EMBRAER

2023-2026

GROWTH

CAPTURE EMBRAER'S FULL POTENTIAL

- DELIVERY OF 47 JETS AND DOUBLE-DIGIT REVENUE GROWTH IN COMMERCIAL AND EXECUTIVE
- FIRM ORDER BACKLOG STABLE AND HIGHER IN EXECUTIVE AVIATION
- SUCCESSFUL LIABILITY MANAGEMENT EFFORTS
- 2023 OPERATIONAL AND FINANCIAL GUIDANCE REMAIN UNCHANGED
- EVE'S DEVELOPMENT WITH SEVERAL MILESTONES ACHIEVED

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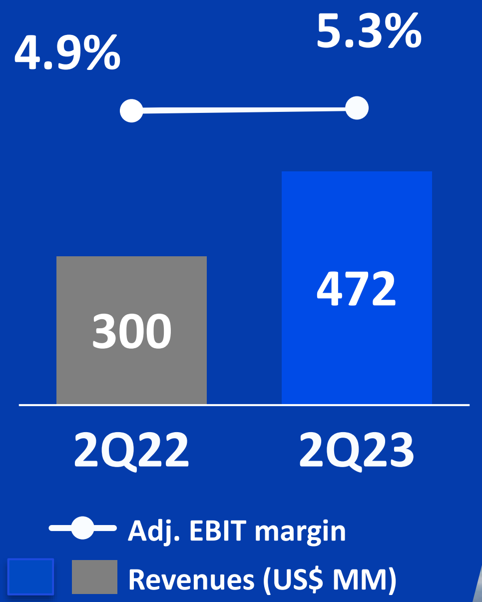
2Q23 OPERATIONAL RESULTS

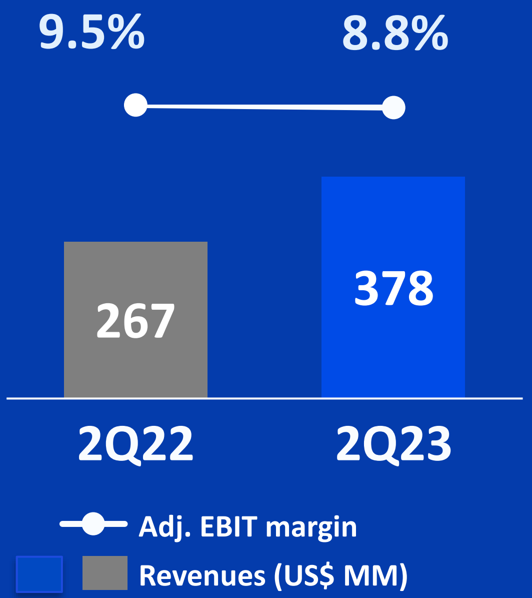
COMMERCIAL AVIATION

- Revenue and EBIT increase of 57% and 70% YoY respectively
- E2 was chosen by Scoot, SKS Airways, Binter, and Royal Jordanian. New order from American Airlines for 7 E jets.
- Additional firm sales of $700 Million to be included in 3Q23



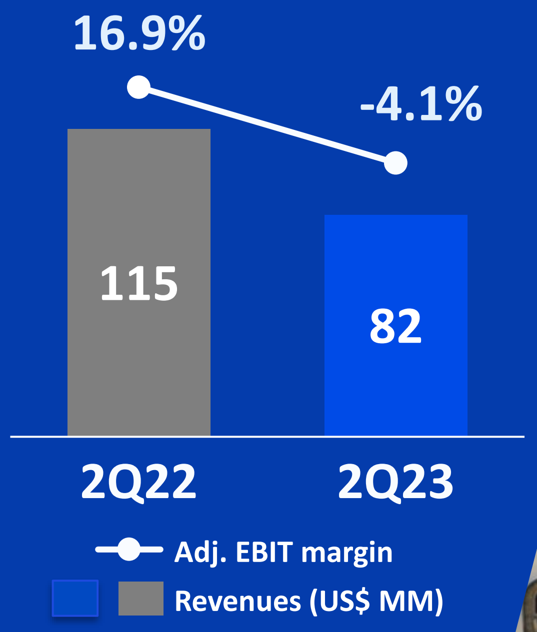
EXECUTIVE AVIATION

- Strong demand across portfolio with book-to-bill of 2:1
- US$ 5 billion NetJets deal for up to 250 Praetor 500 options along with a comprehensive services and support agreement
- Backlog growth ~4% compared to 1Q23, reaching $ 4.3 Bi.



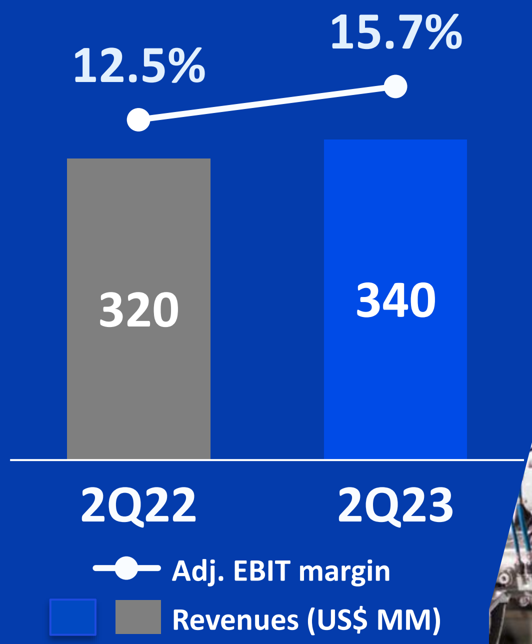
DEFENSE & SECURITY

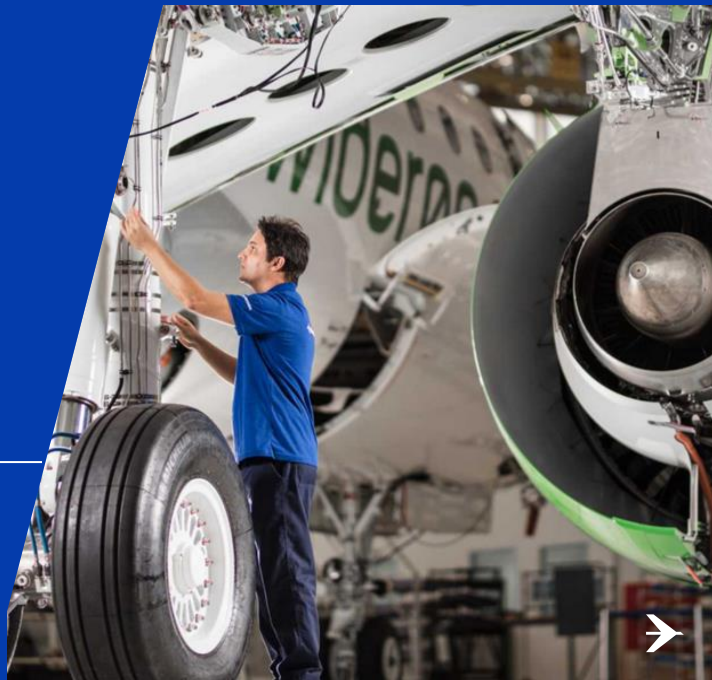
- Delay of new contracts and revenue recognition
- Several sales campaign gaining traction
- Revenue growth expected in 2H23



SERVICES & SUPPORT

- YTD revenue increase of 13% to US$ 666 million
- Significant margin growth +3.3p.p. compared to 2Q22
- New services contracts signed and LoA with Lanzhou for 20 E-Jets freighters conversions.





MILESTONES AND 2023 OUTLOOK UNCHANGED

- SELECTION OF FIRST eVTOL PRODUCTION LOCATION IN BRAZIL ✓
- SELECTION OF PRIMARY SUPPLIERS ✓
- AIRCRAFT SYSTEMS ARCHITECTURE DEFINITION ✓
- LOIs OF $8.6 Bi AND 2,850 UNITS

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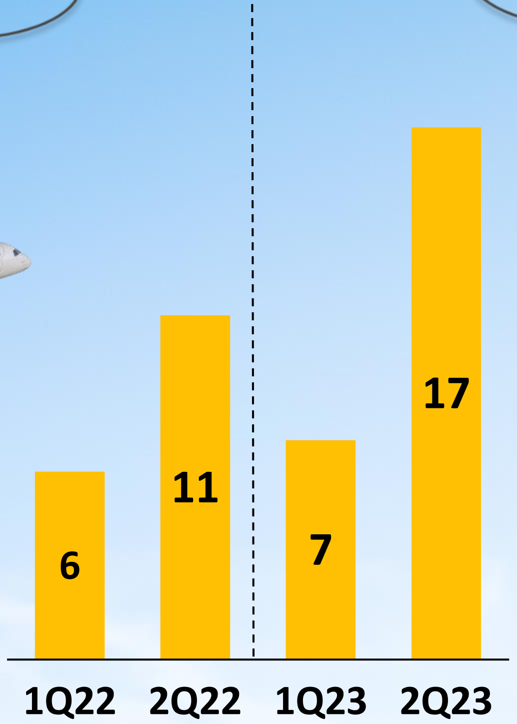
2Q23 FINANCIAL RESULTS

AIRCRAFT DELIVERIES

COMMERCIAL AVIATION

1H 2022: **17**

2023 YTD: **24**

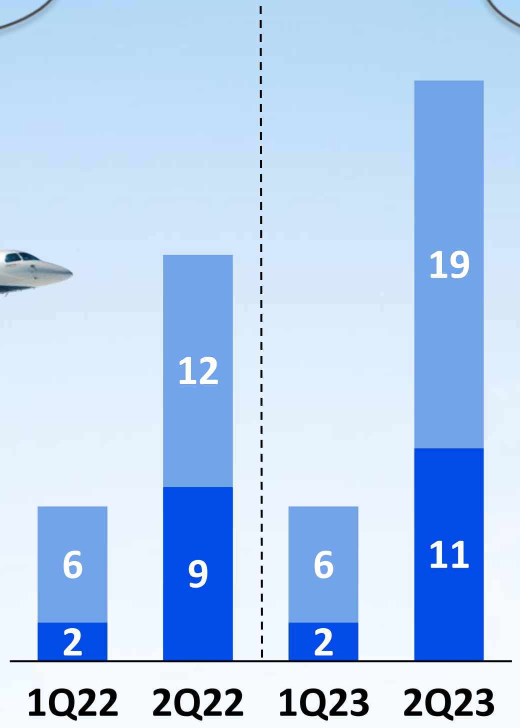


Outlook 2023: **65 – 70**

EXECUTIVE AVIATION

1H 2022: **29**
18 | 11

2023 YTD: **38**
25 | 13



Outlook 2023: **120 – 130**

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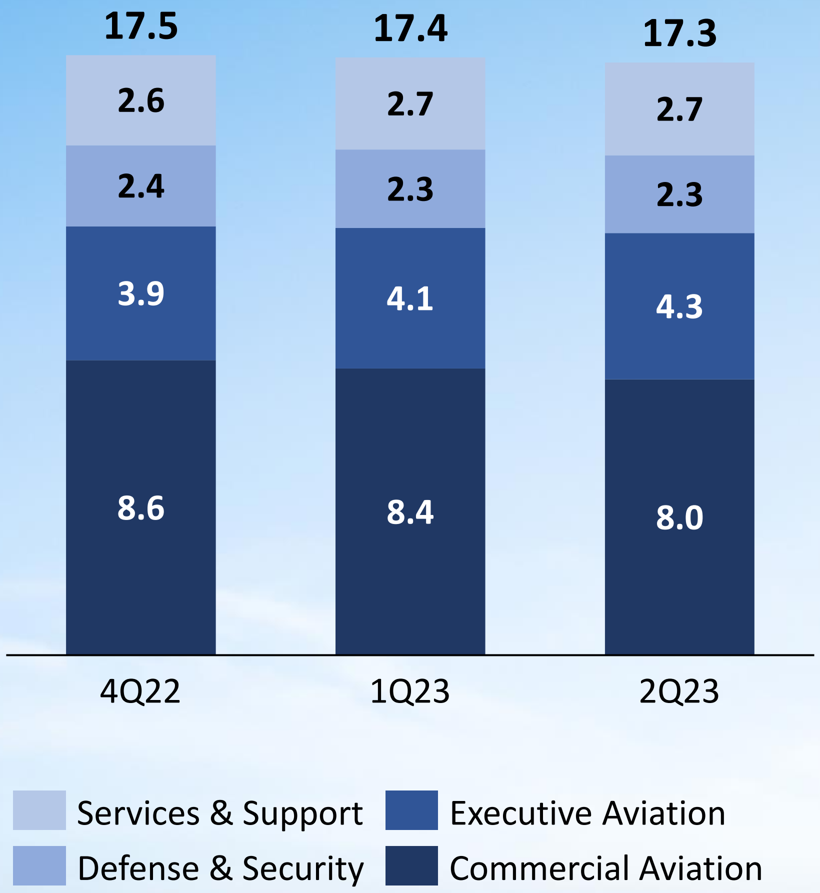
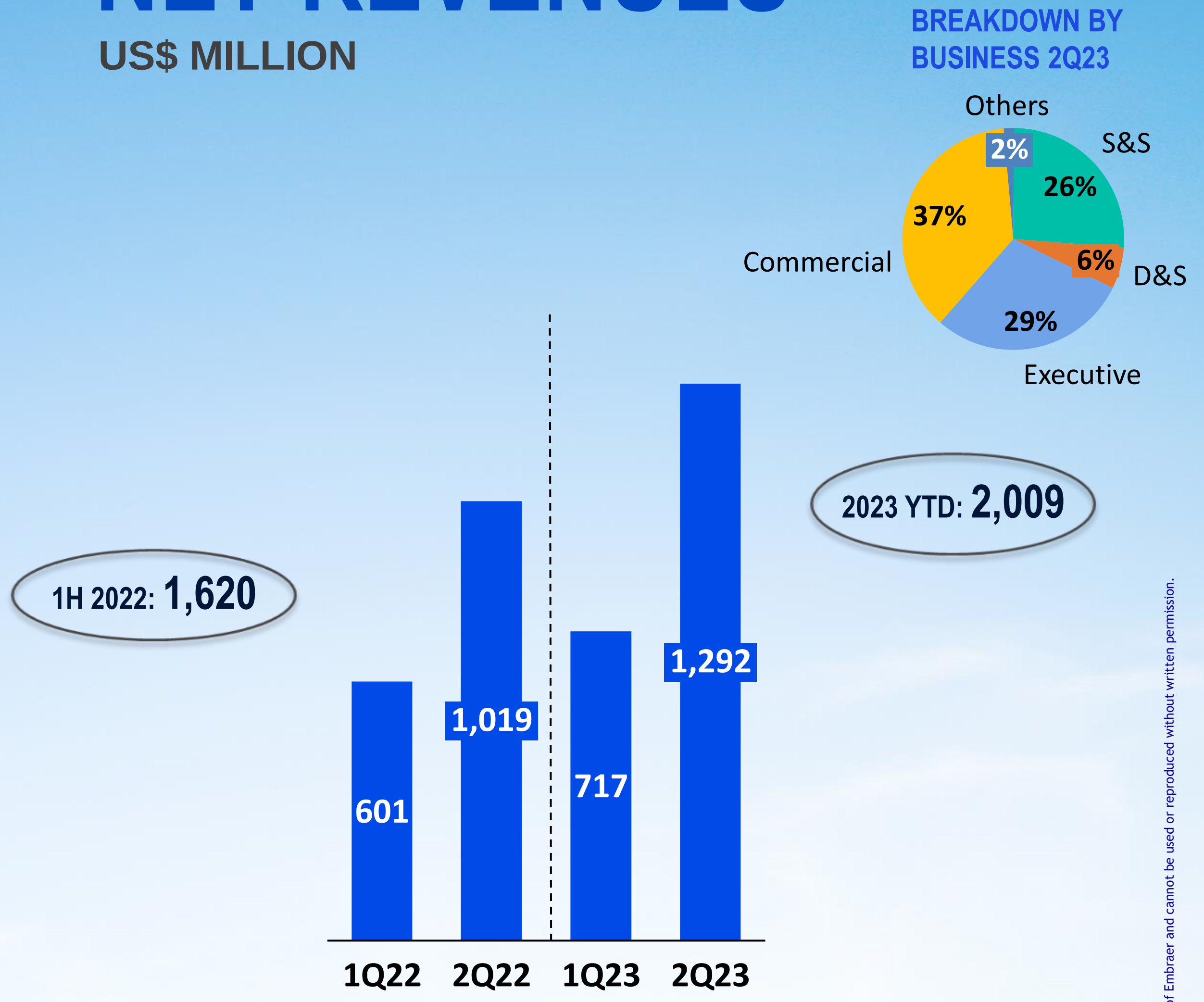
BACKLOG

US$ BILLION



NET REVENUES

US$ MILLION



Outlook 2023: **US$ 5.2 – 5.7 Billion**

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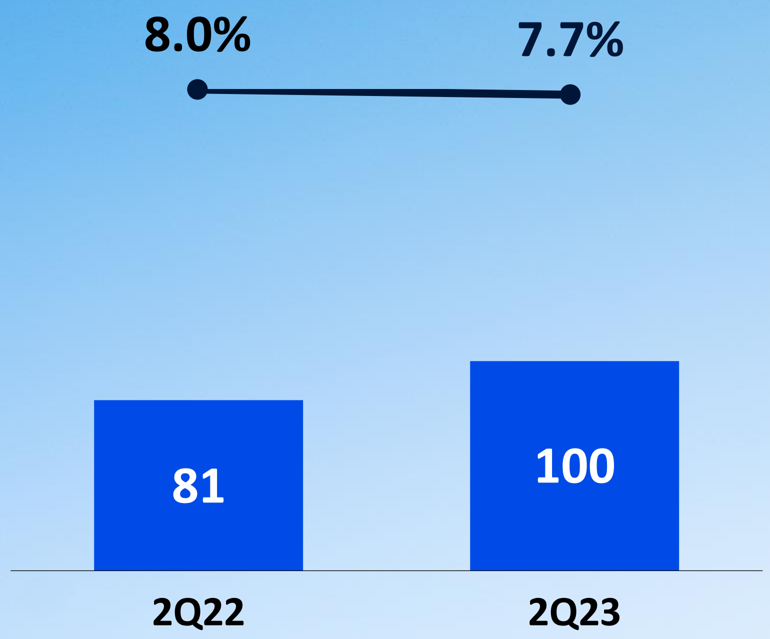
ADJUSTED EBIT 2Q23

US$ MILLION

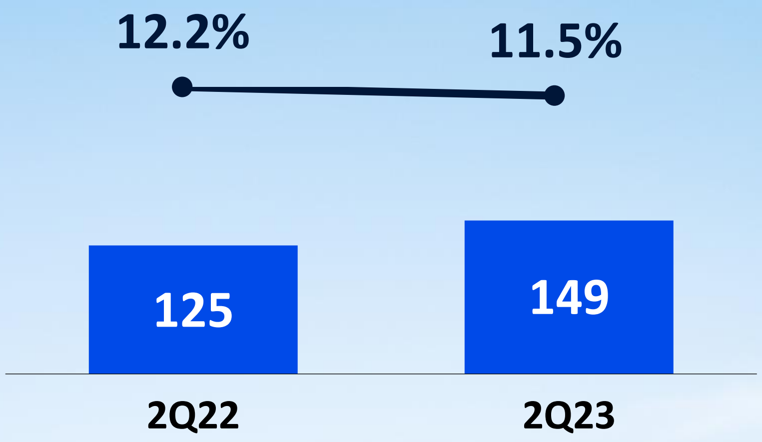


	2Q22	2Q23
EVE Expenses	(302.4)	(24.7)
REPORTED EBIT[1]	-22.3% (227.1)	5.7% 73.2

2023 Outlook: **6.4% - 7.4%**

ADJUSTED EBITDA 2Q23

US$ MILLION



	2Q22	2Q23
EVE Expenses	(302.4)	(24.7)
REPORTED EBITDA[1]	-18.0% (183.7)	9.5% 122.2

2023 Outlook: **10.0% - 11.0%**

[1] Adjusted EBIT and Adjusted EBITDA does not consider EVE expenses and warrants. All numbers from EVE are IFRS

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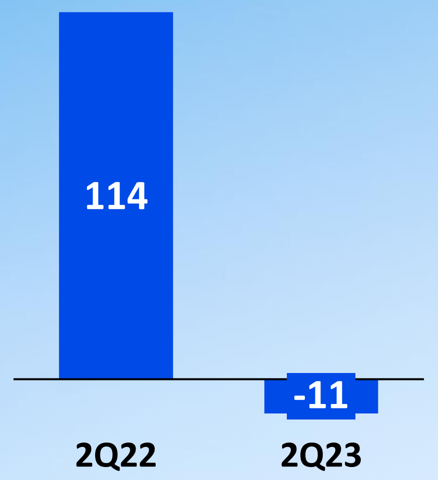
ADJUSTED FCF 2Q23

US$ MILLION — excludes Eve

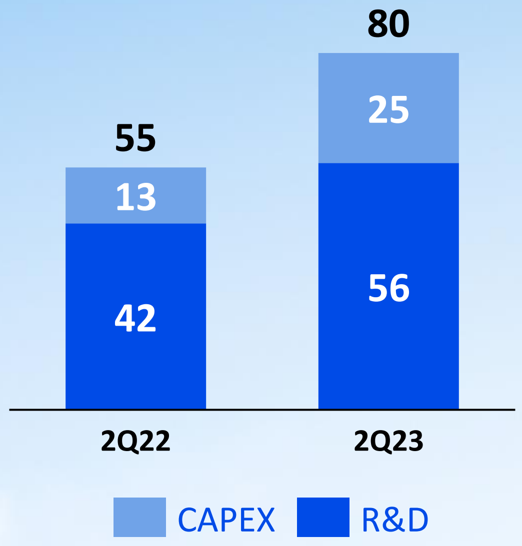


	2Q22	2Q23
EVE's FCF	(23.0)	(27.5)

2023 Outlook: **US$ 150 Million or Better**

INVESTMENTS 2Q23

US$ MILLION — excludes Eve

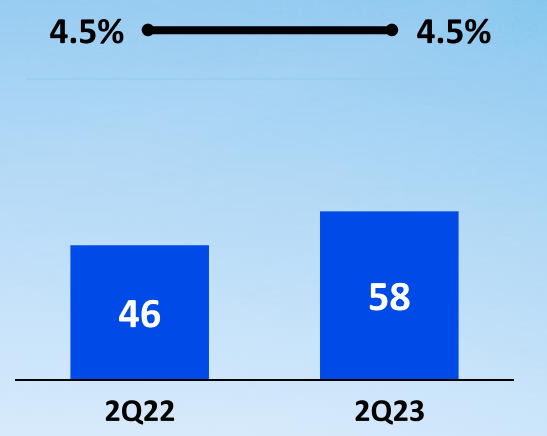


	2Q22	2Q23
EVE's Research	9.4	13.2

All numbers from EVE are IFRS

ADJUSTED NET RESULTS 2Q23

US$ MILLION — excludes Eve



	2Q22	2Q23
EVE Expenses	(231.3)	(74.5)
REPORTED NET RESULTS[1]	-14.4% (146.4)	-1.5% (18.8)
EPADS	(0.79)	(0.10)

ADJ. NET RESULTS — ADJ. NET MARGIN

[1]Adjusted Net Results is calculated by adding Net Income attributable to Embraer Shareholders plus Deferred Income tax and social contribution for the period (US$ 42.6M 2Q/22 and -US$ 0.9M 2Q23), as well as removing the impact of non-recurring items (-US$ 3.9M 2Q/22 and -US$ 1.3M 2Q/23).
*All numbers from EVE are IFRS

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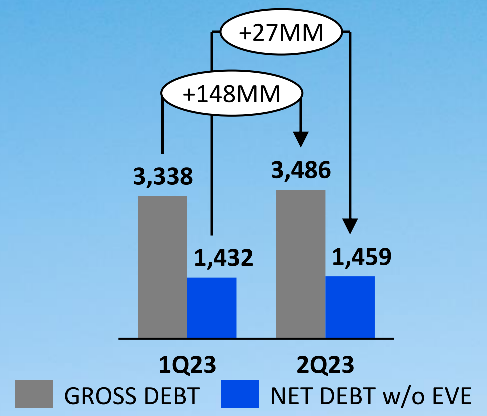
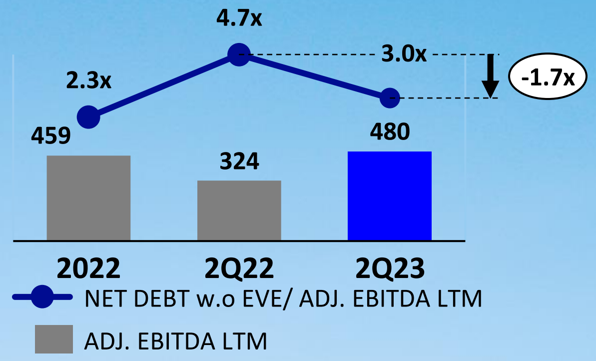
LIQUIDITY

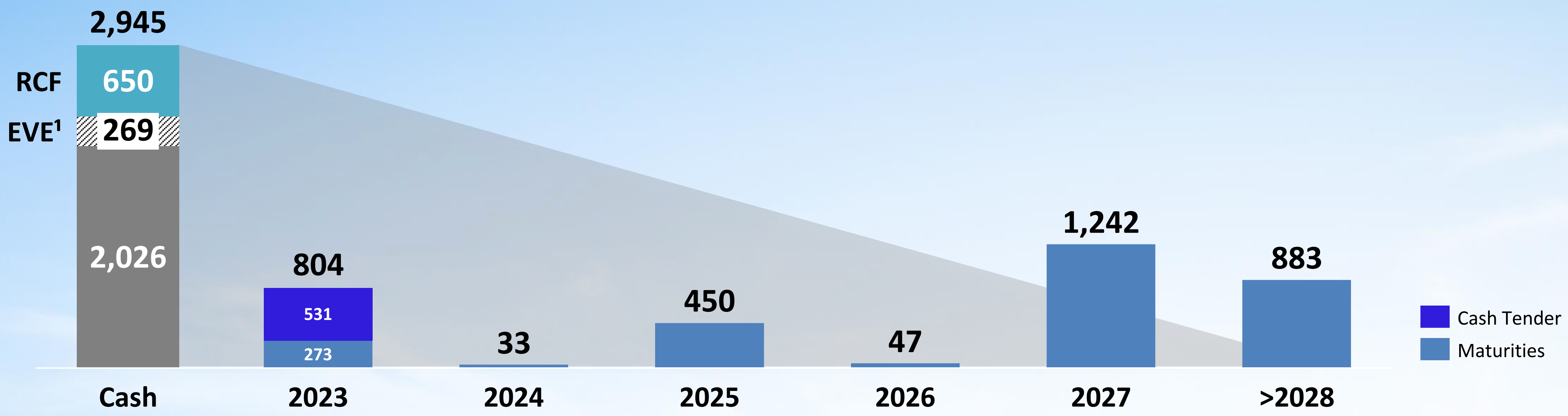
Liquidity **remain strong** and **maturities reprofiled**

DELEVERAGING - US$ MILLION





MATURITIES US$ MILLION



¹EVE's Cash = Cash and cash equivalents plus financial investments and intercompany loan receivable
**All numbers from EVE are IFRS*

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CLOSING REMARKS

FRANCISCO GOMES NETO - CEO


Alberto Santos Dumont, airplane inventor.
BIRDS MUST EXPERIENCE THE SAME SENSATION.
SANTOS DUMONT
150th ANNIVERSARY
14 bis

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