

COMPASS



4Q25 & 2025 Results

March • 2026



DISCLAIMER

Any estimates and statements that may be made during this presentation regarding future operations about our strategy and future growth opportunities are primarily based on our current expectations and estimates or projections of future events and trends that affect or may affect our business and operating results. Although we believe that these estimates and statements about future operations are based on reasonable assumptions, they are subject to various risks and uncertainties made considering the information currently available to us. Our estimates and statements about future operations may be influenced by the following factors, among others: (1) general economic, political, demographic, and business conditions in Brazil and specifically in the geographic markets we serve; (2) inflation, depreciation, and devaluation of the real; (3) our ability to implement our capital investment plan, including our ability to obtain financing when necessary and on reasonable terms; (4) our ability to compete and conduct our business in the future; (5) changes in consumer demand; (6) changes in our business; (7) government interventions resulting in changes in the economy, taxes, rates, or regulatory environment; and (8) other factors that may affect our financial condition, liquidity, and operating results.

The words 'believe,' 'may,' 'should,' 'estimate,' 'continue,' 'forecast,' 'intend,' 'expect,' and similar words are intended to identify estimates and statements about future operations. Estimates and statements about future operations refer only to the date they were made, and we do not assume any obligation to update or revise any estimate and/or statement about future operations due to new information, future events, or other factors. Estimates and statements about future operations involve risks and uncertainties and are not guarantees of future performance. Our future results may be substantially different from those expressed in these estimates and statements about future operations. Considering the risks and uncertainties described above, the estimates and statements about future operations discussed in this presentation may not occur, and our future results and performance may be substantially different from those expressed in these statements about future operations due to, among other factors, those mentioned above. Due to these uncertainties, investors should not make any investment decisions based on these estimates and statements about future operations

OPERATIONAL

DISTRIBUTION		MARKETING & SERVICES	
	3.1 million clients		14.4 MMm³/day Distributed volume
	28 thousand km Network extension		4.8 MMm³/d volume on-grid

HIGHLIGHTS

4Q25

FINANCIAL

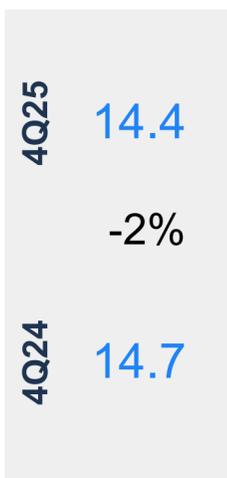
	EBITDA R\$ 1,1 billion		NET PROFIT R\$ 255 million		LEVERAGE 2.2x Net Debt/ EBITDA
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Operational Performance

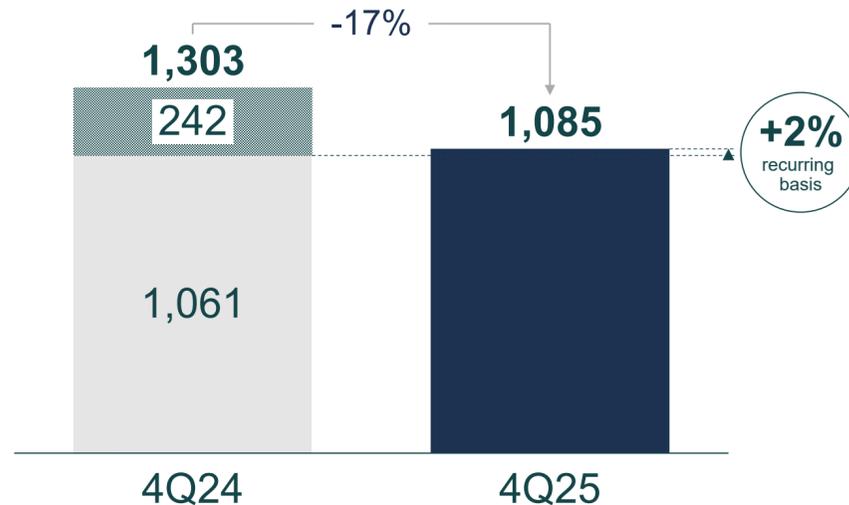
GAS DISTRIBUTION

QUARTER

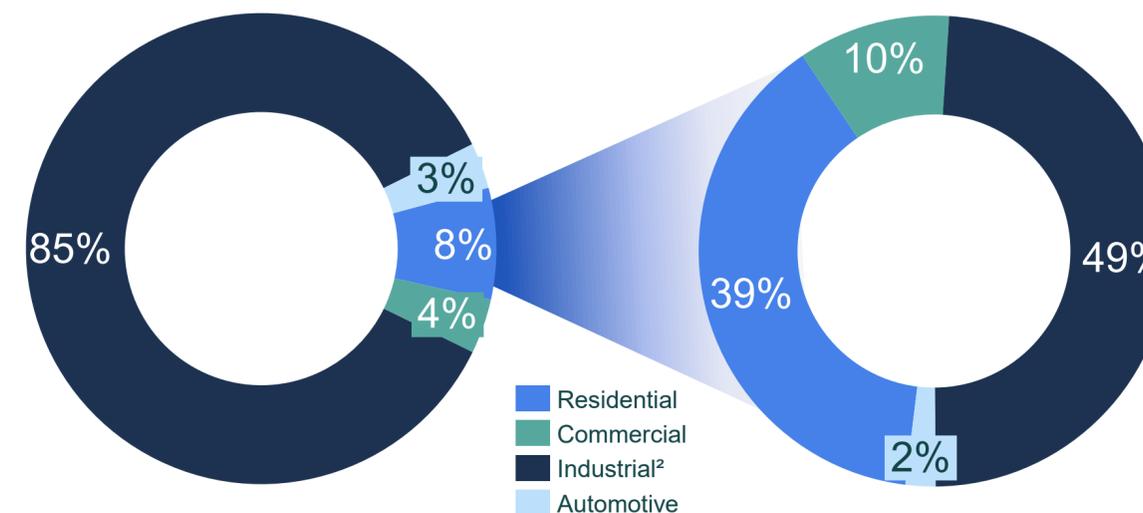
Volume¹
(MMm³/day)



EBITDA



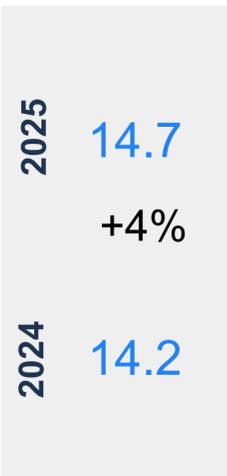
Margin



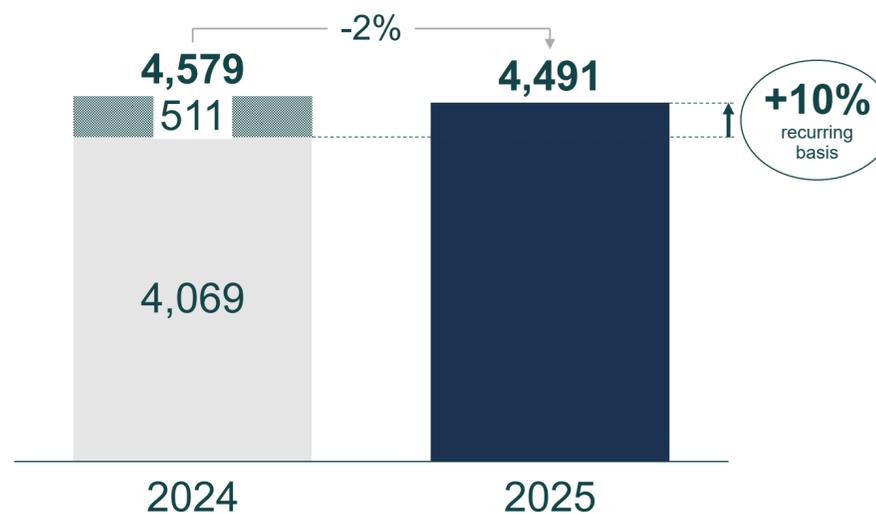
QUARTER

YEAR

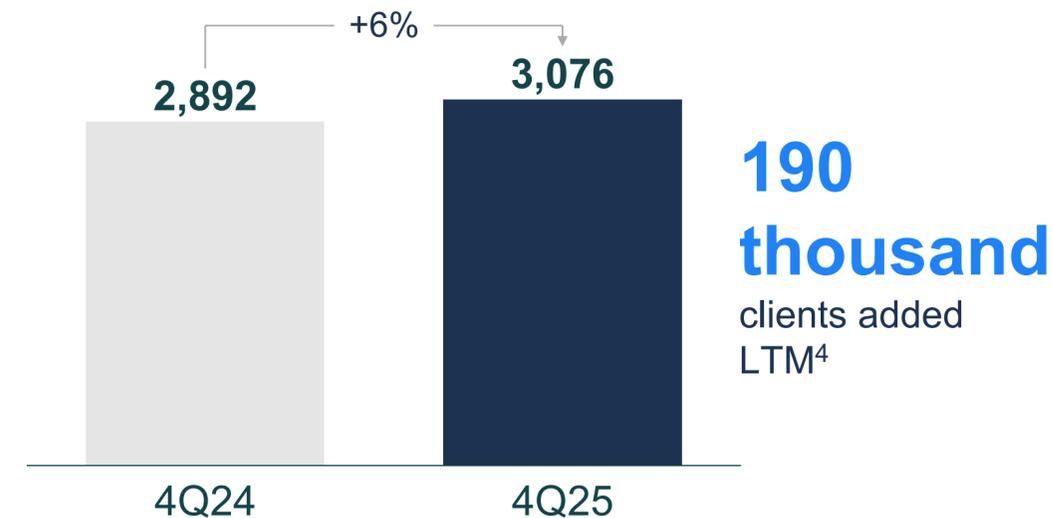
Volume¹
(MMm³/day)



EBITDA



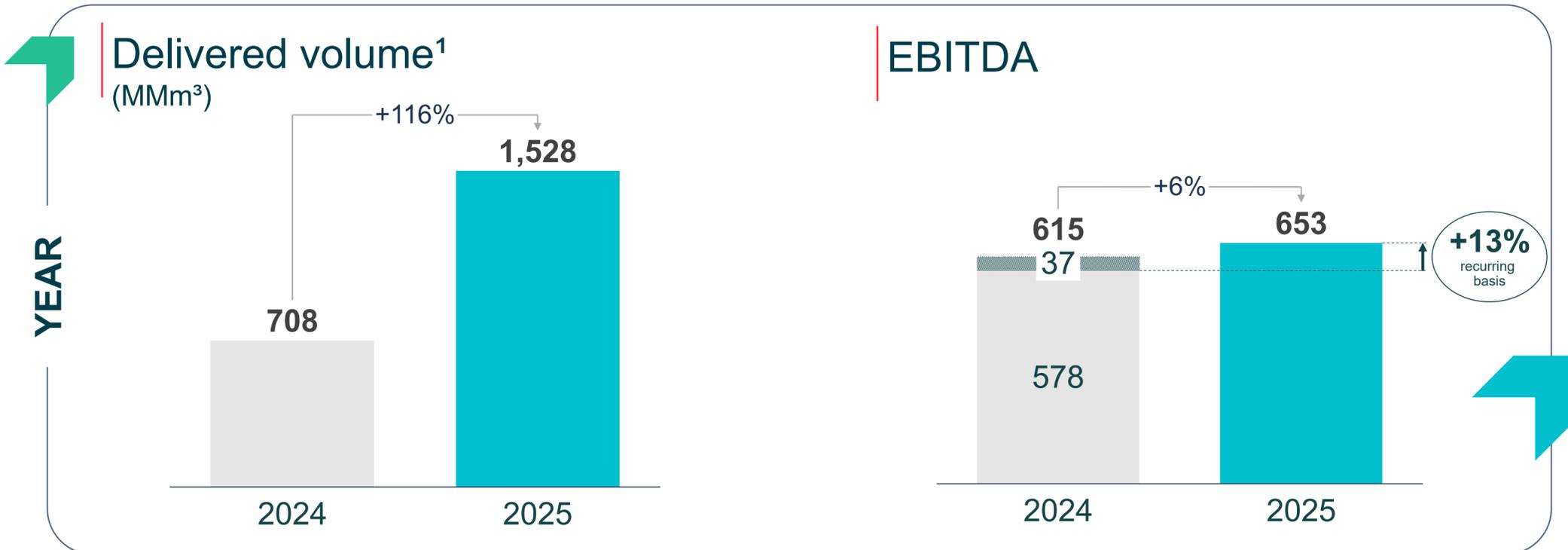
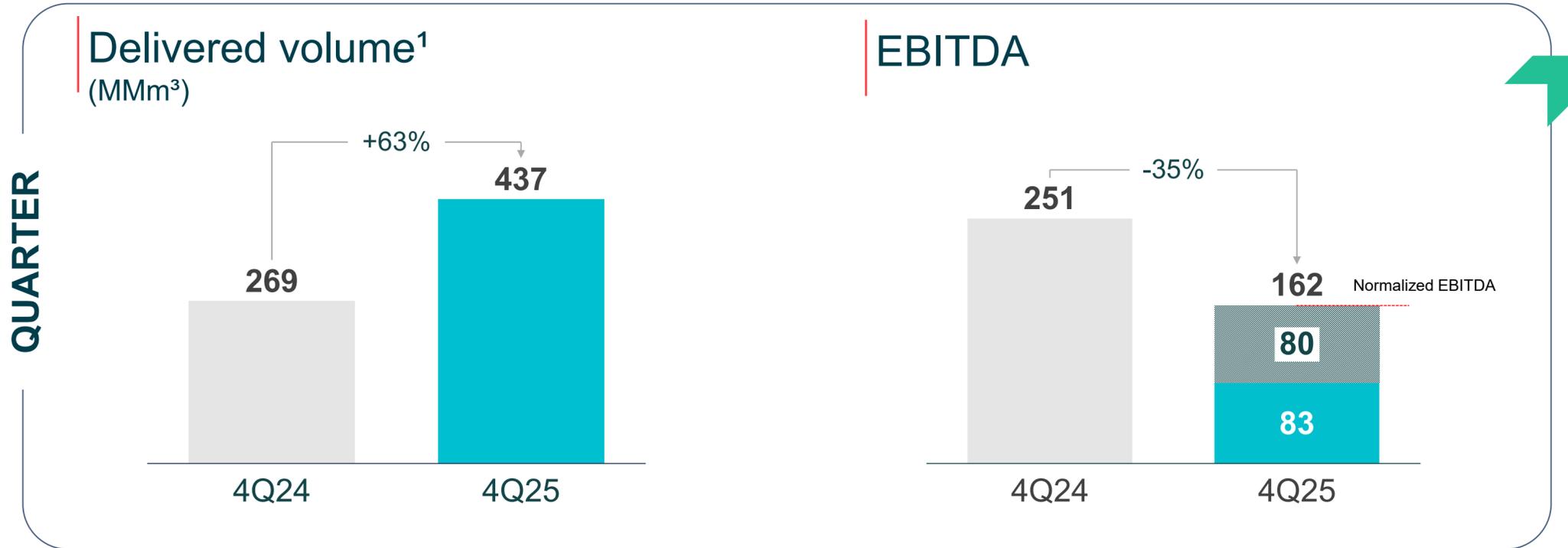
Clients (million)³



(1) Distributors in which the Company holds a controlling interest (Comgás, Sulgás, Compagas and Necta). (2) Includes the volumes of the Industrial and Cogeneration segments. (3) Net customer additions, accounting for disconnections, service cuts, or suspensions of existing customers (4) Gross customer additions

Operational Performance

MARKETING & SERVICES



¹ internal market



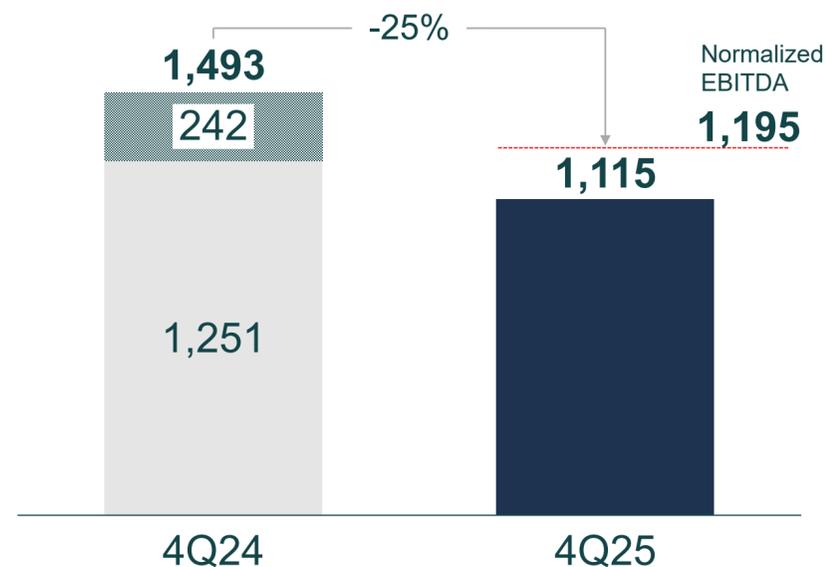
Financial Performance

CONSOLIDATED

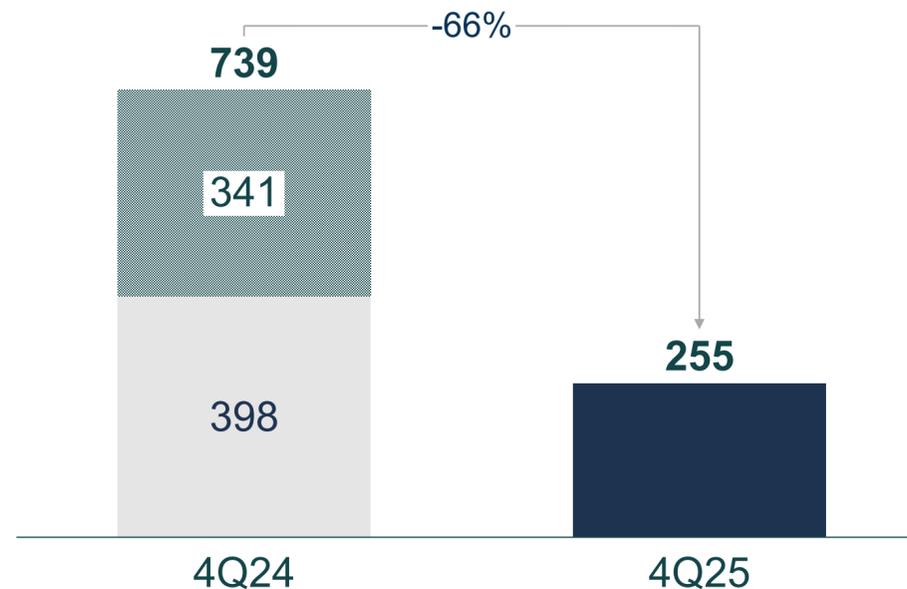
R\$ million

QUARTER

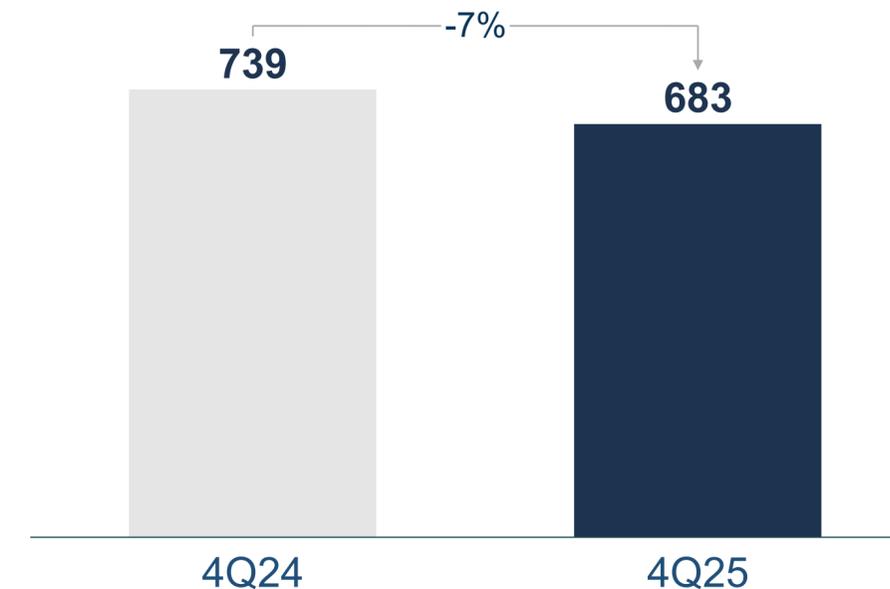
EBITDA



Net Income

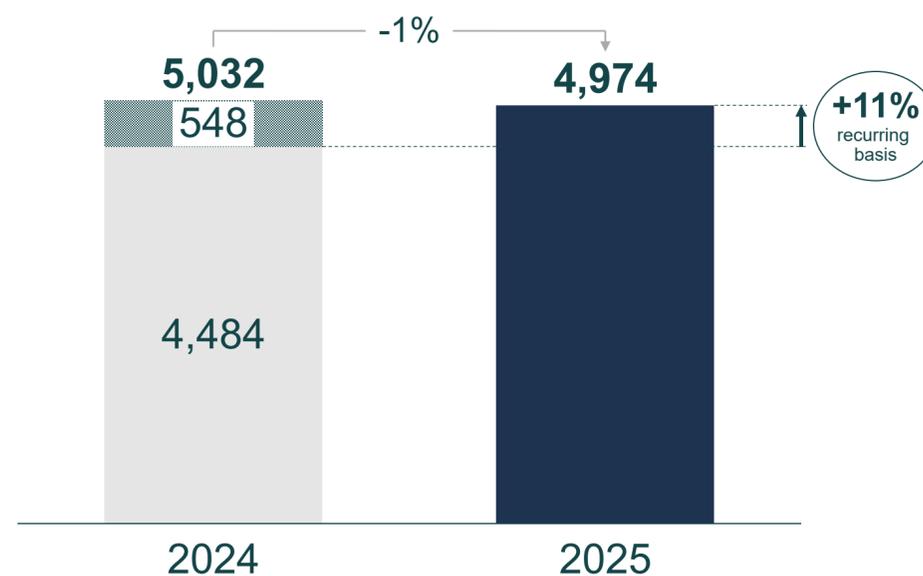


Investments

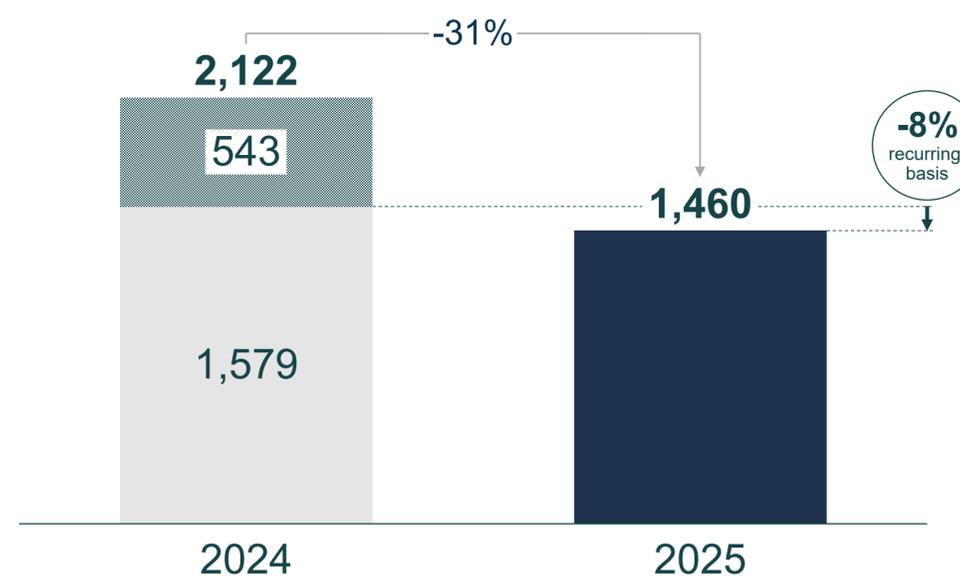


YEAR

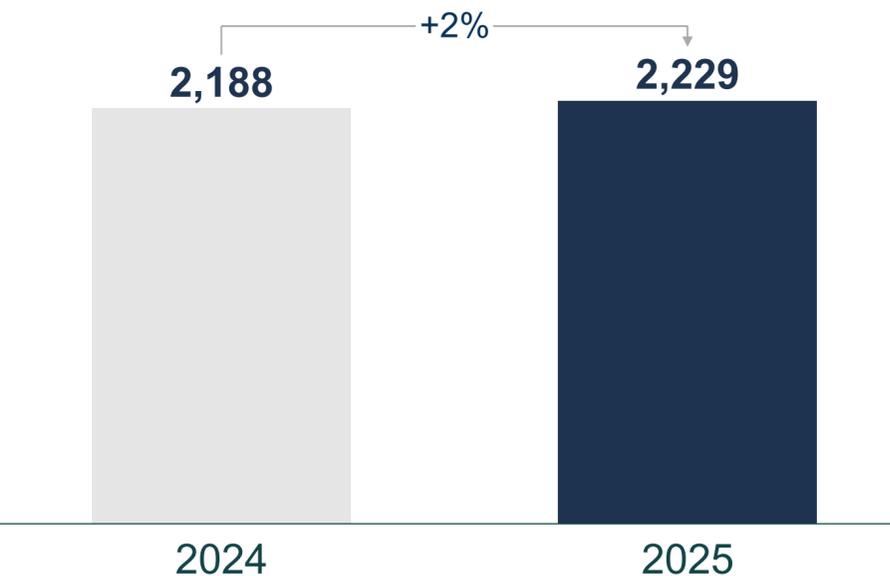
EBITDA



Net Income



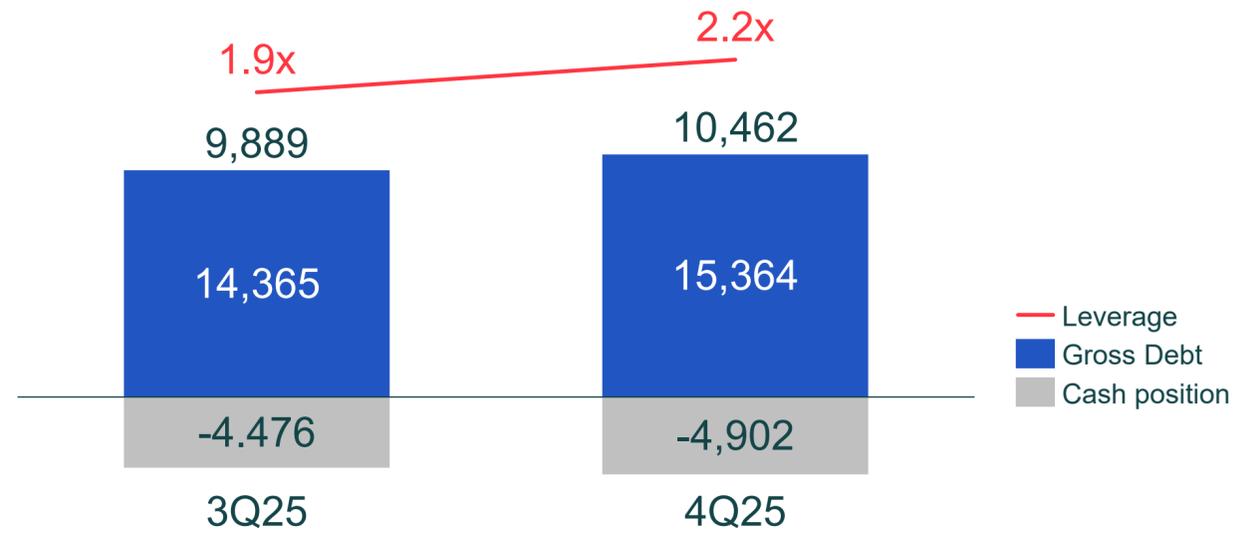
Investments



Indebtedness

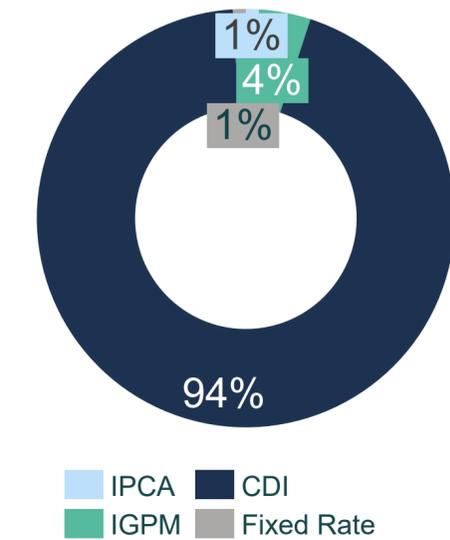
CONSOLIDATED

Net debt (R\$ MM)²

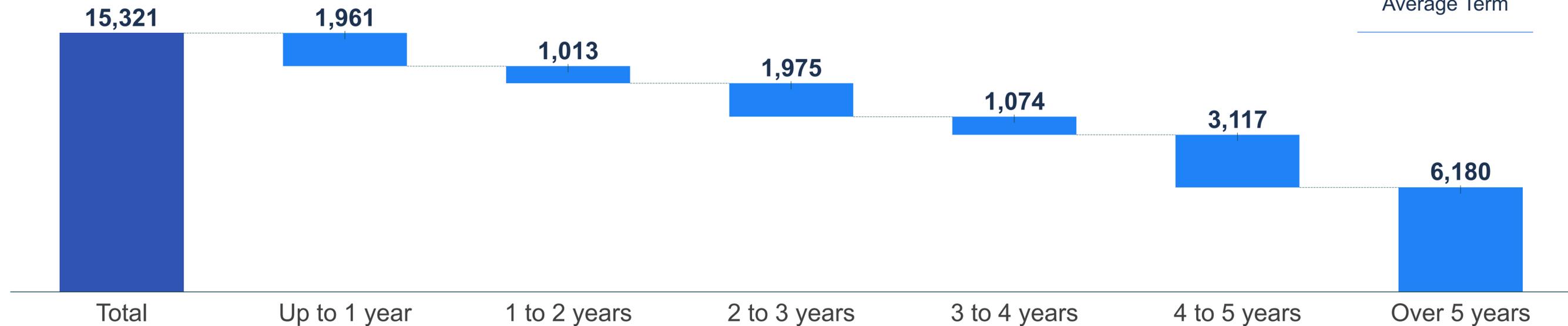


100,4%
CDI
Average debt cost
4Q25

Breakdown by Index¹ (%)



Debt Amortization Schedule (R\$ MM)²



(1) Includes swap contracts (2) Does not include derivatives



COMPASS

Coragem para ir além



Thank You

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EDGE

comgas

COMMIT