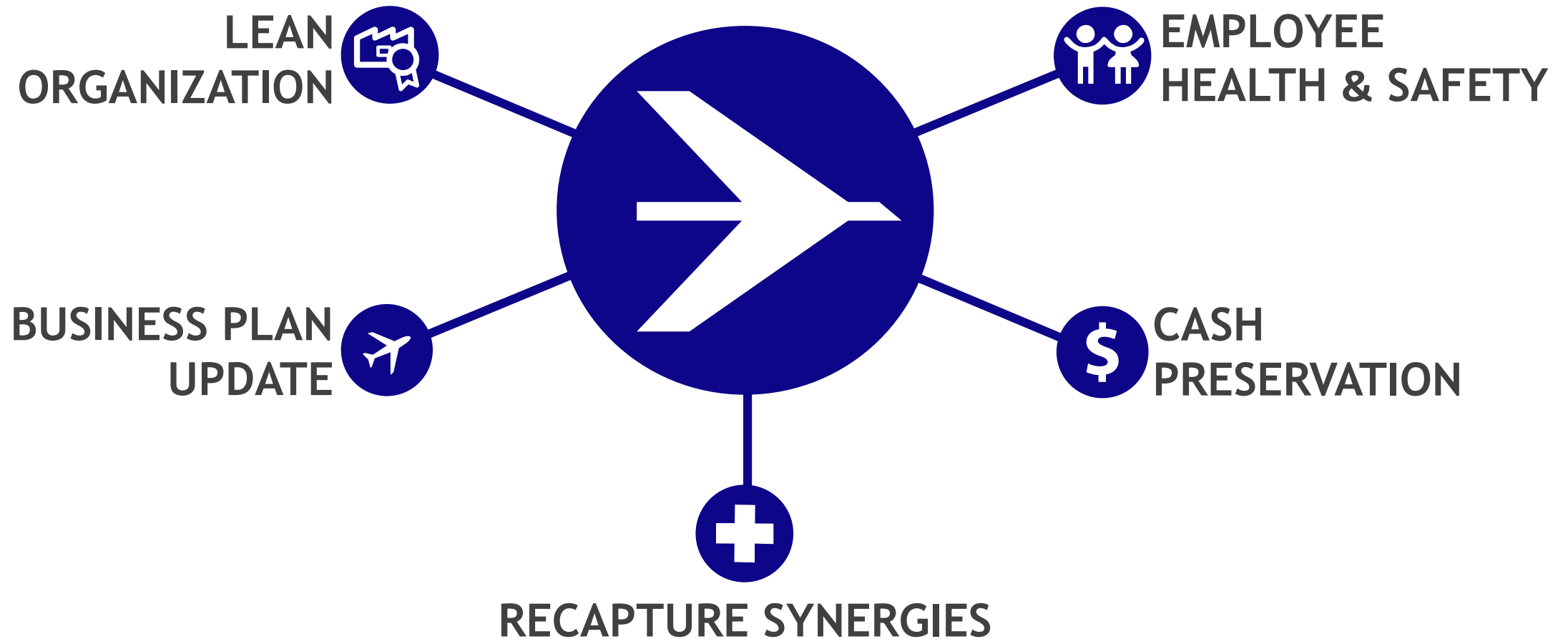




#ForADifferentWorld

THIS PRESENTATION INCLUDES FORWARD-LOOKING STATEMENTS OR STATEMENTS ABOUT EVENTS OR CIRCUMSTANCES WHICH HAVE NOT OCCURRED. WE HAVE BASED THESE FORWARD-LOOKING STATEMENTS LARGELY ON OUR CURRENT EXPECTATIONS AND PROJECTIONS ABOUT FUTURE EVENTS AND FINANCIAL TRENDS AFFECTING OUR BUSINESS AND OUR FUTURE FINANCIAL PERFORMANCE. THESE FORWARD-LOOKING STATEMENTS ARE SUBJECT TO RISKS, UNCERTAINTIES AND ASSUMPTIONS, INCLUDING, AMONG OTHER THINGS: GENERAL ECONOMIC, POLITICAL AND BUSINESS CONDITIONS, BOTH IN BRAZIL AND IN OUR MARKET. THE WORDS “BELIEVES,” “MAY,” “WILL,” “ESTIMATES,” “CONTINUES,” “ANTICIPATES,” “INTENDS,” “EXPECTS” AND SIMILAR WORDS ARE INTENDED TO IDENTIFY FORWARD-LOOKING STATEMENTS. WE UNDERTAKE NO OBLIGATIONS TO UPDATE PUBLICLY OR REVISE ANY FORWARD-LOOKING STATEMENTS BECAUSE OF NEW INFORMATION, FUTURE EVENTS OR OTHER FACTORS. IN LIGHT OF THESE RISKS AND UNCERTAINTIES, THE FORWARD-LOOKING EVENTS AND CIRCUMSTANCES DISCUSSED IN THIS PRESENTATION MIGHT NOT OCCUR. OUR ACTUAL RESULTS COULD DIFFER SUBSTANTIALLY FROM THOSE ANTICIPATED IN OUR FORWARD-LOOKING STATEMENTS.

SHORT TERM STRATEGY RECAP



2Q20 EARNINGS RESULTS



FINANCIAL HIGHLIGHTS 2Q20



COVID-19 FINANCIAL IMPACT

- Concentrated on Commercial Aviation:
 - Low volumes
 - Excess capacity (idleness)
 - Impairment and one-time 2019 D&A
- Partially offset by our diversified portfolio
- Guidance remains suspended



EXECUTIVE AND DEFENSE PERFORMING WELL

- Margin expansion versus 1H19
- Improved mix
- Price and production discipline



STRONG BACKLOG WITH NO CANCELLATIONS IN COMMERCIAL AVIATION



INVESTMENTS, SG&A AND COST REDUCTIONS



WORKING CAPITAL OPTIMIZATION PLAN



NEW FUNDING ADDING TO STRONG LIQUIDITY



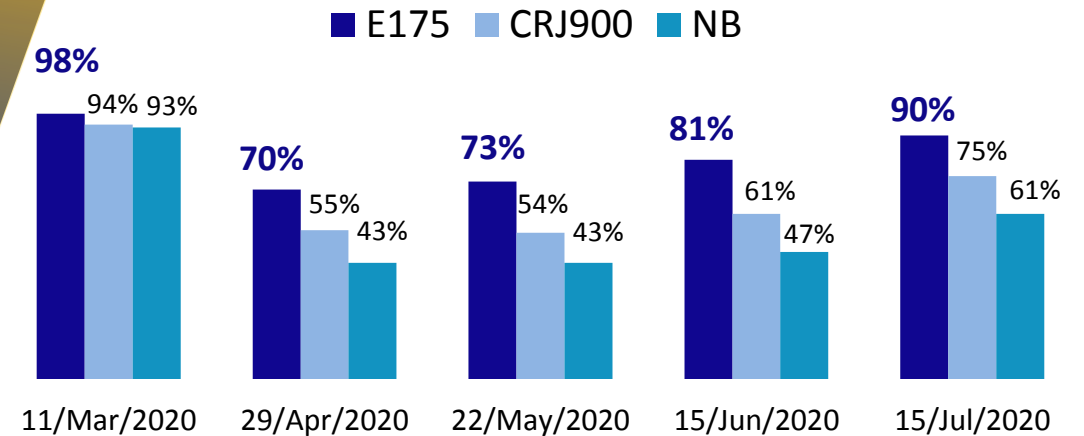
END OF MONITORSHIP AND ITS FINANCIAL COSTS



COMMERCIAL AVIATION

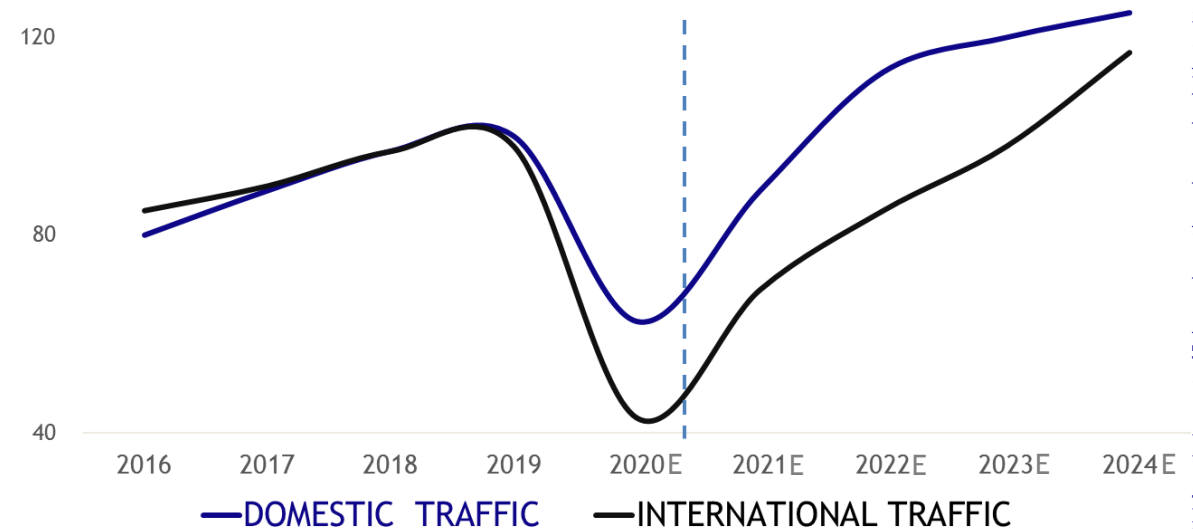
- ← REINTEGRATION OF COMMERCIAL AVIATION WITH ARJAN MEIJER AS NEW PRESIDENT AND CEO
- ← DELIVERY OF 4 E-JETS IN 2Q20 (9 YTD)
- ← DELIVERY OF THE 1,600TH E-JET (E190-E2) TO HELVETIC AIRWAYS
- ← HELVETIC AIRWAYS CONVERTED FOUR E190-E2 TO THE LARGER E195-E2
- ← CONGO AIRWAYS UPGRADED ITS ORDER FROM TWO E175 TO TWO E190-E2
- ← E175-E2 EIS CURRENTLY PLANNED FOR 2023
- ← E-JETS LEADING THE RECOVERY OF DOMESTIC FLIGHTS WORLDWIDE

US IN-SERVICE FLEET SINCE MARCH 2020



Source: Cirium Fleet Analyzer

DOMESTIC TRAFFIC TO LEAD GLOBAL RECOVERY



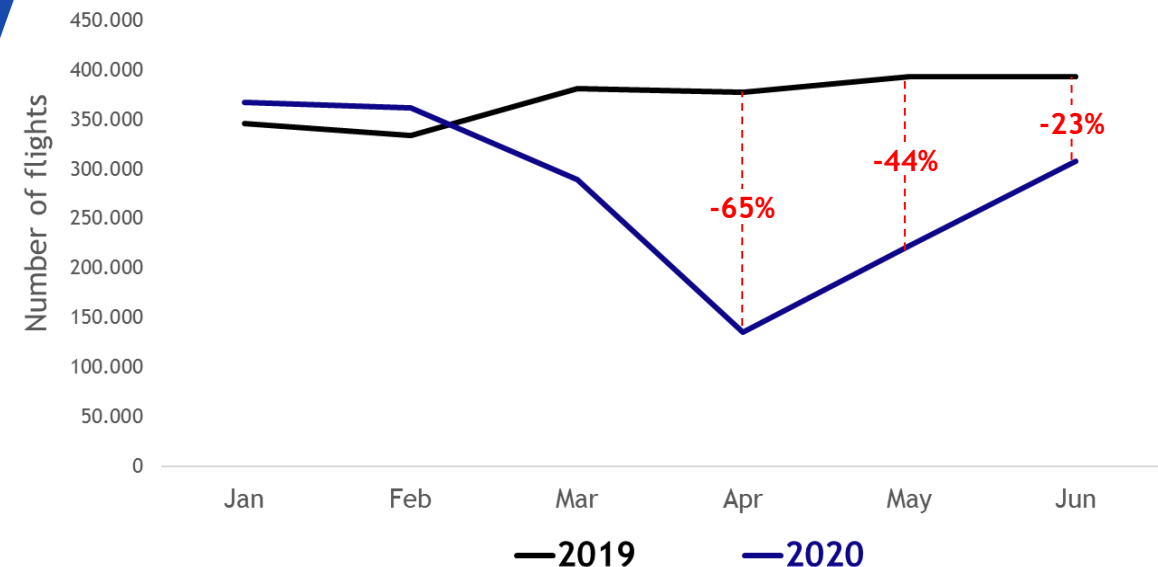
Indexed to Equal 100 in 2019
Source: IATA



EXECUTIVE JETS

- ← DELIVERY OF 13 EXECUTIVE JETS (9 LIGHT AND 4 LARGE) IN 2Q20 (22 YTD)
- ← DELIVERY OF THE FIRST NEW ENHANCED PHENOM 300E
- ← PRAETOR 500 AND 600 JETS RECEIVED A SERIES OF BREAKTHROUGH CABIN ENHANCEMENTS
- ← LAUNCH OF THE PHENOM 300MED, A UNIQUE MEDEVAC SOLUTION
- ← PRICING DISCIPLINE AND RIGHTSIZING PRODUCTION TO MEET MARKET DEMAND
- ← PRIVATE AVIATION STRONG REBOUND STARTING IN MAY (V-SHAPED)

BUSINESS AVIATION TRAFFIC RECOVERY WORLDWIDE



Source: Flight Aware proprietary information, July 8, 2020



DEFENSE & SECURITY

- ← DELIVERY OF THE 3RD KC-390 MILLENNIUM TO THE BRAZILIAN AIR FORCE WITH HIGH MISSION DISPATCHABILITY
- ← DELIVERY OF THE FIRST SUPER TUCANO FOR THE NIGERIAN AIR FORCE FOR CUSTOMIZATION IN SIERRA NEVADA
- ← DELIVERY OF THE LAST SIX M60 RADAR MODELS TO THE BRAZILIAN ARMY, TOTALING 14 UNITS
- ← FIVE KC-390 MILLENNIUMS UNDER ASSEMBLY (BRAZIL AND PORTUGAL) WITH ONE MORE DELIVERY IN 2020
- ← THE DEVELOPMENT OF THE PORTUGUESE VERSION OF THE C-390 MILLENNIUM ENTERED INTO THE PRELIMINARY DESIGN REVIEW PHASE
- ← EMBRAER SIGNED TWO CONTRACTS FOR INVESTMENT IN CYBERSECURITY COMPANIES IN BRAZIL



SERVICES & SUPPORT

← DEVELOPMENT OF INNOVATIVE SOLUTIONS FOR COVID-19 SCENARIO:

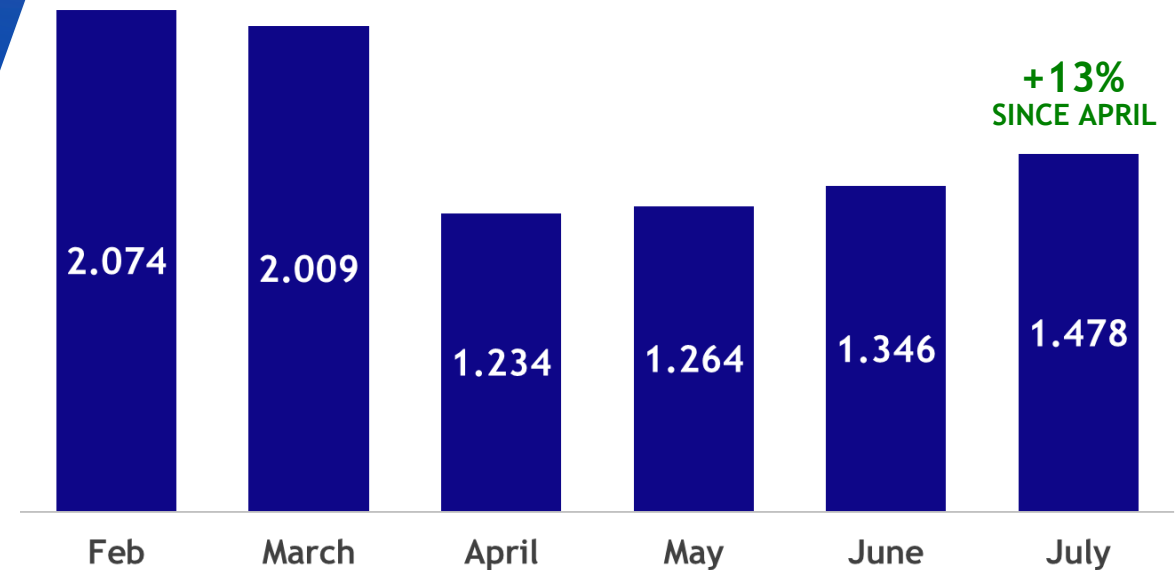
- REMOTE TRAINING WITH FULL QUALIFICATION AND CERTIFICATION
- DEVELOPMENT OF CARGO TRANSPORTATION SOLUTIONS FOR COMMERCIAL AIRCRAFT
- ENHANCED CLEANSING PROCEDURES FOR DISINFECTING AIRCRAFT

← FIRST CONVERSION OF A LEGACY 450 TO A PRAETOR 500

← PHENOM MAINTENANCE WAS BOOSTED TO 800 FLIGHT HOURS, DOUBLING THE INDUSTRY AVERAGE

← IN PORTUGAL, OGMA SIGNED 12 NEW MAINTENANCE AND REPAIR CONTRACTS

EMBRAER COMMERCIAL JETS - CURRENTLY 70% OF AIRCRAFT IN SERVICE WORLDWIDE



Source: EMBRAER; reference July 2020



FINANCIAL RESULTS

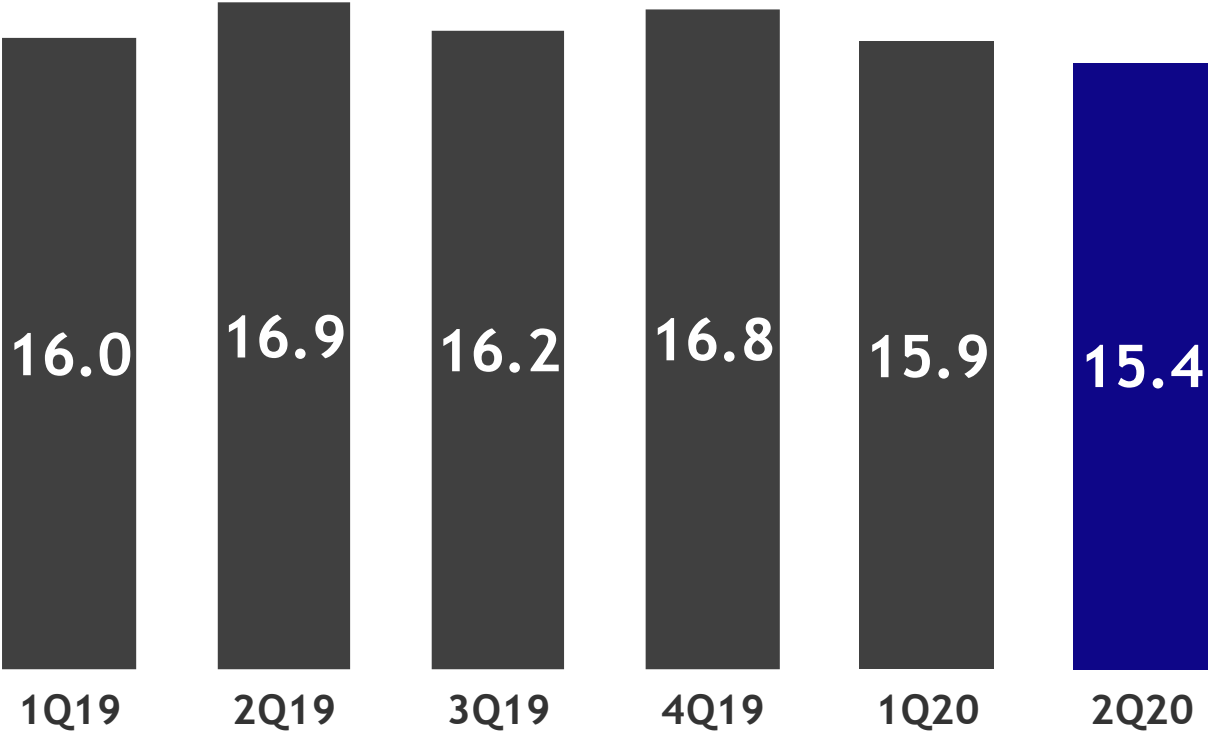


FIRM ORDER BACKLOG

US\$ Billion

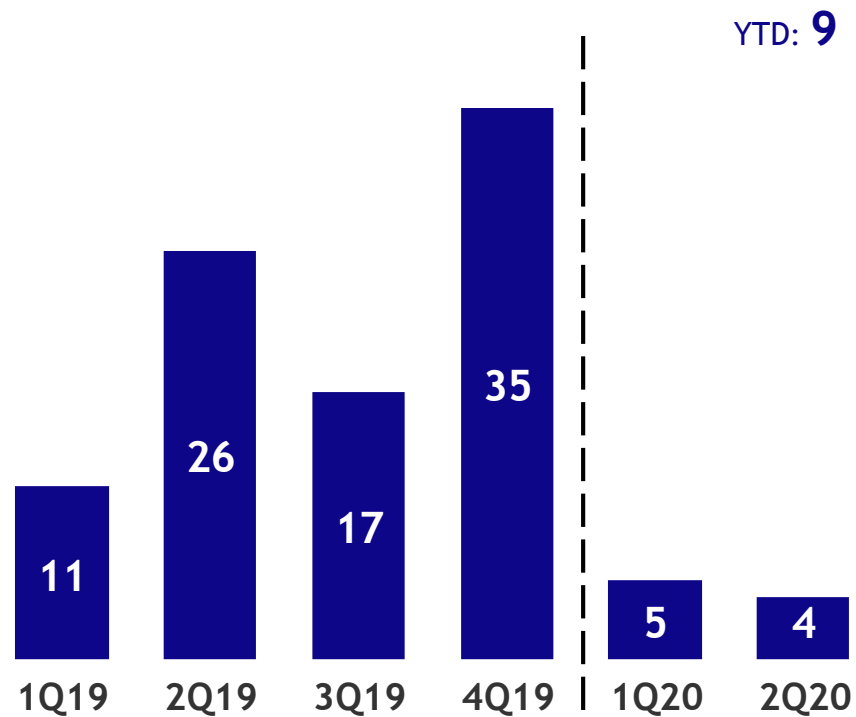


BACKLOG REMAINS
STRONG

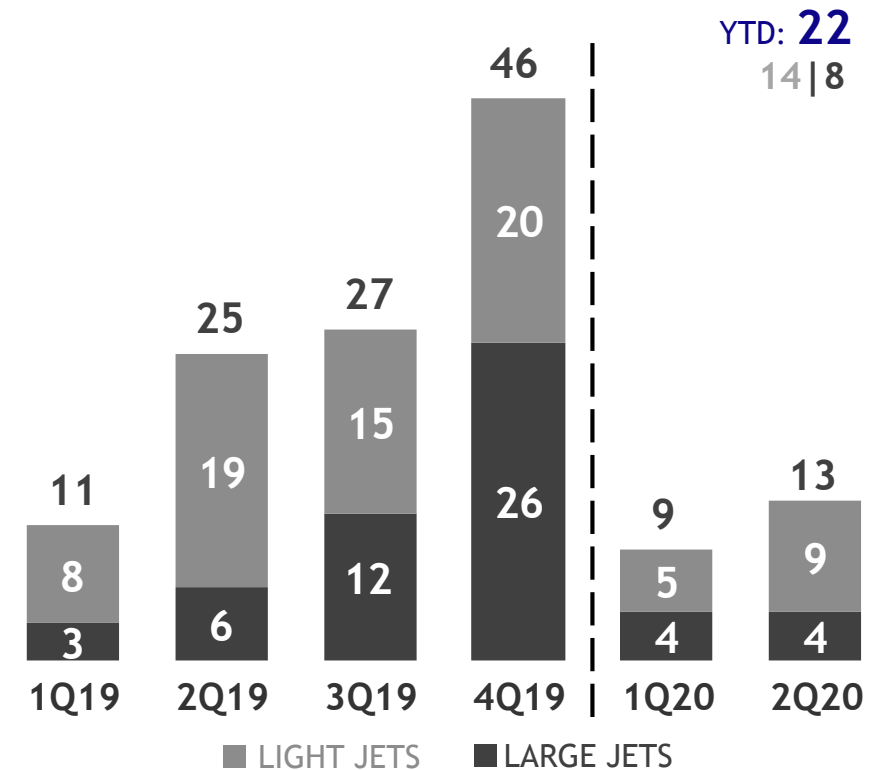


AIRCRAFT DELIVERIES

COMMERCIAL AVIATION



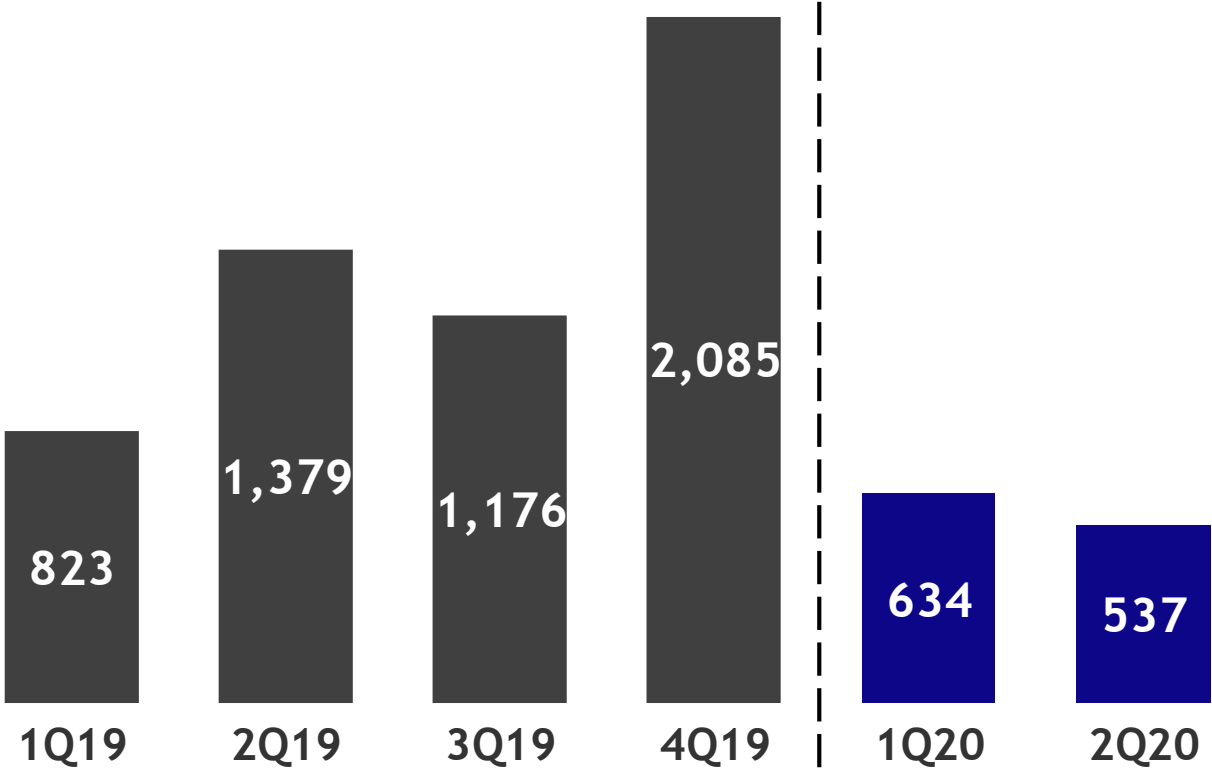
EXECUTIVE JETS



NET REVENUES

US\$ Million

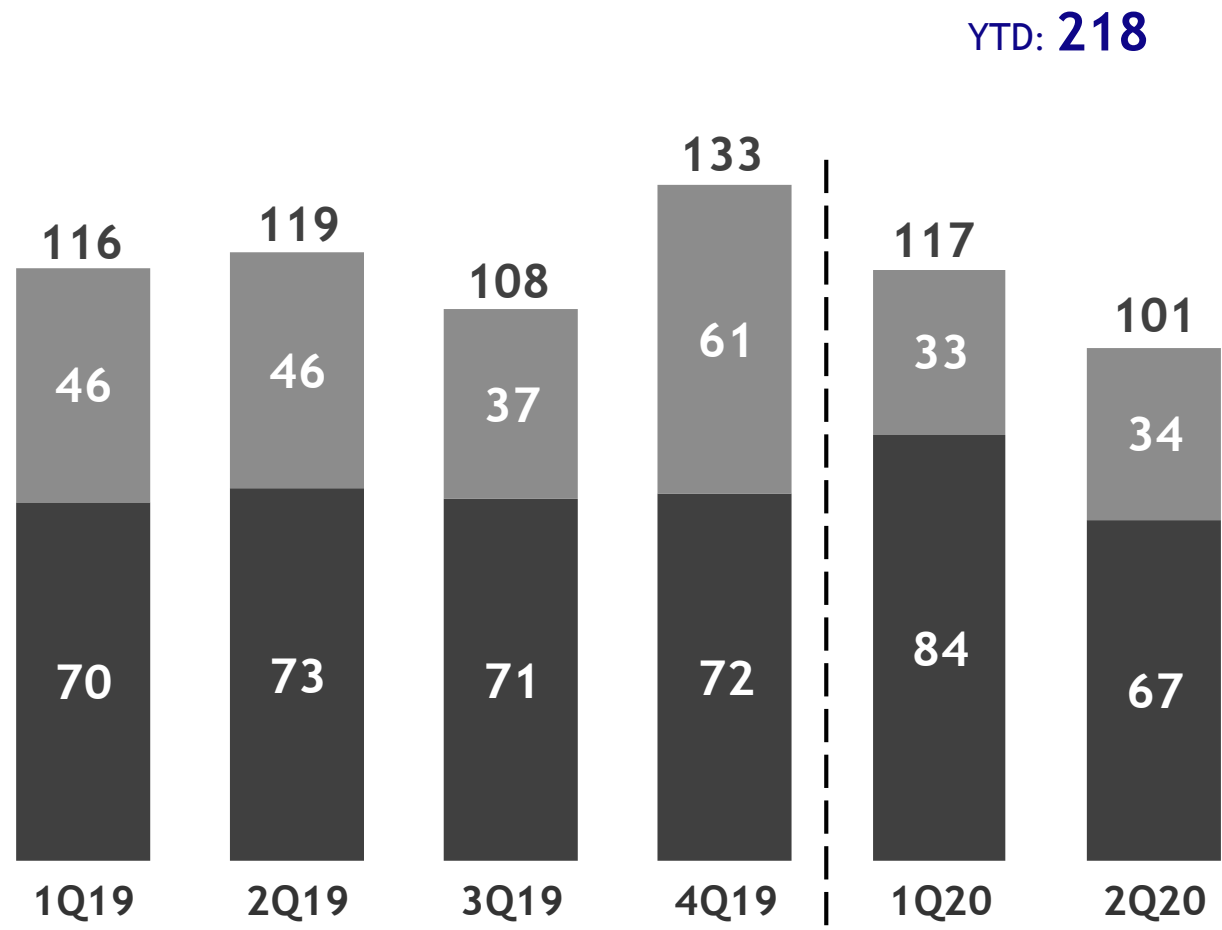
YTD: 1,171



SG&A EXPENSES

US\$ Million

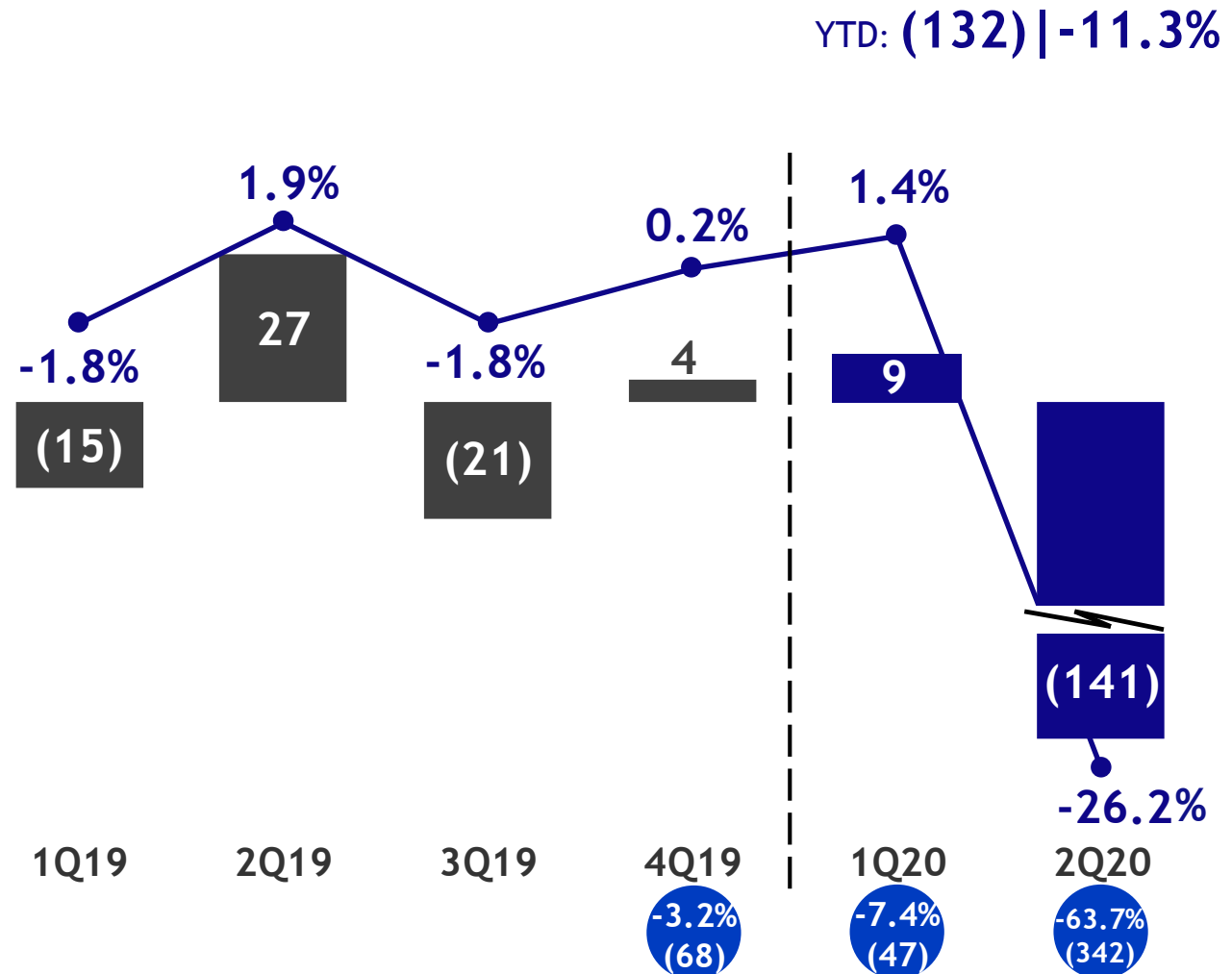
- G&A EXPENSES
- SELLING EXPENSES



ADJUSTED EBIT

US\$ Million

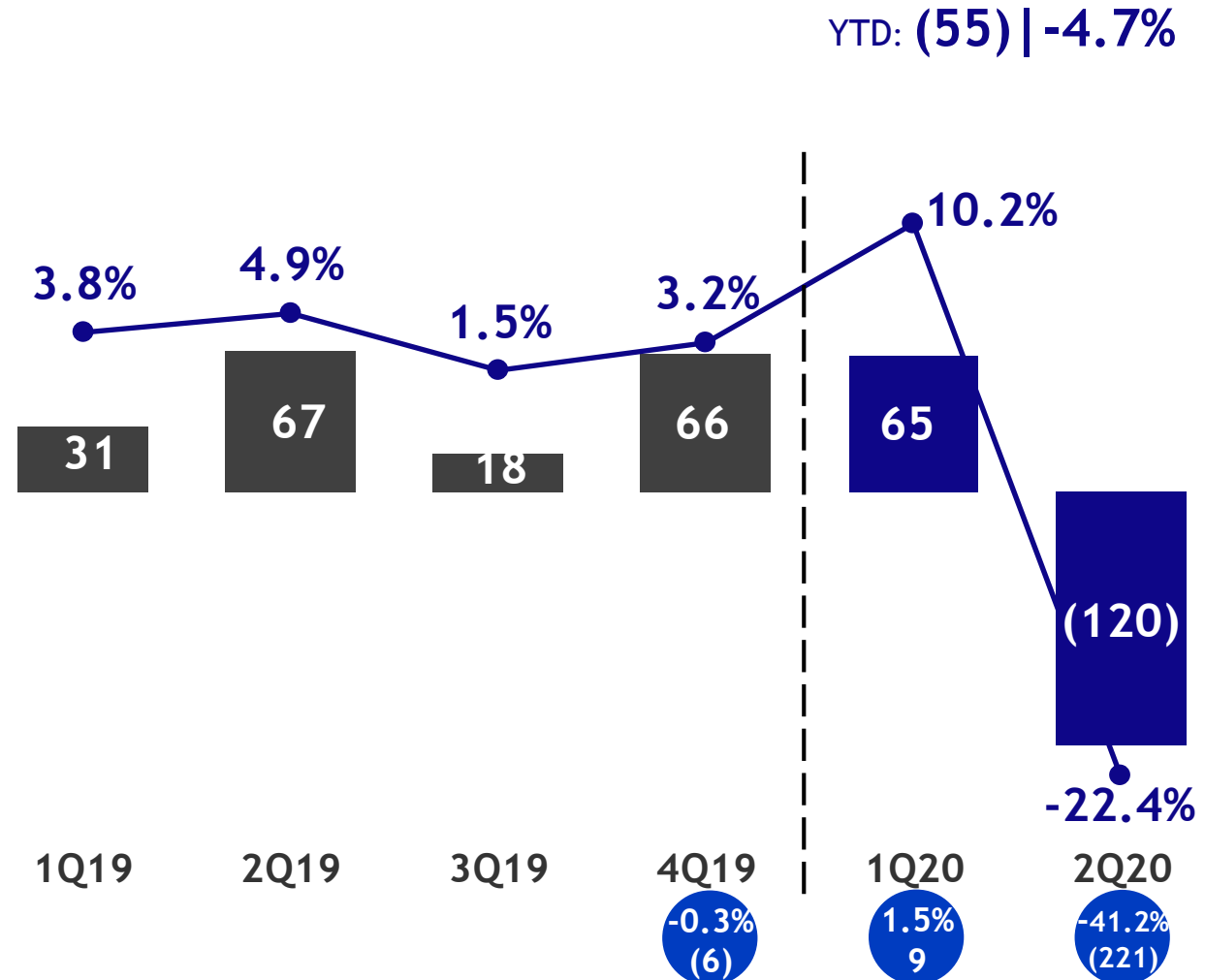
- ADJUSTED EBIT
- ADJUSTED EBIT MARGIN
- REPORTED EBIT - INCLUDES SPECIAL ITEMS (US\$ MILLION)
 - 4Q19 - IMPAIRMENT EXECUTIVE: (72)
 - 1Q20 - COVID-19 IMPACT: (56)
 - 2Q20 - COVID-19 NET IMPACT: (10)
 - IMPAIRMENT COMMERCIAL: (91)
 - D&A COMMERCIAL: (101)



ADJUSTED EBITDA

US\$ Million

- ADJUSTED EBITDA
- ADJUSTED EBITDA MARGIN
- REPORTED EBITDA - INCLUDES SPECIAL ITEMS (US\$ MILLION)
 - 4Q19 - IMPAIRMENT EXECUTIVE: (72)
 - 1Q20 - COVID-19 IMPACT: (56)
 - 2Q20 - COVID-19 NET IMPACT: (10)
 - IMPAIRMENT COMMERCIAL: (91)

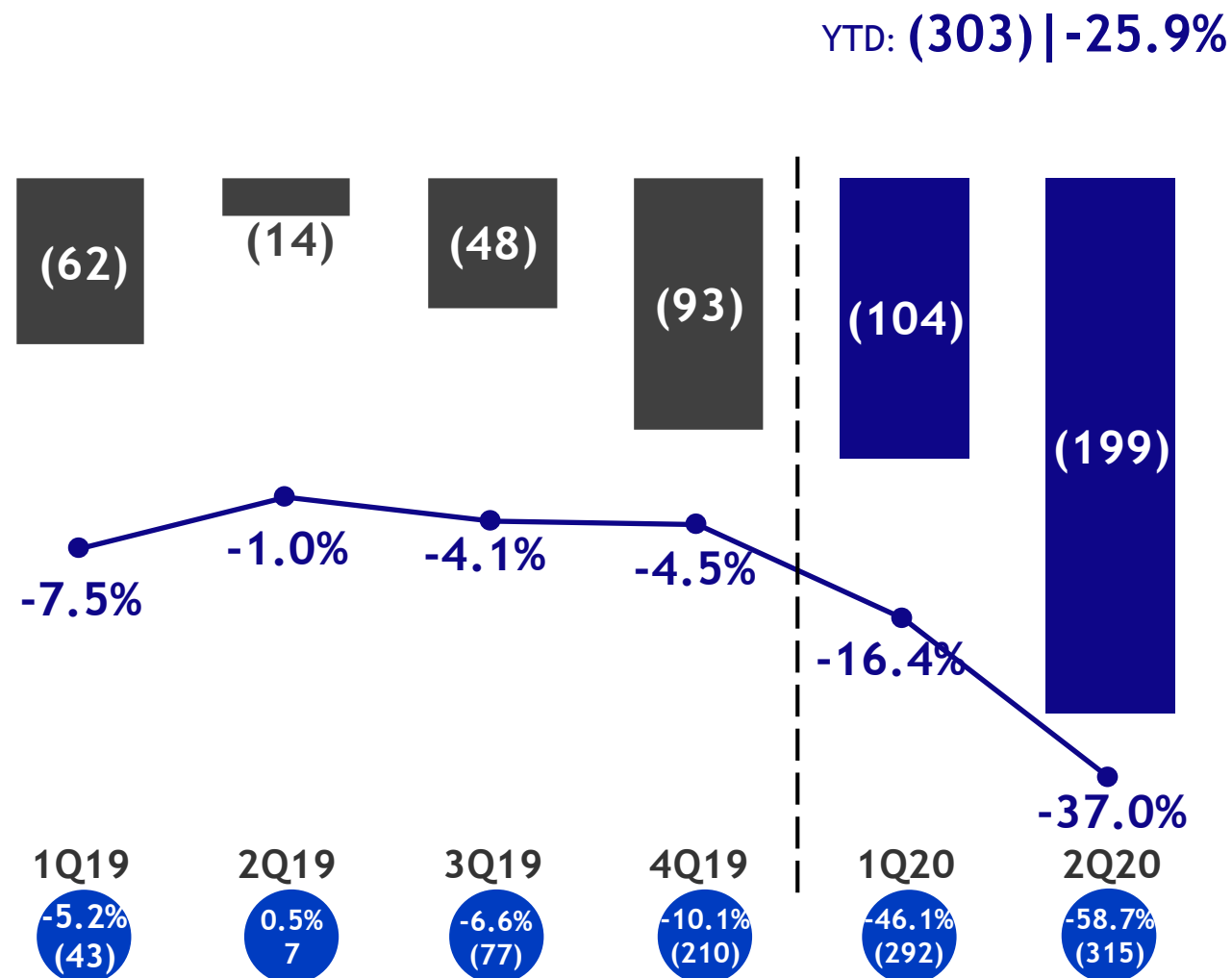


ADJUSTED NET INCOME*

US\$ Million

- ADJUSTED NET INCOME
- ADJUSTED NET MARGIN
- REPORTED NET INCOME

*Excludes extraordinary items



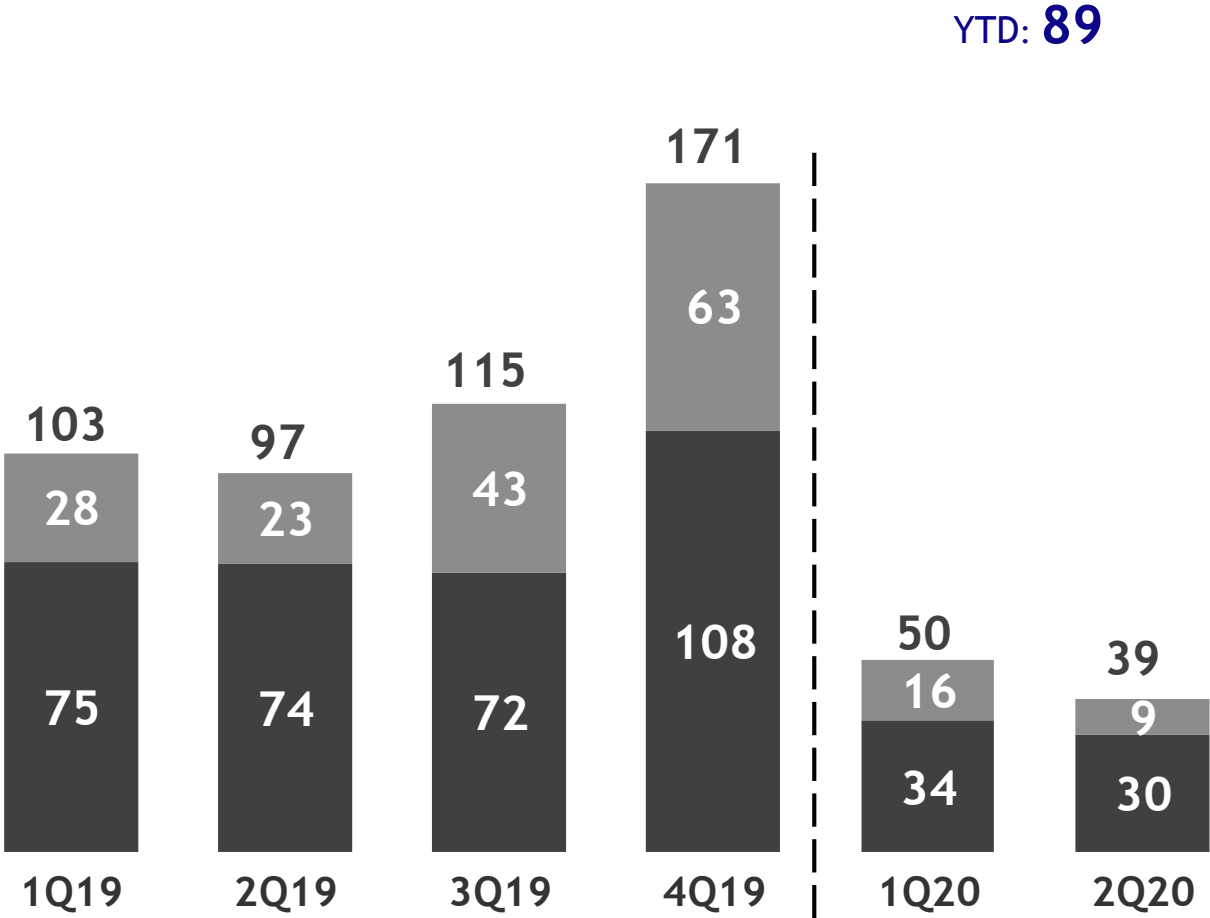
INVESTMENTS

US\$ Million

■ CAPEX
■ R&D

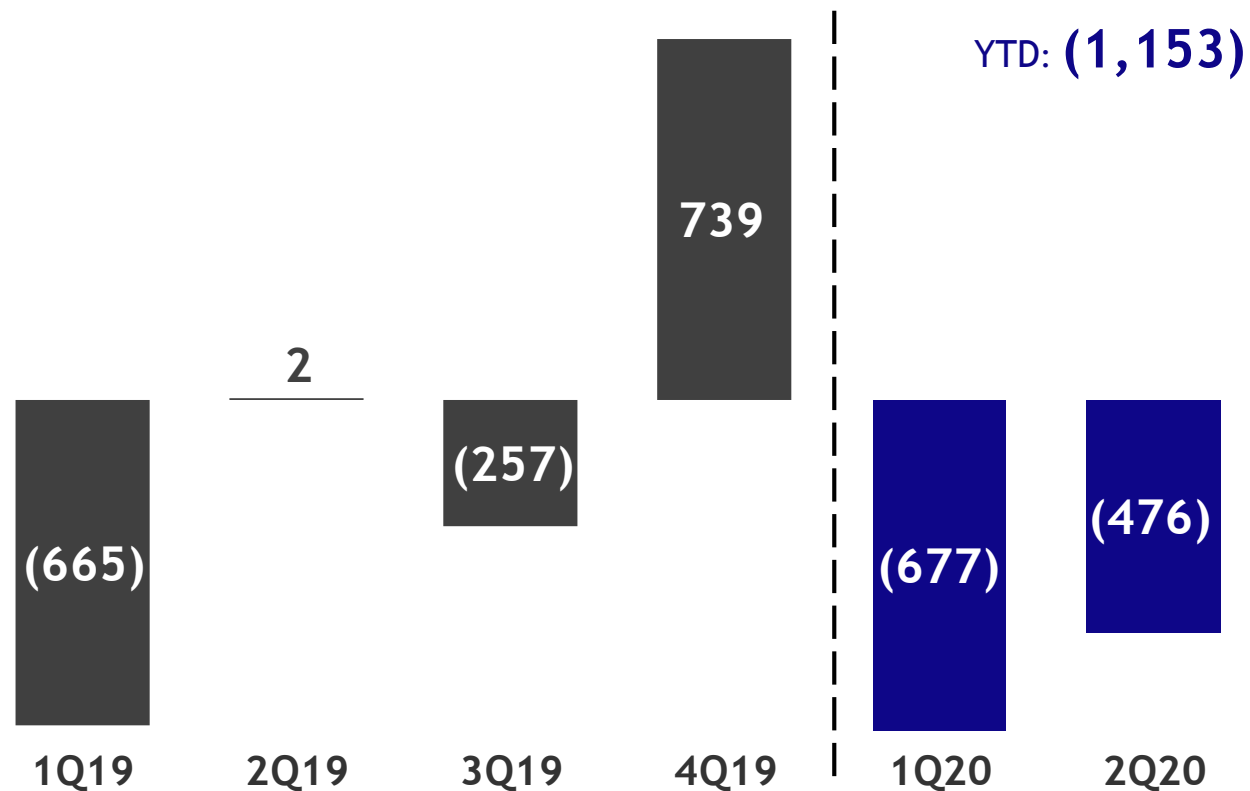


INVESTMENTS
REDUCTION (YOY)
-56%



ADJUSTED FREE CASH FLOW

US\$ Million



	1Q19	2Q19	3Q19	4Q19	2019	1Q20	2Q20	2020YTD
NET CASH GENERATED (USED) BY OPERAT. ACT.	(558)	141	(127)	930	386	(593)	(441)	(1,035)
NET ADDITIONS TO PP&E	(43)	(73)	(70)	(99)	(285)	(55)	(11)	(67)
ADDITIONS TO INTANGIBLE ASSETS	(65)	(67)	(60)	(91)	(283)	(28)	(24)	(52)
FREE CASH FLOW	(665)	2	(257)	739	(182)	(677)	(476)	(1,153)



LIQUIDITY POSITION

US\$ Billion

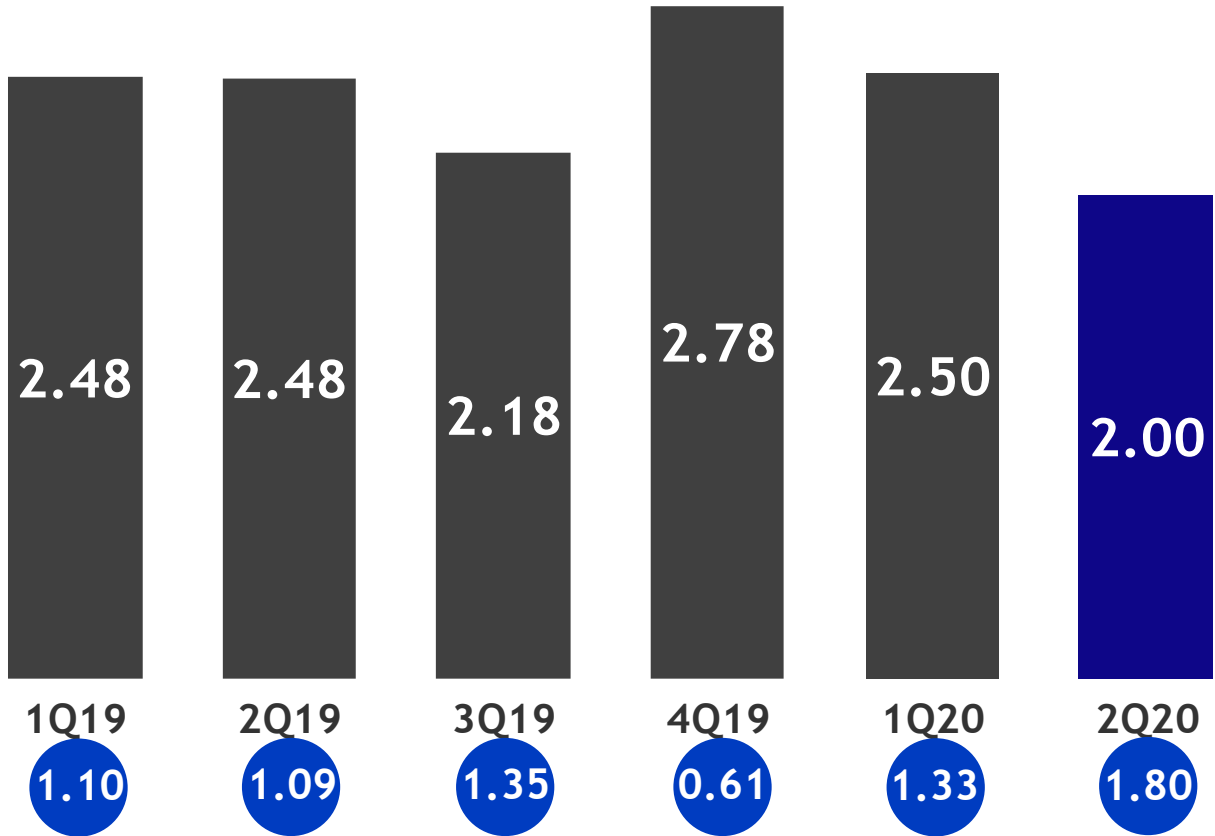
- TOTAL CASH
- NET DEBT

STRONG CASH POSITION

ADDITIONAL FINANCE LINES OF US\$ 700 MILLION
TO BE RECEIVED BY THE END OF 3Q20

FAVORABLE DEBT PROFILE

SHORT TERM DEBT SUCCESSFULLY RENEGOTIATED
LONG TERM LOANS REPRESENT 88% OF DEBT
AVERAGE DEBT MATURITY OF 3.8 YEARS



CLOSING REMARKS

FRANCISCO GOMES NETO - CEO

