EMBRAER

2023-2026

GROWTH

CAPTURE EMBRAER'S FULL POTENTIAL

- **Q1 RESULTS ACCORDING TO OUR EXPECTATION. GUIDANCE UNCHANGED**
- **REVENUE INCREASED BY 19% VS. 1Q22**
- **EMBRAER CONTINUES TO FACE SUPPLY CHAIN CONSTRAINTS**
- **FIRM ORDER BACKLOG AT US$ 17.4 BILLION, STABLE QUARTER-OVER-QUARTER**
- **SEVERAL CAMPAIGNS IN COMMERCIAL AVIATION AND DEFENSE GAINING TRACTION**
- **CONTINUOUS FOCUS ON ENTERPRISE EFFICIENCY AND INNOVATION**

ESG - Highlights

Alignment with the main international reporting standards

Global Reporting Initiative™

Materiality Matrix updated according to the GRI standard

TCFD TASK FORCE ON CLIMATE-RELATED FINANCIAL DISCLOSURES

1st year reporting on TCFD recommendations

SASB SUSTAINABILITY ACCOUNTING STANDARDS BOARD

2nd year reporting on SASB Indicators

Improvement of ESG performance in sector rankings and indices

CDP DRIVING SUSTAINABLE ECONOMIES

Increase from D to C in CDP rating

MSCI

Upgrade from BB to BBB in MSCI rating agency

eVTOL AND URBANATM DEALS UPDATE

26 eVTOL customers in 11 countries

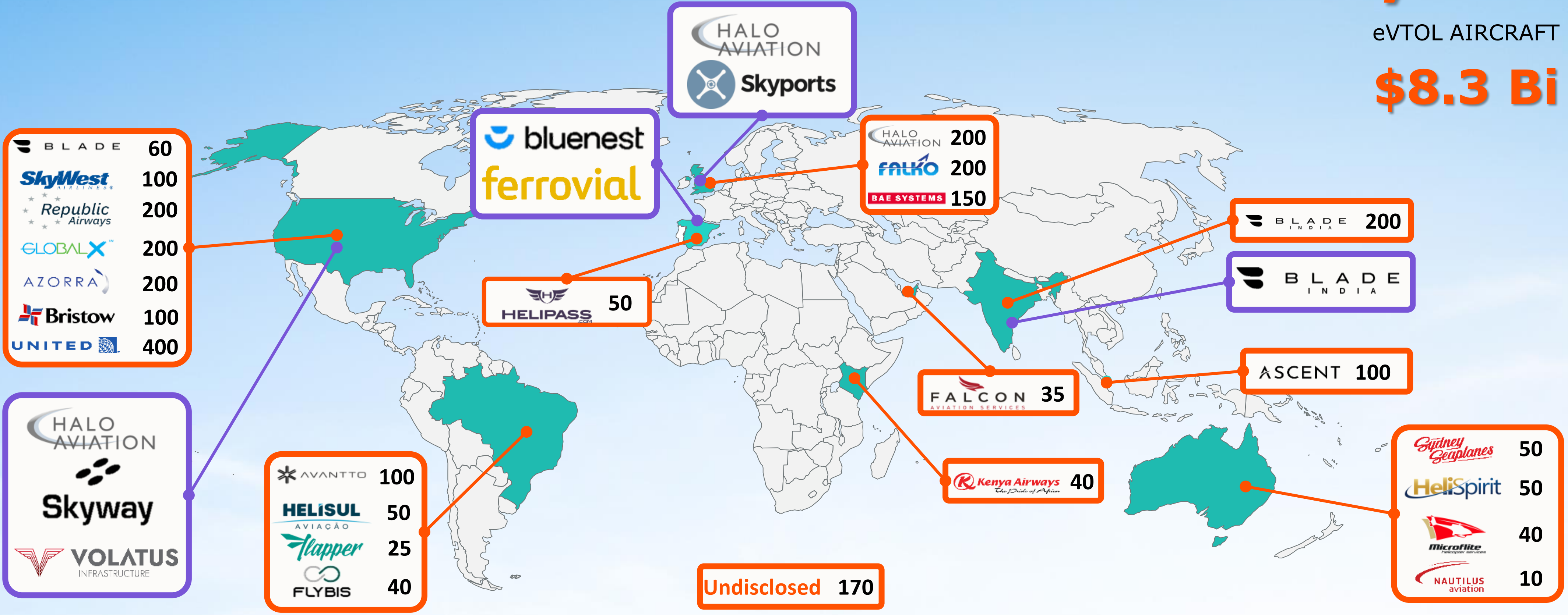
8 URBAN ATM customers in three continents

Letters of Intent for up to

2,770

eVTOL AIRCRAFT

$8.3 Bi

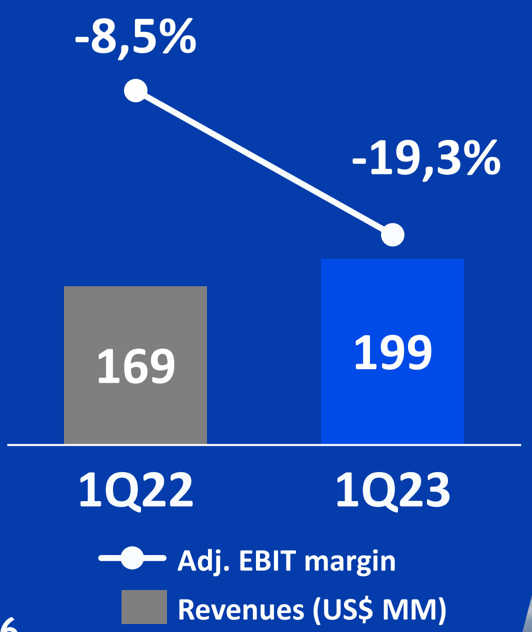


eVTOL - Electric Vertical Take-Off and Landing / UTM - Urban Air Traffic Management

1Q23 / OPERATIONAL RESULTS

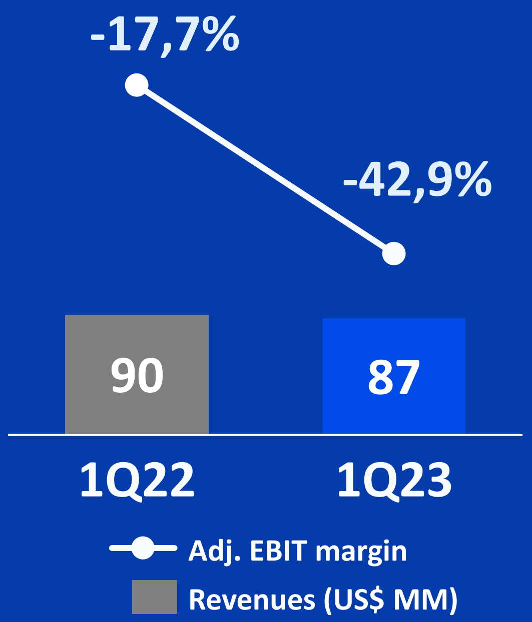
COMMERCIAL AVIATION

- Several active campaigns in all regions.
- Scoot (subsidiary of Singapore Airlines) announced that it will add Embraer E190-E2 to its fleet in the Asian market.
- Binter confirmed its Firm Order backlog by 10 units.



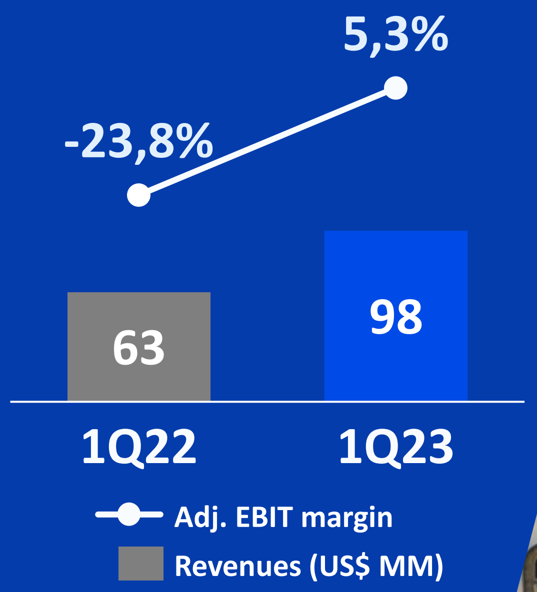
EXECUTIVE AVIATION

- Backlog over US$4 billion, book-to-bill above 2.5 to 1, the highest in the industry
- Phenom and Praetor sales remained strong, Customer orders continue to grow



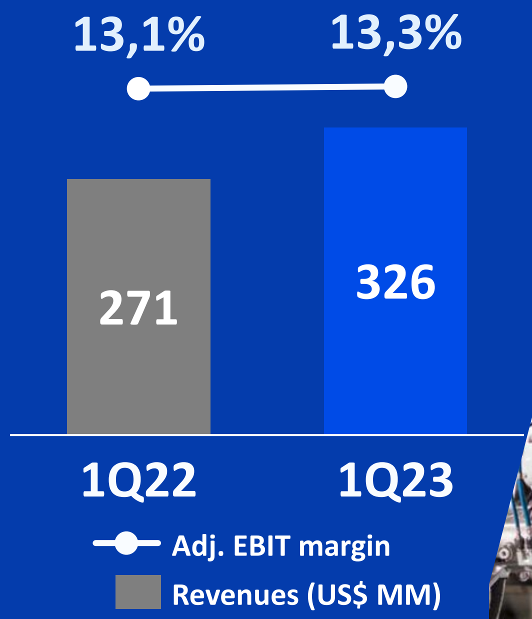
DEFENSE & SECURITY

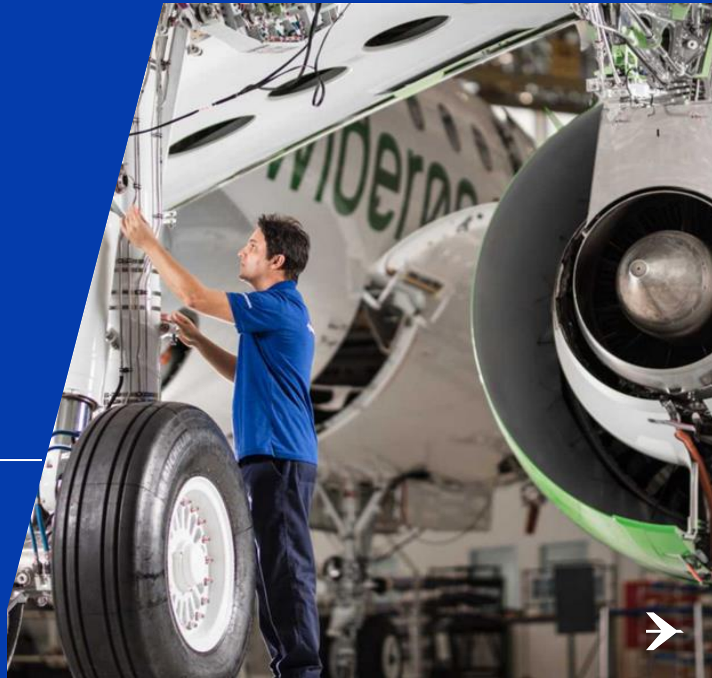
- Embraer S.A. and Saab announced MoU to deepen the collaboration between the companies in several areas, including C-390.
- Embraer's C-390 Millennium multi-mission aircraft program reached Full Operational Capability (FOC).
- Several sales campaigns gaining traction.



SERVICES & SUPPORT

- Porter Airlines service agreement to include all 50 aircraft with Pool Program and MRO + Salam Air and Endeavor.
- Embraer and CAE Group launched a new Phenom 300E full-flight simulator in Las Vegas.
- Received the first E190 to be converted into a Freighter





* Tempest Cyber Security was reclassified from Defense to Others

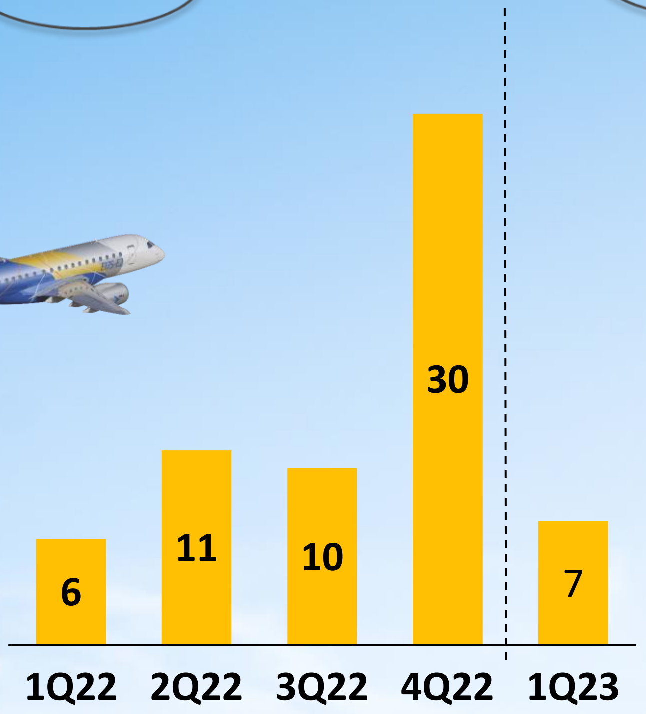
1Q23 FINANCIAL RESULTS

AIRCRAFT DELIVERIES

COMMERCIAL AVIATION

2022: 57

1Q23: 7

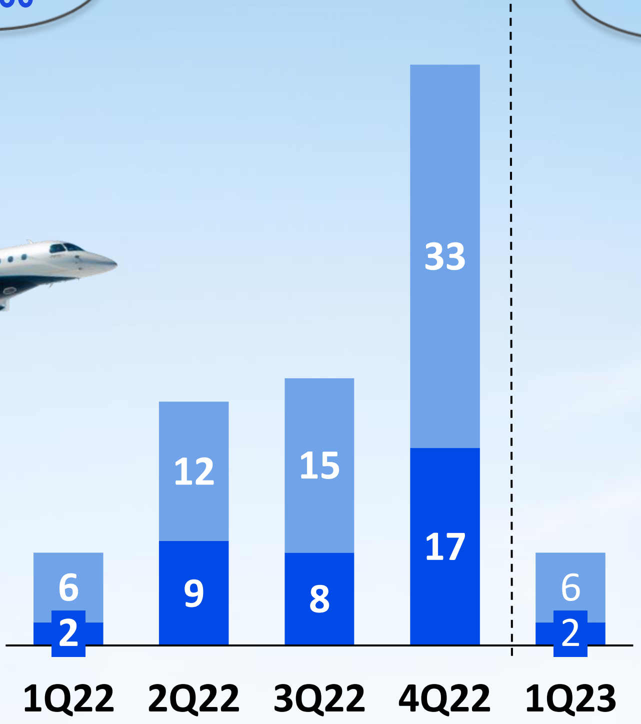


Outlook 2023: **65 – 70**

EXECUTIVE AVIATION

2022: **102**
66 | 36

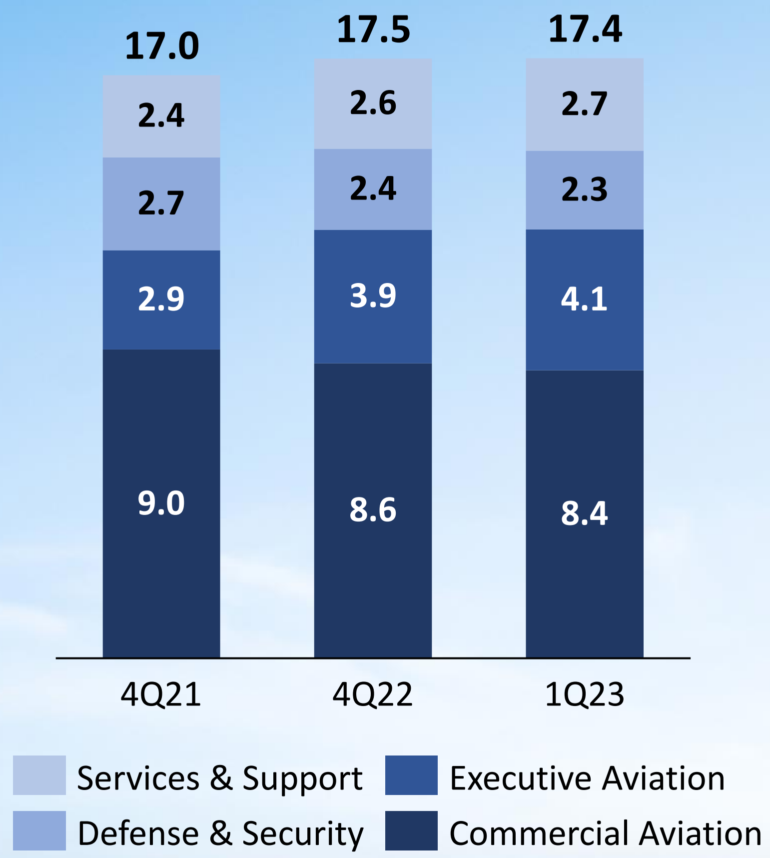
1Q23: **8**
6 | 2



Outlook 2023: **120 – 130**

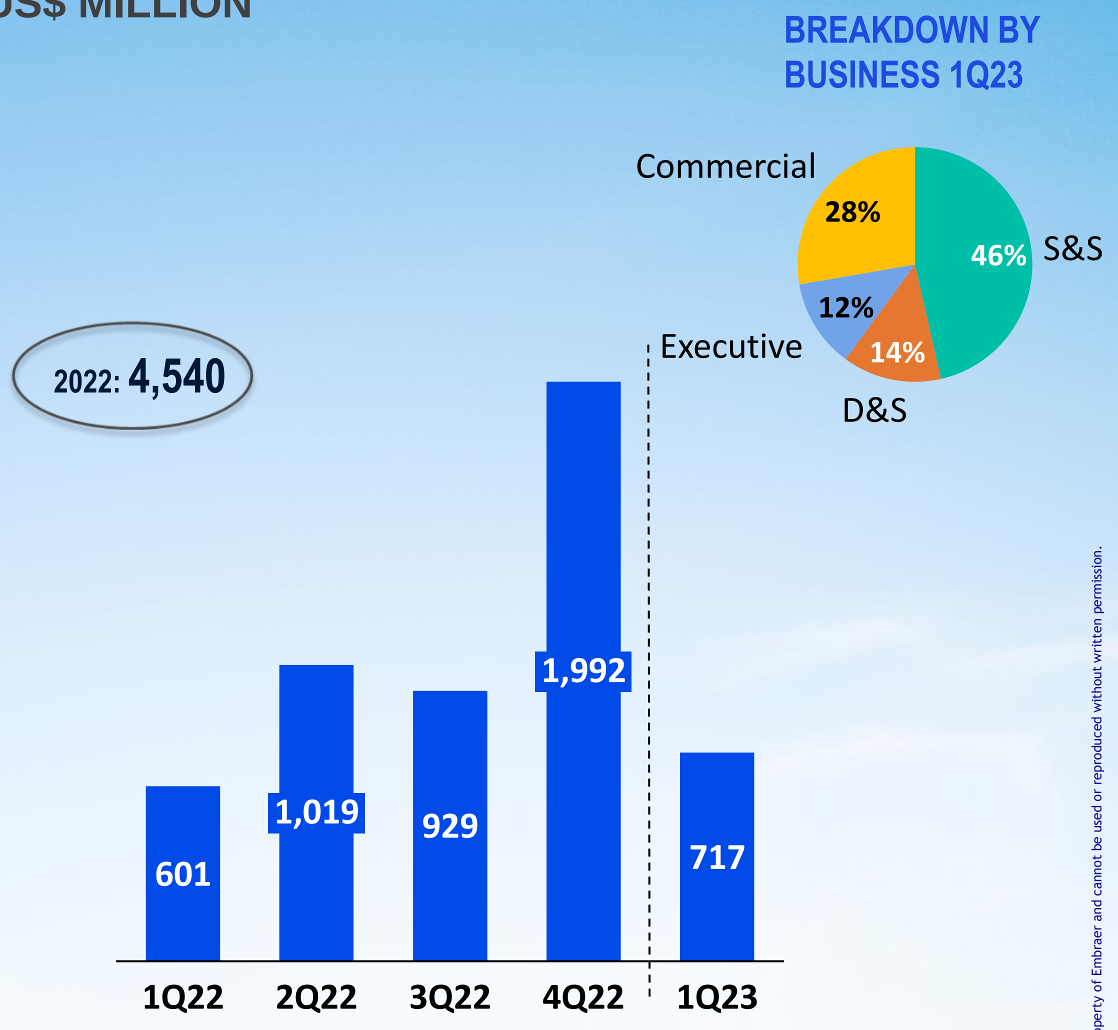
BACKLOG

US$ BILLION



NET REVENUES

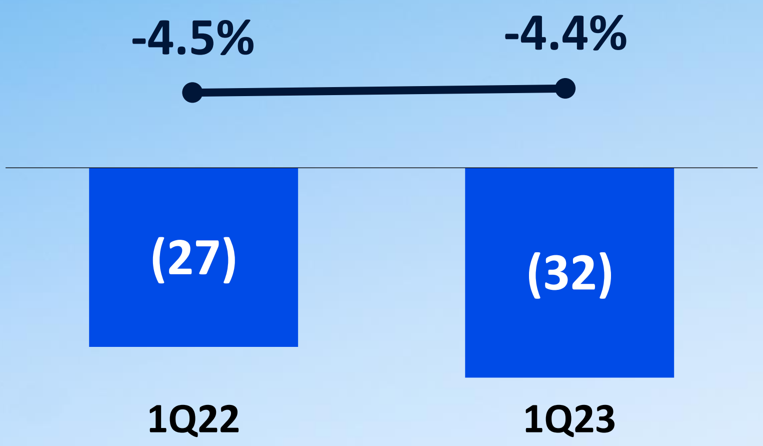
US$ MILLION



Outlook 2023: **US$ 5.2 – 5.7** Billion

ADJUSTED EBIT 1Q23

US$ MILLION

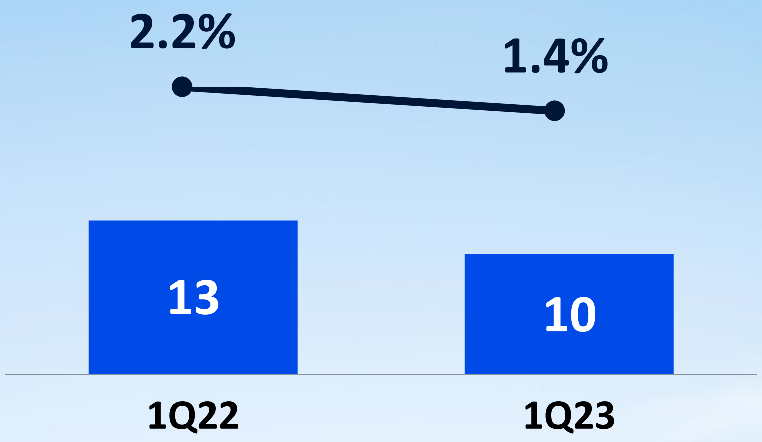


	1Q22	1Q23
EVE Expenses	(9.3)	(24.1)
REPORTED EBIT[1]	-6.0% (36.3)	-7.3% (52.1)

2023 Outlook: **6.4% - 7.4%**

ADJUSTED EBITDA 1Q23

US$ MILLION



	1Q22	1Q23
EVE Expenses	(9.3)	(24.1)
REPORTED EBITDA[1]	0.6% 3.9	-1.4% (10.2)

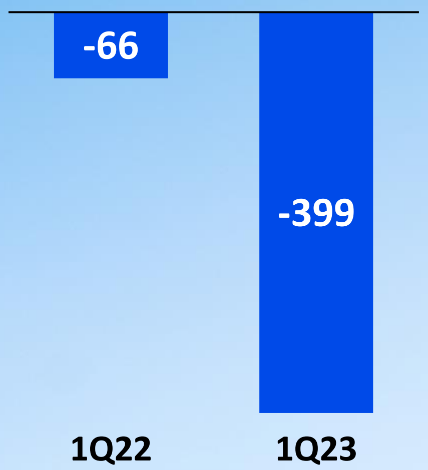
2023 Outlook: **10.0% - 11.0%**

[1] Adjusted EBIT and Adjusted EBITDA does not consider EVE expenses and warrants. All numbers from EVE are IFRS

ADJUSTED FCF 1Q23

US$ MILLION

excludes Eve

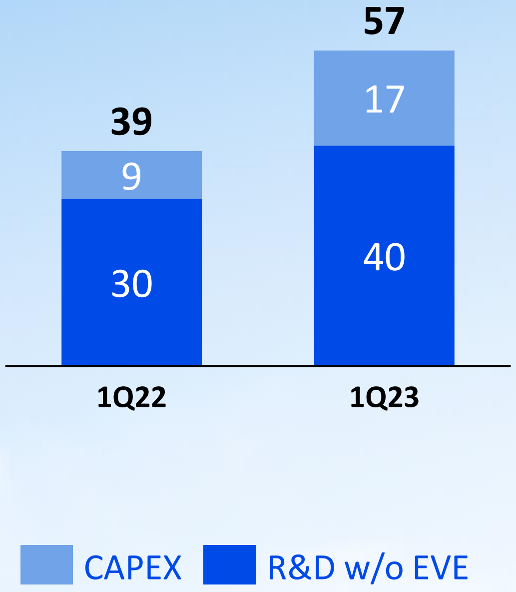


	1Q22	1Q23
EVE's FCF	(1.9)	(19.8)

2023 Outlook: **US$ 150** Million **or Better**

INVESTMENTS 1Q23

US$ MILLION

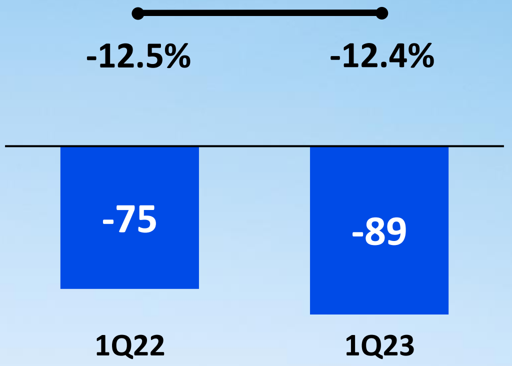


All numbers from EVE are IFRS

ADJUSTED NET RESULTS 1Q23

US$ MILLION

excludes extraordinary items



	1Q22	1Q23
EVE Expenses	(9.3)	(27.4)
REPORTED NET RESULTS[1]	-5.3% (31.7)	-9.9% (70.8)
EPADS	(0.17)	(0.38)

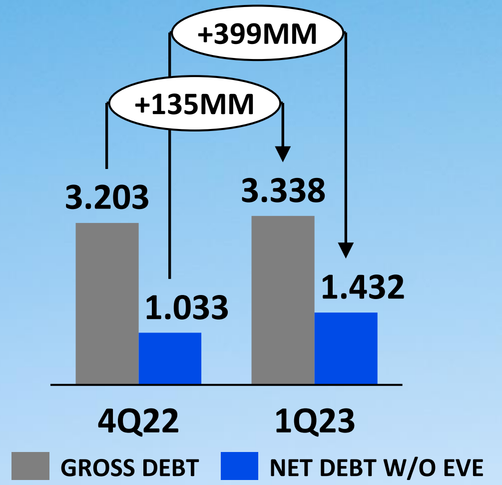
ADJ. NET RESULTS — ADJ. NET MARGIN

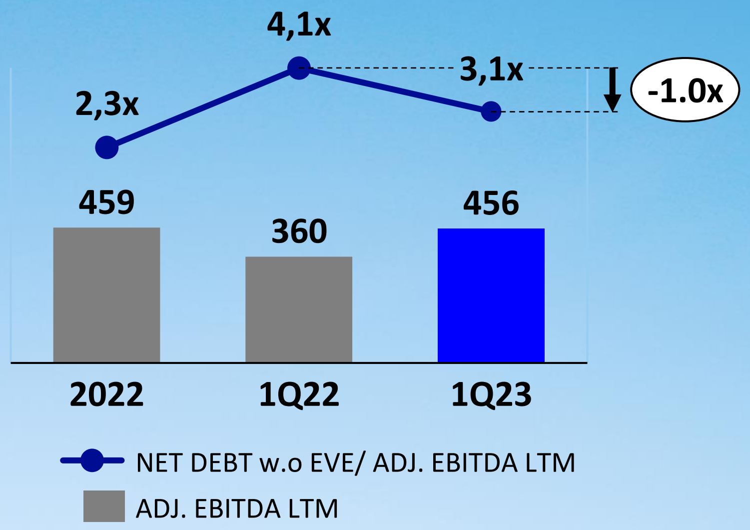
[1]Adjusted Net Results is calculated by adding Net Income attributable to Embraer Shareholders plus Deferred Income tax and social contribution for the period, as well as removing the impact of non-recurring items
*All numbers from EVE are IFRS

LIQUIDITY

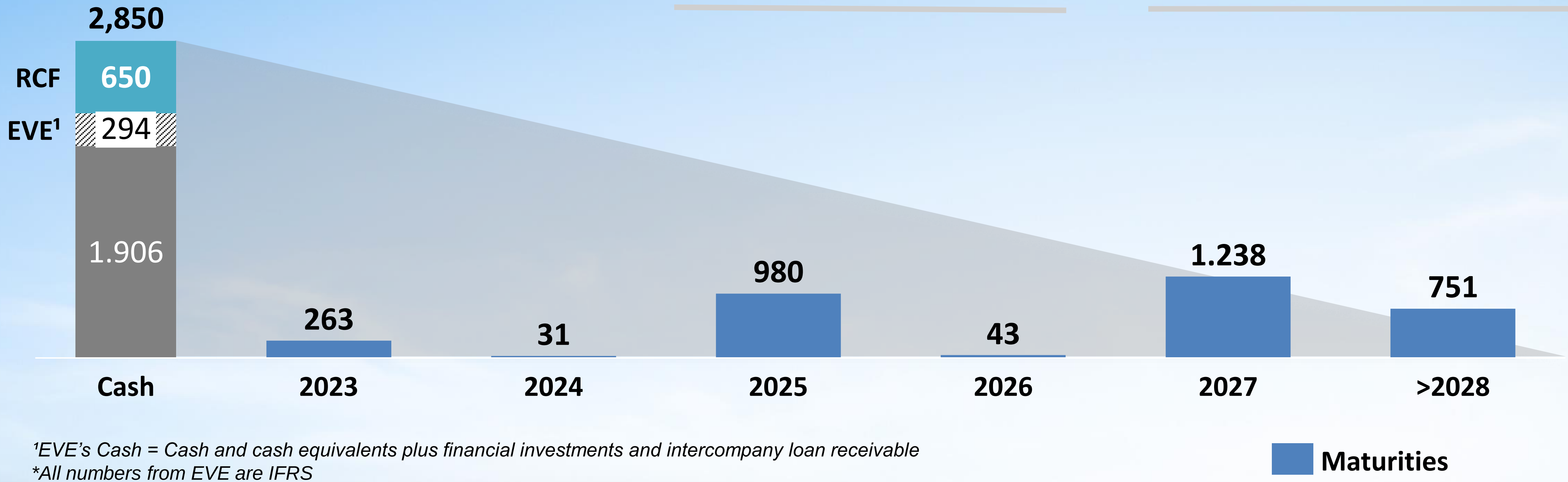
Liquidity **remain strong** and **maturities reprofiled**

DELEVERAGING - US$ MILLION





MATURITIES - US$ MILLION



[1]EVE's Cash = Cash and cash equivalents plus financial investments and intercompany loan receivable
**All numbers from EVE are IFRS*

CLOSING REMARKS

FRANCISCO GOMES NETO - CEO

EMBRAER

DISCLAIMER

This presentation includes forward-looking statements or statements about events or circumstances which have not occurred. We have based these forward-looking statements largely on our current expectations and projections about future events and financial trends affecting our business and our future financial performance. These forward-looking statements are subject to risks, uncertainties and assumptions, including, among other things: general economic, political and business conditions, both in Brazil and in our market. The words “believes,” “may,” “will,” “estimates,” “continues,” “anticipates,” “intends,” “expects” and similar words are intended to identify forward-looking statements. We undertake no obligations to update publicly or revise any forward-looking statements because of new information, future events or other factors. In light of these risks and uncertainties, the forward-looking events and circumstances discussed in this presentation might not occur. Our actual results could differ substantially from those anticipated in our forward-looking statements.