried out by means of private placement.

The Transaction attests to the quality of governance, management model, and sustainable development strategy, reinforcing the long-term value creation of **SIMPAR**, **MOVIDA**, **VAMOS**, and **JSL**, being aligned with strategic planning and the execution of long-term initiatives. Through the allocation of capital in companies and projects that promote efficiency and the strengthening of logistics, mobility, and infrastructure chains, it generates a multiplier effect, drives innovation and productivity in essential areas of the economy, and contributes to the country's competitiveness. Additionally, the funds strengthen the group's capital structure, reduce the cost of capital, and foster the potential appreciation and increased liquidity of **SIMPAR**, **MOVIDA**, and **VAMOS** shares.

Finally, in view of the expected economic benefit to the companies in return for the investment commitments undertaken, **SIMPAR**, **VAMOS**, and **MOVIDA** will pay BNDESPAR and the Institutional Investors, individually, a net amount of 0.5% of the investment actually made by each of the investors in the Capital Increase of each Company, as compensation for the investment commitment.

3. Provide a copy of the opinion of the Fiscal Council

The Company does not currently have a Fiscal Council in place.

4. In the case of a capital increase through the subscription of shares, the issuer must:

(a) Describe the use of proceeds:

The proceeds from the **SIMPAN** Capital Increase will be used to strengthen its capital structure in support of its business plan.

(b) Inform the number of shares issued of each type and class:

Up to 177,935,944 (one hundred seventy-seven million, nine hundred thirty-five thousand, nine hundred forty-four) New Shares will be issued, corresponding to the Maximum Number of New Shares. However, partial ratification of the Capital Increase will be admitted if at least 124,555,161 (one hundred twenty-four million, five hundred fifty-five thousand, one hundred sixty-one) New Shares are subscribed, corresponding to the Minimum Number of New Shares.

(c) Describe the rights, advantages and restrictions attributed to the shares to be issued:

The New Shares to be issued will be entitled, on equal terms with the shares currently outstanding, to all benefits, including dividends, interest on equity and any other capital distributions that may be declared by the Company as from the ratification of the **SIMPAN** Capital Increase.

(d) Inform whether related parties, as defined by the applicable accounting standards, will subscribe for shares in the capital increase, specifying the respective amounts, when such amounts are already known:

As mentioned above, under the BNDESPAR Investment Agreement, **JSP** undertook to subscribe and pay in, during the preemptive rights period, at least 16,725,979 (sixteen million, seven hundred twenty-five thousand, nine hundred seventy-nine) New Shares in the **SIMPAN** Capital Increase, in the total amount of R\$188,000,003.96 (one hundred eighty-eight million, three reais and ninety-six cents). If the Minimum Subscription is not reached during the preemptive rights period or during the leftovers period, **JSP** will subscribe New Shares so that the Minimum Subscription is achieved, provided that **JSP's** investment commitment will be limited to the amount of R\$300,000,006.08 (three hundred million, six reais and eight cents).

(e) Inform the issue price of the new shares:

The Issue Price of the New Shares will be R\$11.24 (eleven reais and twenty-four cents) per New Share.

(f) Inform the par value of the shares issued or, in the case of shares with no par value, the portion of the issue price that will be allocated to the capital reserve:

Of the Issue Price per New Share issued in the **SIMPAR** Capital Increase, R\$1.00 will be allocated to the Company's share capital account and the remaining amount to the capital reserve account.

(g) Provide the management's opinion on the effects of the capital increase, particularly with respect to the dilution resulting from the capital increase:

Management believes that the **SIMPAR** Capital Increase, under the proposed terms and conditions, provides benefits that outweigh the short-term dilution, including:

1. support for the Companies' strategic planning;
2. strengthening of the Group's capital structure;
3. reduction of the cost of capital; and
4. increased average daily trading liquidity of **SIMPAR**, **VAMOS** and **MOVIDA** shares, resulting in greater efficiency in the pricing of these assets.

SIMPAR and its subsidiaries form one of the largest business groups in the country, with a proven track record of value creation and sustainable development driven by its people — more than 56,000 employees and a qualified leadership team aligned under a proprietary Management Model, Culture and Values — as well as disciplined capital allocation to companies and projects that create value for shareholders and foster the development of strategic value chains, promoting the adoption of innovation and new technologies in the infrastructure, logistics and mobility sectors.

Among other benefits, BNDESPAR's proximity to the sectors in which we operate will stimulate strategic reflections on these segments at the national level and further promote benefits for the entire ecosystem, operators, and industries throughout the country.

Considering that the Company's shareholders will be assured preemptive rights, pursuant to Article 171 of the Brazilian Corporations Law, there will be no dilution of the shareholding of those shareholders who subscribe the New Shares in proportion to their respective holdings in the Company's share capital. Only those shareholders who choose not to exercise their preemptive rights, or to exercise them partially, will have their shareholding diluted.

Furthermore, management believes that the Issue Price was set in a manner that does not result in unjustified dilution for the Company's current shareholders, pursuant to art. 170, § 1º, III, of the Brazilian Corporation Law, as set forth below

(h) Inform the criteria used to determine the issue price and provide a detailed justification of the economic aspects that led to its selection, pursuant to art. 170 of the Brazilian Corporation Law:

The Issue Price of the New Shares was set pursuant to Article 170, §1, item III, of the Brazilian Corporations Law, taking into account the market value of the shares and based on a discount

criterion negotiated among **JSP**, **SIMPAR**'s management, and **BNDESPAR**. For reference purposes, the issue price represents a 5% discount in relation to the closing price of the last trading session held on March 5, 2026.

For the purpose of setting the Issue Price, the Company's management carried out a detailed analysis regarding the adoption of the three criteria established in Article 170, §1 of the Brazilian Corporations Law, taking into account the corresponding applicability and the relevance of each criterion to the specific case of the **SIMPAR** Capital Increase. From an economic standpoint, the quotation represents the value that investors are willing to pay for the Company's issued shares.

Therefore, management believes that the criterion adopted has been demonstrated to be the most appropriate under the current circumstances to avoid unjustified dilution.

(i) If the issue price was set at a premium or discount in relation to market value, identify the reason for the premium or discount and explain how it was determined:

The 5% discount negotiated among **JSP**, **SIMPAR**'s management and **BNDESPAR** and applied to the Issue Price was set at levels consistent with market practice, so as to make the Issue Price an effective and attractive alternative for shareholders (and transferees of preemptive rights) who elect to participate in the **SIMPAR** Capital Increase, as compared to acquiring shares of the Company on the stock exchange. Accordingly, the Issue Price was determined without resulting in unjustified dilution to the Company's existing shareholders.

(j) Provide copies of all appraisal reports and studies that supported the determination of the issue price:

No appraisal report was prepared to support the determination of the Issue Price.

(k) Inform the issue prices of shares in capital increases carried out in the last 3 (three) years

At a meeting held on February 9, 2024, the Board of Directors approved, within the limit of the authorized capital, an increase in the Company's share capital in the total amount of R\$ 1.00 and the consequent issuance of 34,632,624 new Shares as a result of the exercise of subscription warrants by **JSP**. The warrants had been issued by the Company as an additional benefit in connection with the capital increase carried out in the context of the merger of all issued shares of **CS Infra S.A.** into **SIMPAR**, as previously approved at a Board of Directors meeting held on October 28, 2021, and at an extraordinary shareholders' meeting held on November 29, 2021.

(l) Present the potential dilution percentage resulting from the issuance

The ratification of the **SIMPAR** Capital Increase (i) with the subscription of New Shares corresponding to the Maximum Subscription will result in a dilution of 29.4238511440%; and (ii) with the subscription of New Shares corresponding to the Minimum Subscription will result in a

dilution of 22.59082285295%. The dilution percentage was calculated considering the total number of Shares existing as of this date and taking into account that there are currently no treasury shares.

(m) Inform the deadlines, conditions and manner of subscription and payment for the shares issued

Preemptive Rights Exercise Period: Holders of the Company's Shares registered at the close of trading on B3 on March 10, 2026, considering the trades carried out on such date ("Record Date"), will have, pursuant to Article 171 of the Brazilian Corporations Law, the period from March 11, 2026 (inclusive) to April 9, 2026 (inclusive) to exercise their respective preemptive rights in the subscription of the New Shares ("Preemptive Rights Exercise Period"), in proportion to their shareholding position in the Company's capital at the close of trading on B3 on the Record Date. The Company's shares will be traded ex-preemptive rights for the subscription of the New Shares as from March 11, 2026 (inclusive).

The investment commitments of BNDESPAR, the Institutional Investors, **JSP**, and **SIMPAR** will be subject to the verification (or waiver) of customary precedent conditions for this type of transaction, including the final and unappealable decision approving BNDESPAR's investment without restrictions by the Administrative Council for Economic Defense (CADE) and by the Central Bank of Brazil (BACEN). The Preemptive Rights Exercise Period may be postponed by the Company if such precedent conditions have not been verified (or waived by the parties) prior to its expiration.

Payment Terms and Manner of Payment: The New Shares subscribed during the Preemptive Rights Exercise Period must be paid in (i) in cash, in Brazilian currency, upon the subscription of the New Shares, or (ii) after the subscription of the New Shares, provided that it occurs during the Preemptive Rights Exercise Period, in accordance with the rules and procedures of the Bookkeeper and the Central Depository. The payment procedure applicable to the New Shares subscribed under the leftovers apportionment will be disclosed by the Company in due course.

Subscription Procedure: Holders of preemptive rights whose Shares are held through the Central Depository and who wish to exercise their preemptive rights must do so through their respective custody agents and in accordance with the rules established by the Central Depository.

Holders of preemptive rights whose Shares are held with the Book-Entry Agent and who wish to exercise their preemptive rights to subscribe for the New Shares must, within the preemptive rights exercise period, contact one of the specialized branches of the Book-Entry Agent indicated in the Material Fact and in the Notice to Shareholders.

Preemptive rights must be exercised by signing the subscription form, in the form to be made available by the Book-Entry Agent, and by submitting the documentation listed below, which must be presented by the shareholder (or assignee of preemptive rights) in order to exercise

such right directly with the Book-Entry Agent.

Execution of the subscription form will constitute an irrevocable and irrevocable expression of intent to pay in, at the time of subscription, the Shares subscribed, subject to the terms and conditions set forth in the subscription form

Assignment of Preemptive Rights: Subject to the applicable formalities, the preemptive rights relating to the subscription of the Shares may be assigned by the Company's shareholders, pursuant to art. 171, § 6º, of the Brazilian Corporation Law. Shareholders who wish to transfer their preemptive rights may do so within the Preemptive Rights Exercise Period and must act with sufficient advance notice to allow the assigned preemptive rights to be exercised by the respective assignee within such period, as set forth below.

Shareholders holding Shares issued by the Company and registered in the books of the Book-Entry Agent may assign their respective preemptive rights by completing the appropriate assignment of rights form, available at any of the specialized branches of the Book-Entry Agent indicated in the Material Fact and in the Notice to Shareholders.

Shareholders whose Shares are held through the Central Depository and who wish to assign their preemptive rights must contact and instruct their custody agents, in accordance with the rules established by the Central Depository.

Documentation for the Exercise or Assignment of Preemptive Rights: Holders of preemptive rights whose Shares are held through the Central Depository and who wish to exercise or assign such rights must consult their custody agents regarding the required documentation.

Holders of subscription rights whose Shares are held with the Book-Entry Agent and who wish to exercise or assign such rights directly through the Book-Entry Agent must present the following documents:

- (1) **Individual:** (a) identification document (RG or RNE); (b) proof of enrollment with the CPF; and (c) proof of residence;
- (2) **Legal Entity:** (a) original and copy of the bylaws and minutes of the election of the current officers, or a certified copy of the consolidated articles of incorporation or bylaws; (b) proof of enrollment with the CNPJ; (c) certified copy of the corporate documents evidencing the authority of the signatory to the subscription form; (d) certified copy of the identification document; (e) proof of enrollment with the CPF; and (f) proof of residence of the signatory(ies);
- (3) **Investment Fund:** (a) original and copy of the fund regulations; (b) corporate documents of the administrator/manager; and (c) corporate documentation granting representation powers, if applicable; (d) identification document (RG or RNE); (e) proof of enrollment with the CPF; and (f) proof of residence of the signatory(ies); and

(4) Representation by Power of Attorney: In this case, the power of attorney granting specific powers must be presented, together with the documents mentioned above, as applicable, of both the grantor and the attorney-in-fact.

Non-resident investors may be required to submit additional documentation.

The preemptive rights will be admitted to trading on B3 from March 11, 2026 (inclusive) through April 6, 2026 (inclusive). Shareholders whose Shares are deposited with the Central Depository and who wish to trade their preemptive rights on the stock exchange may submit sell orders to their respective custody agents

Credit of the New Shares: The New Shares subscribed will be credited to the subscribers within up to 3 business days following the ratification of the **SIMPAR** Capital Increase by the Board of Directors. The New Shares will begin trading on B3 following the ratification of the **SIMPAR** Capital Increase by the Board of Directors.

(n) Inform whether shareholders will have preemptive rights to subscribe for the new shares issued and detail the terms and conditions to which such rights are subject

Subject to the procedures established by the Book-Entry Agent and the Central Depository, all of the Company's shareholders will be granted preemptive rights to subscribe for the New Shares.

Shareholders will be entitled to subscribe for New Shares in the proportion of 0.4169092763 New Share for each 1 (one) Share issued by the Company held as of the close of trading on B3 on the Record Date. In percentage terms, shareholders may subscribe for a number of New Shares corresponding to 41.69092763 % of the number of Shares held as of the close of trading on B3 on the Record Date.

Fractions of New Shares resulting from the calculation of the percentage for the exercise of preemptive rights will be disregarded. Such fractions will subsequently be aggregated into whole Shares and will be subject to the oversubscription apportionment and may be subscribed for by those who expressed their interest in the oversubscription during the Preemptive Rights Exercise Period.

Shares issued by the Company acquired as from March 11, 2026 (inclusive) will not entitle the respective acquiring shareholder to preemptive rights and will trade ex-rights.

Subscription Receipts at the Central Depository: Subscription receipts relating to New Shares subscribed for through the exercise of preemptive rights on B3 will be made available to subscribers on the business day following the date of payment of the respective New Shares. Subscription receipts relating to New Shares subscribed for through the exercise of oversubscription requests on B3 will be made available to subscribers on the date set forth in

the notice informing the opening of the period and procedures for the subscription of remaining New Shares through the Central Depository.

Subscription Receipts at the Book-Entry Agent: Subscription receipts relating to New Shares subscribed for through the exercise of preemptive rights with the Book-Entry Agent will be made available to subscribers immediately upon execution of the subscription form, in the case of New Shares paid in local currency. Subscription receipts relating to New Shares subscribed for through the exercise of oversubscription requests with the Book-Entry Agent will be made available to subscribers on the date to be established in a notice to be disclosed in due course.

Trading of Subscription Receipts: Subscription receipts will be tradable on B3 from April 10, 2026 through the date of ratification of the **SIMPAR** Capital Increase. Subscription receipts of those who subscribe under conditions subject to subsequent adjustment — that is, any option other than full receipt of the subscribed Shares — will not be eligible for trading.

(o) Inform the management proposal for the allocation of any unsubscribed shares

Allocation of Unsubscribed Shares: At the time of subscription, the subscriber may request the reservation of any New Shares not subscribed for during the subscription period. In the event of an apportionment of unsubscribed New Shares, the percentage applicable to the exercise of the right to subscribe for such shares shall be calculated by dividing the number of unsubscribed New Shares by the total number of New Shares subscribed for by subscribers who expressed interest in unsubscribed shares during the Preemptive Rights Exercise Period, and multiplying the resulting quotient by 100.

Apportionment of Unsubscribed Shares: Upon the closing of the subscription period for unsubscribed shares, and if any New Shares remain unsubscribed — even if the Minimum Subscription Amount has already been reached — shareholders (or assignees of preemptive rights) who expressed interest in the reservation of unsubscribed shares in the respective subscription form shall be entitled to participate in the apportionment of unsubscribed New Shares (the “Oversubscription Apportionment”).

The specific procedures and deadlines applicable to the Oversubscription Apportionment will be detailed in a notice to be disclosed in due course by the Company. Any unsubscribed New Shares (including the Additional Oversubscription Shares) must be paid in full, in local currency, at the time of subscription.

Additional Oversubscription Requests: At the time of subscribing for the unsubscribed New Shares to which the subscriber is entitled in the Oversubscription Apportionment, the subscriber may also express interest in subscribing for an additional number of unsubscribed Shares, subject to availability (“Additional Oversubscription Shares”).

If the total number of New Shares subject to requests for Additional Oversubscription Shares exceeds the number of unsubscribed New Shares available, a proportional apportionment will

be carried out among subscribers who requested the reservation of Additional Oversubscription Shares. If the total number of Shares subject to requests for Additional Oversubscription Shares is equal to or less than the number of available unsubscribed Shares, such requests for Additional Oversubscription Shares will be fully satisfied.

The specific procedures and deadlines for the allocation of the Additional Oversubscription Shares will be detailed in a notice to be disclosed in due course by the Company.

In light of the possibility that the **SIMPAN** Capital Increase may be ratified upon the achievement of the Minimum Subscription Amount, at the discretion of the Company's Board of Directors, an auction of unsubscribed shares may or may not be conducted following the Oversubscription Apportionment and the allocation of the Additional Oversubscription Shares (as provided in art. 171, § 7, "b", of the Brazilian Corporation Law).

(p) Describe in detail the procedures to be adopted in the event of a partial ratification of the capital increase

Partial subscription and the consequent partial ratification of the **SIMPAN** Capital Increase by the Board of Directors will be permitted if (i) the Minimum Subscription Amount is achieved; and (ii) persons other than BNDESPAR or **SIMPAN**'s direct and indirect controlling shareholders subscribe for at least 35% (thirty-five percent) of the New Shares to be issued in the Capital Increase.

The investment commitments of BNDESPAR, JSP and Institutional Investors ensure that the Minimum Subscription Amount required for the ratification of the **SIMPAN** Capital Increase will be achieved, subject to the verification of the applicable conditions precedent.

In view of the possibility of partial ratification of the Capital Increase, subscribers may, at the time of exercising their preemptive rights, condition their investment decision:

- (1)** on the subscription of the Maximum Subscription Number of New Shares; or
- (2)** on the subscription of a specified minimum number of New Shares subject to the Capital Increase, provided that such number is not lower than the Minimum Subscription Amount of New Shares, and, in this latter case, the subscriber must indicate whether it elects to (a) receive the full number of New Shares subscribed for; or (b) receive a number of New Shares proportional to the minimum number of New Shares indicated by the subscriber.

If the subscriber elects the option set forth in item (2) above, the subscriber must, at the time of subscription, provide the following information so that the Company may refund any excess amount (which will correspond to the total amount paid by the subscriber, reduced proportionally to the number of New Shares to be allocated to the subscriber pursuant to the selected option): (i) bank name; (ii) branch number; (iii) checking account number held in the

subscriber's name; (iv) full name or corporate name; (v) CPF or CNPJ; (vi) full address; and (vii) contact telephone number.

In the event of partial subscription of the **SIMPAN** Capital Increase, a subscriber who conditions its subscription upon the achievement of a subscription level higher than the level effectively verified and ratified will receive a refund of the amounts paid, without interest, monetary adjustment, reimbursement or any additional compensation, and subject, if applicable, to the deduction of any applicable taxes. Such refund will be made after the closing of the subscription period for Unsubscribed Shares and Additional Oversubscription Shares, in accordance with the specific procedures and deadlines to be detailed in a new notice to be disclosed in due course by the Company.

Subscription receipts may not be traded by those subscribers who elected conditional subscription of the Shares (that is, any option other than full receipt of the subscribed Shares, as described above) until the **SIMPAN** Capital Increase is ratified. Accordingly, the Company shall not be liable for any losses arising from the trading of subscription receipts under such conditions, as such receipts remain subject to future and contingent conditions.

As subscribers are permitted to condition their subscription of the **SIMPAN** Capital Increase as described above, no additional period will be granted for withdrawal of the investment decision following the closing of the oversubscription round, even if the **SIMPAN** Capital Increase is partially subscribed.

(q) If the issue price of the shares is paid, in whole or in part, in assets: (i) provide a full description of the assets; (ii) clarify the relationship between the assets contributed to the Company's equity and its corporate purpose; and (iii) provide a copy of the appraisal report of such assets, if available

Not applicable, as the Issue Price of the New Shares will not be paid, in whole or in part, in assets.

5. Additional Information

Assistance to holders of Shares held through the Central Depository shall be provided by their respective custody agents. Shareholders holding book-entry Shares with the Book-Entry Agent must, within the Preemptive Rights Exercise Period, contact any of the Book-Entry Agent's specialized branches in Brazil, during regular banking hours, to subscribe for the New Shares by executing the subscription form and paying the corresponding price. The Book-Entry Agent will be available to shareholders to clarify questions or provide additional information through its specialized branch network, by email at dac.escrituracao@bradesco.com.br or by telephone at +55 800 701 1616.