EMBRAER

DISCLAIMER

This conference call may include statements about future events, based on Embraer's expectations and market financial trends. Such statements are subject to uncertainties that may cause actual results to differ from those expressed or implied in this conference call. Except in accordance with the applicable rules, the company assumes no obligation to publicly update any forward-looking statements. For detailed financial information, the company encourages reviewing publications filed by the company with the CVM.

HARVEST SEASON → GROWTH

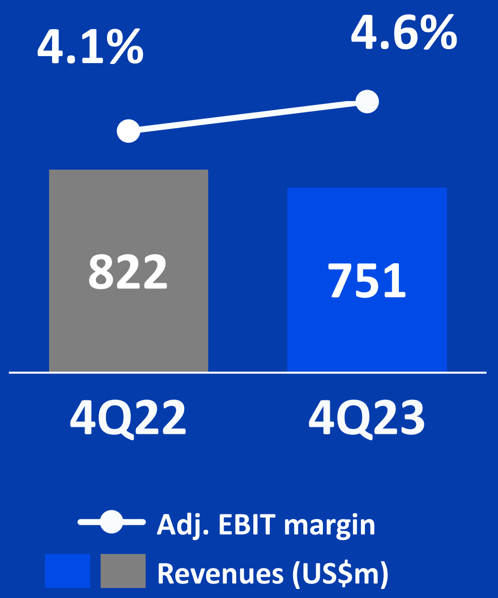
- SOLID DEMAND IN MAIN MARKETS FOR ALL BUSINESS UNITS
- DOUBLE DIGIT GROWTH IN AIRCFRAT DELIVERIES, SERVICES AND REVENUES DESPITE ALL SUPPLY CHAIN CONSTRAINTS
- FIRM ORDER BACKLOG AT US$18.7 BILLION, THE HIGHEST IN 6 YEARS
- 30% ADJUSTED EBIT GROWTH YOY AND FREE CASH FLOW ABOVE GUIDANCE
- EMBRAER BACK TO INVESTMENT GRADE SHOWS OUR EXECUTION DISCIPLINE
- EVE STARTED THE FIRST PROTOTYPE ASSEMBLY, REACHING IMPORTANT MILESTONES

CULTURE FOUNDATION: SAFETY FIRST, QUALITY ALWAYS IN EVERYTHING WE DO!

4Q23 OPERATIONAL RESULTS

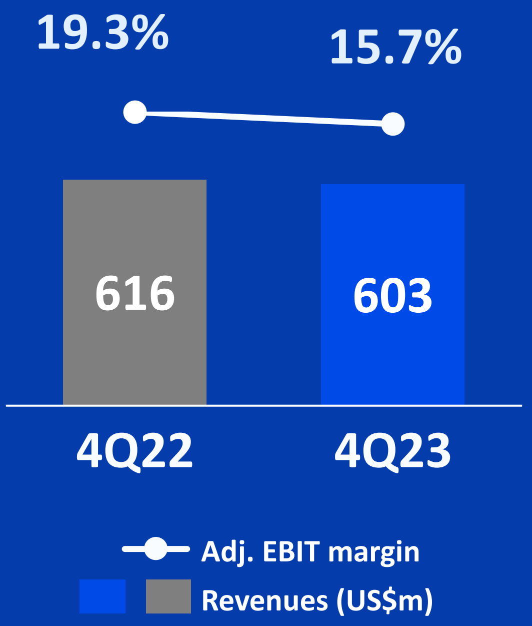
COMMERCIAL AVIATION

- Revenue increased 20% yoy to US$1.85 billion.
- Book-to-bill in excess of 1:1.1 and E2 deliveries more than doubled yoy. Porter Airlines added 25 Embraer E195-E2.
- 1.1% adjusted EBIT margin in 2023, the same as in 2022.



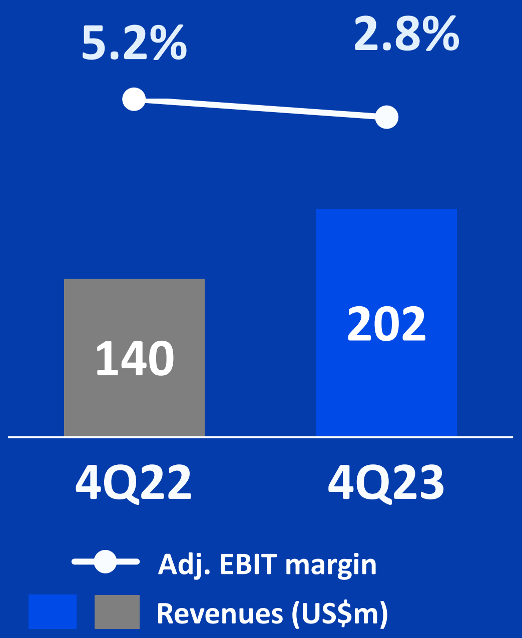
EXECUTIVE AVIATION

- Book-to-bill in excess of 1:1.3 with strong profitable backlog of US$4.3 bi (11% yoy).
- Highest delivery in the last 7 years at 115 jets (13% yoy).
- 9.0% adjusted EBIT margin in 2023 vs 12.2% in 2022.



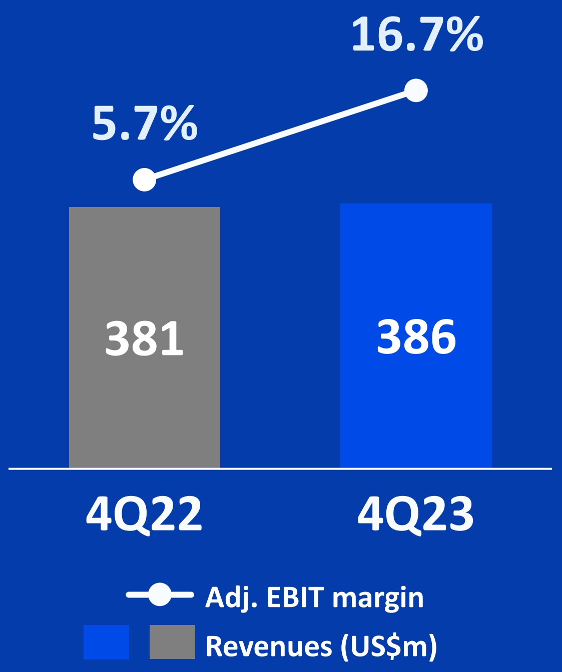
DEFENSE & SECURITY

- Revenue increased 25% yoy to US$515 million.
- C-390 Millennium contract signed with South Korea. Embraer signed MoU's with India and Saudi Arabia.
- 5.5% adjusted EBIT margin in 2023 vs 2.4% in 2022.



SERVICES & SUPPORT

- MRO capacity expansion in US and the rest of the world.
- Backlog rose to US$3.1 billion, the highest on record.
- 15.2% adjusted EBIT margin in 2023 vs 12.0% in 2022.



EVE

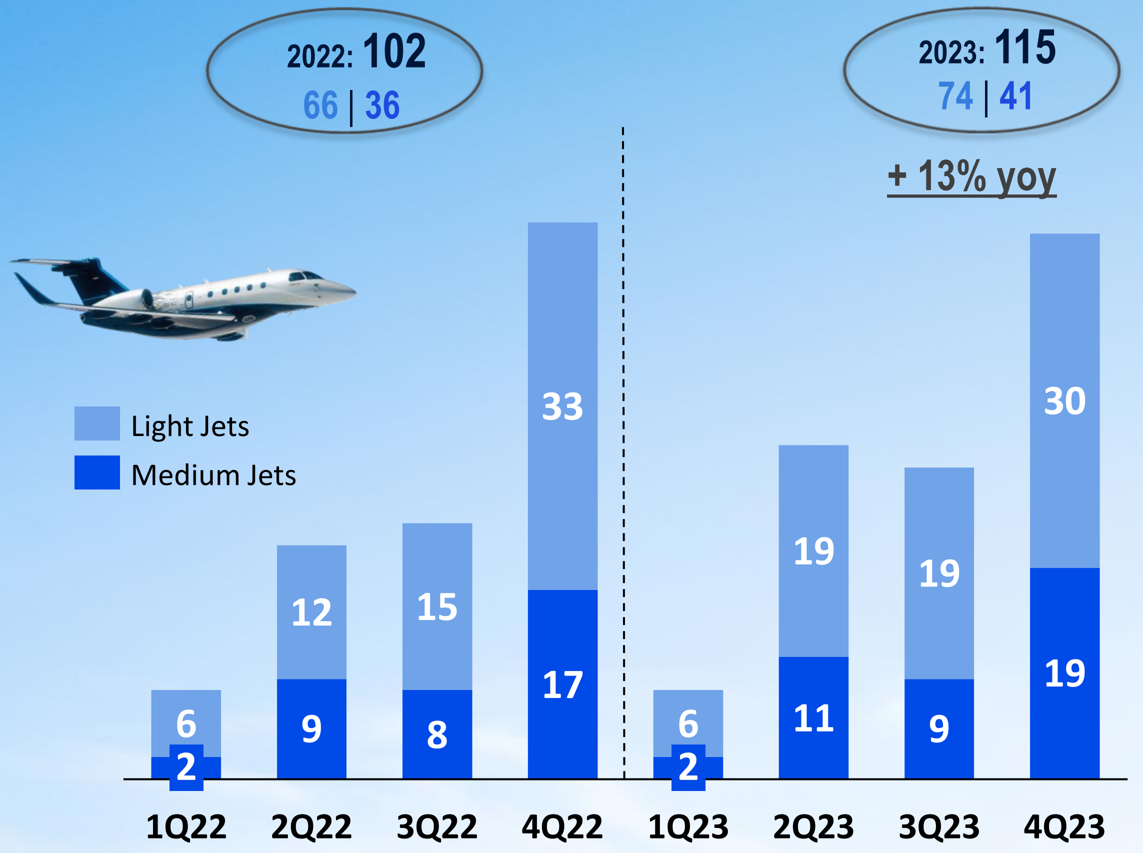
2023 MILESTONES

- Selection of primary suppliers ✓
- Aircraft systems architecture definition ✓
- Initiate first prototype assembly ✓
- Trial software of Urban Air Traffic Management ✓
- 2023 total cash consumption of US$95 million (US$130 - US$150 million guidance) ↓

4Q23 AND FY2023 FINANCIAL RESULTS

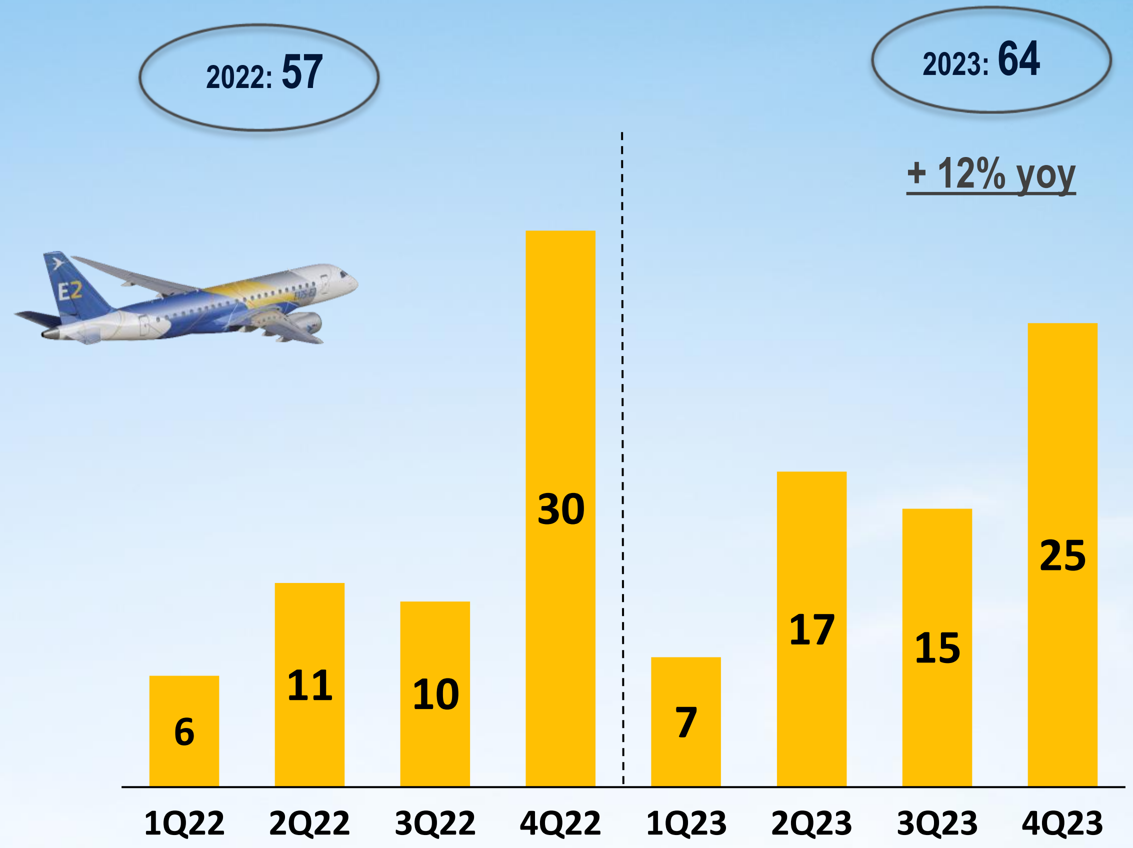
AIRCRAFT DELIVERIES

EXECUTIVE AVIATION



Guidance 2023: **120 – 130**

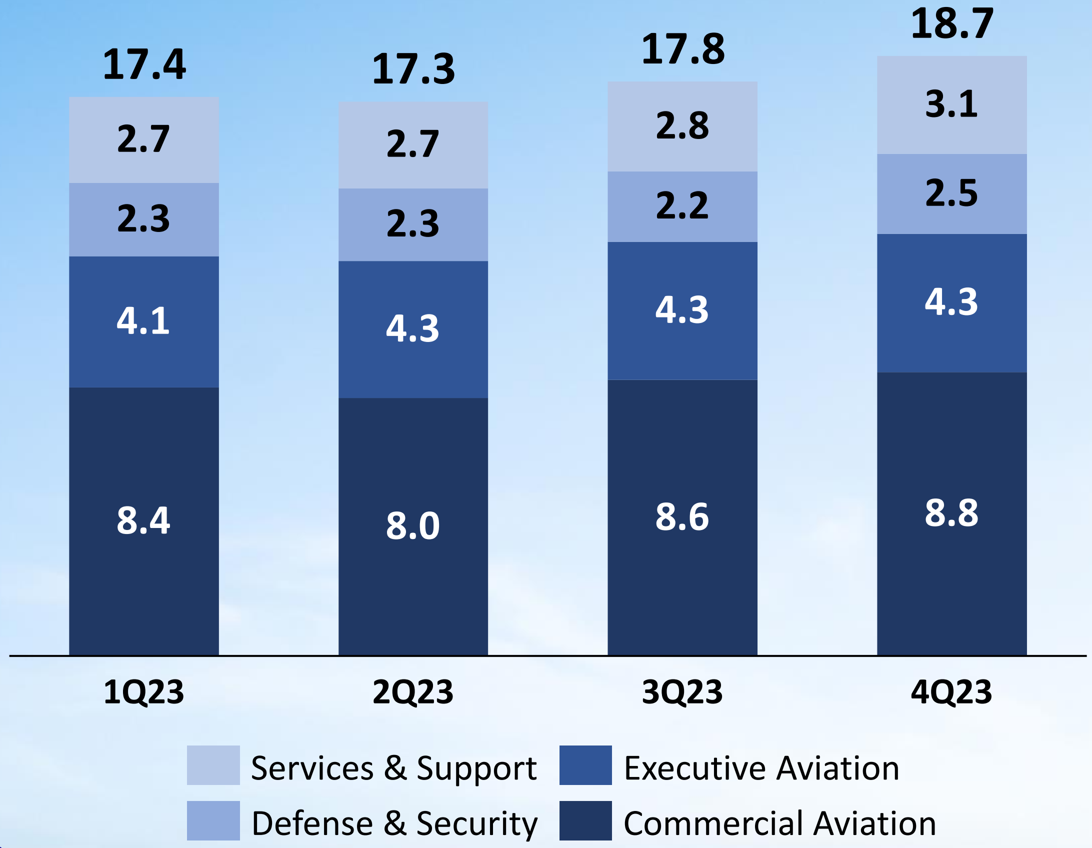
COMMERCIAL AVIATION



Guidance 2023: **65 – 70**

BACKLOG

US$ billion



NET REVENUES

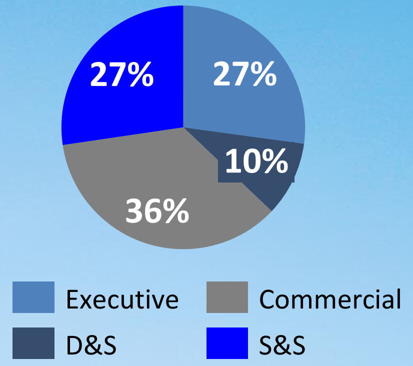
US$ million

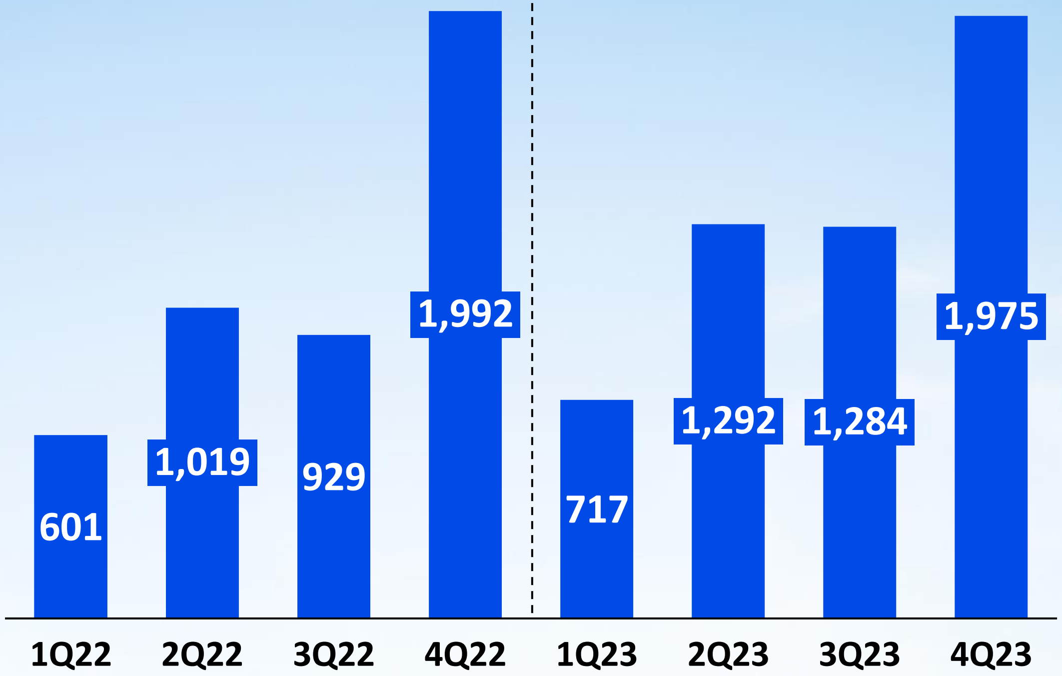
2022: **4,540**

2023: **5,268**

+ 16% yoy

BREAKDOWN BY BUSINESS 2023





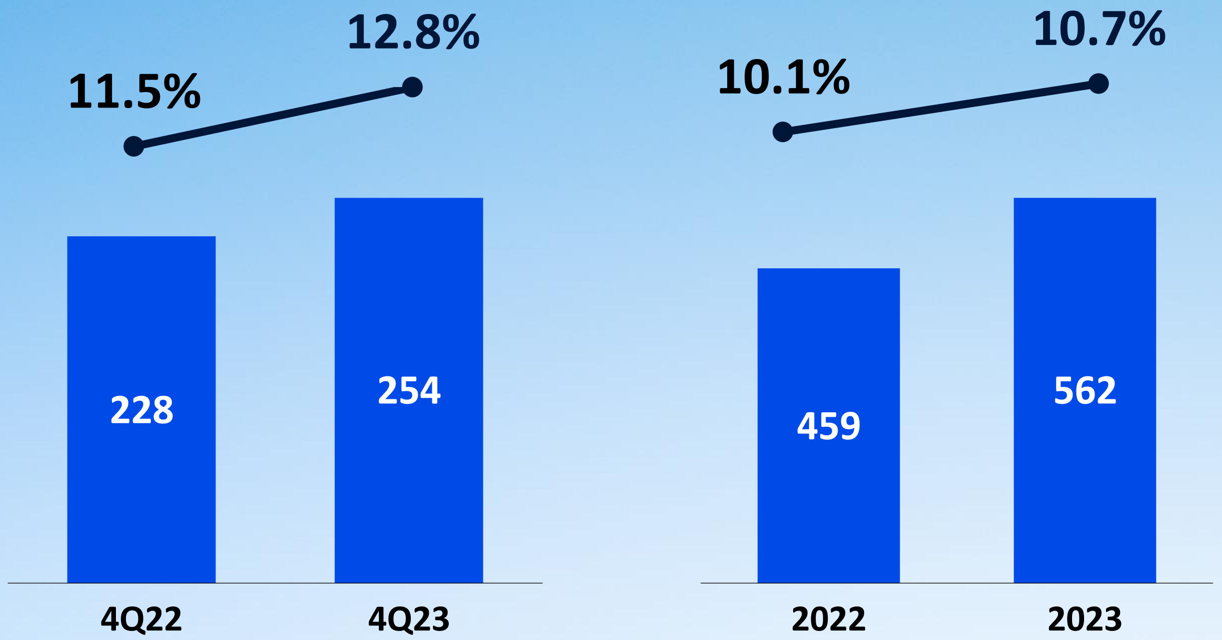
Guidance 2023: **US$5.2 – 5.7** billion

[1] Revenue breakdown does not include "Others" Business Unit

ADJUSTED EBITDA

US$ million

excludes Eve [1]



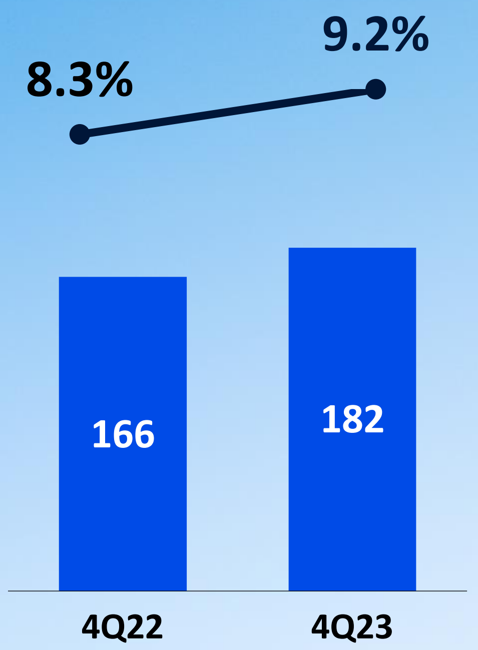
	4Q22	4Q23	2022	2023
Eve Expenses	(25)	(10)	(376)	(76)
Reported EBITDA[1]	10.2% 204	14.2% 281	1.7% 78	10.0% 526

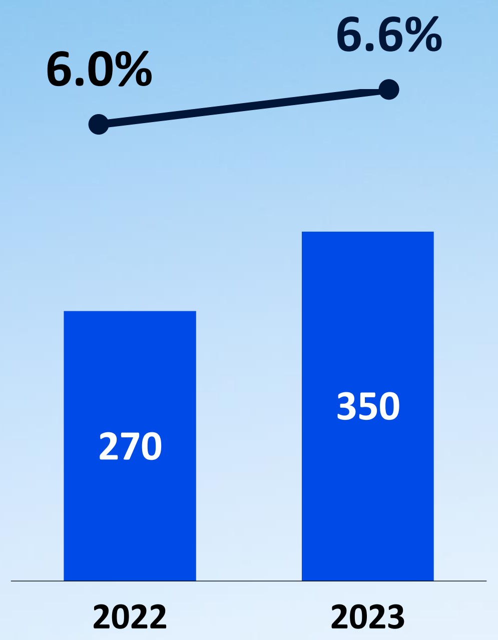
Guidance 2023: **10.0% - 11.0%**

[1] Adjusted EBIT and Adjusted EBITDA does not consider EVE expenses and warrants. All numbers from EVE are IFRS

ADJUSTED EBIT

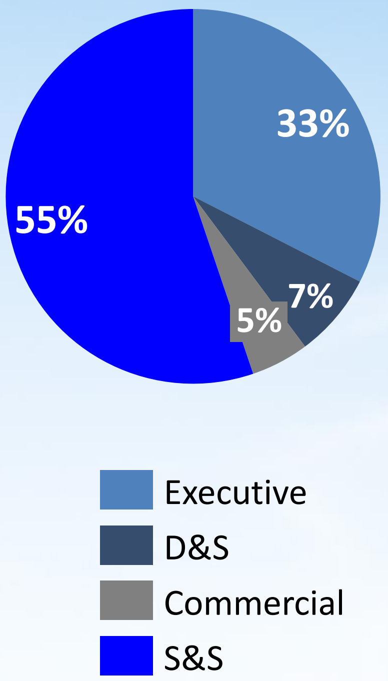
US$ million excludes Eve [1]





	4Q22	4Q23	2022	2023
Eve Expenses	(25)	(10)	(376)	(76)
Reported EBIT[1]	7.1% 142	10.6% 209	(2.4%) (110)	6.0% 314

BREAKDOWN BY BUSINESS 2023 [2]



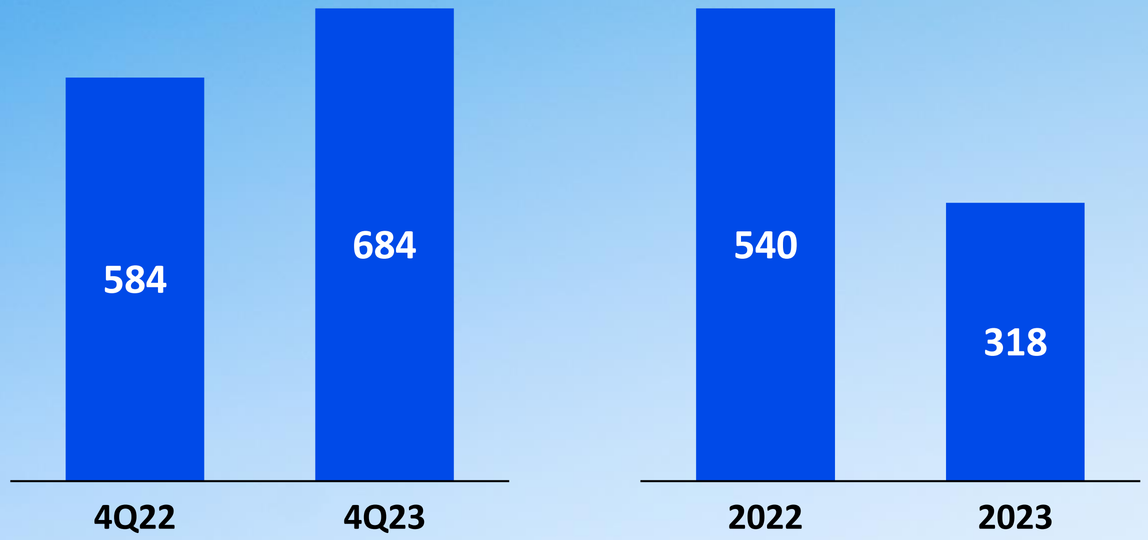
Guidance 2023: **6.4% - 7.4%**

[1] Adjusted EBIT and Adjusted EBITDA does not consider EVE expenses and warrants. All numbers from EVE are IFRS

[2] EBIT breakdown does not include "Others" Business Unit

ADJUSTED FCF

US$ million excludes Eve



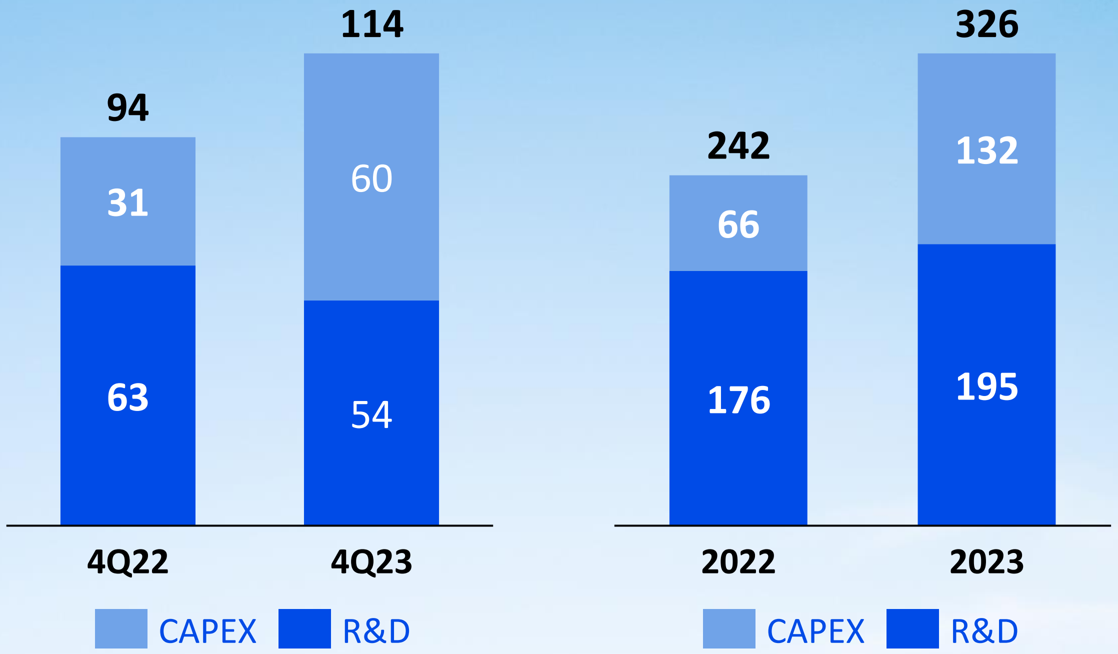
EVE's FCF

4Q22	4Q23	2022	2023
(21)	(24)	(62)	(95)

Guidance 2023: **US$150 million or better**

INVESTMENTS

US$ million excludes Eve



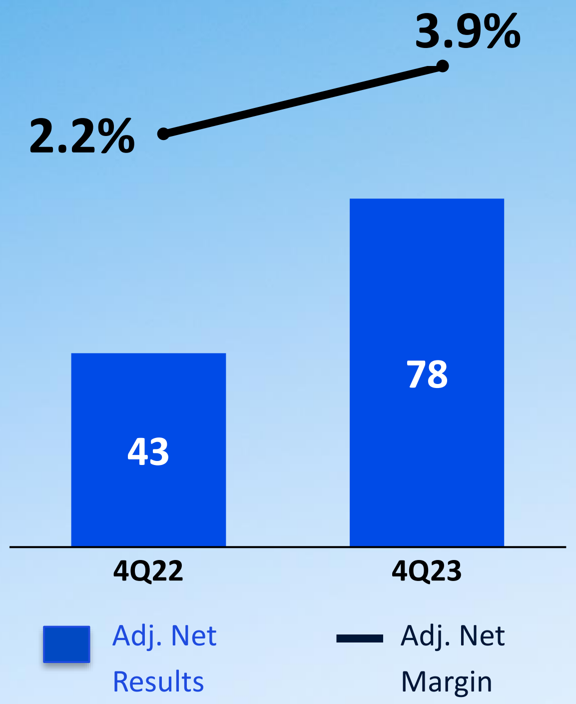
EVE's R&D

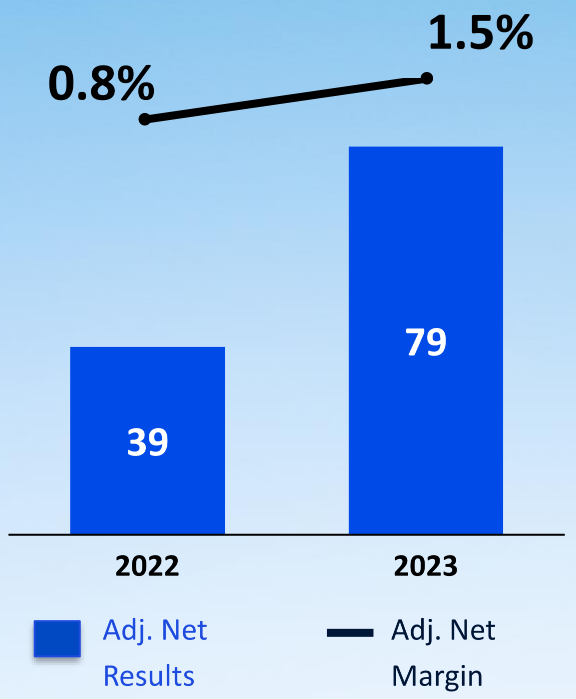
4Q22	4Q23	2022	2023
20	29	54	88

ADJUSTED NET RESULTS

US$ million

excludes Eve [1]





	4Q22	4Q23	2022	2023
EVE Expenses[1]	13	(3)	(309)	(95)
Reported Net Results[2]	1.1% 23	9.8% 193	(4.1%) (185)	3.1% 164
EPADS	0.12	1.04	(1.00)	0.89

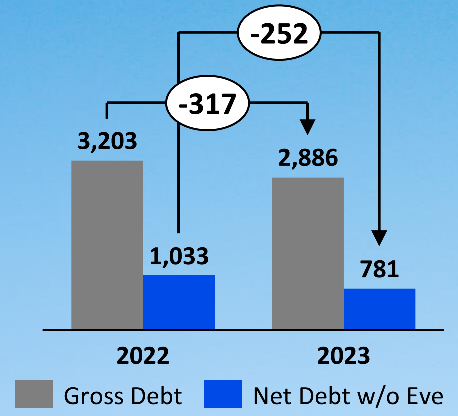
[1] Consider EVE expenses and warrants including financial result

[2] Adjusted Net Results is calculated by adding Net Income attributable to Embraer Shareholders plus Deferred Income tax and social contribution for the period (US$57.0M 4Q22 and US$99.5M 4Q23 & -US$273.0 FY2022 and US$11.4 FY2023), as well as removing the impact of non-recurring items (-US$0.5M 4Q22 and -US$24.9M 4Q23 & US$2.8 FY2022 and -US$27.0).

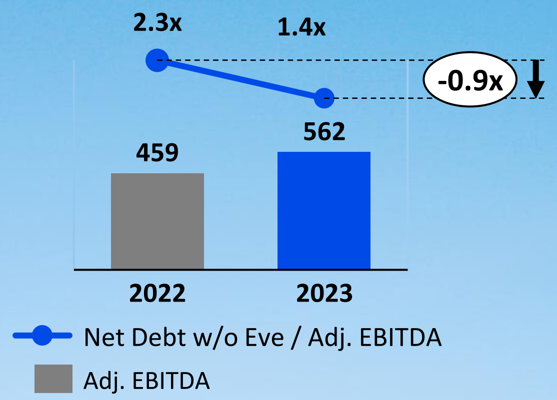
*All numbers from EVE are IFRS

LIQUIDITY

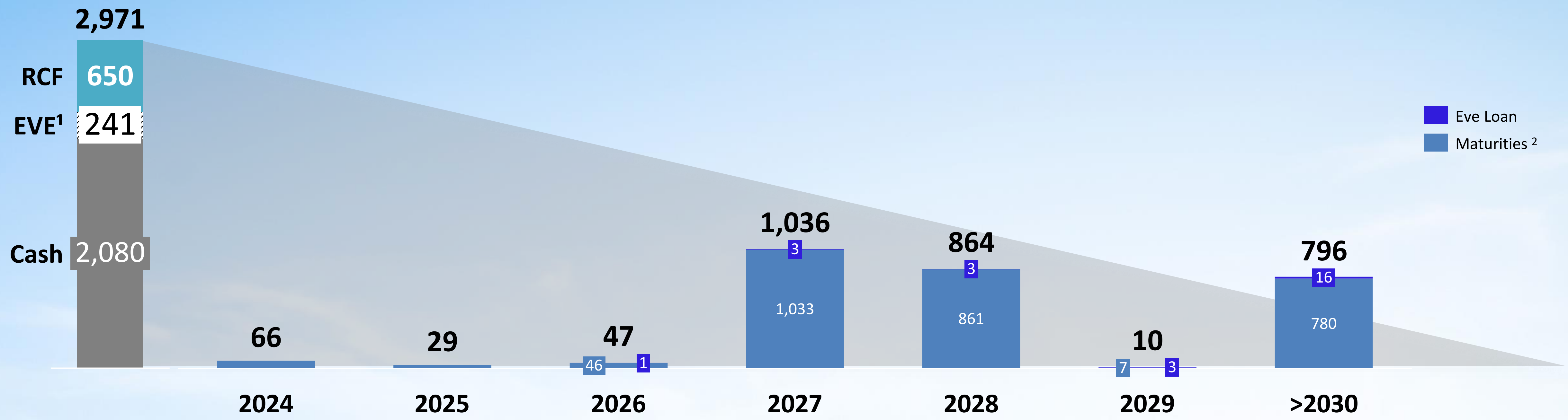
Liquidity **remains strong** and **maturities reprofiled**



DELEVERAGING - US$ million



MATURITIES US$ million



¹EVE's Cash = Cash and cash equivalents plus financial investments and intercompany loan receivable
²Maturities = Do not consider accrued interest and deferred costs
*All numbers from EVE are IFRS

2024 GUIDANCE

DELIVERIES

COMMERCIAL AVIATION

LOW	HIGH
72	80

EXECUTIVE AVIATION

LOW	HIGH
125	135

FINANCIALS

REVENUE US$ billion

LOW	HIGH
6.0	6.4

ADJ. EBIT MARGIN

LOW	HIGH
6.5%	7.5%

FREE CASH FLOW US$ million

220 or higher

CLOSING REMARKS

FRANCISCO GOMES NETO - CEO