

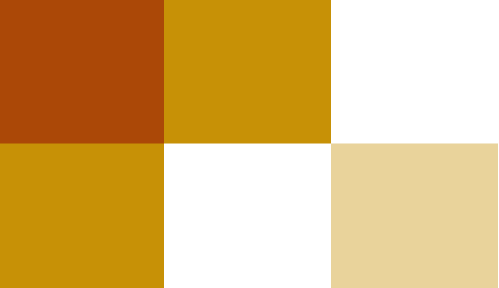


Results

1Q25

LOJAS RENNER S.A.

RENNER CAMICADO youcom realize ASHUA repassa

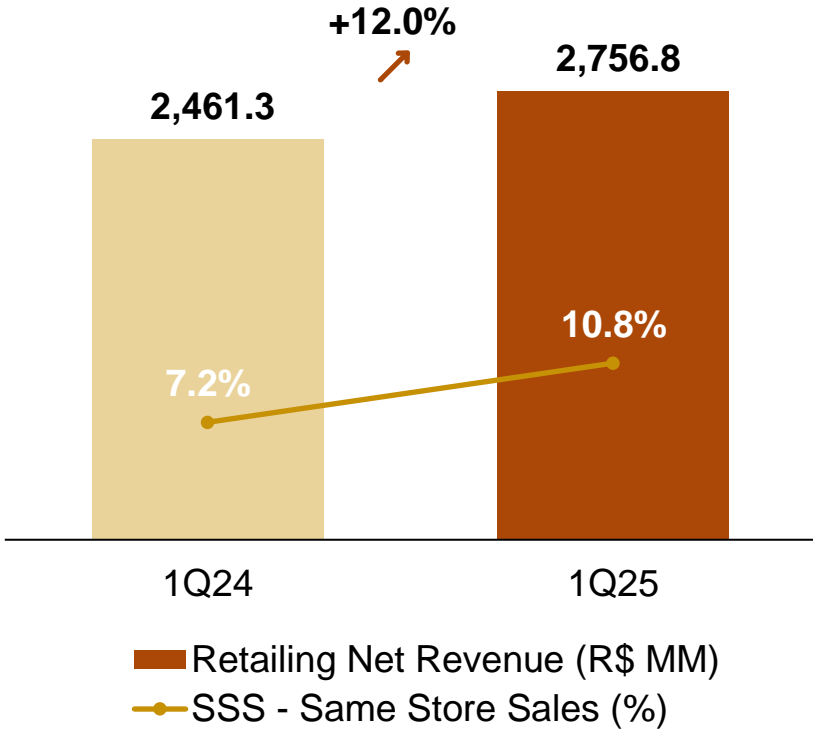


Our 1Q25 results demonstrate that our business model's evolution and strategic initiatives are gradually bearing fruit, significantly enhancing the overall competitiveness of our business

- **Apparel sales: +13.5%**
- **Gross margin: +0.6p.p.**
- Fifth consecutive quarter of **expenses dilution**
- **Youcom: 28%** sales growth; **Camicado: 5.4p.p.** gross margin increase
- Sustained progress at **Realize**, with significant ongoing **improvement in portfolio risk**
- **Net Income of R\$ 221 million (+59%); Earnings Per Share +65%**
- **1.9 p.p.** increase in **ROIC** (13.3% LTM ROIC)

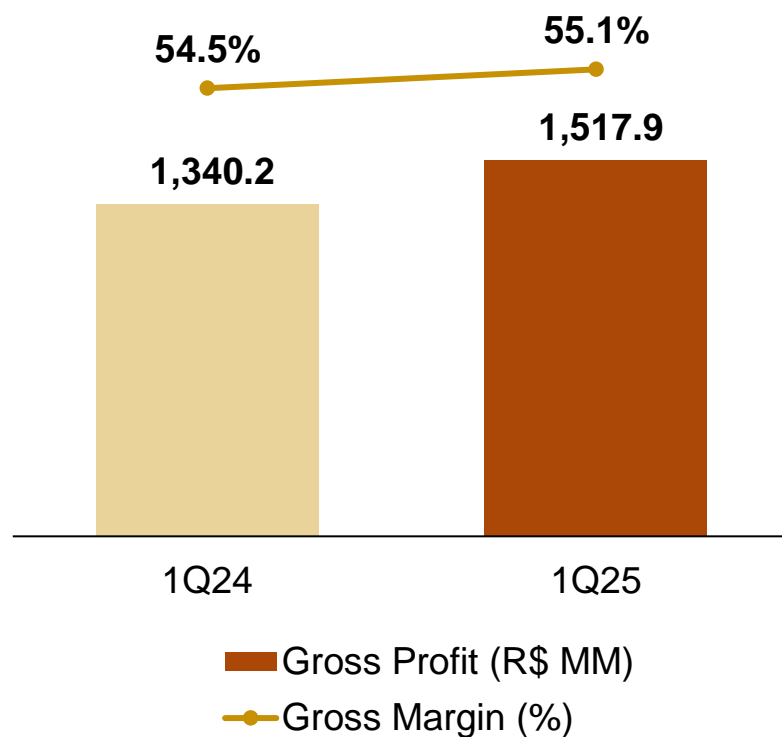


13.5% increase in apparel sales
primarily-driven by volume



- Digital has gained even more relevance, with 15% increase in Digital GMV, penetration of 16% (+0.3 p.p.), and higher profitability

Healthy gross margin and markdowns at lowest level in 10 years



Gross Margin

+0.6p.p.

VERSUS 1Q24

56.2%

APPAREL
GROSS MARGIN

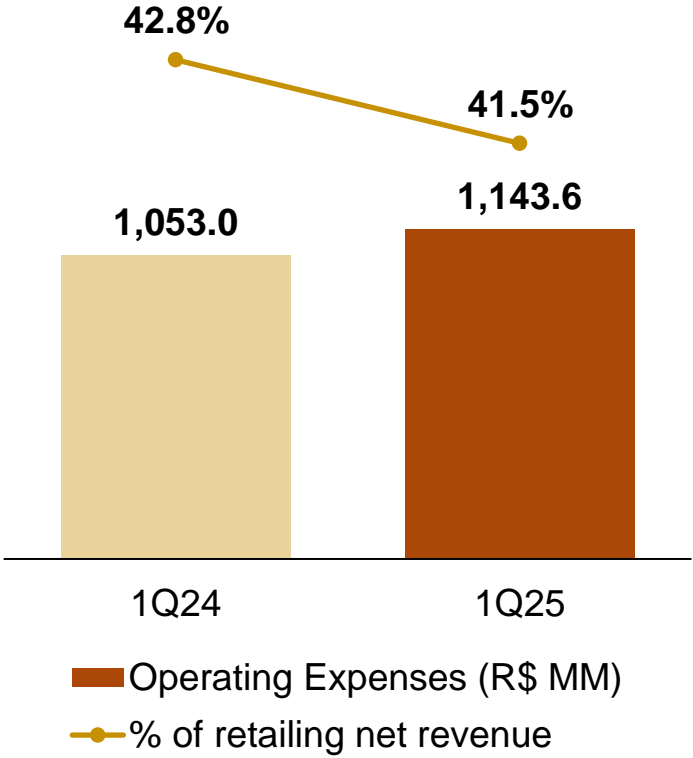
- Efficient inventory management
- Agile fashion execution
- Youcom +0.8p.p. and Camicado +5.4p.p.

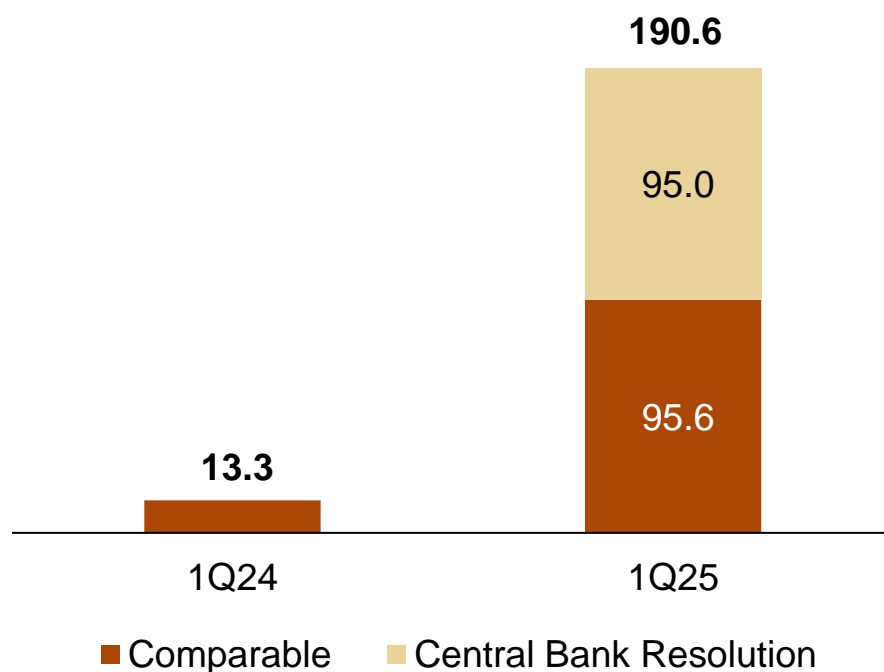
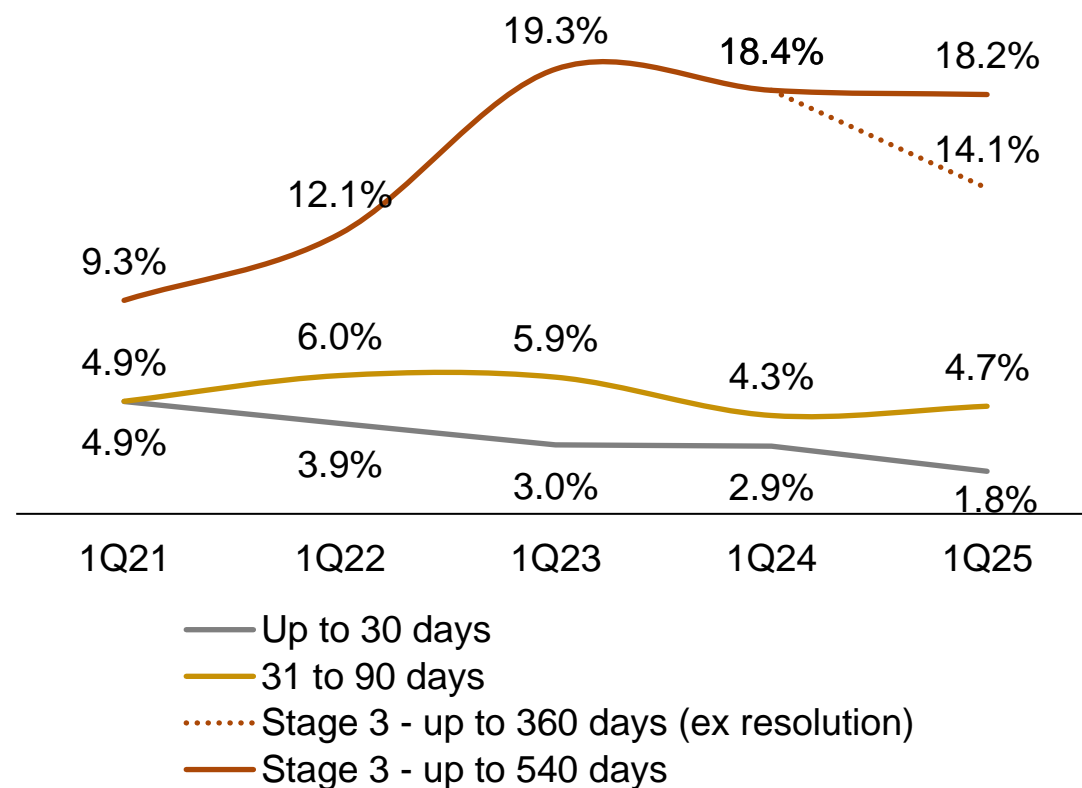
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Fifth consecutive quarter of **expenses dilution**



REALIZESustained progress and significant **improvement in portfolio risk****Financial Services Result**
(R\$ MM)**Past Due****LOJAS RENNER S.A.**

RENNER CAMICAO youcom realize ASHUA repasse

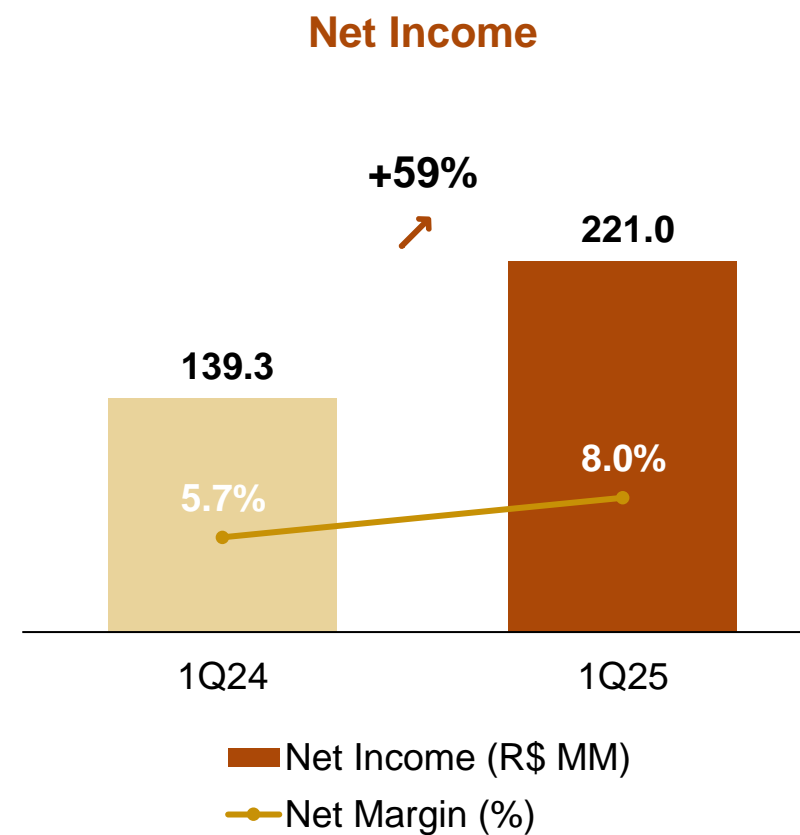
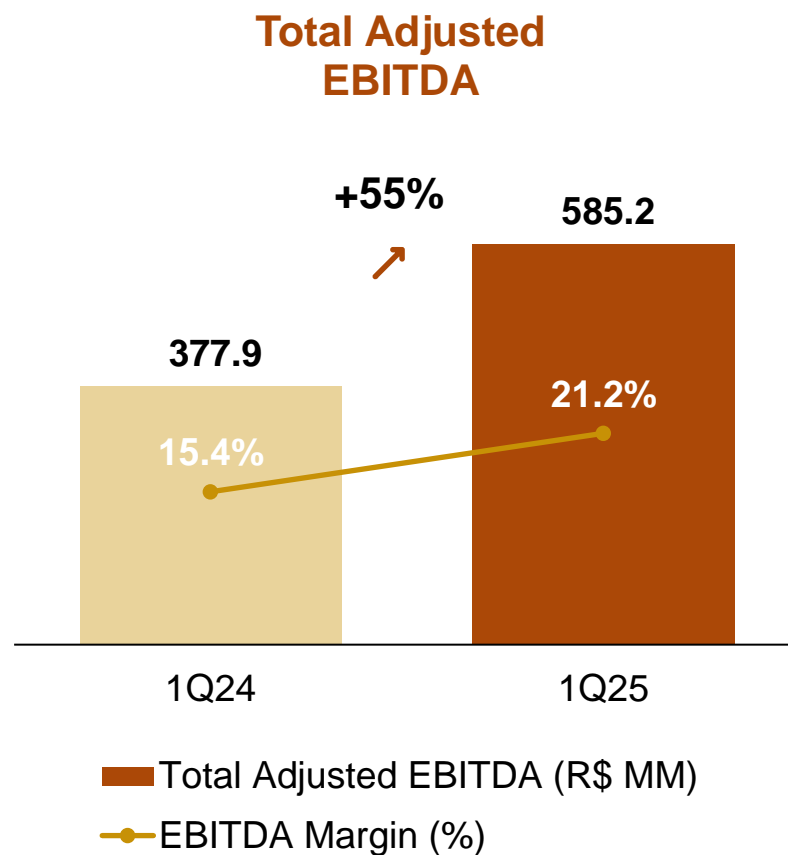
REALIZE

Accounting impact of Central Bank Resolution 4966

(R\$ million)	1Q25 (current)	Effects of Brazilian Central Bank Resolution*		1Q25* (ex resolution)	1Q24	Δ 1Q25 (current) x 1Q24
		Recurrent	Non-Recurrent			
Revenues, net of funding	503.6	50.0	-	453.6	429.3	17.3%
Credit losses, net of recoveries	(177.1)	(20.0)	65.0	(222.1)	(264.6)	-33.1%
Operating expenses	(135.9)	-	-	(135.9)	(151.4)	-10.2%
Financial Services result	190.5	30.0	65.0	95.6	13.3	NA
<i>% of Total Adjusted EBITDA</i>	32.6%	5.1%	11.1%	16.3%	3.5%	29.1p.p.

*Approximate values

Robust growth in profitability, with LTM ROIC increasing 1.9 p.p. to 13.3%



Q & A

- **Click on the Raise Hand icon to ask your question.**
- **Once you've been announced, a request to activate your microphone will appear on your screen. Please, activate your microphone.**
- **To optimize time and accommodate the largest number of participants, we recommend that each analyst only ask one question at a time and, if necessary, return to the queue for additional questions.**
- **It is mandatory to identify yourself with your full name and company.**

Legal Notice

The statements contained within this document relate to the prospects for the business, estimates for operating and financial results, and those related to growth prospects of Lojas Renner S.A. are merely projections and, as such, are based exclusively on the expectations of the Company's management with respect to the future of the business. Such forward-looking statements depend substantially on changes in market conditions, the performance of the Brazilian economy, the sector and the international markets and are therefore subject to change without prior notice.

All variations and totals as well as rounded numbers presented herein are calculated in thousands of Reais.