

COMPASS



Presentation Results

2nd Quarter of 2026



Disclaimer

Any estimates and statements that may be made during this presentation regarding future operations, our strategy and future growth opportunities are mainly based on our current expectations and estimates or projections of future events and trends that affect or may affect our business and operating results. Although we believe that these estimates and statements regarding future operations are based on reasonable assumptions, they are subject to various risks and uncertainties and are made considering the information currently available to us. Our estimates and statements regarding future operations may be influenced by the following factors, among others: (1) general economic, political, demographic and business conditions in Brazil and specifically in the geographic markets we serve; (2) inflation, depreciation and devaluation of the Brazilian real; (3) our ability to implement our capital investment plan, including our ability to obtain financing when necessary and on reasonable terms; (4) our ability to compete and conduct our business in the future; (5) changes in consumer demand; (6) changes in our businesses; (7) government interventions resulting in changes in the economy, taxes, fees or regulatory environment; and (8) other factors that may affect our financial condition, liquidity and operating results.

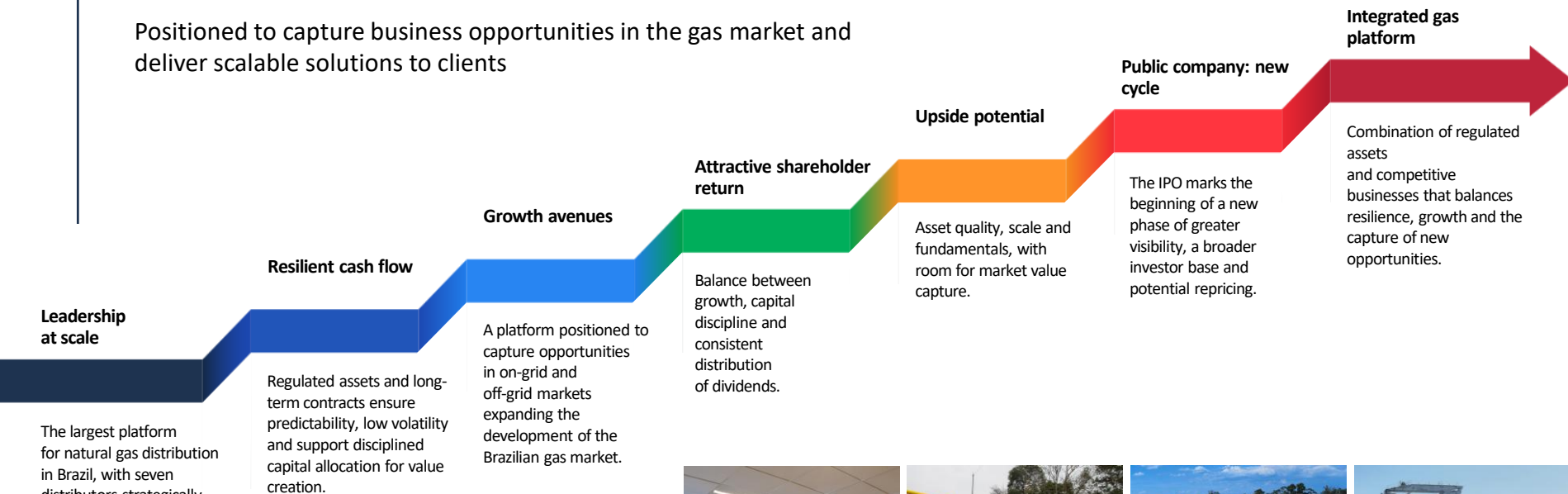
The words “believe,” “may,” “should,” “estimate,” “continue,” “forecast,” “intend,” “expect” and similar words are intended to identify estimates and statements regarding future operations. Estimates and statements regarding future operations speak only as of the date on which they were made, and we assume no obligation to update or revise any estimates and/or statements regarding future operations as a result of new information, future events or other factors. Estimates and statements regarding future operations involve risks and uncertainties and are not guarantees of future performance. Our future results may differ substantially from those expressed in these estimates and statements regarding future operations. In light of the risks and uncertainties described above, the estimates and statements regarding future operations discussed in this presentation may not occur, and our future results and performance may differ substantially from those expressed in these statements regarding future operations, including, among others, as a result of the factors mentioned above. Due to these uncertainties, investors should not make any investment decision based on these estimates and statements regarding future operations.





A scalable and resilient gas platform

Positioned to capture business opportunities in the gas market and deliver scalable solutions to clients





Gas Business Platform | 2Q26 Highlight

COMPASS

Strategic assets and solutions for clients



Our Financial Highlights



EBITDA

R\$

1.3
billion



NET
INCOME

R\$

287
million



LEVERAGE

2.3x

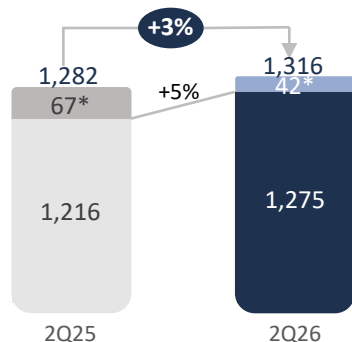
Net Debt
/ EBITDA



Consolidated Performance | Financials

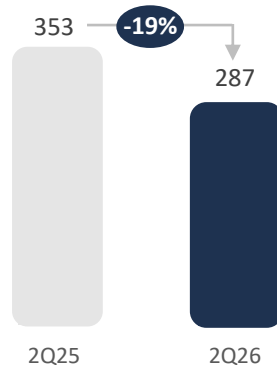
Disciplined execution translated into growth and profitability

Normalized EBITDA (R\$ million)

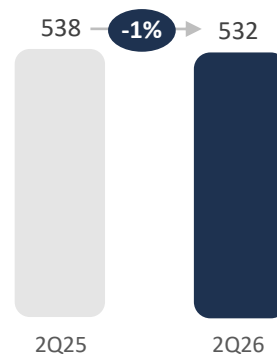


*Normalization

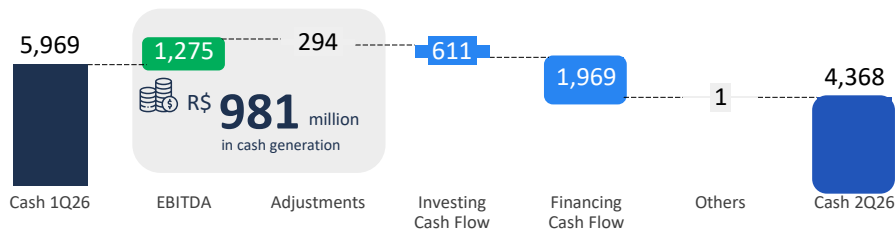
Net Income (R\$ million)



Investments (R\$ million)



Cash Flow (R\$ million)



Dividend Yield¹

5,2 %
in 2026

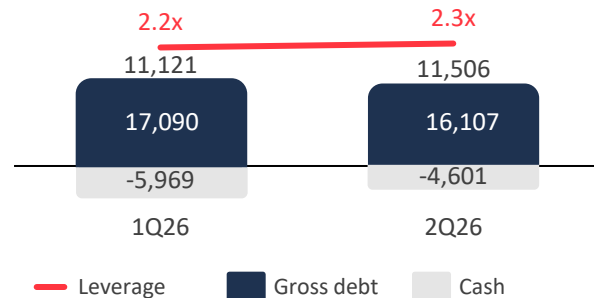
¹ Dividend Yield calculated considering proceeds declared over the last twelve months, 714,190,095 shares and the price of R\$ 24.28 per share on June 30, 2026.



Financial Performance | Debt

Efficient resource allocation and focus on value creation

Net Debt (R\$ million)



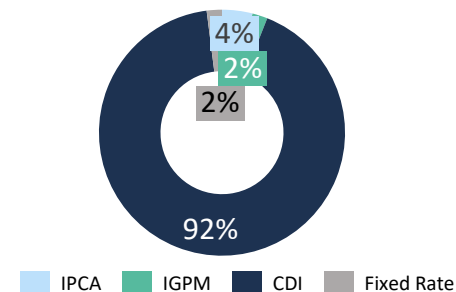
99,9%

of CDI
2Q26 average cost

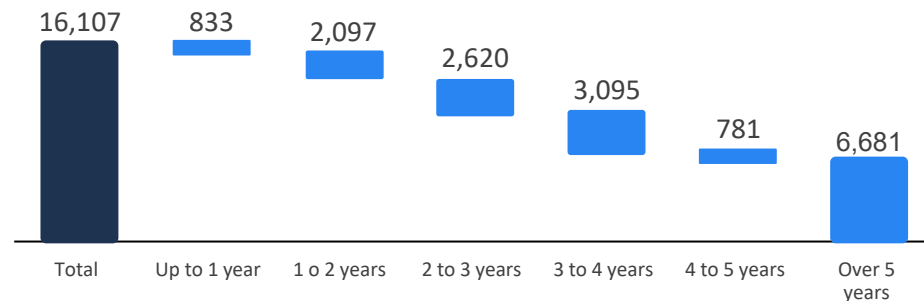
5,6 years

average maturity

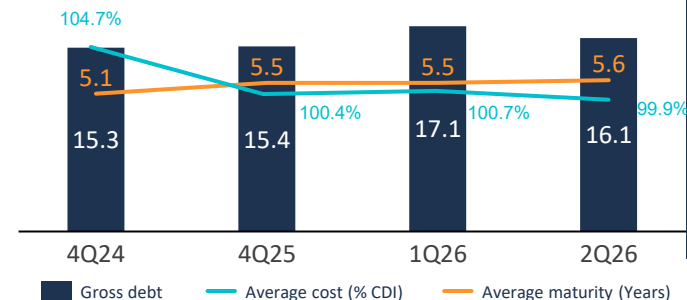
Debt Breakdown by Index



Debt Maturity Schedule (R\$ million)



Average cost and maturity



A photograph of two industrial workers in safety gear (hard hats, safety glasses, earmuffs, and high-visibility vests) operating large machinery. The worker in the foreground is a man with a beard, wearing a white hard hat and red earmuffs, looking down at the equipment. The worker in the background is a man with a beard, wearing a white hard hat and white earmuffs, looking to the side. The machinery is yellow and grey, with various pipes and valves. The background shows a sunset sky with orange and yellow clouds.

Financial and Operational Performance

Business

COMPASS

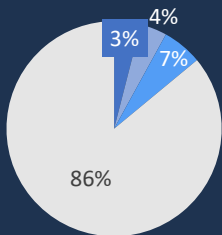


Distribution | Highlights

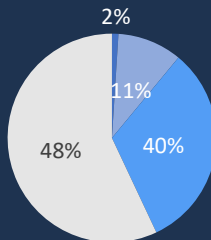
Disciplined execution translated into growth and profitability

Distributed Volume and Margin by Segment

Volume (%)

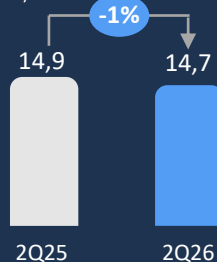


Margin

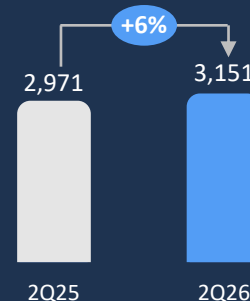


Industrial
Residencial
Comércio
Mobilidade

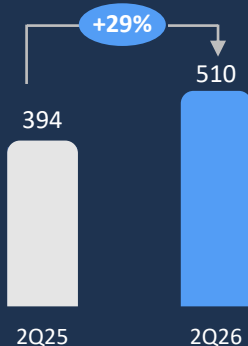
Distributed Volume (MM m²)



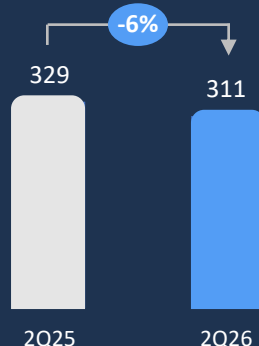
Nº. of customers (million)



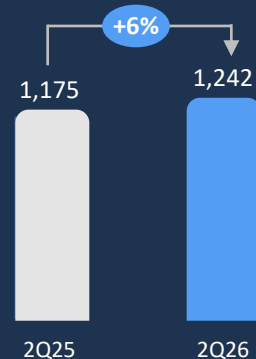
Investments (R\$ million)



OPEX/Customer (R\$)¹



EBITDA (R\$ million)



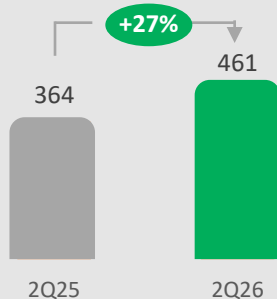
¹ In real terms



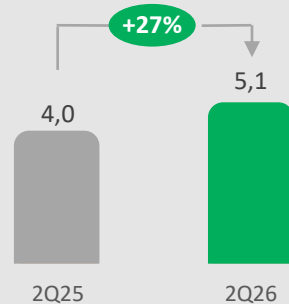
Marketing & Services | Highlights

Free market, flexible energy solutions and renewable fuels.

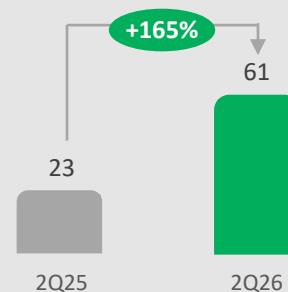
Traded volume (MM m³)



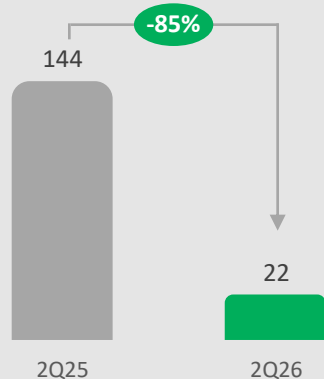
Daily volume (MM m³/day)



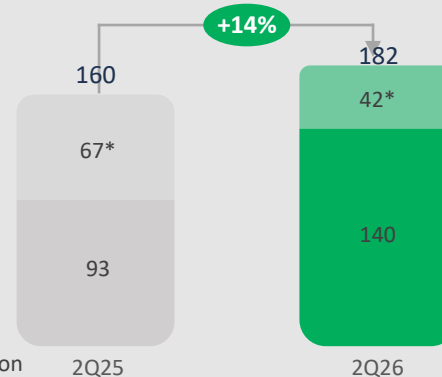
Nº. of customers



Investments (R\$ million)



Normalized EBITDA (R\$ million)



*Normalization



COMPASS

We exist to drive
the transformation of the gas
market

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