



**COMPASS**

RESULTS 2Q24  
and 6M24



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The words "believe," "may," "should," "estimate," "continue," "predict," "intend," "expect," and similar words are intended to identify estimates and statements of future operations. Estimates and statements about future operations refer only to the date on which they were made, and we assume no obligation to update or revise any estimate and/or statement about future operations due to new information, future events, or other factors. Estimates and statements about future operations involve risks and uncertainties and are not guarantees of future performance. Our future results may be substantially different from those expressed in these estimates and statements about future operations. Considering the risks and uncertainties described above, the estimates and statements about future operations discussed in this presentation may not occur, and our future results and performance may differ substantially from those expressed in these statements about future operations due, among other factors, to the factors mentioned above. Due to these uncertainties, investors should not make any investment decisions based on these estimates and statements about future operations.

# 2Q24 Highlights

## Operational



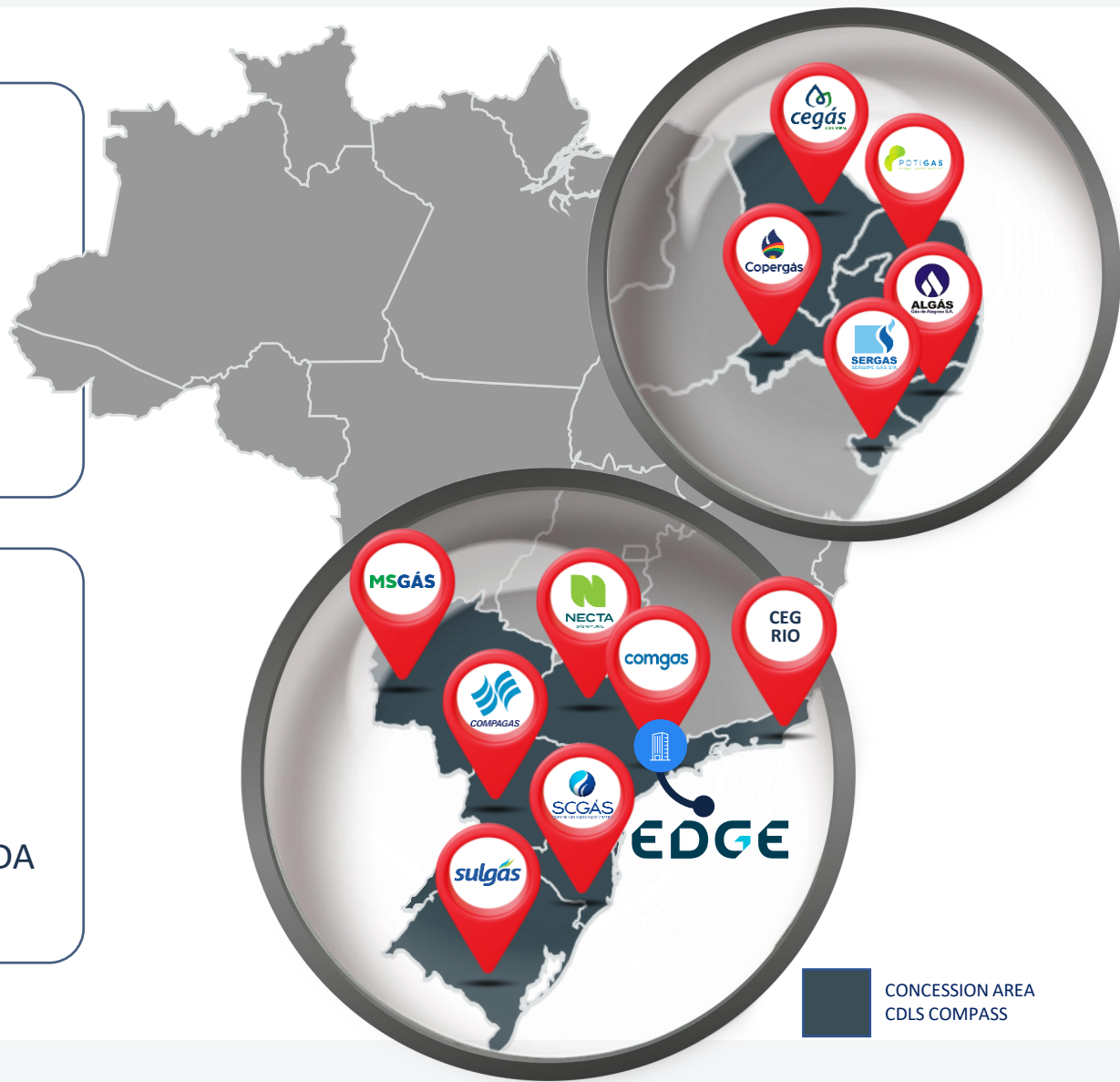
**2.7**  
million  
clients



**25**  
thousand km  
network  
extension



**13.8**  
mln m<sup>3</sup>/d  
distributed  
volume



## Financials



EBITDA  
R\$ **1.4**  
billion



NET PROFIT  
R\$ **599**  
million



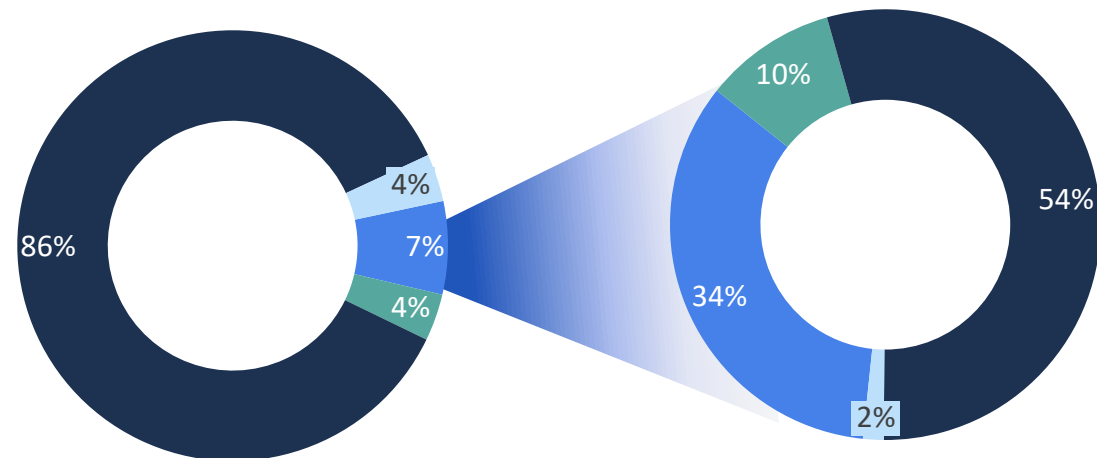
LEVERAGE  
**1.55x**  
Net debt/ EBITDA

CONCESSION AREA  
CDLS COMPASS

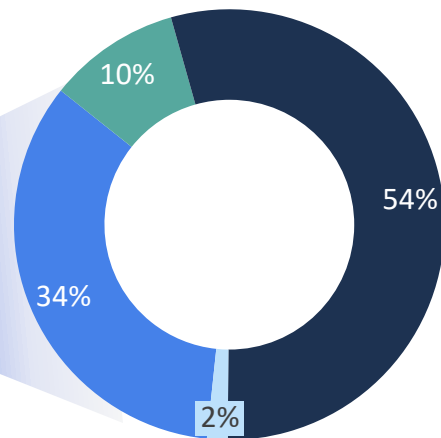
# Gas Distribution

Volume <sup>1</sup> ('000 cbm)	2Q23	2Q24	Var.	6M23	6M24	Var.
Residential	89,969	86,599	-4%	162,285	154,842	-5%
Commercial	42,183	43,732	4%	80,042	83,203	4%
Industrial <sup>2</sup>	1,072,838	1,064,467	-1%	2,094,888	2,098,592	0%
Automotive	55,005	44,328	-19%	108,469	89,487	-17%
<b>Total</b>	<b>1,259,995</b>	<b>1,239,126</b>	<b>-2%</b>	<b>2,445,684</b>	<b>2,426,124</b>	<b>-1%</b>
<b>MMcbm/day</b>	<b>14.0</b>	<b>13.8</b>	<b>-1%</b>	<b>13.6</b>	<b>13.5</b>	<b>-1%</b>
<b>Clients (units)<sup>3</sup></b>	<b>2,587,536</b>	<b>2,741,270</b>	<b>6%</b>	<b>2,587,536</b>	<b>2,741,270</b>	<b>6%</b>
<b>Network extension (km)</b>	<b>24,195</b>	<b>25,33</b>	<b>5%</b>	<b>24,195</b>	<b>25,33</b>	<b>5%</b>
<b>EBITDA (BRL mln)</b>	<b>997,463</b>	<b>1,250,731</b>	<b>25%</b>	<b>1,999,679</b>	<b>2,131,906</b>	<b>7%</b>

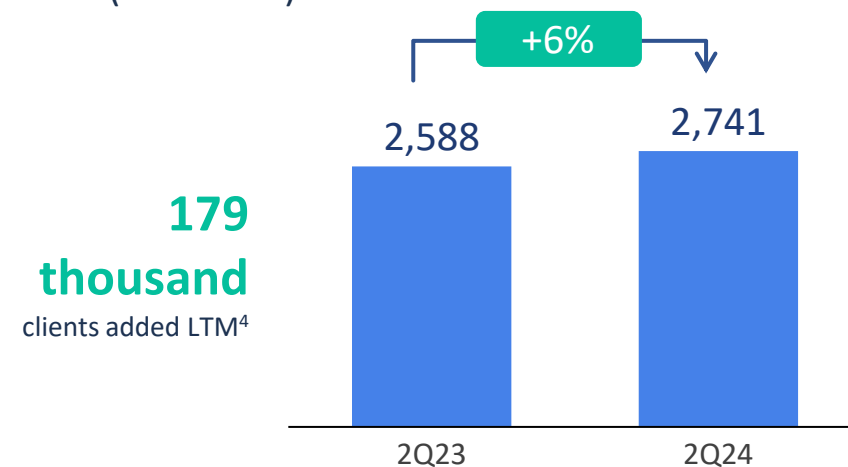
Volume



Margin



Clients (thousand)



(1) Distributors controlled by the Company (Comgás, Sulgás and Necta) . (2) Including volumes in the industrial and cogeneration segments. (3) Net value of clients, i.e. considering terminations, cuts or suspension of existing clients. (4) Gross customer additions

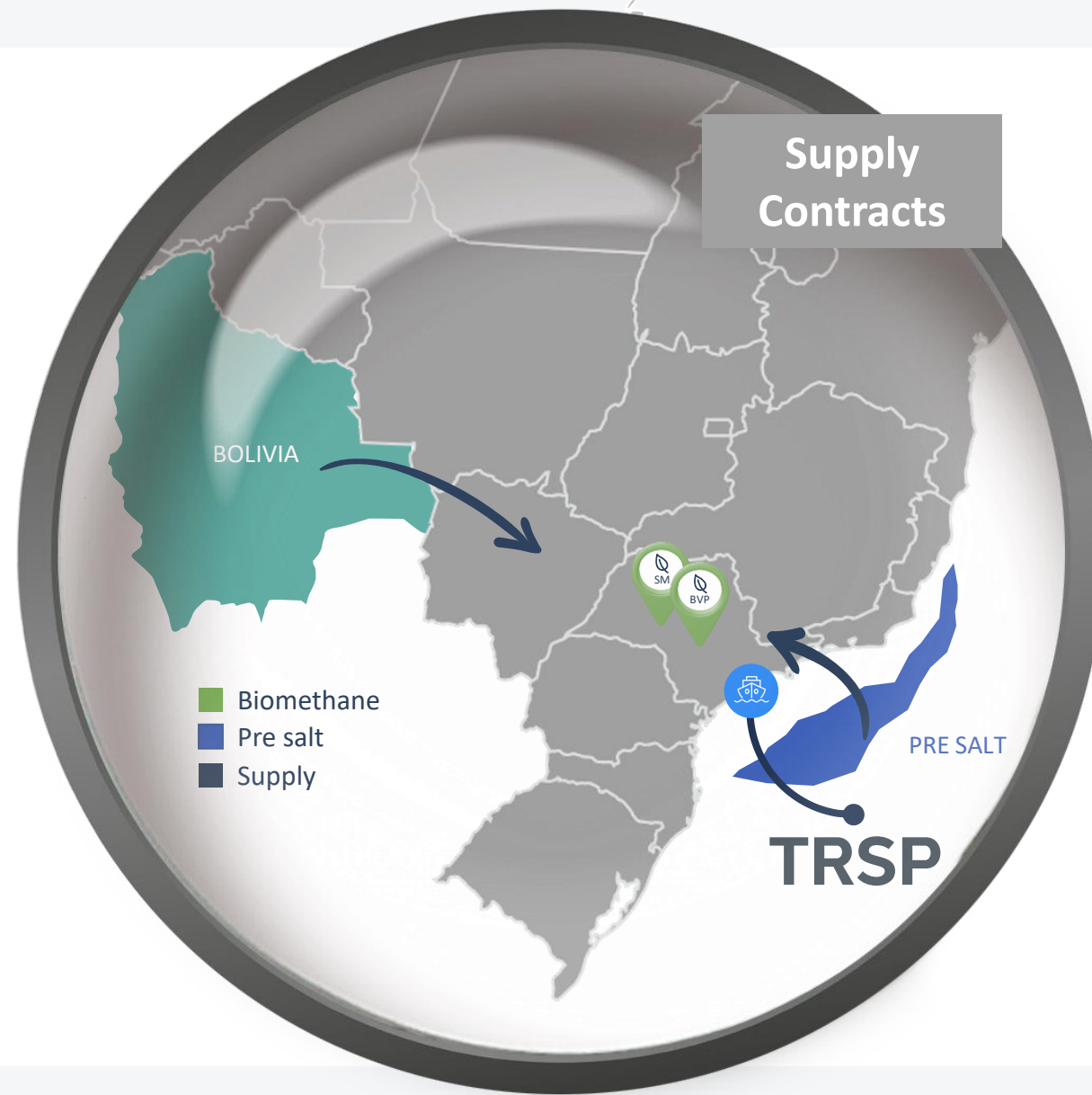
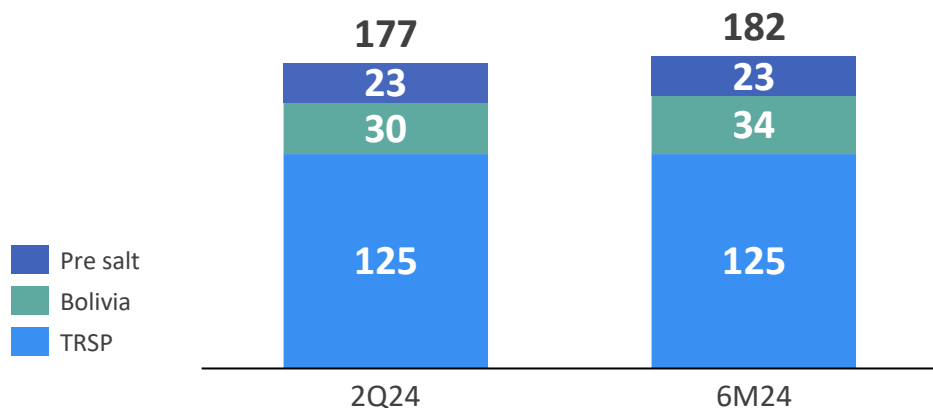
# Marketing & Services

## Updates of 2Q24 and 6M24

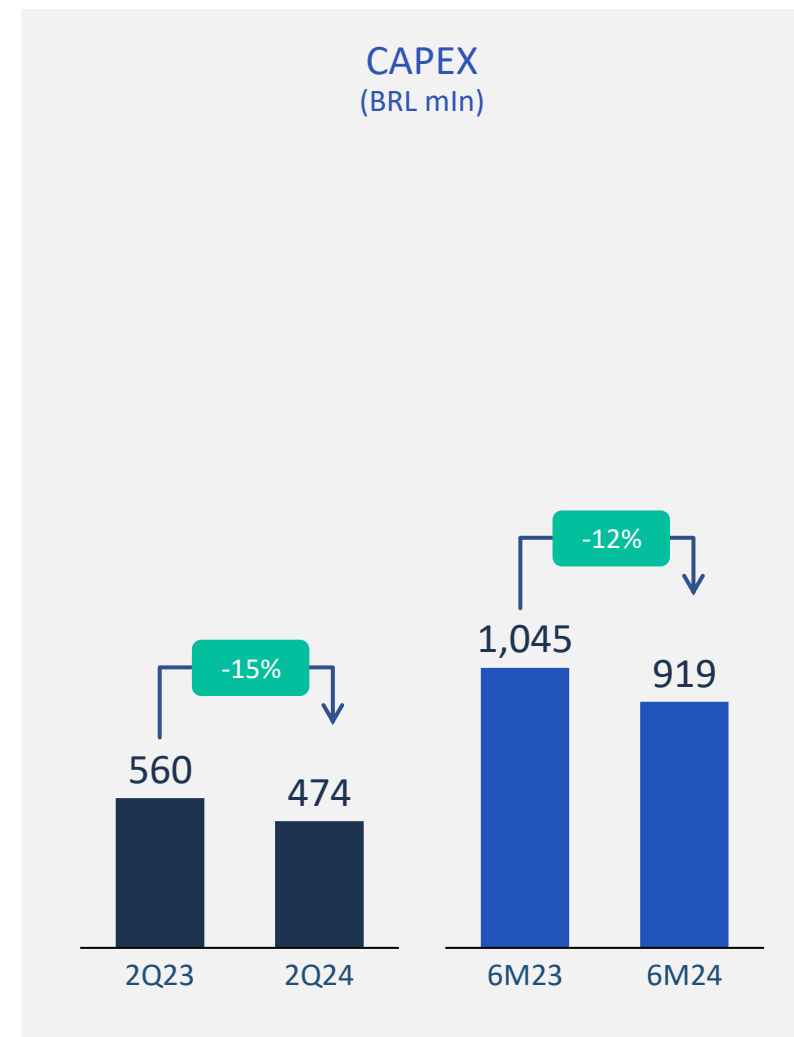
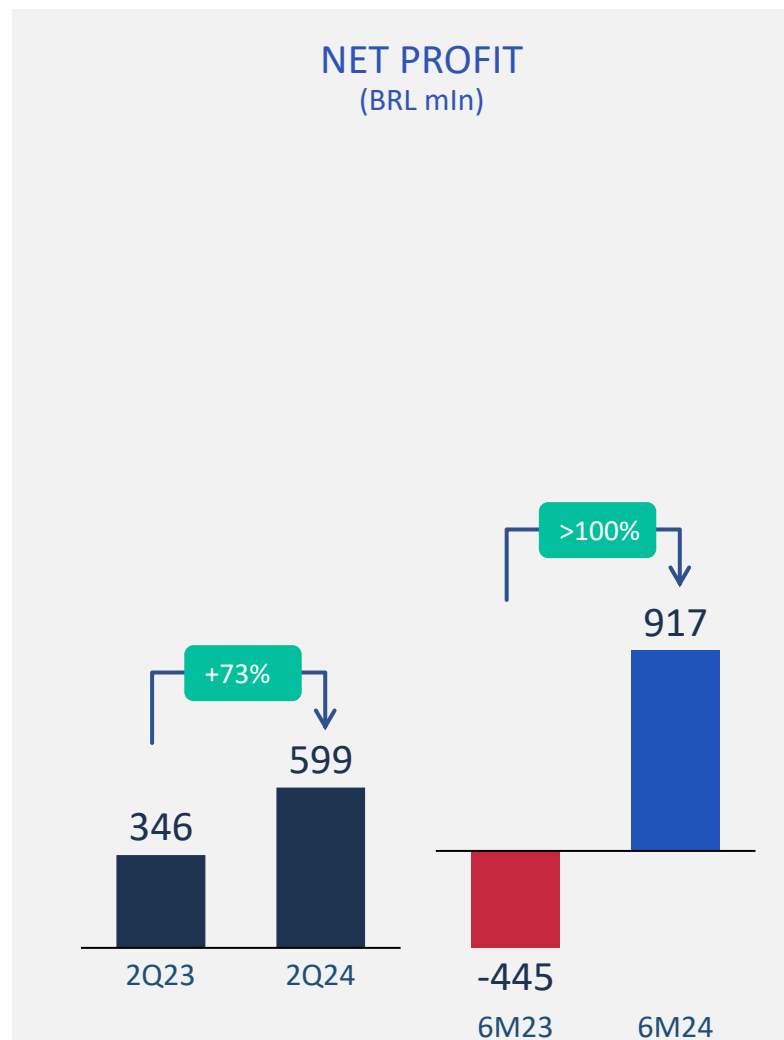
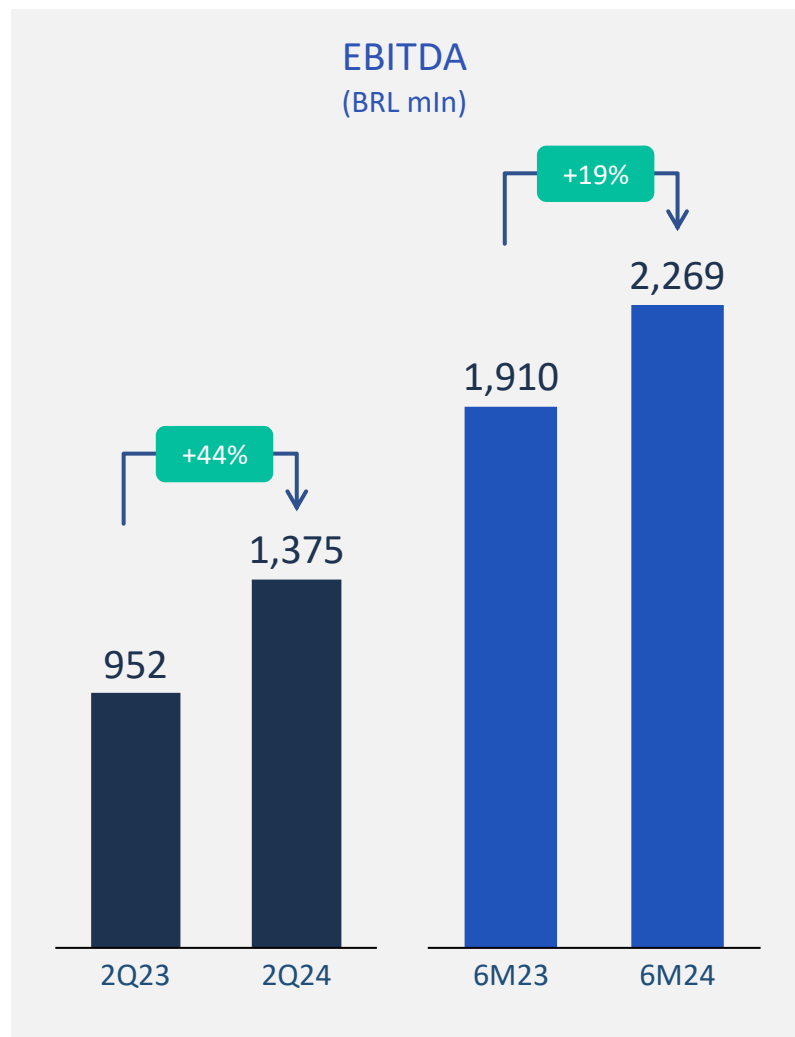
- Start of TRSP operation and delivery of first volumes
- SSMA<sup>1</sup>: +4.9 million man-hours worked without accidents
- Trading: migration of 5 new industrial clients to the free market, totaling 6 clients migrated YTD
- Volume for industrial clients in the free market: ~500,000 m<sup>3</sup>/day

## Delivered volume

mln m<sup>3</sup>



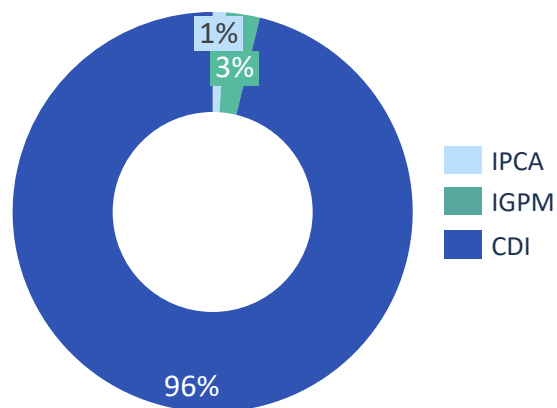
# Financial Performance - Consolidated



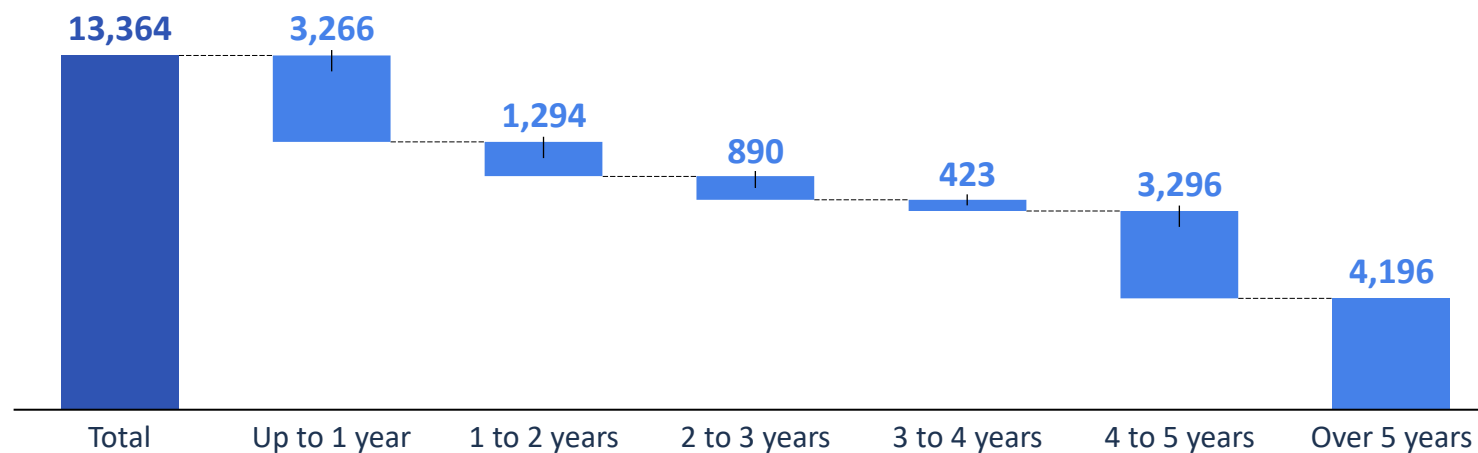
# Indebtedness - Consolidated

BRL mln	2Q24	1Q24	Var.
<b>Gross debt</b>	<b>13,358</b>	<b>13,287</b>	<b>1%</b>
<b>(-) Cash, cash equivalents and marketable securities</b>	<b>(6,479)</b>	<b>(7,428)</b>	<b>-13%</b>
<b>Net debt (ex-IFRS 16)</b>	<b>6,878</b>	<b>5,859</b>	<b>17%</b>
LTM EBITDA (ex-IFRS 16)	4,434	4,054	9%
Current debt/total debt	0.24	0.23	4%
<b>Financial leverage</b>	<b>1.55x</b>	<b>1.45x</b>	<b>7%</b>

Breakdown by Index<sup>1</sup> (%)



Debt Amortization Schedule (BRL mln)<sup>2</sup>

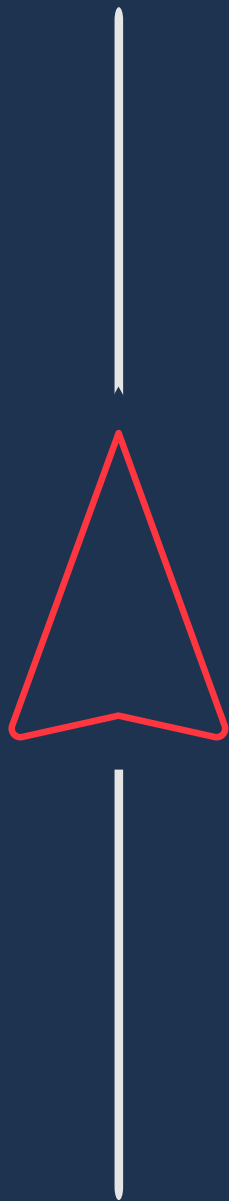






# COMPASS

Q&A



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