





EMBRAER MAIN FOCUS: DRIVE INNOVATION AND ENTERPRISE EFFICIENCY

- **EVE'S CLOSING EXPECTED IN MAY**
- **INNOVATION PIPELINE (ZERO EMISSION, AIRFRAME EFFICIENCY, AUTONOMOUS FLIGHT AND OTHERS)**
- **GUIDANCE REITERATED DESPITE CHALLENGING SUPPLY CHAIN ENVIRONMENT**
- **ENTREPRISE EFFICIENCY: CONTINUED IMPROVEMENT AND LEAN PRINCIPLES**
- **FINANCIAL PERFORMANCE TRENDING UP WITH BEST FREE CASH FLOW FOR A FIRST QUARTER SINCE 1Q10**
- **DELIVERIES SLIGHTLY BELOW EXPECTATIONS DUE TO APPROXIMATELY ONE MONTH SHUT DOWN (COMMERCIAL AVIATION SYSTEMS AND LEGAL RE-INTEGRATION)**

COMMERCIAL AVIATION

- Key active campaigns in progress
- Launch of E190F and E195F passenger to freight conversions
- Gross margin of 11.3% in 1Q22 versus -1.5% in 1Q21

EXECUTIVE AVIATION

- Executive Aviation sales continued strong with firm sales exceeding prior year levels
- Backlog rose above 12.3% in 1Q22 versus 4Q21
- Gross margin of 18.7% in 1Q22 versus 6.2% in 1Q21

DEFENSE & SECURITY

- Increased interest in C-390 & A29 from several countries recently
- Sisfron & M60 Radar contracts signed
- Gross margin of 14.4% in 1Q22 versus 10.4% in 1Q21

SERVICES & SUPPORT

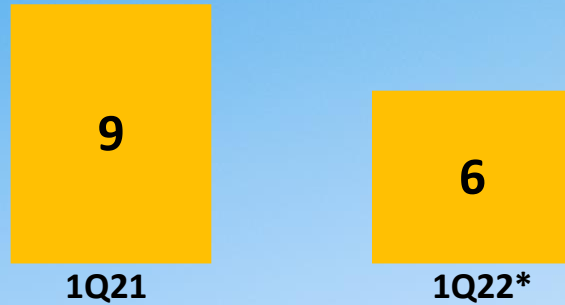
- Services growing more than pre-Covid levels
- Backlog rose above 3.6% in 1Q22 versus 4Q21
- Gross margin of 26.5% in 1Q22 versus 24.6% in 1Q21



1Q22 / FINANCIAL RESULTS

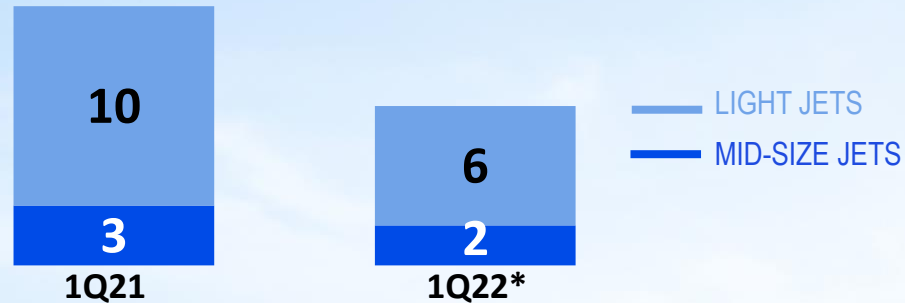
AIRCRAFT DELIVERIES

COMMERCIAL AVIATION



2022 Outlook: 60 – 70

EXECUTIVE AVIATION

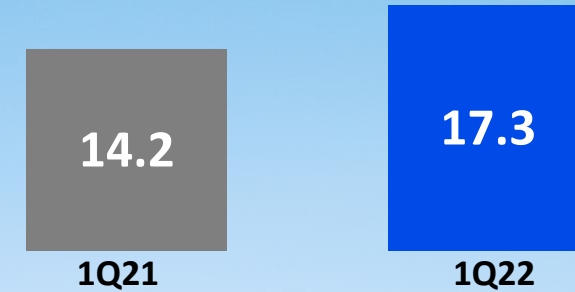


2022 Outlook: 100 – 110

* Almost one month shutdown

BACKLOG

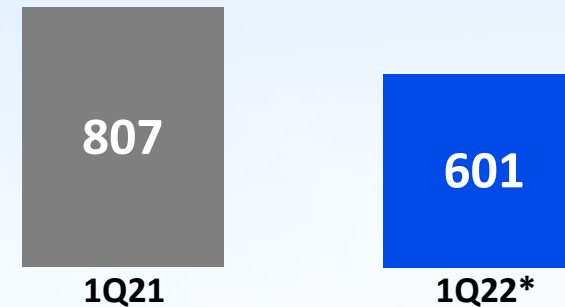
US\$ BILLION



Best backlog since 2Q18

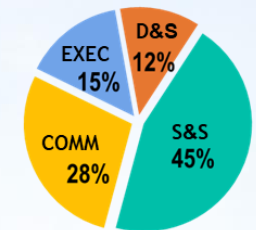
NET REVENUES

US\$ MILLION



2022 Outlook: US\$ 4.5 – 5.0 Billion

BREAKDOWN BY BUSINESS

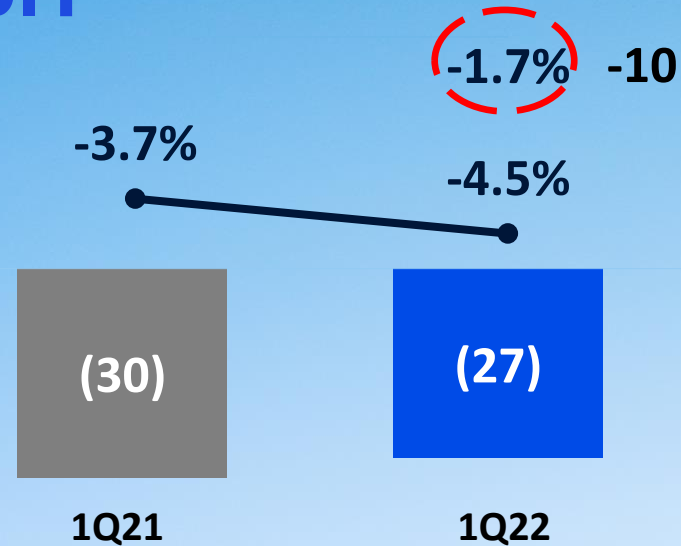


ADJUSTED EBIT

US\$ MILLION

- ADJ. EBIT
- ADJ. EBIT MARGIN
- ADJ. EBIT MARGIN (without nonrecurring effects)

2022 Outlook: 3.5% - 4.5%



Adj. EBIT & EBITDA running on another level



➤ Nonrecurring in 1Q22
Commercial Aviation re-integration & other

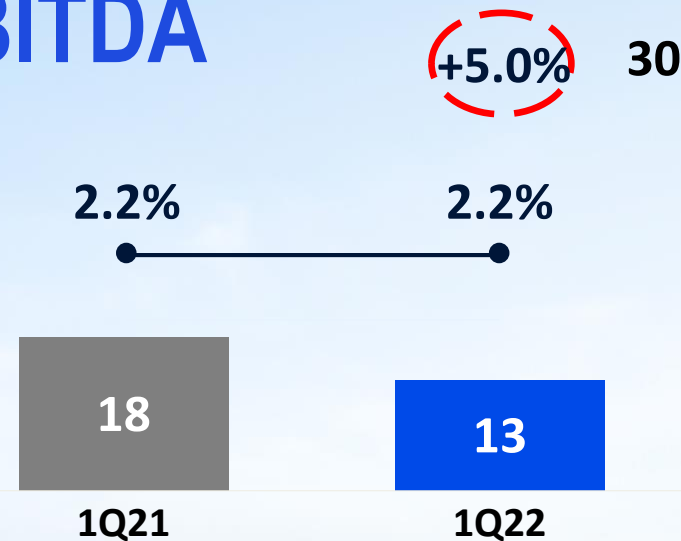
➤ Result shielded from FX (USD/BRL) volatility spikes

ADJUSTED EBITDA

US\$ MILLION

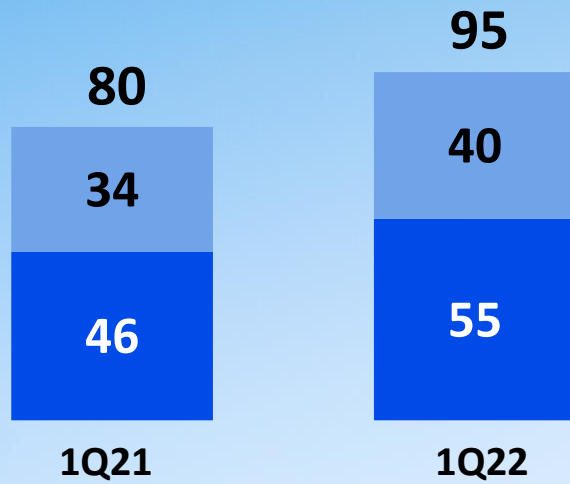
- ADJ. EBITDA
- ADJ. EBITDA MARGIN
- ADJ. EBITDA MARGIN (without nonrecurring effects)

2022 Outlook: 8.0% - 9.0%



SG&A

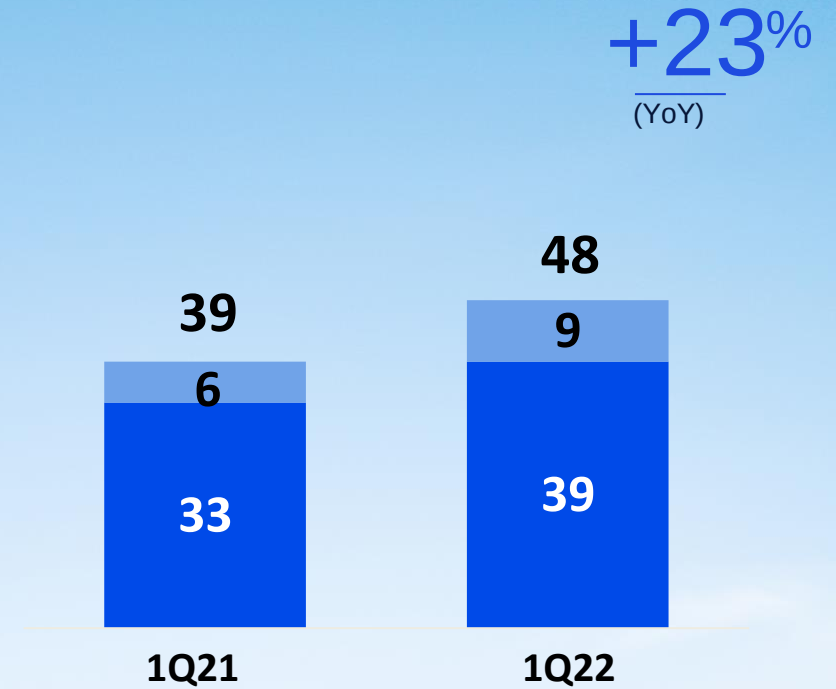
US\$ MILLION



— G&A — SELLING

INVESTMENTS

US\$ MILLION

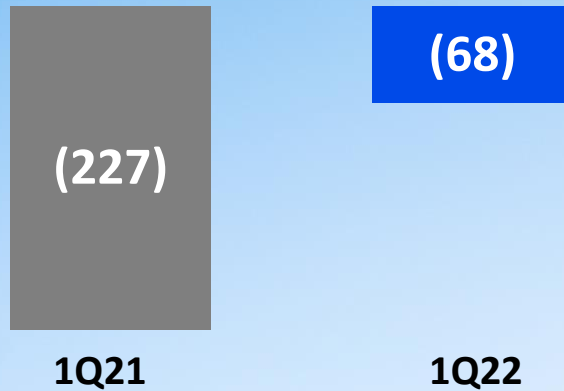


— CAPEX — R&D

ADJUSTED FCF

US\$ MILLION

Adj. FCF improving

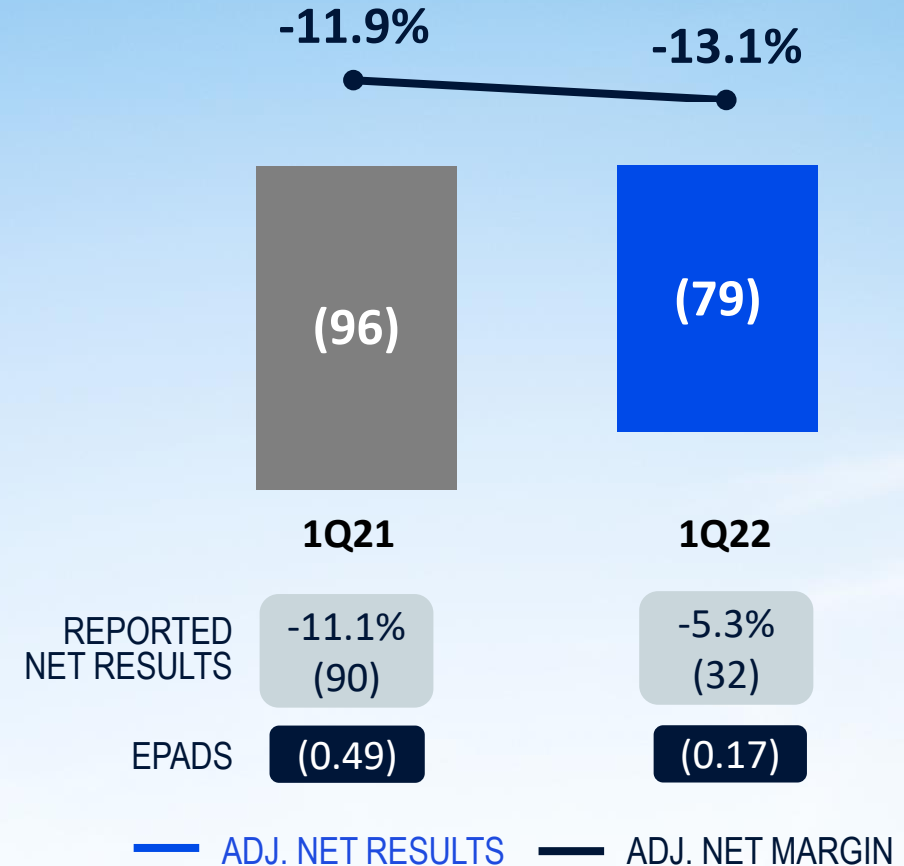


2022 Outlook: US\$ 50 Million or Better

ADJUSTED NET RESULTS

US\$ MILLION

excludes extraordinary items

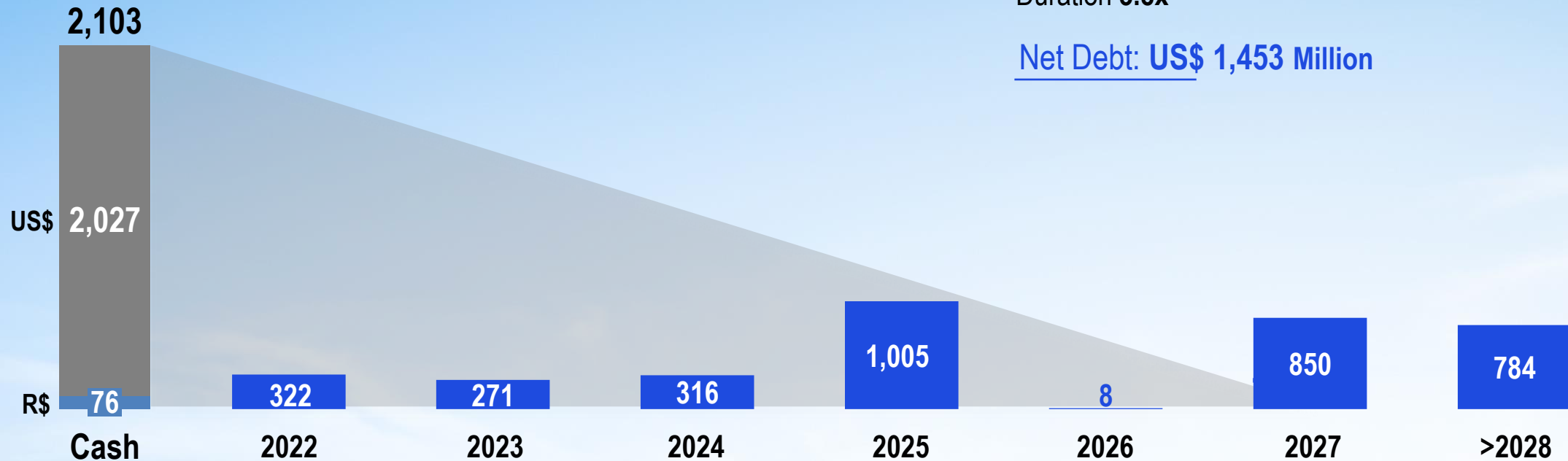


Adjusted Net Income is calculated by adding Net Income attributable to Embraer Shareholders plus Deferred Income tax and social contribution for the period, as well as removing the impact of non-recurring items

LIQUIDITY

Liquidity reinforced by better FCF

MATURITIES - US\$ MILLION



Total Debt: US\$ 3,556 Million

99% denominated in US\$

Duration **3.8x**

Net Debt: US\$ 1,453 Million



INVESTOR DAY



Participants



Focus and passion for creating innovation and executing our strategic planning



DISCLAIMER

This presentation includes forward-looking statements or statements about events or circumstances which have not occurred. We have based these forward-looking statements largely on our current expectations and projections about future events and financial trends affecting our business and our future financial performance. These forward-looking statements are subject to risks, uncertainties and assumptions, including, among other things: general economic, political and business conditions, both in Brazil and in our market. The words “believes,” “may,” “will,” “estimates,” “continues,” “anticipates,” “intends,” “expects” and similar words are intended to identify forward-looking statements. We undertake no obligations to update publicly or revise any forward-looking statements because of new information, future events or other factors. In light of these risks and uncertainties, the forward-looking events and circumstances discussed in this presentation might not occur. Our actual results could differ substantially from those anticipated in our forward-looking statements.