RESULTS 2Q24

EMBRAER

DISCLAIMER

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HARVEST SEASON: **GROWTH**

GROWING RESULTS

2024 Guidance reiterated: Commercial 72-80 aircraft, Executive 125-135 and financials

Company Q2 revenues **+15%** yoy and adjusted EBIT margin **+1.6 p.p.**

19% revenue increase in 1H24 vs 1H23

Adj. EBIT margin +2.7 p.p. in 1H24 vs 1H23

GROWING SALES

Mexicana de Aviación firm order for **10 E195-E2** plus **10 E190-E2**

Embraer's total 1H24 book to bill in excess of **2.2:1.0**

Firm order backlog at **US$21.1 billion –** the highest over the past 7 years

Strong sales momentum in all business units

CULTURE FOUNDATION: SAFETY FIRST, QUALITY ALWAYS IN EVERYTHING WE DO!

ADDRESSING SUPPLY CHAIN CHALLENGES IN 2024

ORGANIZATION

New **Organization** with a more **holistic** & **combined** approach

Multidisciplinary **teams** working **on-site** at **critical** suppliers

Suppliers **C-Suite** engaged in **recovery** & **deliveries**

DIGITAL

Supply Chain **digital integration** & **transparency**

Real-time data & collaboration from **source** to **pay**

Suppliers' **engagement** in progress

AI

AI **being tested** to **enhance** supply chain **management**

Optimization in **forecasting** & **inventory management**

Contracts management efficiency & **Risk Monitoring**

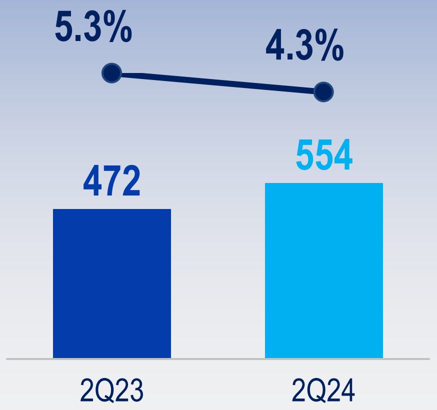
2Q24
OPERATIONAL RESULTS

COMMERCIAL AVIATION

Revenue and backlog increased +17% and +40% yoy

Margin reduction yoy because of product mix

Book-to-bill in excess of 4.0:1.0 in 1H24

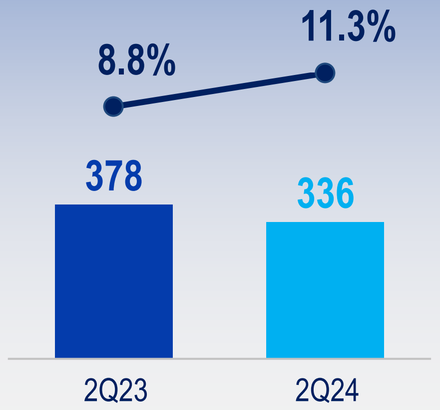


EXECUTIVE AVIATION

Best 1H since 2014 for revenue and 2016 for deliveries

Adjusted EBIT margin improved 2.5 p.p. yoy

Book-to-bill in excess of 1.5:1.0 in 1H24



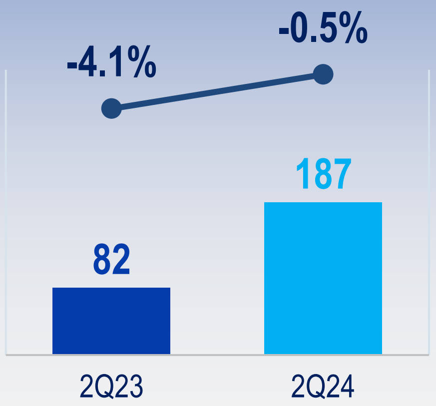
Revenues (US$m) Adj. EBIT margin

DEFENSE & SECURITY

Revenue increased 2.3x yoy

Adjusted EBIT margin improved 3.6 p.p. yoy

Second KC-390 delivered to Portugal

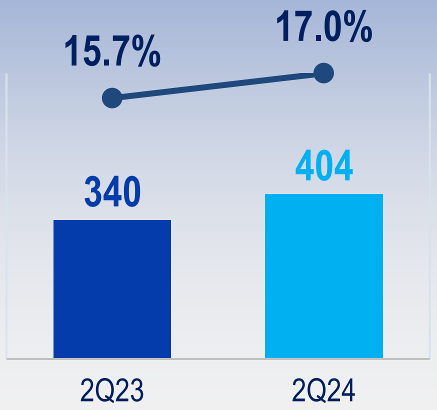


SERVICES & SUPPORT

Revenue increased +20% yoy

Double-digit adjusted EBIT margin; +1.3 p.p. yoy

E190 Freighter conversion completed its first flight



Revenues (US$m) Adj. EBIT margin

LATEST PRODUCT DEVELOPMENTS

Selected and contracted most of the component suppliers

MILESTONES AND OUTLOOK

New equity secured for eVTOL development (US$95.6m) bringing pro forma liquidity to ~US$340m

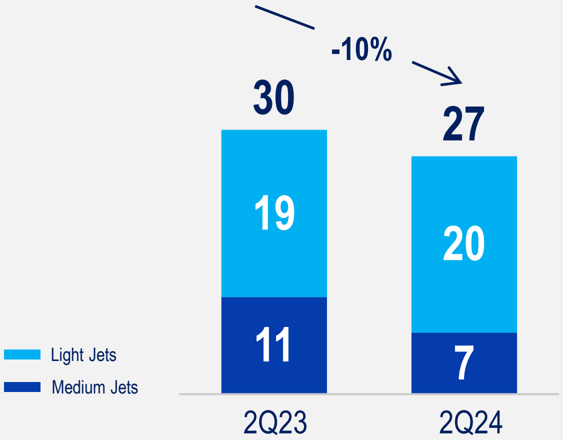
Embraer remains Eve's majority and controlling shareholder (83%)

First full-scale eVTOL prototype assembly completion and rollout at GPX

2Q24 FINANCIAL RESULTS

DELIVERIES

EXECUTIVE AVIATION

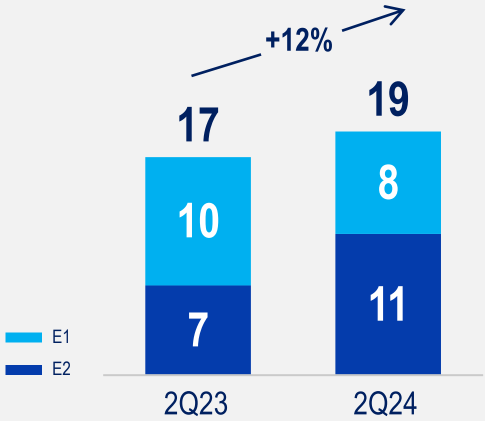


GUIDANCE 2024:

125 to 135

1H24: 45

COMMERCIAL AVIATION

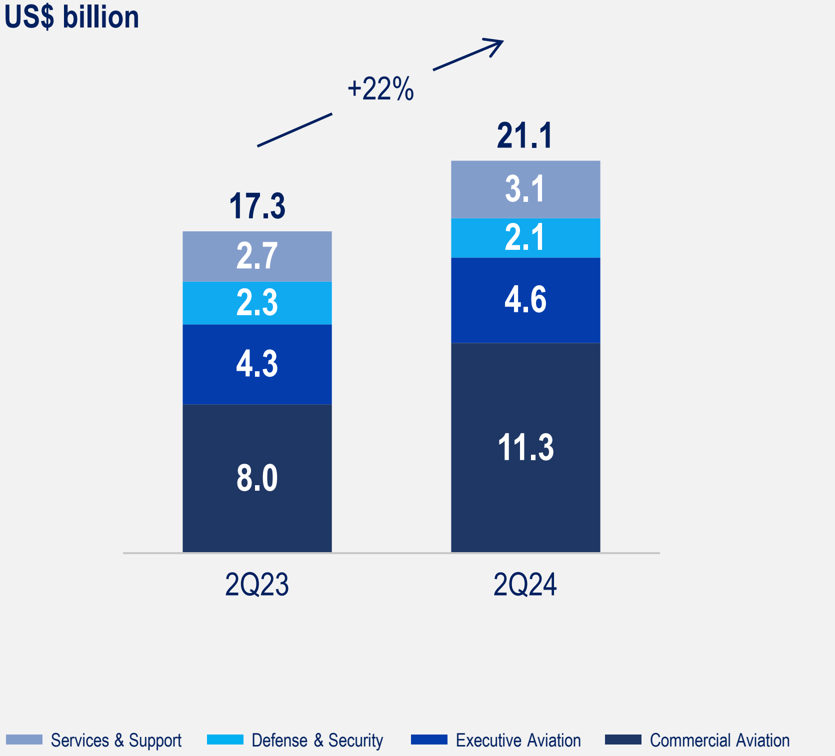


GUIDANCE 2024:

72 to 80

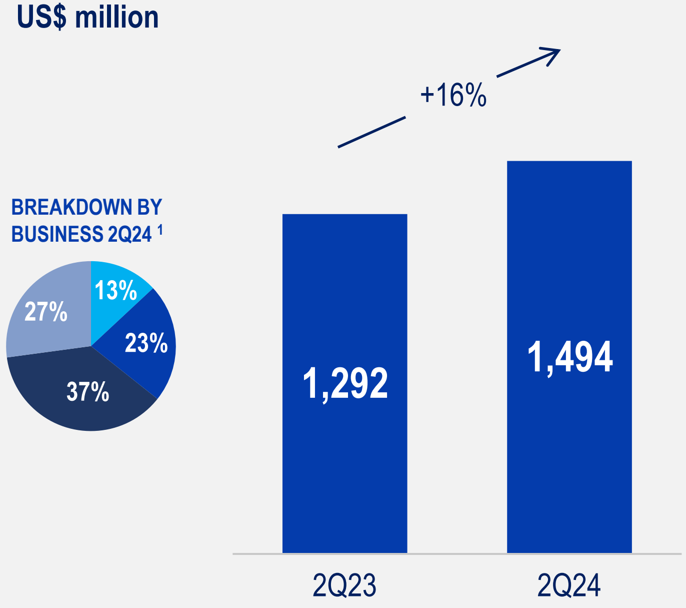
1H24: 26

BACKLOG



[1] Revenue breakdown does not include "Others" Business Unit

NET REVENUES



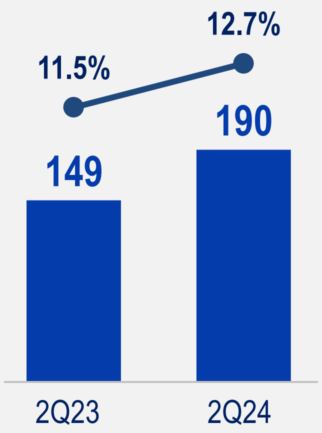
GUIDANCE 2024:

US$6.0 – 6.4 billion

1H24: US$ 2,391 million

ADJUSTED EBITDA

US$ million

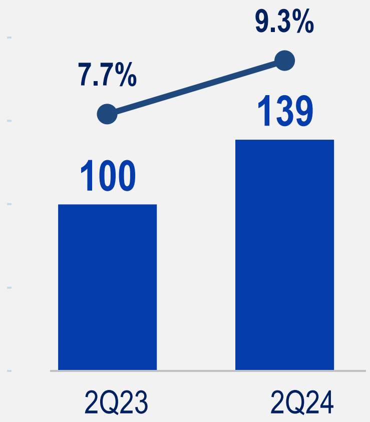


	2Q23	2Q24
Eve Expenses	(25)	(11)
Reported EBITDA[1]	122 9.5%	180 12.0%

ADJUSTED EBIT

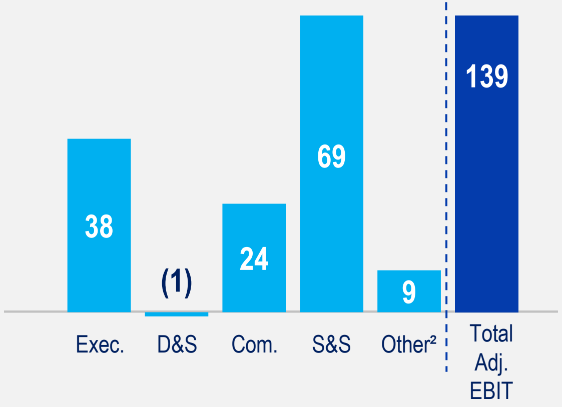
US$ million

excludes Eve [1]



	2Q23	2Q24
Eve Expenses	(25)	(11)
Reported EBIT[1]	73 5.7%	128 8.6%

BREAKDOWN BY BUSINESS 2Q24



GUIDANCE 2024:

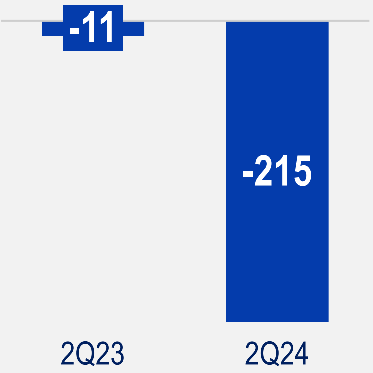
6.5% – 7.5%

1H24: 6.1%

[1] Adjusted EBIT and Adjusted EBITDA does not consider Eve expenses, warrants and mark to market of Republic Airways shares (only in 2Q23). All numbers from Eve are IFRS.
[2] Other includes unallocated operating income (expense)

ADJUSTED FCF

US$ million
excludes Eve

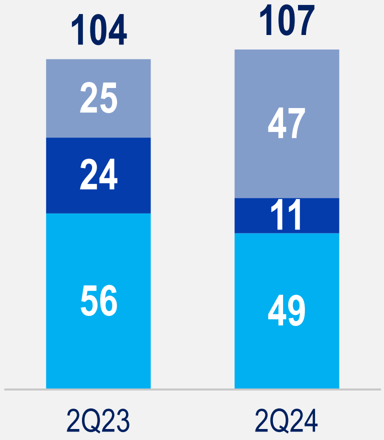


	2Q23	2Q24
Eve's FCF	(28)	(31)

GUIDANCE 2024:
US$220 million or higher

INVESTMENTS

US$ million
excludes Eve

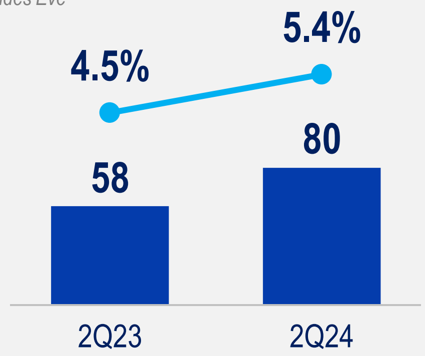


	2Q23	2Q24
Eve's R&D	13	32

CAPEX
Net add Pool Program
R&D

ADJ. NET RESULTS[2]

US$ million
excludes Eve[1]



	2Q23	2Q24
Eve Expenses[1]	75	(10)
Reported Net Results	(19) (1.5%)	99 6.7%
EPADS	(0.10)	0.54

Adj. Net Results — Adj. Net Margin

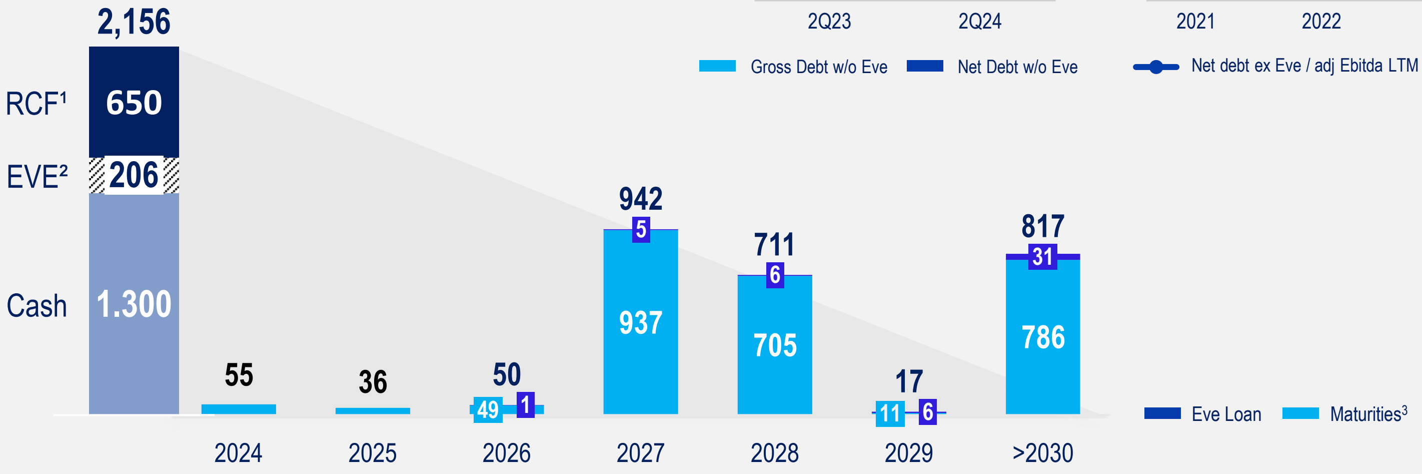
*[1]Considers Eve expenses and warrants including financial result | [2]Adjusted net results is calculated by adding Net income attributable to Embraer's shareholders plus Deferred Income tax and social contribution for the period (+US$0.9M 2Q23 and US$8.8M 2Q24), as well as removing the impact of non-recurring items (+US$1.3M 2Q23). | *All numbers from Eve are IFRS*

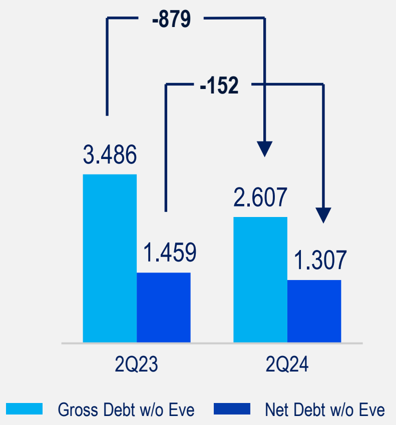
LIQUIDITY

Strong liquidity and long-term maturities

MATURITIES

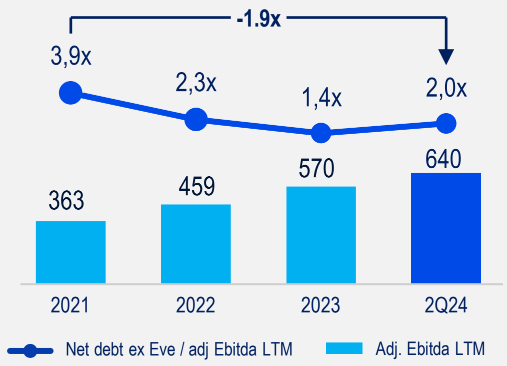
US$ million





DELEVERAGING

US$ million



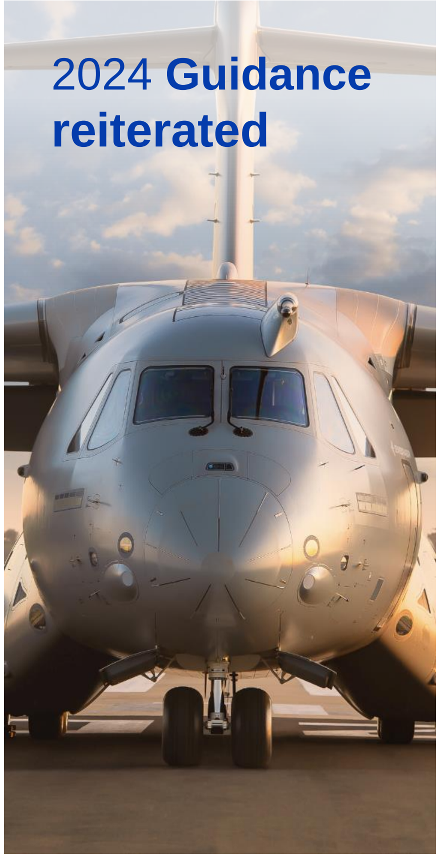
*¹Revolving Credit Facility; | ²Eve's Cash = Cash and cash equivalents plus financial investments and intercompany loan receivable | ³Maturities = Do not consider accrued interest and deferred costs | *All numbers from Eve are IFRS*

CLOSING REMARKS

Francisco Gomes Neto - CEO

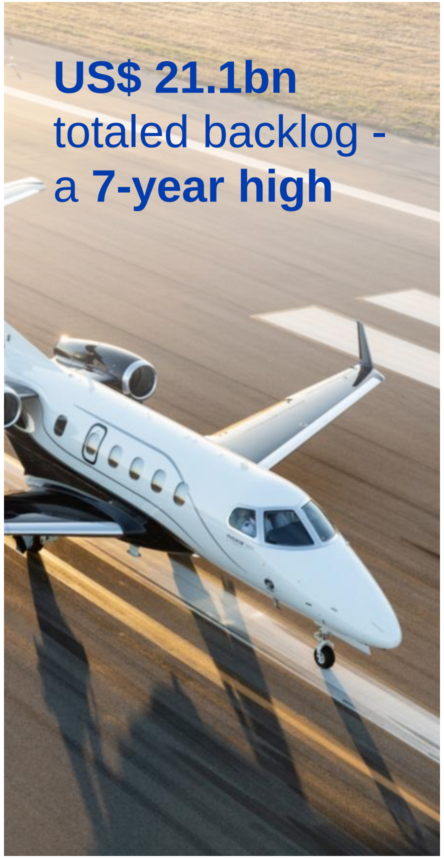
CLOSING REMARKS

2024 **Guidance reiterated**

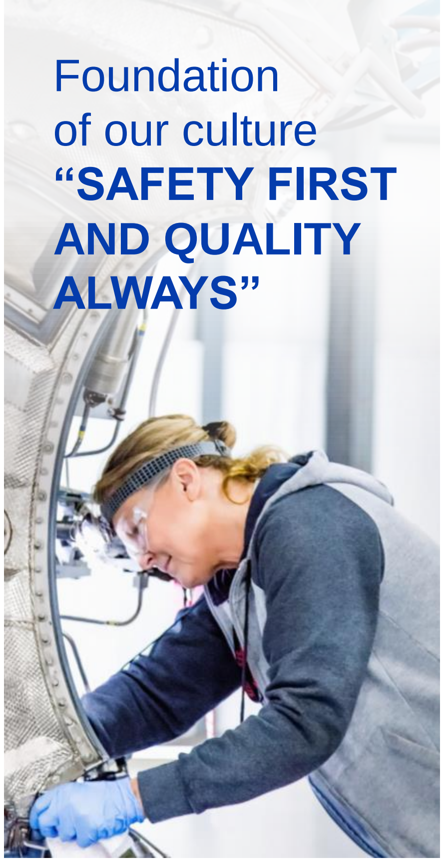


Welcome **Mexicana de Aviación** to E2 jet family

US$ 21.1bn totaled backlog - a **7-year high**



Foundation of our culture **“SAFETY FIRST AND QUALITY ALWAYS”**



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THANK YOU!