



2022

RECOVERY & GROWTH

PLAN EXECUTION & COMPANY TURNAROUND

2023-2026

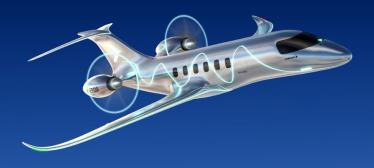
GROWTH

CAPTURE EMBRAER'S FULL POTENTIAL

EMBRAER MAIN FOCUS: DRIVE INNOVATION AND ENTERPRISE EFFICIENCY

- FIRM ORDER BACKLOG OF US\$ 17.8 BILLION IN 2Q22, THE HIGHEST BACKLOG SINCE THE PANDEMIC
- REPORTED ADJUSTED NET INCOME OF US\$ 39.4 MILLION IN 2Q22 (EXCLUDING DEFERRED TAXES AND SPECIAL ITEMS)
- EVE'S IPO BROUGHT US\$ 377 MILLION OF GROSS PROCEEDS TO ACCELERATE E-VTOL (NYSE: EVEX)
- CONTINUED IMPROVEMENT IN EFFICIENCY: COGS REDUCTION AND PRODUCTION CYCLE PROJECTS (TOYOTA PARTNERSHIP)
- FREE CASH FLOW IMPROVED 102% IN 2Q22 VERSUS 2Q21





Main achievements in 2Q22



- Partnership with Raízen to develop Sustainable Aviation Fuel (SAF)
- Source 100% renewable energy in Brazil by 2024 (1 year ahead of schedule)
- E2 100% SAF flight test
- Sustainability Annual Report (SASB framework)



COMMERCIAL AVIATION

- +20 E195-E2 firm ordered by Porter Airlines (backlog as of 3Q22). +8 E175-E1 firm ordered by Alaska Air.
- Undisclosed costumer signed firm order for up to 10 P2Fs. NAC signed LOI to 10 P2F.
- Gross margin of 13.2% in 2Q22 versus 4.5% in 2Q21

DEFENSE & SECURITY

- Netherlands announced the selection of C390 Millennium as C-130 replacement.
- Cybersecurity business rose more than twice revenue y-o-y.
- → Gross margin of 28% in 2Q22 versus 34.6% in 2Q21

EXECUTIVE AVIATION

- > Delivery of 21 jets (12 light and 9 large) in 2Q22
- → Backlog in US\$ rose 16.8% in 2Q22 versus 1Q22
- Gross margin of 22.1% in 2Q22 versus 17.5% in 2Q21

SERVICES & SUPPORT

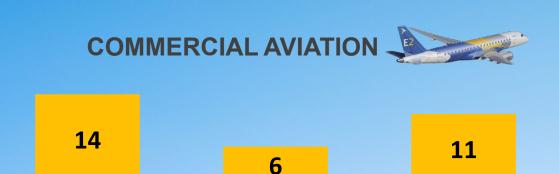
- LOT Polish pool program contract renewed and expanded to cover 44 aircraft
- Stable backlog in 2Q22 versus 1Q22
- → Gross margin of 31.8% in 2Q22 versus 28.3% in 2Q21

2Q22 FINANCIAL RESULTS





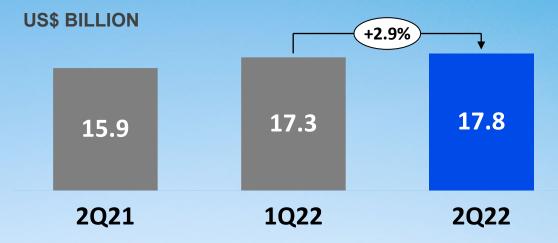


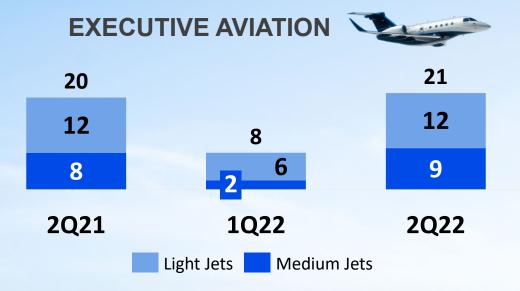


2022 Outlook: **60 – 70**

1Q22

2Q22





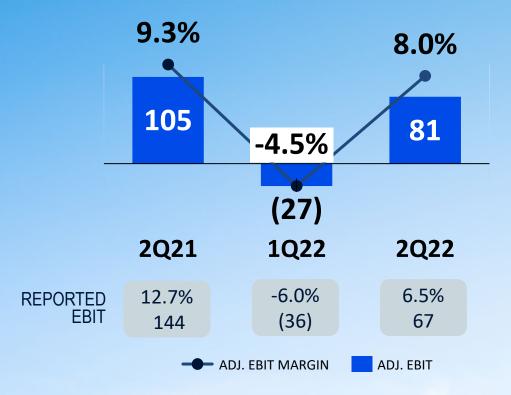
2022 Outlook: **100 – 110**



2Q21

ADJUSTED EBIT¹

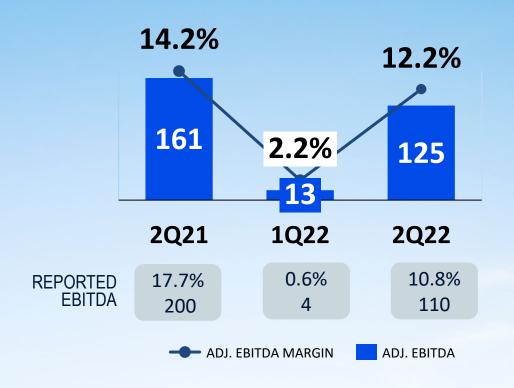
US\$ MILLION



2022 Outlook: 3.5% - 4.5%

ADJUSTED EBITDA1

US\$ MILLION



2022 Outlook: **8.0%** - **9.0%**

Adj. EBIT & EBITDA running on another level

Extraordinary effects in 2Q22 was USD 16.5 million (Commercial Aviation reintegration and Arbitration)

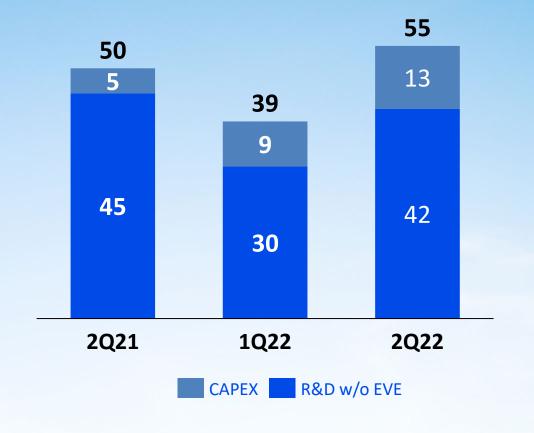




INVESTMENTS¹

US\$ MILLION

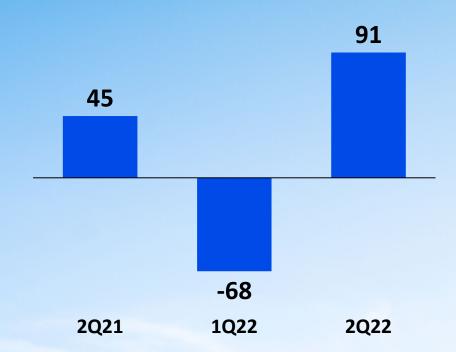




ADJUSTED FCF

US\$ MILLION

Adj. FCF improving



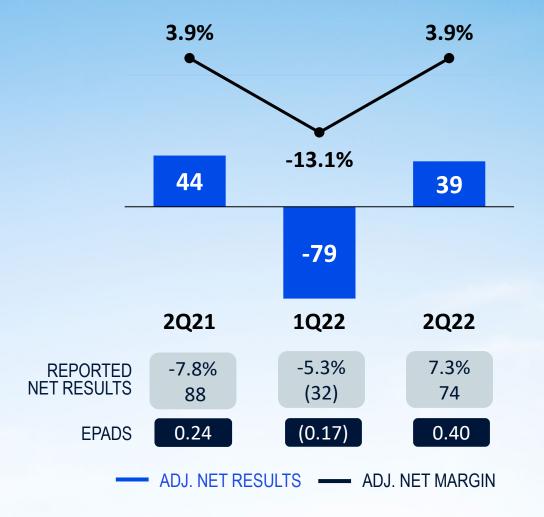
2022 Outlook: US\$ 50 Million or Better



ADJUSTED NET RESULTS

US\$ MILLION

excludes extraordinary items

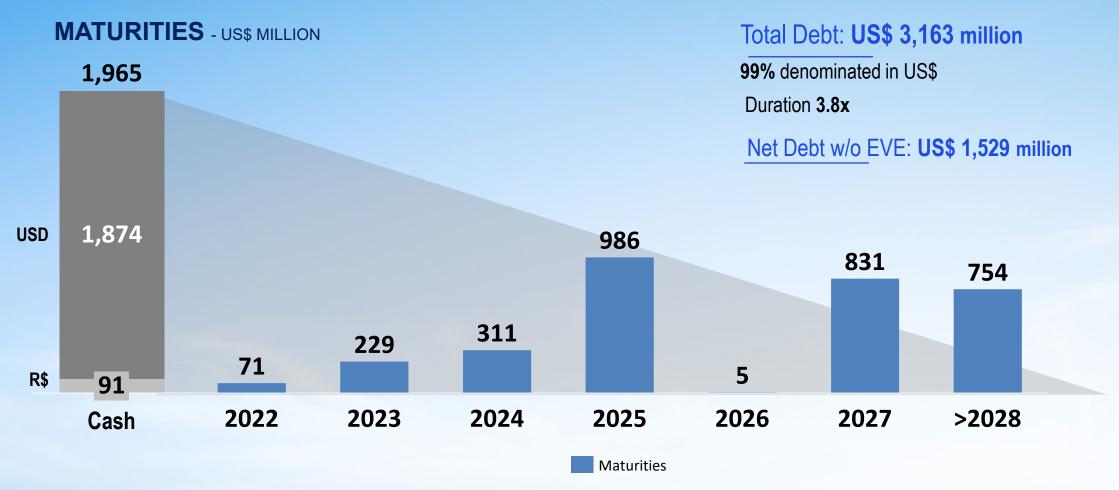


Adjusted Net Income is calculated by adding Net Income attributable to Embraer Shareholders plus Deferred Income tax and social contribution for the period, as well as removing the impact of non-recurring items



LIQUIDITY

Liquidity reinforced by better FCF and USD864 million in loans reduction (YTD)





DISCLAIMER

This presentation includes forward-looking statements or statements about events or circumstances which have not occurred. We have based these forward-looking statements largely on our current expectations and projections about future events and financial trends affecting our business and our future financial performance. These forward-looking statements are subject to risks, uncertainties and assumptions, including, among other things: general economic, political and business conditions, both in Brazil and in our market. The words "believes," "may," "will," "estimates," "continues," "anticipates," "intends," "expects" and similar words are intended to identify forward-looking statements. We undertake no obligations to update publicly or revise any forward-looking statements because of new information, future events or other factors. In light of these risks and uncertainties, the forward-looking events and circumstances discussed in this presentation might not occur. Our actual results could differ substantially from those anticipated in our forward-looking statements.