



Notice to the Market - 15/20

## Copel GeT and BNDES sign a R\$432 million Financing Agreement for “Lote E”

Companhia Paranaense de Energia - COPEL, a company that generates, transmits, distributes and sells power, with shares listed on B3 (CPLE3, CPLE5, CPLE6), the NYSE (ELPVY, ELP) and the LATIBEX (XCOP), hereby announces to its shareholders and the market in general that Copel Geração e Transmissão (“Copel GeT”) and the National Bank for Economic and Social Development (“BNDES”) signed, on June 3, 2020, the Financing Agreement for financial support for the construction and implementation of the set of assets of transmission included in Contract No. 006/16, known as “Lot E”. With a total amount of R\$432.1 million and interest equivalent to the IPCA variation plus interest of 4.82% (“IPCA + 4.82%”) per year, the financing will be amortized monthly up to 283 installments, with final maturity on December 15, 2043 (23.5 years). Such operation, which has COPEL as an intervening party, had already been approved by the 50th Ordinary Meeting of the Board of Directors of Copel GeT and by the 199th Ordinary Meeting of the Board of Directors COPEL and depended on the decontamination of the credit limit for the public sector, in the terms of BACEN Resolution No. 4589/17, and such release occurred at an extraordinary meeting of the National Monetary Council (“CMN”) on June 1, 2020. The BNDES letter of effectiveness, which proves the registration and validity of the Funding was received today.

### LOTE

With an investment of R\$560.9 million, Lot E consists of several transmission assets, auctioned at Auction 005/15, as follows:

Enterprise	Commercial Operation
SE 230/138 kV Curitiba Centro	Aug-19
LT 525 kV Curitiba Leste – Blumenau	Mar-21
LT 230 kV Curitiba Centro – Uberaba (Subterrânea)	Aug-19
SE 230/138 kV Medianeira	Sep-19
SE 230/138 kV Andará Leste	Mar-21
LT 230 kV Baixo Iguaçu – Realeza	Jun-19

The funds from the financing are equivalent to approximately 77% of the total CAPEX of Lot E and will be used to conclude the works and recompose the cash disbursed in the implementation of the project. From 2016 to March 2020, R\$424.4 million has already been invested in Lot E and the forecast is that R\$135.8 million will be invested until the completion of the works.

Curitiba, June 10, 2020

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