EMBRAER

2022	2023-2026
RECOVERY & GROWTH	**GROWTH**
PLAN EXECUTION & COMPANY TURNAROUND	CAPTURE EMBRAER'S FULL POTENTIAL

EMBRAER MAIN FOCUS: DRIVE INNOVATION AND ENTERPRISE EFFICIENCY

- **EVE'S CLOSING EXPECTED IN MAY**
- **INNOVATION PIPELINE (ZERO EMISSION, AIRFRAME EFFICIENCY, AUTONOMOUS FLIGHT AND OTHERS)**
- **GUIDANCE REITERATED DESPITE CHALLENGING SUPPLY CHAIN ENVIRONMENT**
- **ENTREPRISE EFFICIENCY: CONTINUED IMPROVEMENT AND LEAN PRINCIPLES**
- **FINANCIAL PERFORMANCE TRENDING UP WITH BEST FREE CASH FLOW FOR A FIRST QUARTER SINCE 1Q10**
- **DELIVERIES SLIGHTLY BELOW EXPECTATIONS DUE TO APPROXIMATELY ONE MONTH SHUT DOWN (COMMERCIAL AVIATION SYSTEMS AND LEGAL RE-INTEGRATION)**

COMMERCIAL AVIATION

- Key active campaigns in progress
- Launch of E190F and E195F passenger to freight conversions
- Gross margin of 11.3% in 1Q22 versus -1.5% in 1Q21

EXECUTIVE AVIATION

- Executive Aviation sales continued strong with firm sales exceeding prior year levels
- Backlog rose above 12.3% in 1Q22 versus 4Q21
- Gross margin of 18.7% in 1Q22 versus 6.2% in 1Q21

DEFENSE & SECURITY

- Increased interest in C-390 & A29 from several countries recently
- Sisfron & M60 Radar contracts signed
- Gross margin of 14.4% in 1Q22 versus 10.4% in 1Q21

SERVICES & SUPPORT

- Services growing more than pre-Covid levels
- Backlog rose above 3.6% in 1Q22 versus 4Q21
- Gross margin of 26.5% in 1Q22 versus 24.6% in 1Q21

1Q22 FINANCIAL RESULTS

AIRCRAFT DELIVERIES

COMMERCIAL AVIATION

2022 Outlook: **60 – 70**

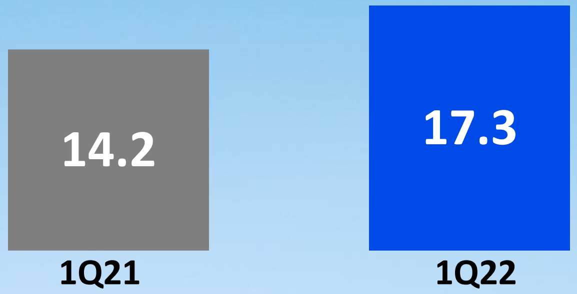
EXECUTIVE AVIATION

2022 Outlook: **100 – 110**

* Almost one month shutdown

BACKLOG

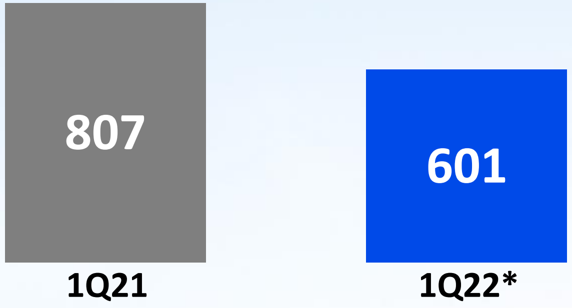
US$ BILLION



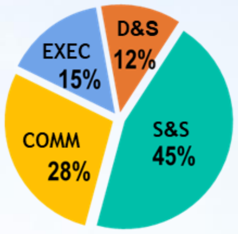
Best backlog since **2Q18**

NET REVENUES

US$ MILLION



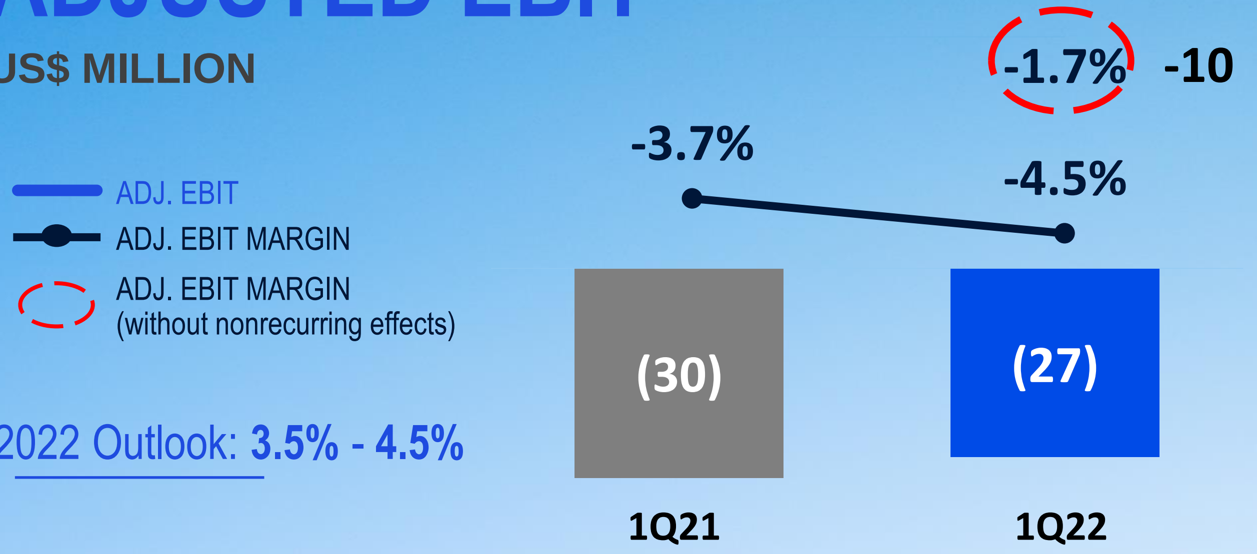
BREAKDOWN BY BUSINESS



2022 Outlook: **US$ 4.5 – 5.0** Billion

ADJUSTED EBIT

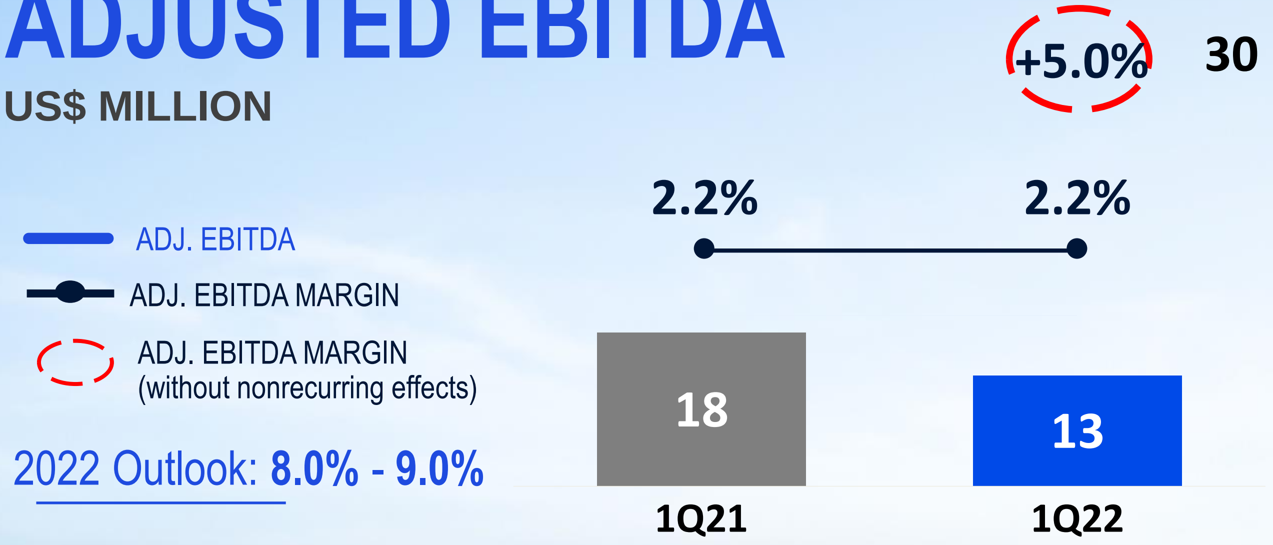
US$ MILLION



2022 Outlook: **3.5% - 4.5%**

ADJUSTED EBITDA

US$ MILLION



2022 Outlook: **8.0% - 9.0%**

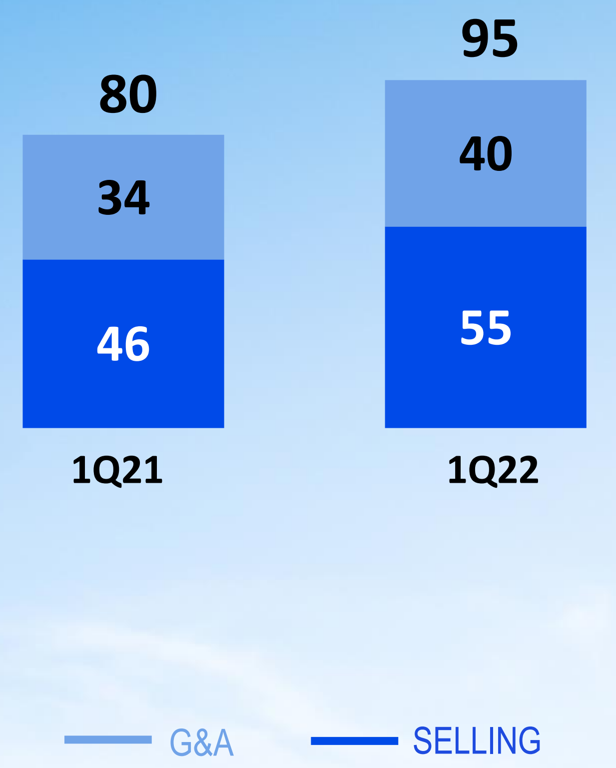
Adj. EBIT & EBITDA running on another level

(17)

- **Nonrecurring in 1Q22**
  Commercial Aviation re-integration & other
- **Result shielded from FX (USD/BRL) volatility spikes**

SG&A

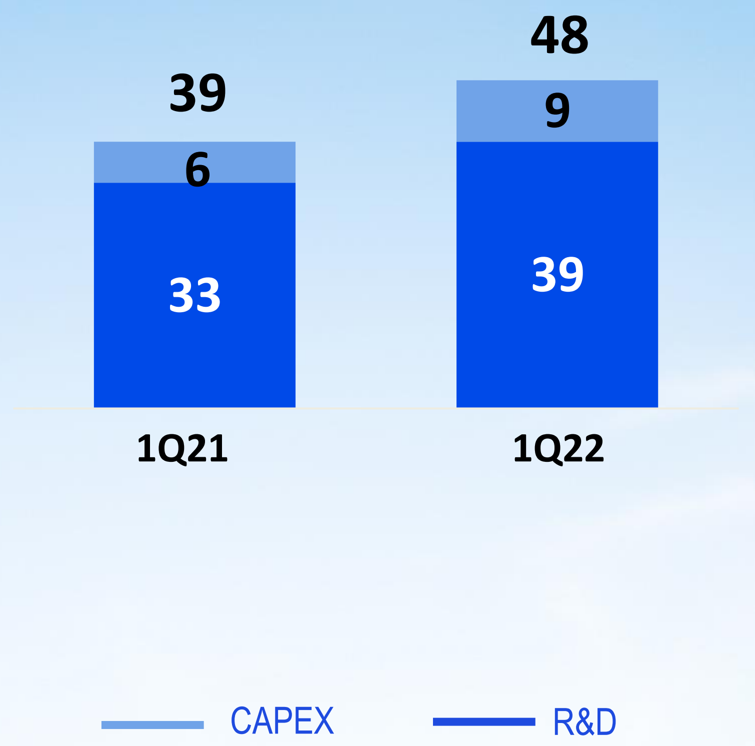
US$ MILLION



INVESTMENTS

US$ MILLION

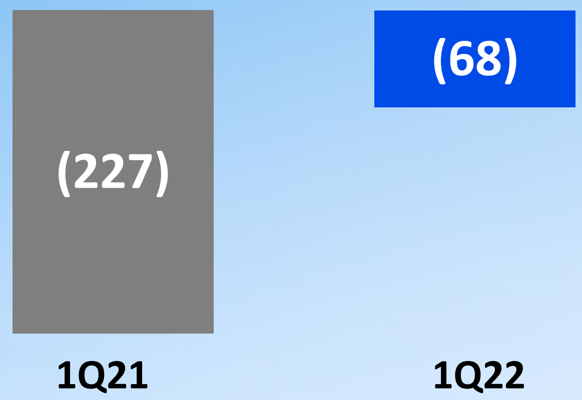
+23%
(YoY)



ADJUSTED FCF

US$ MILLION

Adj. FCF **improving**

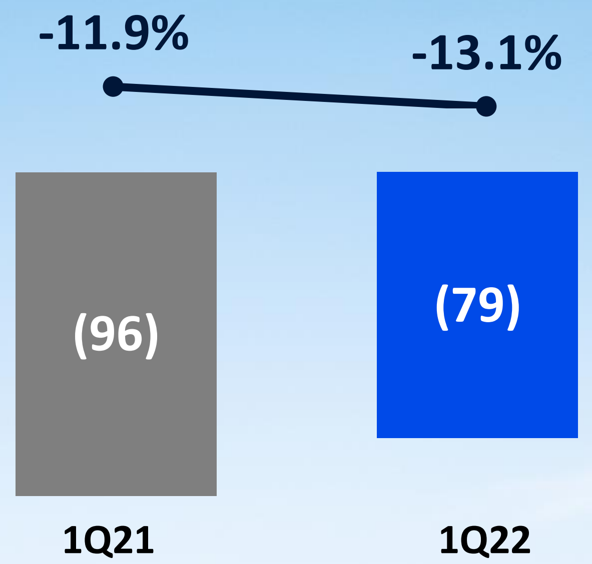


2022 Outlook: **US$ 50 Million or Better**

ADJUSTED NET RESULTS

US$ MILLION

excludes extraordinary items



	1Q21	1Q22
REPORTED NET RESULTS	-11.1% (90)	-5.3% (32)
EPADS	(0.49)	(0.17)

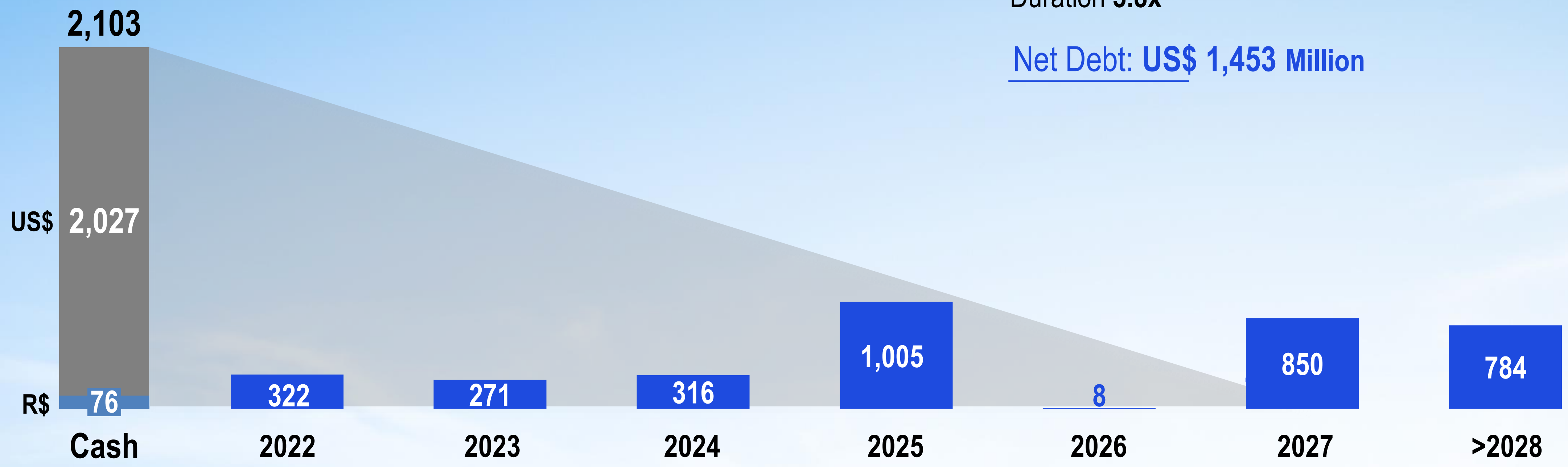
ADJ. NET RESULTS — ADJ. NET MARGIN

Adjusted Net Income is calculated by adding Net Income attributable to Embraer Shareholders plus Deferred Income tax and social contribution for the period, as well as removing the impact of non-recurring items

LIQUIDITY

Liquidity **reinforced by better** FCF

MATURITIES - US$ MILLION



Total Debt: **US$ 3,556 Million**

99% denominated in US$

Duration **3.8x**

Net Debt: **US$ 1,453 Million**

EVE | INVESTOR DAY

Participants

AZORRA
acciona
bradesco
BAE SYSTEMS
FALKO
Republic Airways
ROLLS ROYCE
SPACE FLORIDA
SKYWEST INCORPORATED
THALES

Focus and passion for creating innovation and executing our strategic planning

DISCLAIMER