



DISCLAIMER

This conference call may include statements about future events, based on Embraer's expectations and market financial trends. Such statements are subject to uncertainties that may cause actual results to differ from those expressed or implied in this conference call. Except in accordance with the applicable rules, the company assumes no obligation to publicly update any forward-looking statements. For detailed financial information, the company encourages reviewing publications filed by the company with the CVM.

HARVEST SEASON



GROWTH

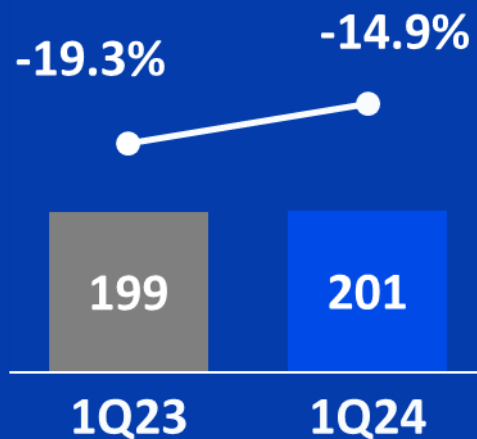
- COMPANY Q1 REVENUES +25% AND DELIVERIES +67% YOY
- FIRM ORDER BACKLOG AT US\$21.1 BILLION - HIGHEST OVER PAST 7 YEARS
- AA FIRM ORDER FOR 90 E175 PLUS 43 PURCHASE RIGHTS
- COMMERCIAL AVIATION: ONGOING CONCRETE CAMPAIGNS FOR 200+ AIRCRAFT
- EXECUTIVE AVIATION: HIGHEST Q1 SALES, DELIVERIES & REVENUES OVER PAST 8 YEARS
- SERVICES & SUPPORT: REVENUE +12% YOY
- GROSS DEBT W/O EVE REDUCTION: US\$276 MILLION QOQ



1Q24 / OPERATIONAL RESULTS

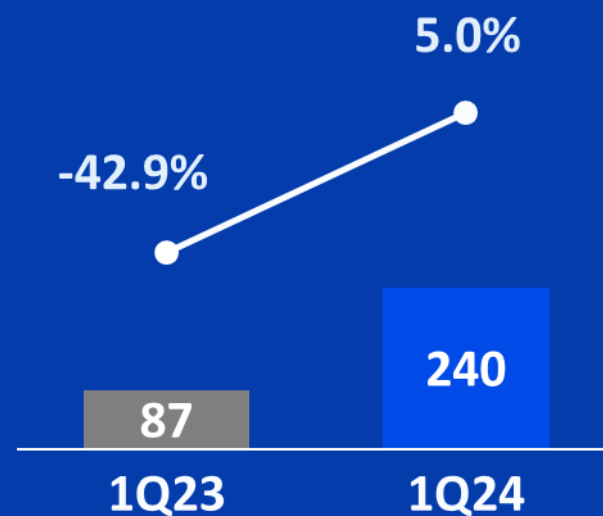
COMMERCIAL AVIATION

- ← Backlog up US\$2.3 bn (+26% qoq) to US\$11.1 bn
- ← AA order for 90 E175 aircraft plus 43 purchase rights
- ← Second E195-E2 delivered to Royal Jordanian



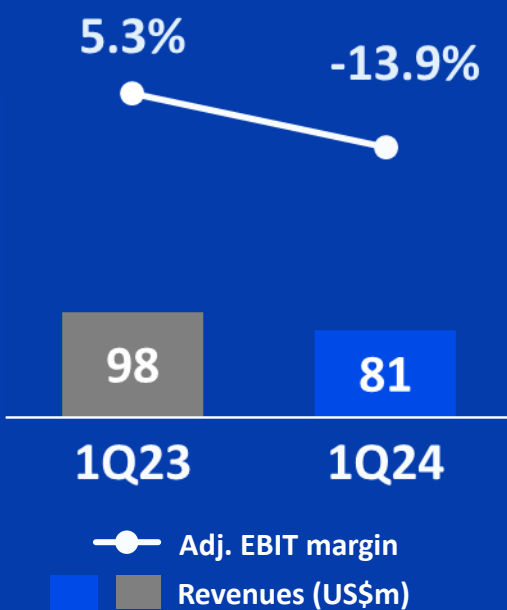
EXECUTIVE AVIATION

- ← US\$4.6 bn backlog (+7% qoq)
- ← Stellar 2:1 book-to-bill in Q1
- ← First 4 P500 NetJets orders firmed



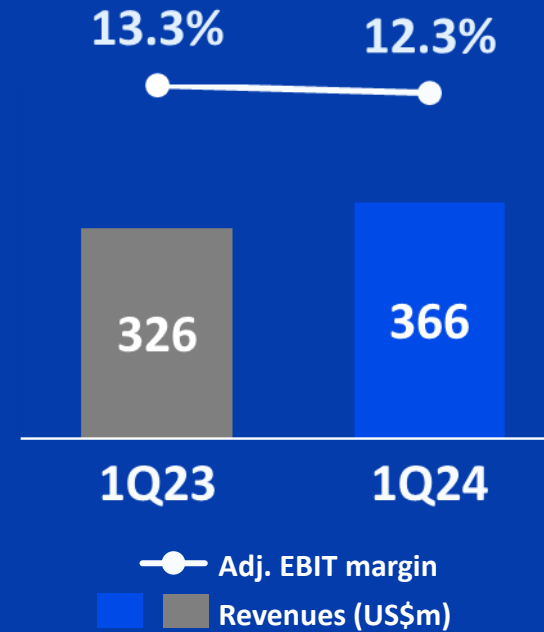
DEFENSE & SECURITY

- ← First Embraer Defense Day in the United States
- ← Embraer and Mahindra signed MoU C-390 India Campaign
- ← Lower revenues due to supply chain delays & business seasonality



SERVICES & SUPPORT

- ← Revenue +12% yoy
- ← Historically high US\$3.1 bn backlog
- ← First PW GTF 1100 engine inducted at OGMA



LATEST PRODUCT DEVELOPMENTS



>90% OF COMPONENT SUPPLIERS
SELECTED



SUCCESSFUL UATM TRIAL, VECTOR
INTRODUCED



2024 MILESTONES AND OUTLOOK



CONCLUSION OF FIRST PROTOTYPE AIRFRAME
ASSEMBLY (1H24)



DEFINITION OF CERTIFICATION BASIS AND MEANS
OF COMPLIANCE



2024 TOTAL CASH CONSUMPTION US\$130-170 M

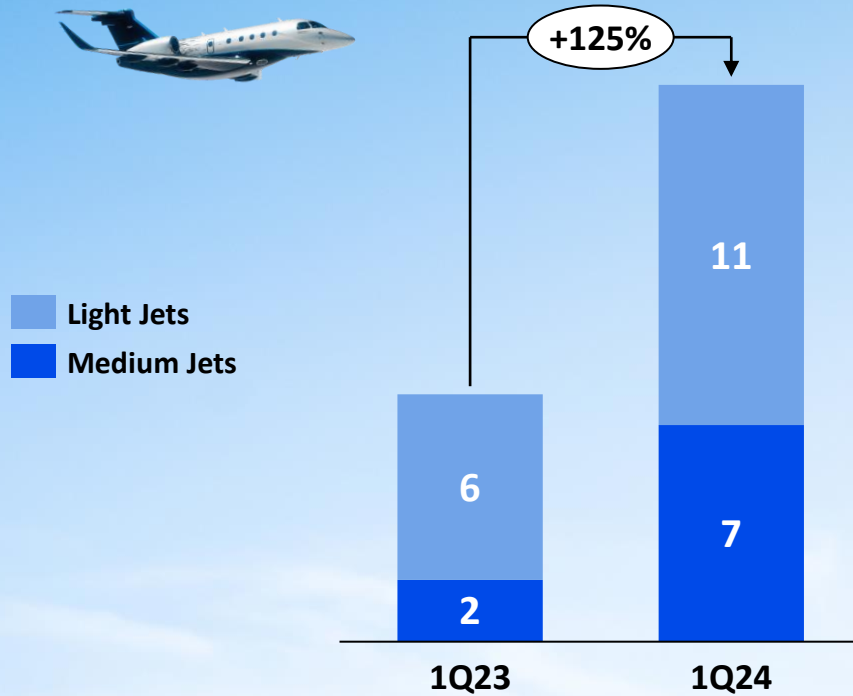




1Q24 / FINANCIAL RESULTS

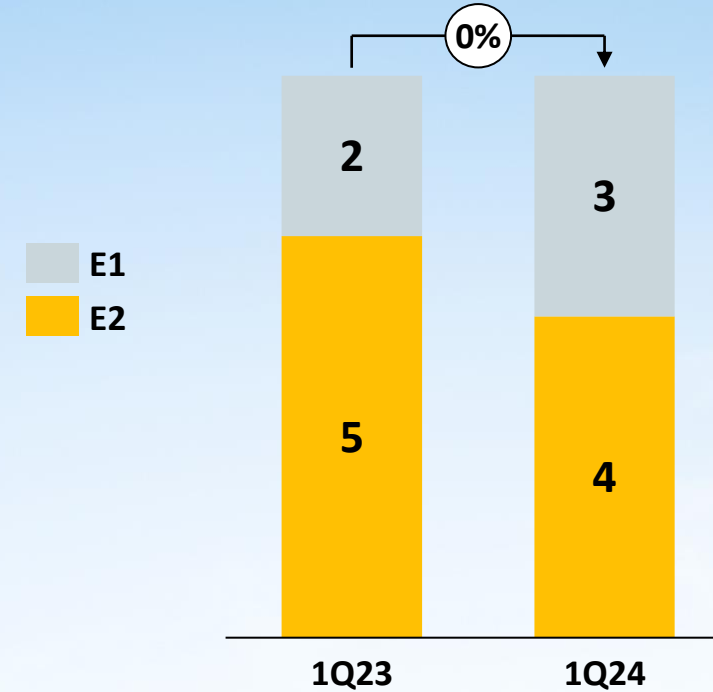
AIRCRAFT DELIVERIES

EXECUTIVE AVIATION



Guidance 2024: **125 – 135**

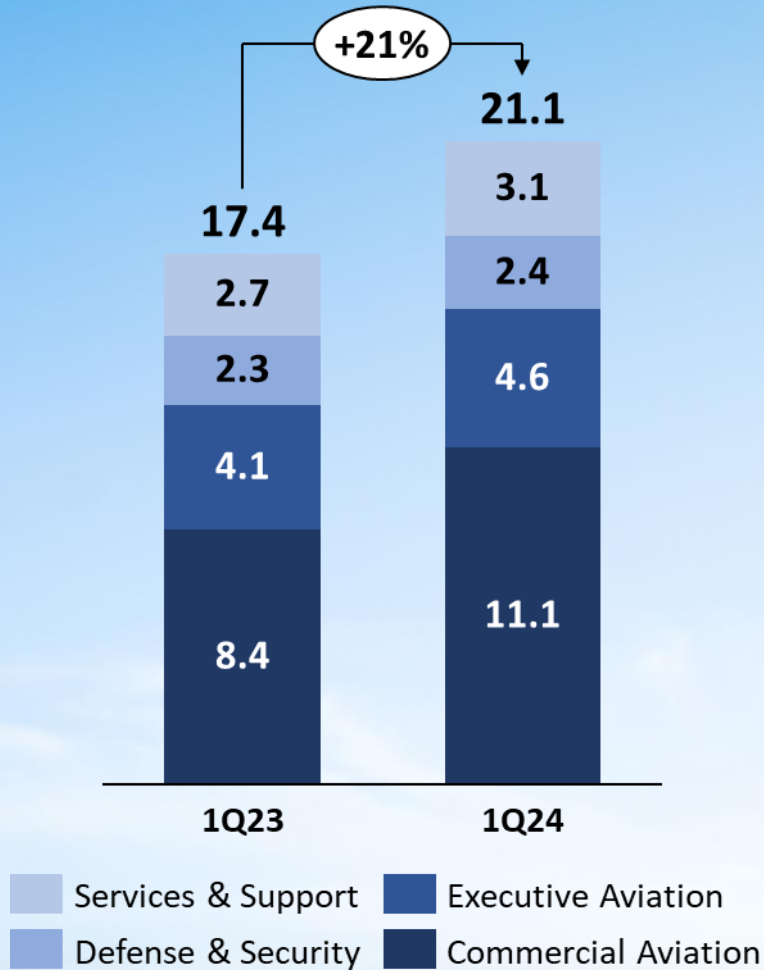
COMMERCIAL AVIATION



Guidance 2024: **72 – 80**

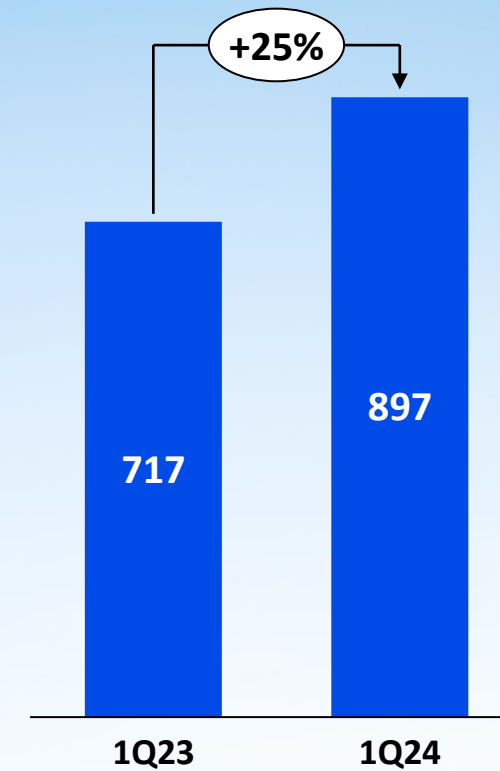
BACKLOG

US\$ billion

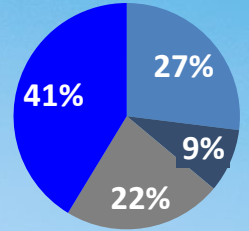


NET REVENUES

US\$ million



BREAKDOWN BY
BUSINESS 2024



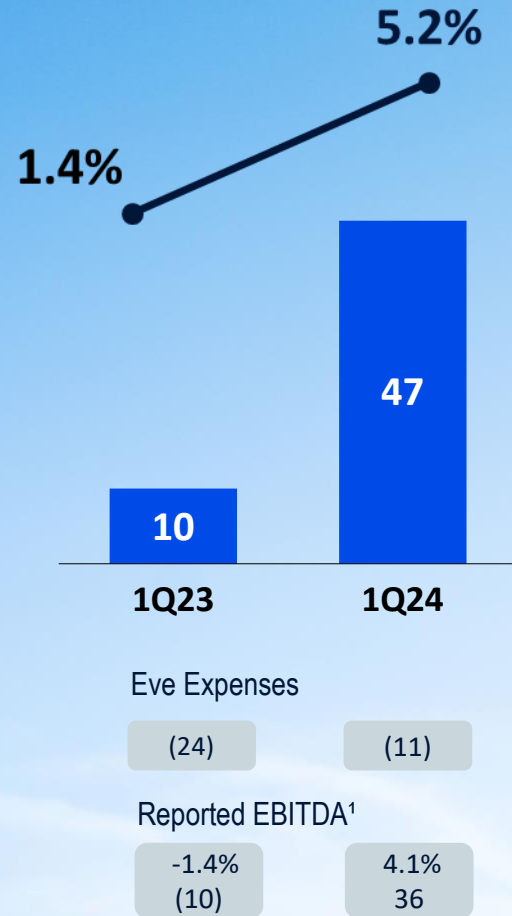
Executive Commercial
D&S S&S

Guidance 2024: **US\$6.0 – 6.4 billion**

¹ Revenue breakdown does not include "Others" Business Unit.
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ADJUSTED EBITDA

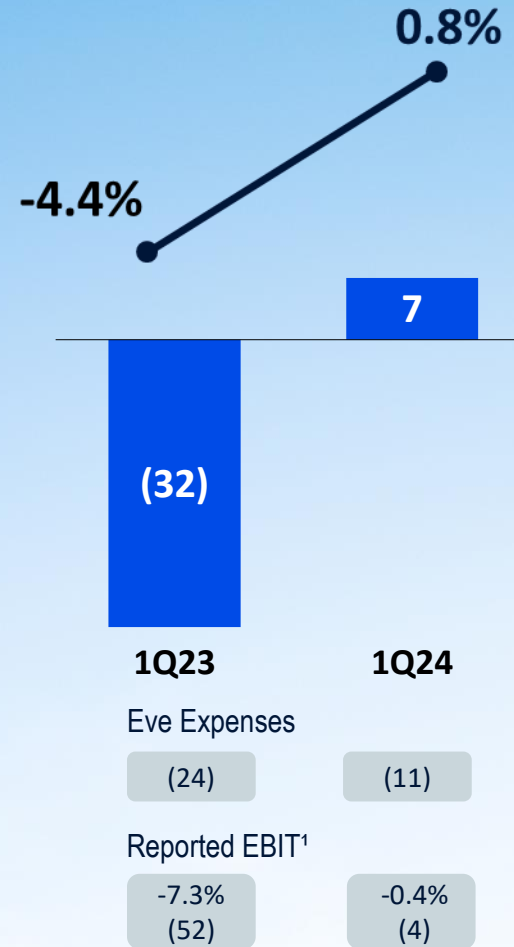
US\$ million



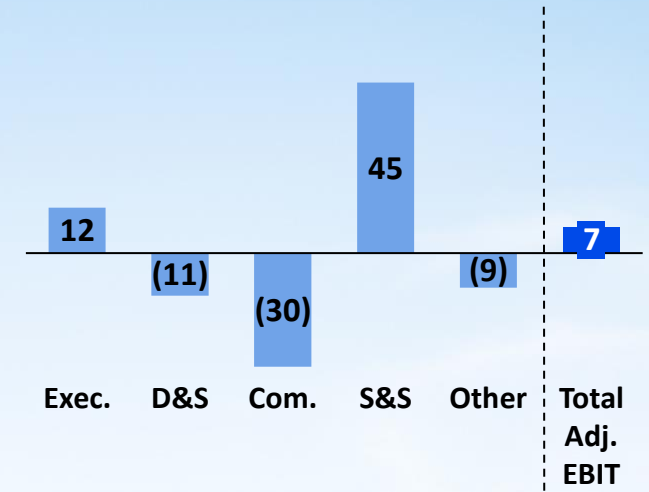
ADJUSTED EBIT

US\$ million

excludes Eve ¹



BREAKDOWN BY BUSINESS 2024 ²



Guidance 2024: **6.5% - 7.5%**

¹ Adjusted EBIT and Adjusted EBITDA does not consider EVE expenses, warrants and mark to market of Republic Airways shares (only in 1Q23). All numbers from EVE are IFRS

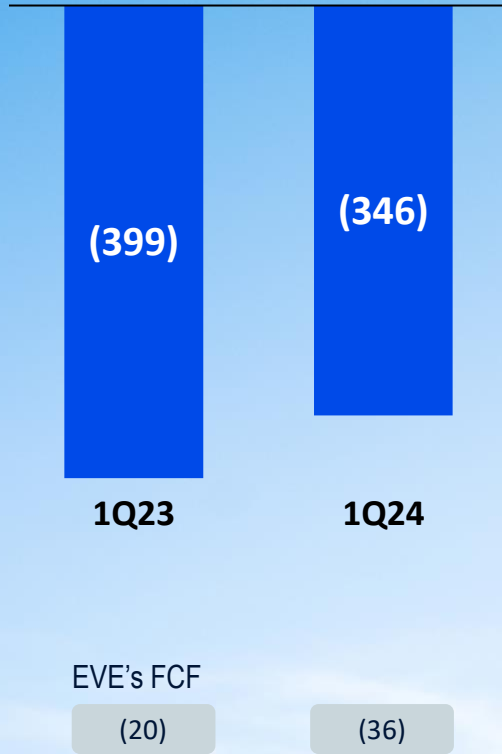
² EBIT breakdown does not include "Others" Business Unit

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ADJUSTED FCF

US\$ million

excludes Eve

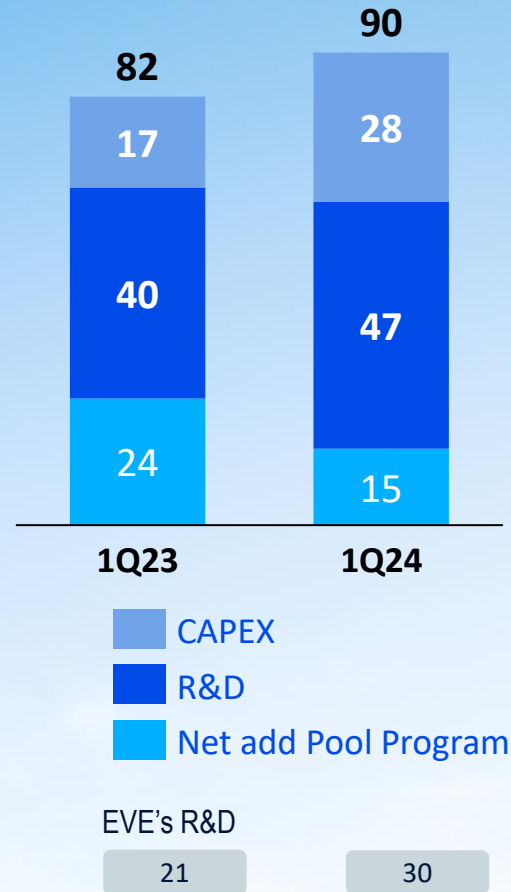


Guidance 2024: **US\$220 million**
or higher

INVESTMENTS

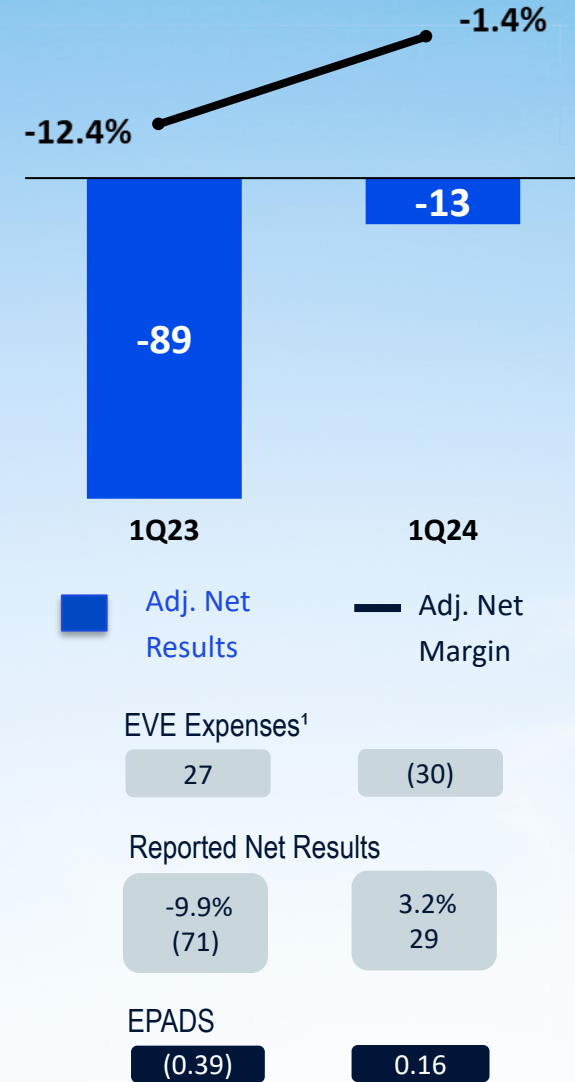
US\$ million

excludes Eve



ADJ. NET RESULTS²

US\$ million

excludes Eve ¹¹ Consider EVE expenses and warrants including financial result² Adjusted Net Results is calculated by adding Net Income attributable to Embraer Shareholders plus Deferred Income tax and social contribution for the period (US\$43.1M 1Q23 and US\$11.3M 1Q24), as well as removing the impact of non-recurring items (US\$2.4M 1Q23).

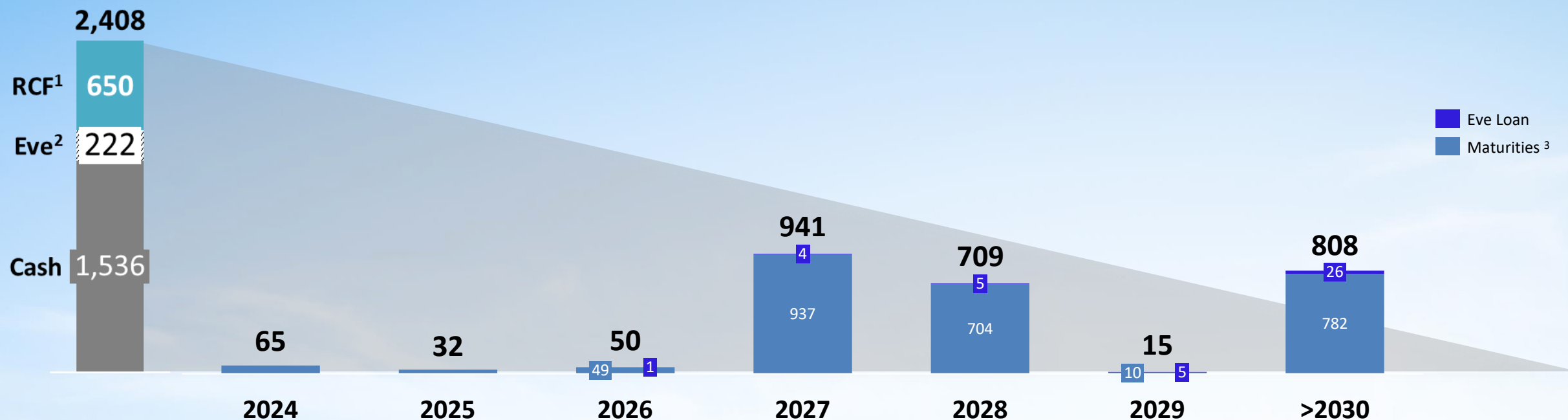
*All numbers from EVE are IFRS

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LIQUIDITY

Strong liquidity and long-term maturities

MATURITIES US\$ million



¹Revolving Credit Facility;

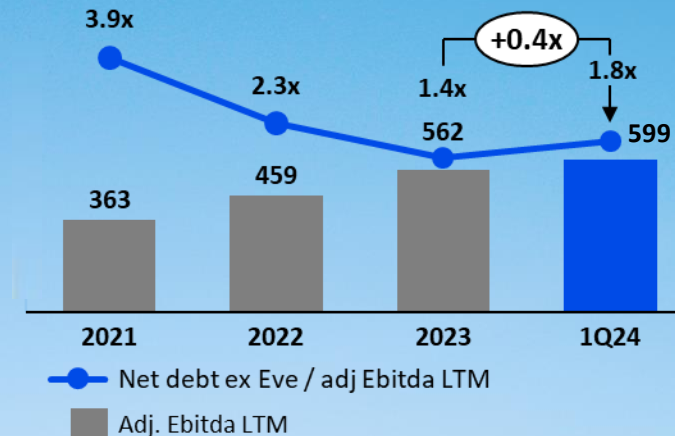
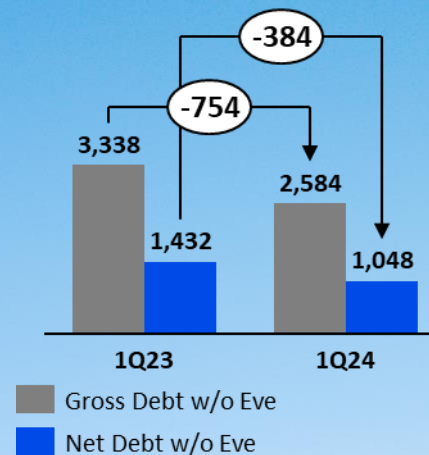
²Eve's Cash = Cash and cash equivalents plus financial investments and intercompany loan receivable

³Maturities = Do not consider accrued interest and deferred costs

*All numbers from EVE are IFRS

DELEVERAGING - US\$ million

INVESTOR
RELATIONS





CLOSING REMARKS

FRANCISCO GOMES NETO - CEO

CLOSING REMARKS



STRONG 1Q24 RESULTS



ALIGNMENT WITH SUPPLIERS



BIG THANKS TO OUR PARTNER AMERICAN AIRLINES



FOUNDATION OF OUR CULTURE “SAFETY FIRST AND QUALITY ALWAYS”

