



**COMPASS**

RESULTS 3Q24  
and 9M24



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# 3Q24 Highlights

## Operational



**2.8**  
million  
clients



**27**  
thousand km  
network  
extension



**15.1**  
mln m<sup>3</sup>/d  
distributed  
volume



## Financials



ADJUSTED EBITDA  
R\$ **1.3**  
billion



RECURRING NET  
PROFIT  
R\$ **470**  
million



LEVERAGE  
**1.75x**  
Net debt/ EBITDA

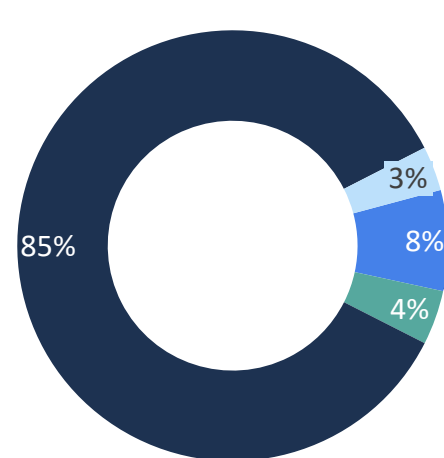


CONCESSION AREA  
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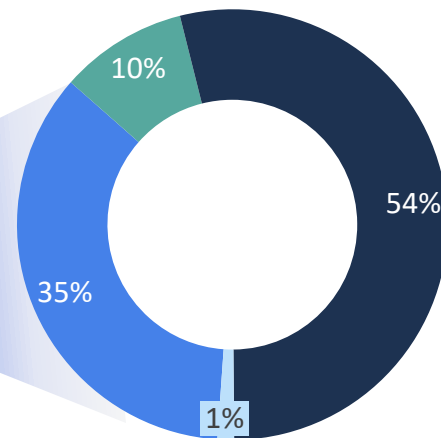
# Gas Distribution

Volume <sup>1</sup> ('000 cbm)	3Q24	3Q23	Var.	9M24	9M23	Var.
Residential	100,998	91,833	10%	255,840	254,118	1%
Commercial	47,333	44,961	5%	130,536	125,003	4%
Industrial <sup>2</sup>	1,162,514	1,075,186	8%	3,261,107	3,170,075	3%
Automotive	44,680	53,728	-17%	134,168	162,198	-17%
<b>Total</b>	<b>1,355,526</b>	<b>1,265,708</b>	<b>7%</b>	<b>3,781,651</b>	<b>3,711,394</b>	<b>2%</b>
<b>MMcbm/day</b>	<b>15.1</b>	<b>14.1</b>	<b>7%</b>	<b>14,0</b>	<b>13,7</b>	<b>2%</b>
<b>Clients (units)<sup>3</sup></b>	<b>2,844,120</b>	<b>2,627,959</b>	<b>8%</b>	<b>2,844,120</b>	<b>2,627,959</b>	<b>8%</b>
<b>Network extension (km)</b>	<b>26,613</b>	<b>24,486</b>	<b>9%</b>	<b>26,613</b>	<b>24,486</b>	<b>9%</b>
<b>EBITDA (BRL mln)</b>	<b>1,144,111</b>	<b>1,073,163</b>	<b>7%</b>	<b>3,276,017</b>	<b>3,142,068</b>	<b>4%</b>

Volume

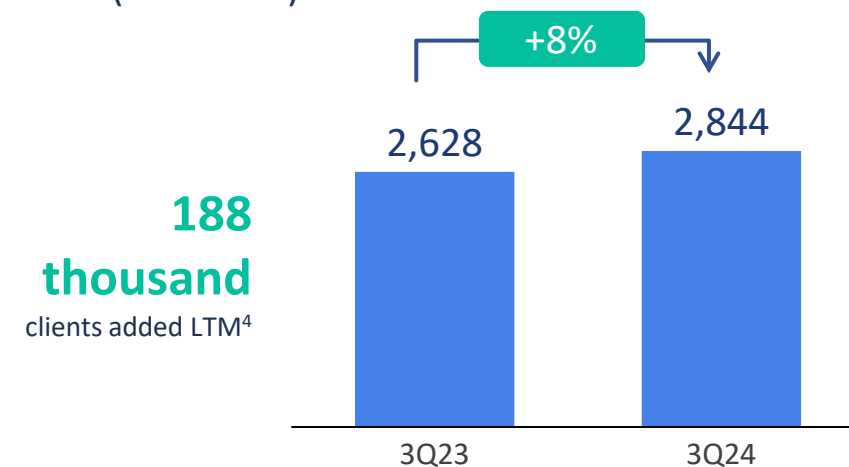


Margin



- Residential
- Commercial
- Industrial
- Automotive

Clients (thousand)



(1) Distributors controlled by the Company (Comgás, Sulgás, Necta and Compagas) . (2) Including volumes in the industrial and cogeneration segments.

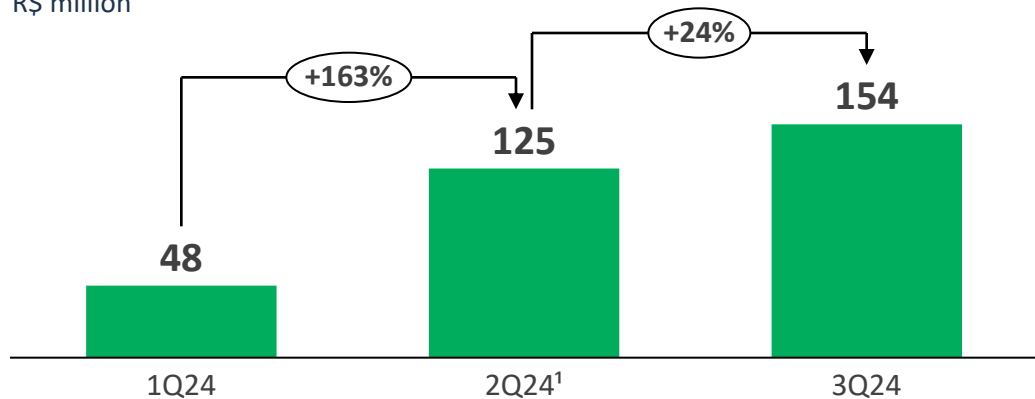
(3) Net value of clients, i.e. considering terminations, cuts or suspension of existing clients. (4) Gross customer additions



# Marketing & Services

## EBITDA

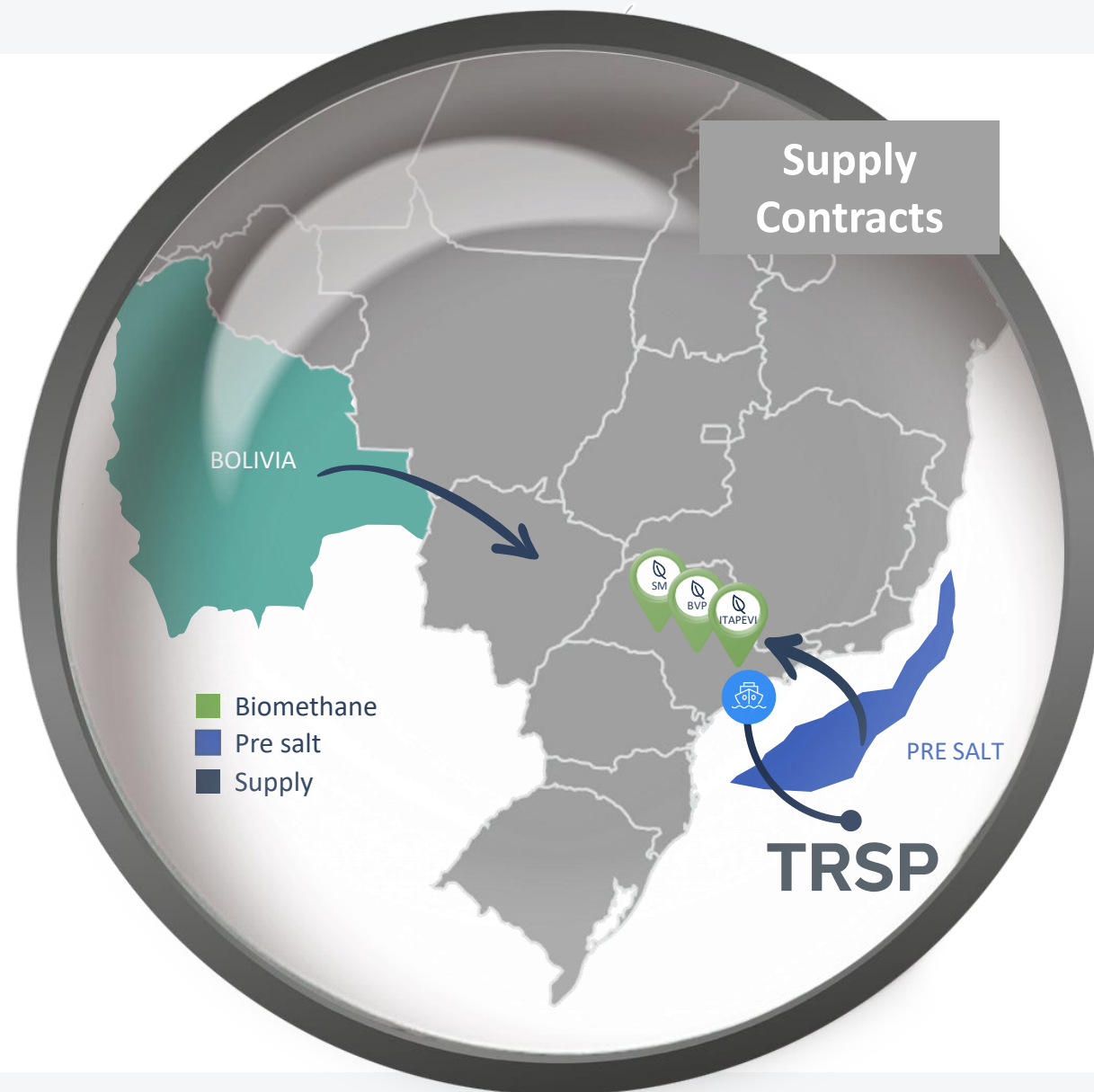
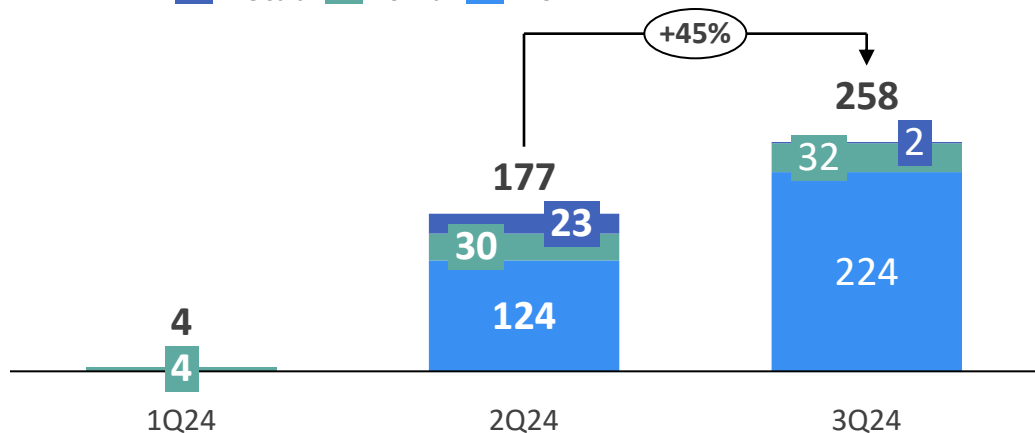
R\$ million



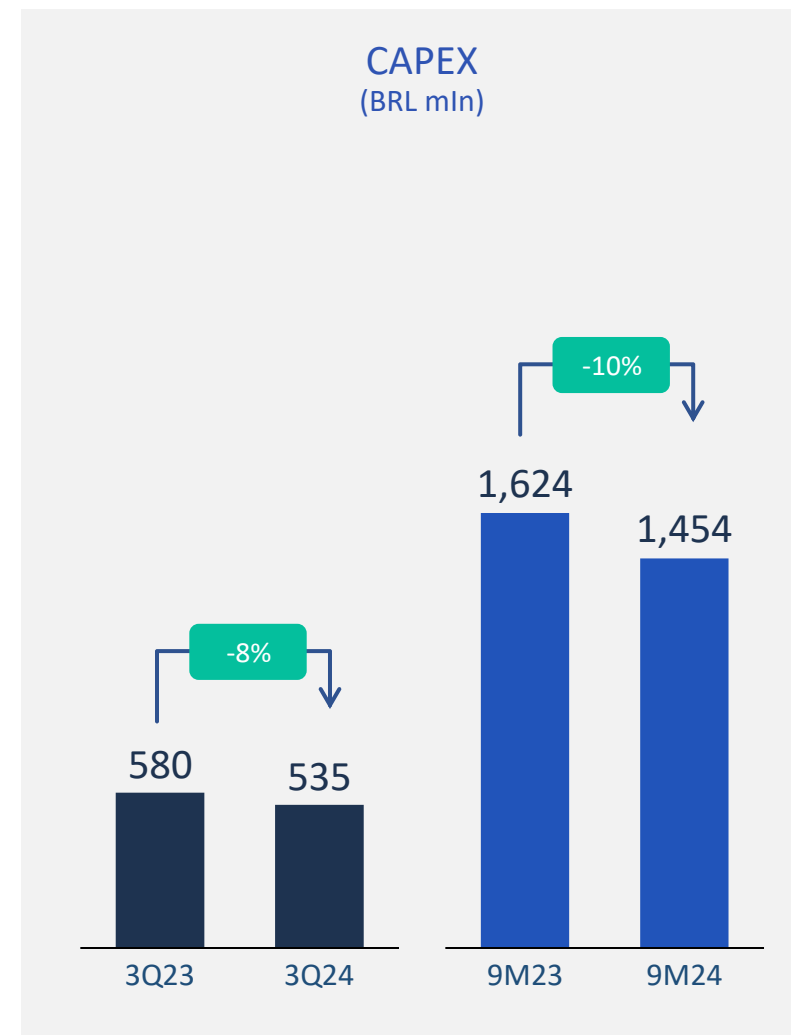
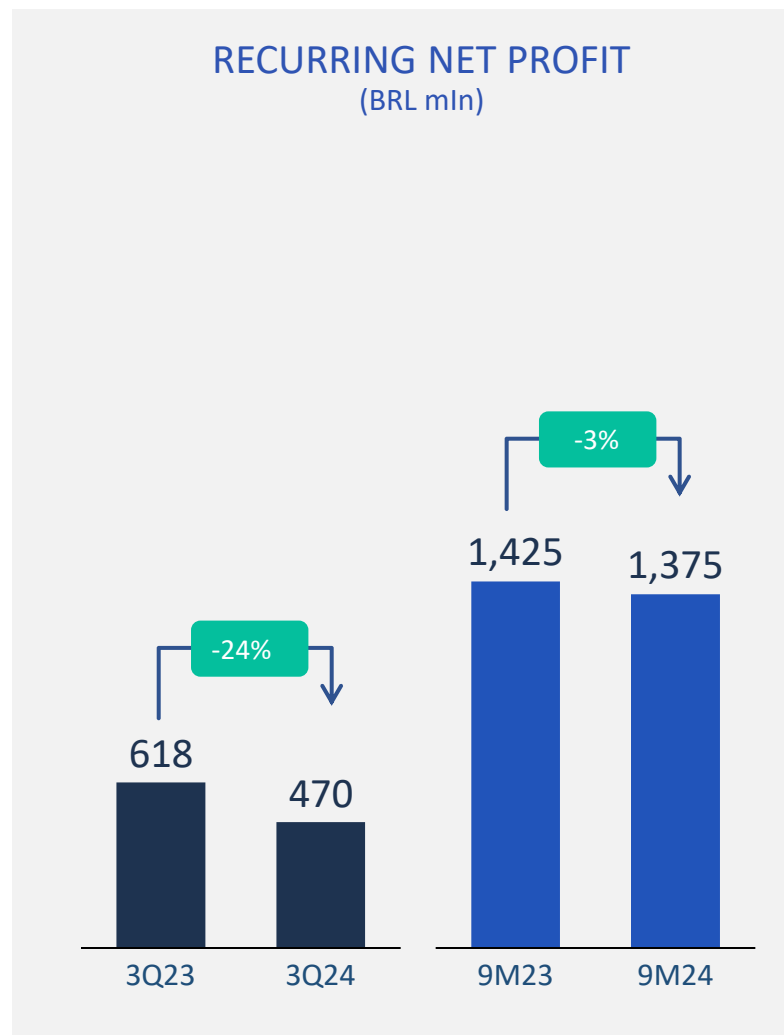
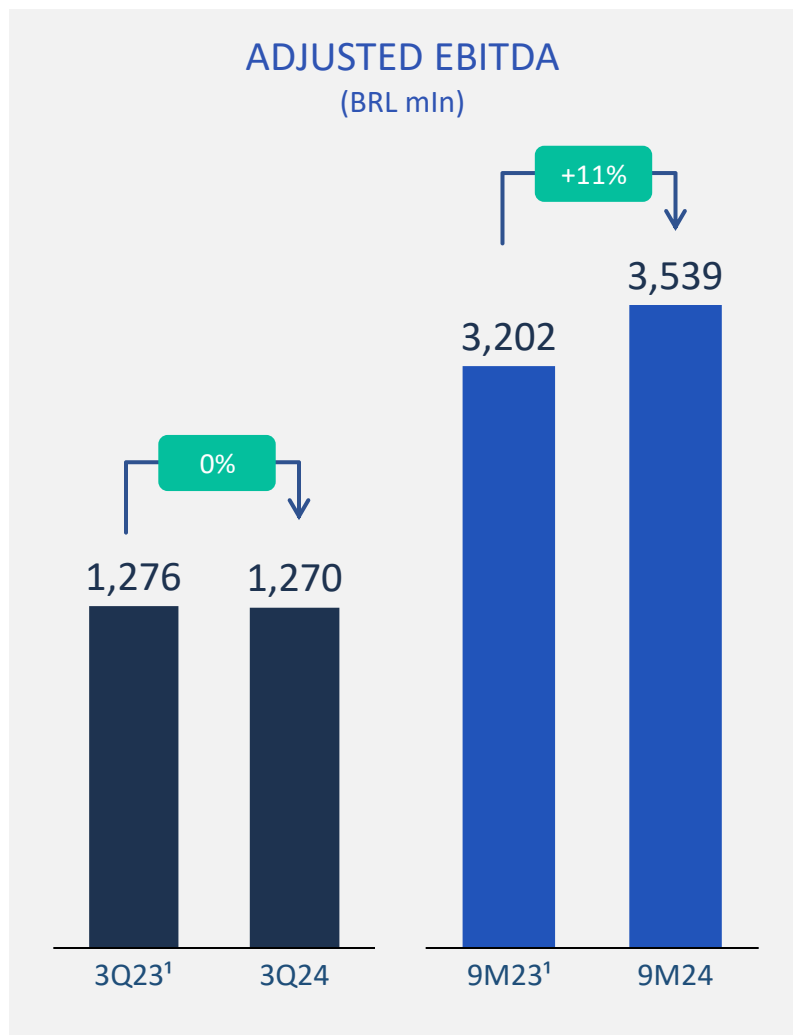
## Delivered volume

mln m<sup>3</sup>

■ Pre salt
 ■ Bolivia
 ■ TRSP



# Financial Performance - Consolidated

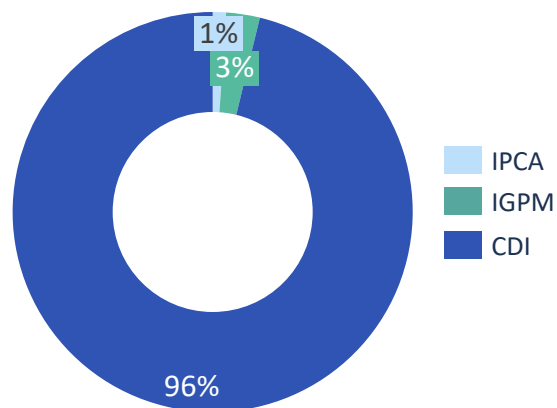


(1) Managerial adjustment to proportionally reflect on the period from July to December, the effect of LNG cargo negotiations recognized in 3Q23.

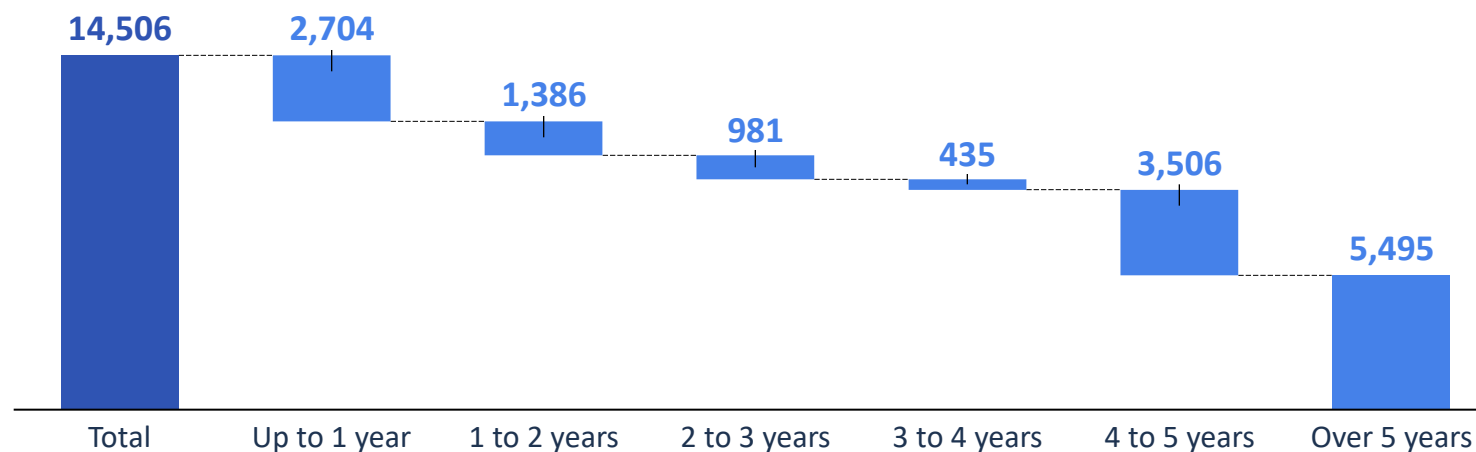
# Indebtedness - Consolidated

BRL mln	3Q24	2Q24	Var.
<b>Gross debt</b>	<b>14,515</b>	<b>13,358</b>	<b>9%</b>
<b>(-) Cash, cash equivalents and marketable securities</b>	<b>(6,659)</b>	<b>(6,479)</b>	<b>3%</b>
<b>Net debt (ex-IFRS 16)</b>	<b>7,856</b>	<b>6,878</b>	<b>14%</b>
LTM EBITDA (ex-IFRS 16)	4,486	4,434	1%
Current debt/total debt	0.19	0.24	-21%
<b>Financial leverage</b>	<b>1.75x</b>	<b>1.55x</b>	<b>13%</b>

Breakdown by Index<sup>1</sup> (%)



Debt Amortization Schedule (BRL mln)<sup>2</sup>





# Updated 2024 Projection - Consolidated



R\$ million	Previous Guidance	2024 Revised Guidance
EBITDA	$4,400 \leq \Delta \leq 4,700$	
CAPEX	$2,600 \leq \Delta \leq 2,900$	$2,000 \leq \Delta \leq 2,300$

## Main assumptions:

- (i) Macroeconomic variables based on data from recognized third-party consulting firms;
- (ii) EBITDA reflects the recurring results of operations;
- (iii) Capex: reflects the regulatory plan of the distributors, as well as EDGE's investments.



# COMPASS

Q&A



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THANK YOU

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