





DISCLAIMER

This presentation includes forward-looking statements or statements about events or circumstances which have not occurred. We have based these forward-looking statements largely on our current expectations and projections about future events and financial trends affecting our business and our future financial performance. These forward-looking statements are subject to risks, uncertainties and assumptions, including, among other things: general economic, political and business conditions, both in Brazil and in our market. The words “believes,” “may,” “will,” “estimates,” “continues,” “anticipates,” “intends,” “expects” and similar words are intended to identify forward-looking statements. We undertake no obligations to update publicly or revise any forward-looking statements because of new information, future events or other factors. In light of these risks and uncertainties, the forward-looking events and circumstances discussed in this presentation might not occur. Our actual results could differ substantially from those anticipated in our forward-looking statements.



1Q21 / FINANCIAL RESULTS

BUSINESS HIGHLIGHTS



COMMERCIAL AVIATION

New firm order for 30 E195-E2 jets from an undisclosed customer entering in the 2Q21 backlog and starting deliveries in 2022

Delivery of 9 E-jets in 1Q21 (5 in 1Q20)

KLM Cityhopper received its first E195-E2 and Air Peace the first E195-E2 for the African Continent

E175-E2 entry into service rescheduled for 2024



EXECUTIVE AVIATION

Record first quarter sales and production sold out until 4Q21

Strong 1Q21 deliveries (13 units) with high single digit growth expected for 2021

Solid backlog growth across portfolio (book-to-bill above 1.75X) and price discipline

Robust recovery of small & medium jets strengthened by “bottom-up” demand, including first time buyers

BUSINESS HIGHLIGHTS



DEFENSE & SECURITY

KC-390 Millennium concluded the Cold Weather and Air-to-Air refueling tests

Participation of the KC-390 in the joint exercise (Culminating) between the US and Brazilian Armies for paratroops operation

Delivery of the first two Super Tucanos to the US Air Force Special Ops Program and the 7th aircraft to Nigeria

Embraer and Brazilian Air Force signed a memorandum for the study of unmanned aircraft system



SERVICES & SUPPORT

Embraer Aviation Services achieved new sales contracts of ~US\$ 360 million despite a market still in recovery

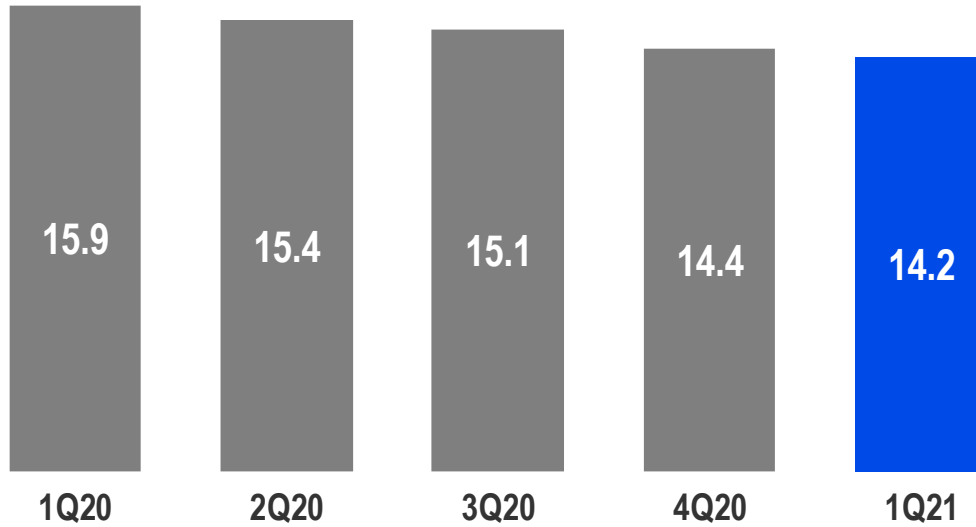
Workshop with airline customers to explore Embraer technical guidance for sanitization and healthy journey

Launch of new digital platform to manage aircraft technical publications

Strong support to the KC390 Brazilian Air Force's COVID-19 combat missions with 500+ flight hours and 99.7% of mission completion rate

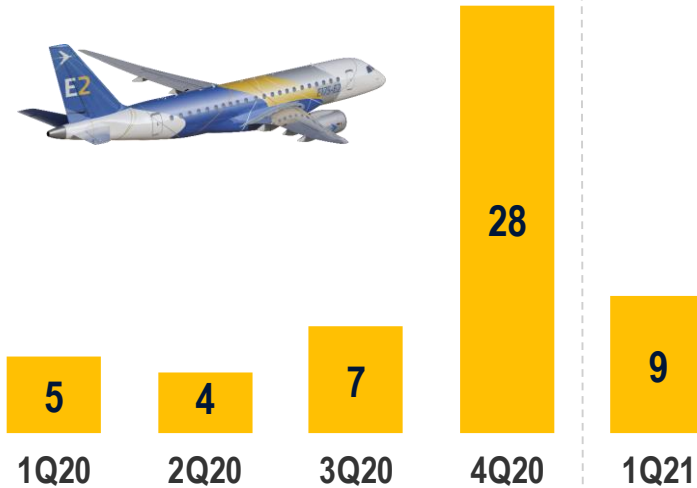
BACKLOG

US\$ BILLION

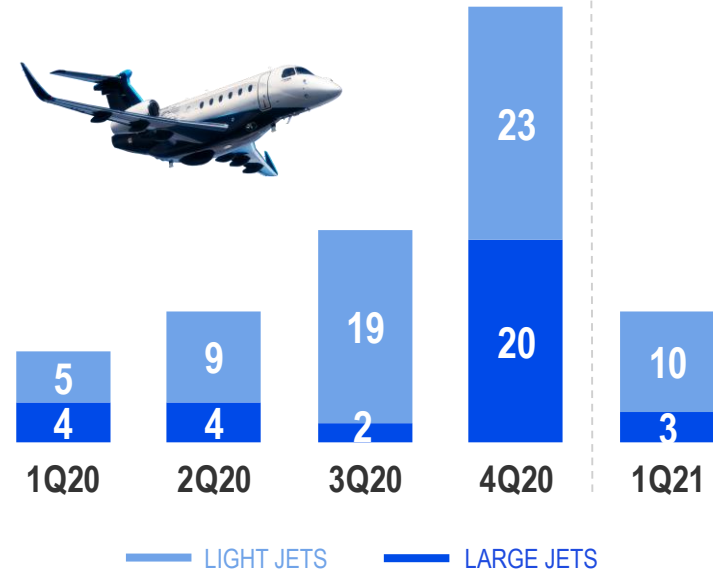


AIRCRAFT DELIVERIES

COMMERCIAL AVIATION



EXECUTIVE AVIATION

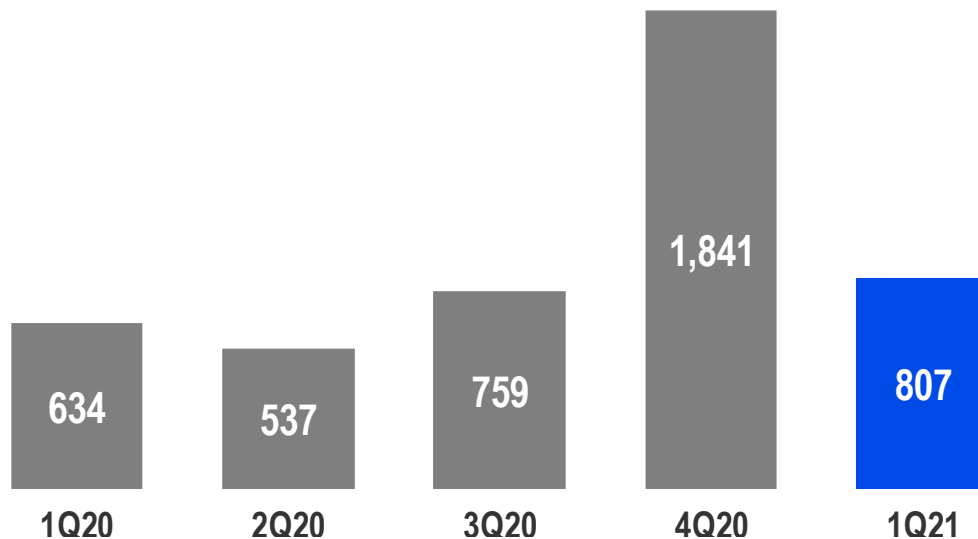


— LIGHT JETS

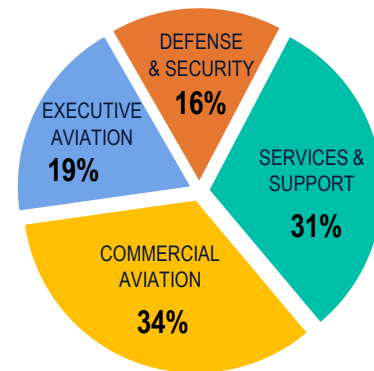
— LARGE JETS

NET REVENUES

US\$ MILLION

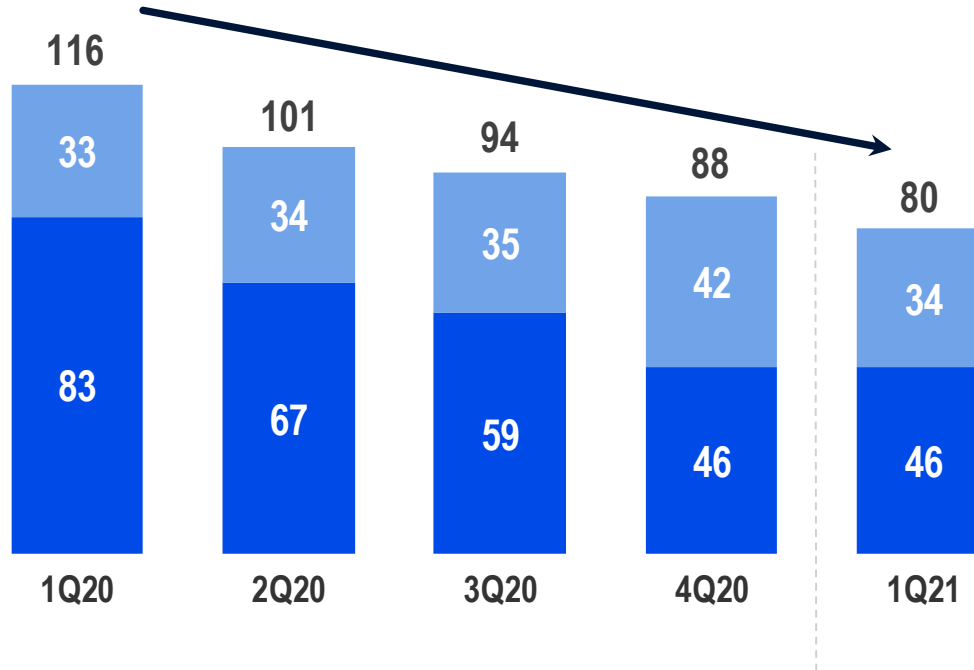


1Q21 NET REVENUES BY BUSINESS



SG&A EXPENSES

US\$ MILLION



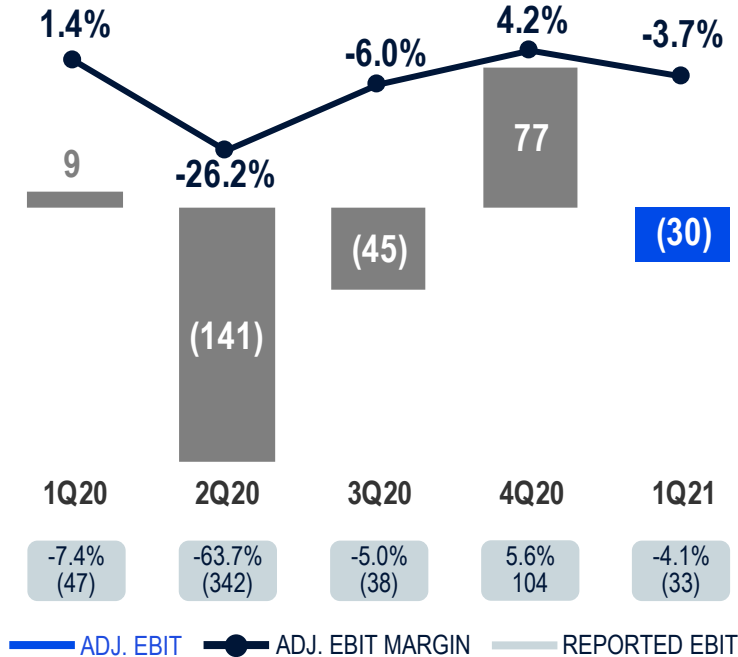
\$ SG&A Expenses
(1Q21X1Q20)

-30%

— G&A
— SELLING

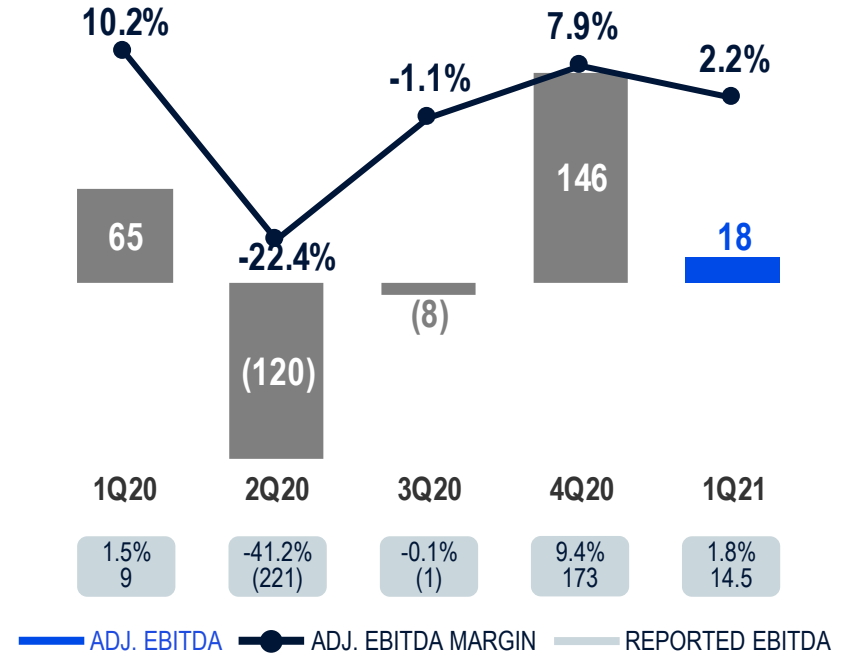
ADJUSTED EBIT

US\$ MILLION



ADJUSTED EBITDA

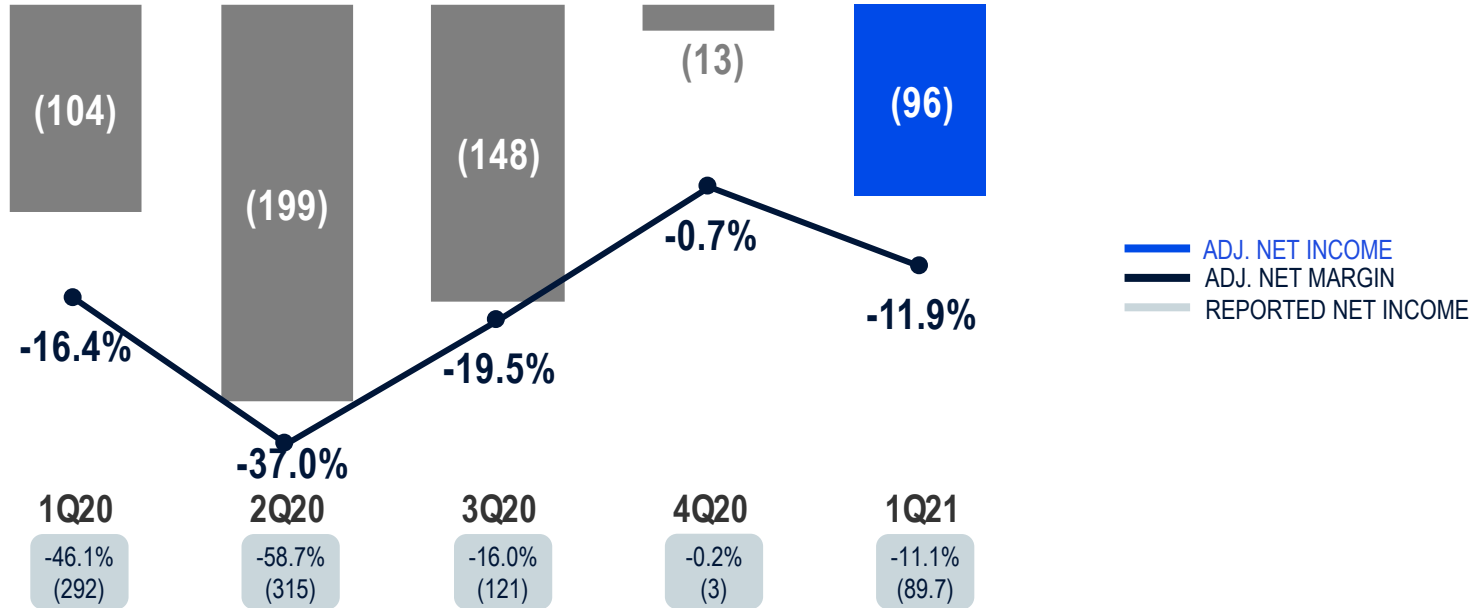
US\$ MILLION



ADJUSTED NET INCOME

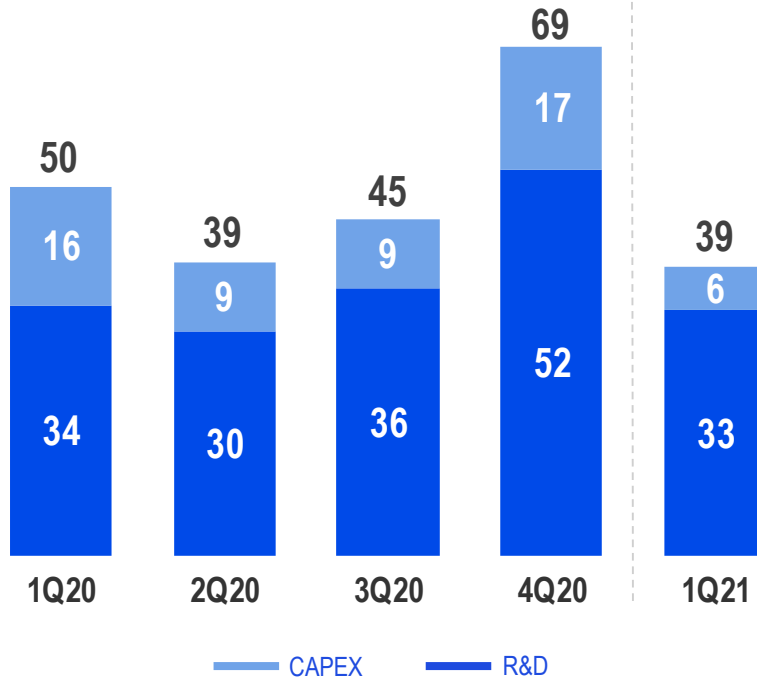
excludes extraordinary items

US\$ MILLION



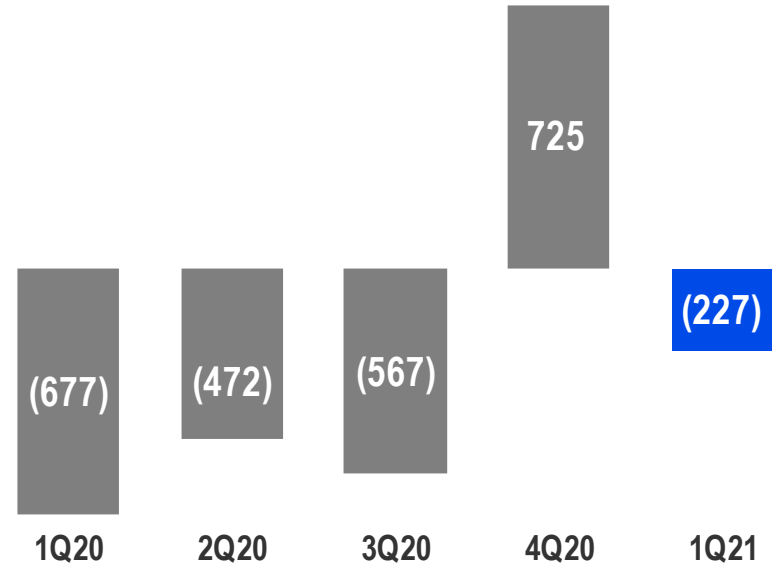
INVESTMENTS

US\$ MILLION



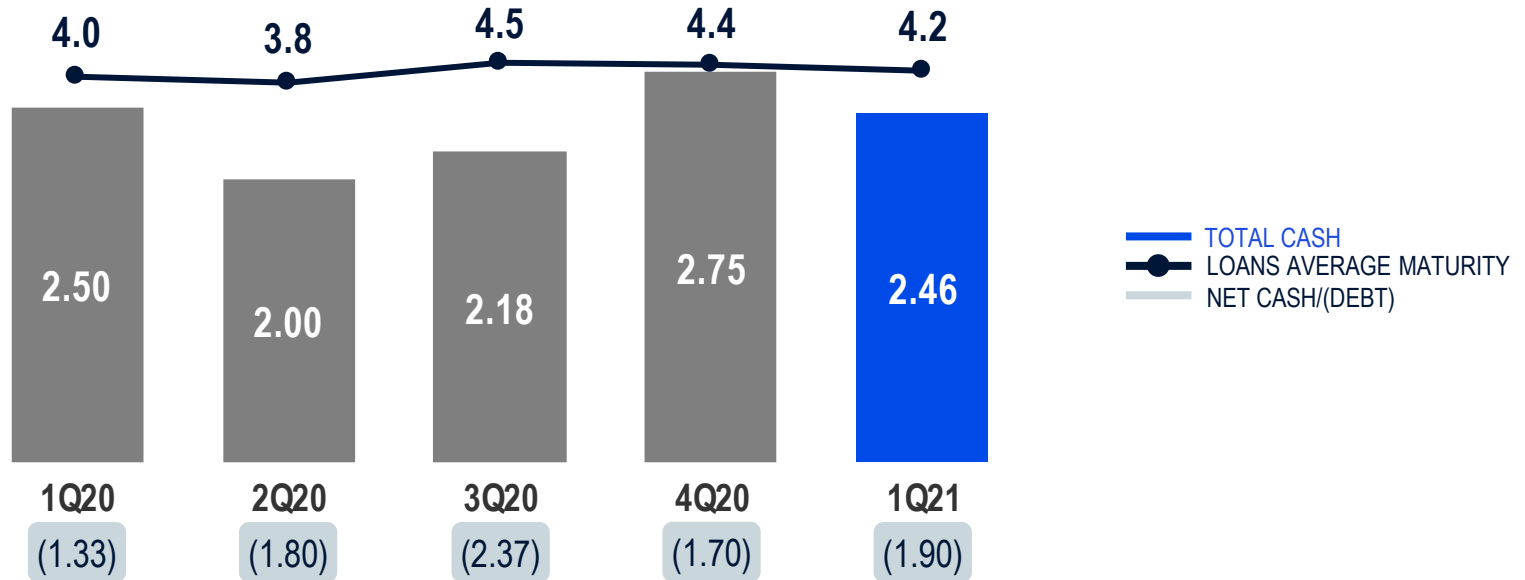
ADJUSTED FCF

US\$ MILLION



LIQUIDITY POSITION

US\$ BILLION





CLOSING REMARKS

FRANCISCO GOMES NETO - CEO

EMBRAER BEYOND 2020



2021-2025

FIT FOR GROWTH

OBJECTIVES:

-  INCREASE REVENUES AND IMPROVE PROFITABILITY

WORKSTREAMS:

-  EFFICIENCY GAINS (COSTS AND WORKING CAPITAL REDUCTION)
-  SALES INCREASE OF OUR CURRENT PORTFOLIO
-  INNOVATION, DIVERSIFICATION AND PARTNERSHIPS

