





All-time high - Embraer finished 2Q25 with a US\$29.7 billion backlog

13.1 bin Commercial Aviation reported an 8-year backlog record of US\$13.1 billion...

1.8x over the past 12 months

1,000 The E175 celebrated an important milestone: 1,000 units sold since its 2005 launch

4196 Executive Aviation delivered 38 aircraft during the quarter, up 41% year-over-year (yoy)

4.3 In The backlog for Defense & Security reached US\$4.3 billion, 2x higher than last year

55% Services & Support registered a new backlog record, up 55% yoy



São Paulo (SP), Brazil, July 21, 2025

Embraer (NYSE: ERJ/B3: EMBR3), a global leader in the aerospace industry, registered a US\$29.7 billion backlog in the second quarter of 2025 (2Q25) – the highest level ever recorded by the company.

Backlog by Segment - US\$ bn

Total	29.7	26.4	13%	21.1	40%
Defense & Security	4.3	4.2	3%	2.1	100%
Services & Support	4.9	4.6	5%	3.1	55%
Executive Aviation	7.4	7.6	-2%	4.6	62%
Commercial Aviation	13.1	10.0	31%	11.3	16%
Business Unit	2025	1Q25	qoq	2024	yoy

Embraer delivered 61 aircraft in 2Q25 across all its business units. The result reflects a 30% increase compared to the second quarter of last year (2Q24), when 47 jets were delivered, and more than twice the number of aircraft (30) recorded in the first quarter of 2025 (1Q25).

Deliveries by Segment

Business Unit	2025	1Q25	2024	1H25	1H24	2025 Guidance
Executive Aviation	38	23	27	61	45	145-155
Phenom 100	4	2	2	6	3	
Phenom 300	17	12	18	29	28	
Light Jets	21	14	20	35	31	
Praetor 500	8	3	3	11	6	
Praetor 600	9	6	4	15	8	
Midsize Jets	17	9	7	26	14	
Commercial Aviation	19	7	19	26	26	77-85
E175	9	4	8	13	11	
E190-E2	1	-	4	1	4	
E195-E2	9	3	7	12	11	
Total Commercial Av. & Executive Av.	57	30	46	87	71	222-240*
Defense & Security	4	-	1	4	1	
KC-390 Millennium	-	-	1	-	1	
A-29 Super Tucano	4	-	-	4	-	

^{*}Excludes KC-390 Millennium and A-29 Super Tucano deliveries.



Commercial Aviation Highlights

Commercial Aviation reported an 8-year backlog record of US\$13.1 billion in 2Q25.

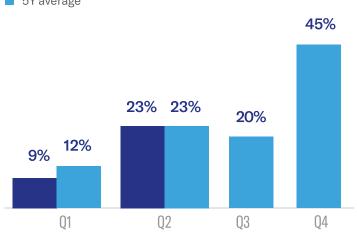
(The previous record for the division was US\$13.4 billion in 4Q17.) The backlog increased 31% compared to 1Q25 and 16% versus 2Q24. Alongside its strong sales performance, the business unit celebrated an important milestone – 1,000 E175 units sold since its 2005 launch.

During the quarter, Embraer received a firm order from SkyWest for 60 E175 aircraft with purchase rights for 50 additional units. Meanwhile, Scandinavian Airlines (SAS) entered into an agreement to acquire 45 E195-E2 aircraft, with purchase rights for 10 additional units – the largest SAS jet order direct from a manufacturer over the past 30 years. The division book-to-bill ratio reached 1.8x over the past 12 months.

Commercial Aviation deliveries







In 2Q25, the business unit delivered 19 new aircraft, exactly in line with the number of aircraft delivered in 2Q24. Consequently, in the 1H25, deliveries totaled 26 aircraft and 32% of the midpoint of the full year guidance (between 77 and 85 in 2025), 3 percentage points short of the average 35% level for the period recorded over the past 5 years.

The models delivered during the period were the E175 to Republic Airlines (5), SkyWest (2) and Horizon Air (2), the E190-E2 to Azorra (1), and the E195-E2 to Aercap (3), Azorra (2), Mexicana (1), Royal Jordanian (1), Binter (1) and ICBC (1). Looking forward, we expect our production leveling efforts to produce more tangible results in the 2H of the year, and from the start of 2026.





2Q25 Backlog - Commercial Aviation				
Aircraft Type	Firm Orders	Deliveries	Firm Order Backlog	
E175	1,000	792	208	
E195-E2	330	140	190	
E190-E2	67	28	39	
Total	1,397	960	437	

Commercial AviationBacklog per aircraft model

Customer (Country)	Firm Orders	Deliveries	Firm Order Backlog
Embraer 175	1,000	792	208
American Airlines (USA)	204	114	90
SkyWest (USA)	288	214	74
Republic Airlines (USA)	187	152	35
Horizon Air / Alaska (USA)	50	47	3
Undisclosed	4	1	3
Air Peace (Nigeria)	2	-	2
Overland Airways (Nigeria)	3	2	1
Air Canada (Canada)	15	15	-
Air Lease (USA)	8	8	-
Alitalia (Italy)	2	2	-
Belavia (Belarus)	1	1	-
CIT (USA)	4	4	-
ECC Leasing (Ireland)*	1	1	-
Flybe (UK)	11	11	-
Fuji Dream (Japan)	2	2	-
GECAS (USA)	5	5	-
KLM (The Netherlands)	17	17	-
LOT Polish (Poland)	12	12	-
Mauritania Airlines (Mauritania)	2	2	-
Mesa (USA)	7	7	-
NAC / Aldus (Ireland)	2	2	-
NAC / Jetscape (USA)	4	4	-
Northwest (USA)	36	36	-
Oman Air (Oman)	5	5	-
Royal Jordanian (Jordan)	2	2	-
Suzuyo (Japan)	11	11	-
TRIP (Brazil)	5	5	-
United Airlines (USA)	110	110	-

Customer (Country)	Firm Orders	Deliveries	Firm Order Backlog
Embraer 195-E2	330	140	190
Azul (Brazil)	51	-	51
SAS (Sweden)	45	-	45
Porter (Canada)	75	44	31
Aercap (Ireland)	43	31	12
Azorra (USA)	23	12	11
Air Peace (Nigeria)	16	5	11
Mexicana (Mexico)	10	1	9
Aircastle (USA)	23	16	7
Salam Air (Oman)	6	-	6
Luxair (Luxembourg)	6	-	6
Royal Jordanian (Jordan)	2	1	1
Binter Canarias (Spain)	16	16	-
ICBC (China)	10	10	-
Helvetic (Switzerland)	4	4	-

Customer (Country)	Firm Orders	Deliveries	Firm Order Backlog
Embraer 190-E2	67	28	39
ANA (Japan)	15	-	15
Mexicana (Mexico)	10	-	10
Azorra (USA)	16	9	7
Virgin Australia (Australia)	4	-	4
Aircastle (USA)	2	-	2
Air Kiribati (Kiribati)	2	1	1
Aercap (Ireland)	5	5	-
Helvetic (Switzerland)	8	8	-
Wideroe (Norway)	3	3	-
Placar Linhas Aéreas (Brazil)	1	1	-
Undisclosed	1	1	-

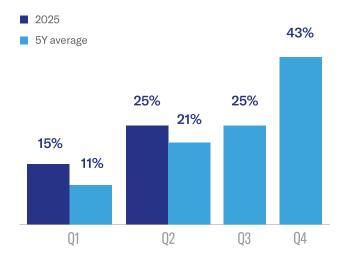
^{*} Aircraft delivered by ECC Leasing: one to Air Caraibes



Executive Aviation Highlights

Executive Aviation posted a backlog of US\$7.4 billion in 2Q25, up 62% yoy but down a slight 2% quarter-over-quarter (qoq). Deliveries reached 38 jets during the period, 41% higher than the 27 jets in 2Q24. Consequently, in the 1H25, deliveries totaled 61 aircraft and 41% of the midpoint of the full year guidance (between 145 and 155 in 2O25), 8 percentage points higher than the average 32% level for the period recorded over the past 5 years.

Executive Aviation deliveries







Defense & Security Highlights

In Defense & Security, the backlog ended at US\$4.3 billion in 2Q25, 3% higher sequentially and 2x higher than a year ago. The business unit delivered four A-29 Super Tucano aircraft to the Paraguayan Air Force during the period.

The division highlights include Lithuania's announcement the C-390 Millennium has been selected to enhance the country's military readiness, and Portugal's decision to acquire a sixth KC-390 Millennium aircraft. Furthermore, Embraer and the Portuguese Air Force intend to include ten purchase options in their current contract for potential future acquisitions by European nations or NATO (North Atlantic Treaty Organization) members.

The C-390 Millennium selection by Sweden (4) and Slovakia (3), the additional order from Portugal (1), and the A-29 Super Tucano for Panama (4) are not included in the backlog, since the contracts are not yet effective.

2025 Backlog - Defense & Security

Aircraft Type	Firm Orders	Deliveries	Firm Order Backlog
KC-390 Millennium	42	10	32
A-29 Super Tucano*	34	4	30

*Includes only A-29 Super Tucano ordered since 2024. Meanwhile, a total of 264 aircraft has been delivered until 2023.





Defense & SecurityBacklog per aircraft model

Customer (Country)	Firm Orders	Deliveries	Firm Order Backlog
KC-390 Millennium	42	10	32
Brazilian Air Force (Brazil)	19	7	12
Royal Netherlands Air Force (Netherlands)	5	-	5
Austrian Air Force (Austria)	4	-	4
Portuguese Air Force (Portugal)	5	2	3
Republic of Korea Air Force (South Korea)	3	-	3
Czech Air Force (Czech Republic)	2	-	2
Undisclosed	2	-	2
Hungarian Air Force (Hungary)	2	1	1

Customer (Country)	Firm Orders	Deliveries	Firm Order Backlog
A-29 Super Tucano*	34	4	30
Portuguese Air Force (Portugal)	12	-	12
Uruguayan Air Force (Uruguay)	6	-	6
Undisclosed	6	-	6
Undisclosed (Africa)	4	-	4
Paraguayan Air Force (Paraguay)	6	4	2

*Includes only A-29 Super Tucano ordered since 2024. Meanwhile, a total of 264 aircraft has been delivered until 2023.





Services & Support Highlights

Services & Support increased its backlog to US\$4.9 billion – up a significant 55% yoy along with a welcome 5% qoq because of several contracts celebrated during 2Q25.

In the Commercial Aviation sub-segment, the business unit signed a new maintenance contract with CommuteAir for its new facilities at the Perot Field Alliance Airport in Fort Worth, Texas. The division will deploy a new full-flight simulator in Madrid for E2 customers in partnership with CAE. And finally, the partnership with Regional One was extended with the addition of two passenger-to-freight (P2F) conversions, doubling its existing orders to four units – Bridges Air Cargo will be the launch customer of the new product. Meanwhile, Virgin Australia, Amelia, Air Montenegro, and Hunnu Air signed new Pool program contracts.

On the connectivity topic, the business unit will offer the Gogo Galileo HDX solution for Phenom 300 aftermarket customers through a Supplemental Type Certificate (STC) generated in partnership with Gogo, while Viasat will install advanced in-flight internet connectivity on Aeromexico's E190 jets, further integrating the airline's fleet with fast Wi-Fi for its customers.





CONTACT

investor.relations@embraer.com.br

GUI PAIVA

EAH CFO; ERJ Head of IR, M&A, CVC gpaiva@embraer.com

PATRICIA MC KNIGHT

IR Manager patricia.mcknight@embraer.com.br

VIVIANE PINHEIRO

IR Specialist viviane.pinheiro@embraer.com.br

ALESSANDRA REZENDE

IR Specialist alessandra.vianna@embraer.com.br

MARILIA SABACK SGOBBI

IR Specialist marilia.saback@embraer.com.br

RODRIGO DINIZ

IR Analyst rodrigo.dmendes@embraer.com.br



ri.embraer.com.br/en