

COMPASS



# 3Q25 Results

November • 2025





# DISCLAIMER





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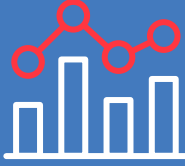

# HIGHLIGHTS

3Q25

## OPERATIONAL

DISTRIBUTION		MARKETING & SERVICES	
 <b>3,0</b> million <small>de clients atendidos</small>	 <b>15,5</b> MMm <sup>3</sup> /day <small>Distributed volume</small>	 <b>28</b> thousand km <small>de Network extension</small>	 <b>4,4</b> MMm <sup>3</sup> /d volume <i>on-grid</i>

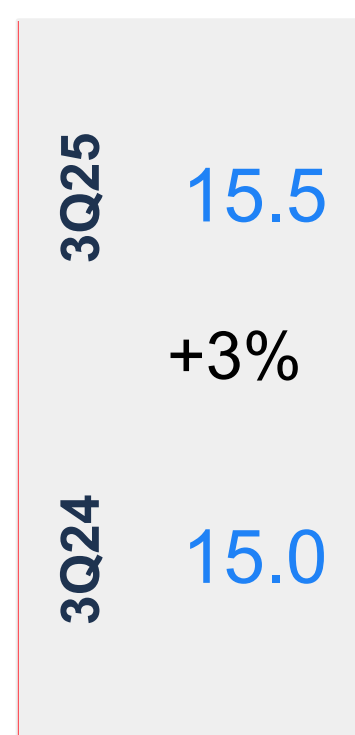
## FINANCIAL

 EBITDA <b>R\$ 1,3</b> billion	 NET PROFIT <b>R\$ 432</b> million	 LEVERAGE <b>1,9x</b> Net Debt/ EBITDA
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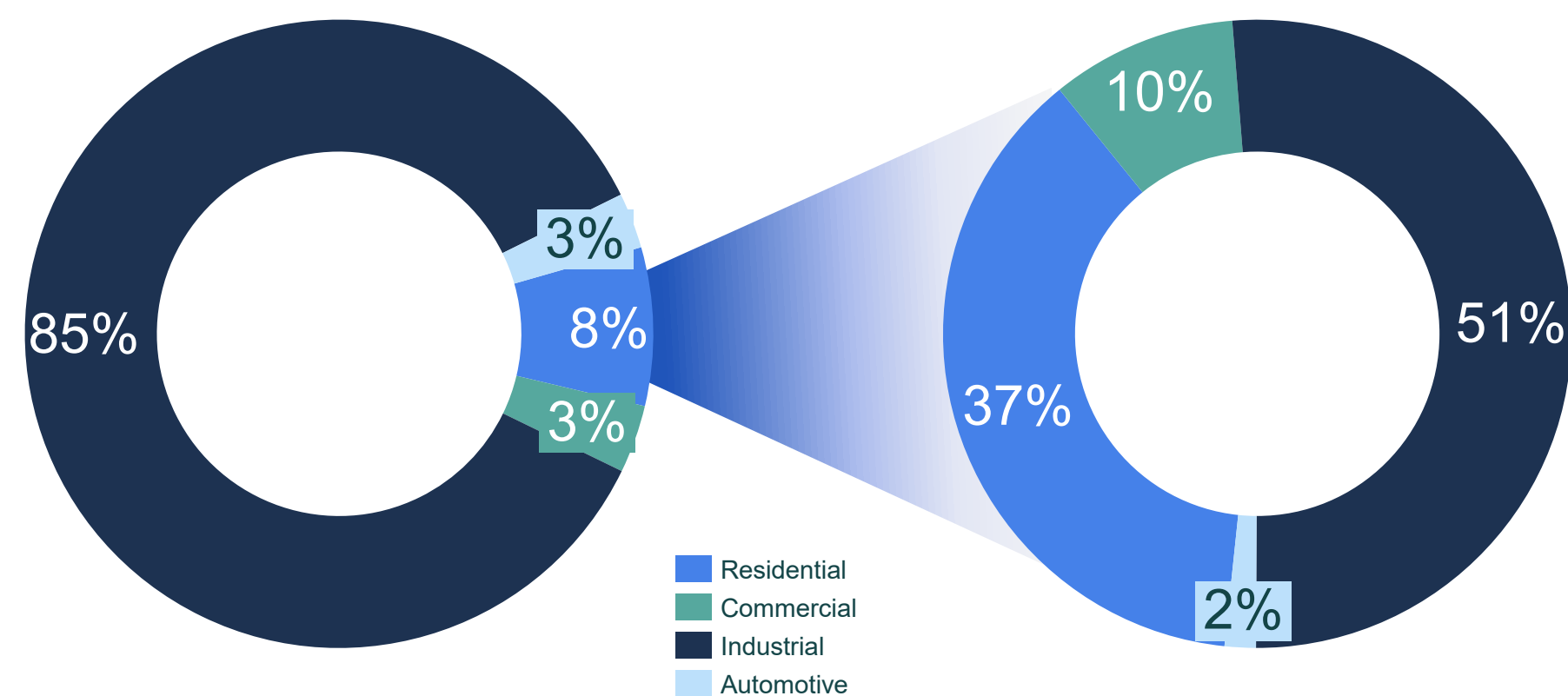
# Operational Performance

## GAS DISTRIBUTION

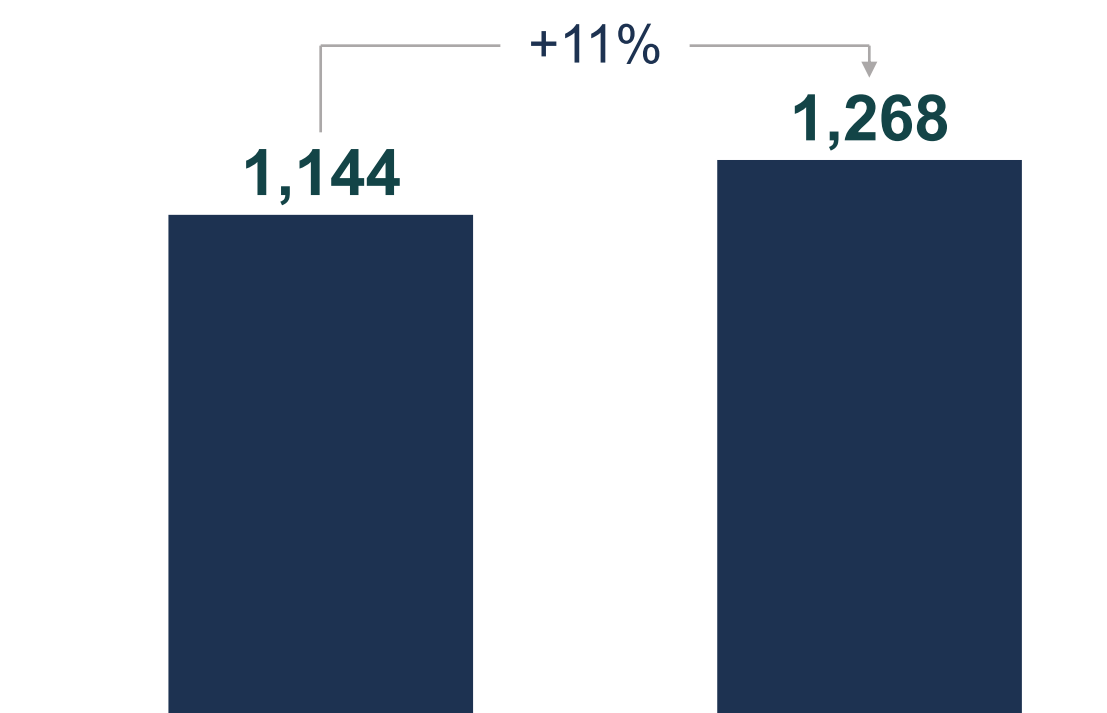
### Volume<sup>1</sup> (MMm<sup>3</sup>/day)



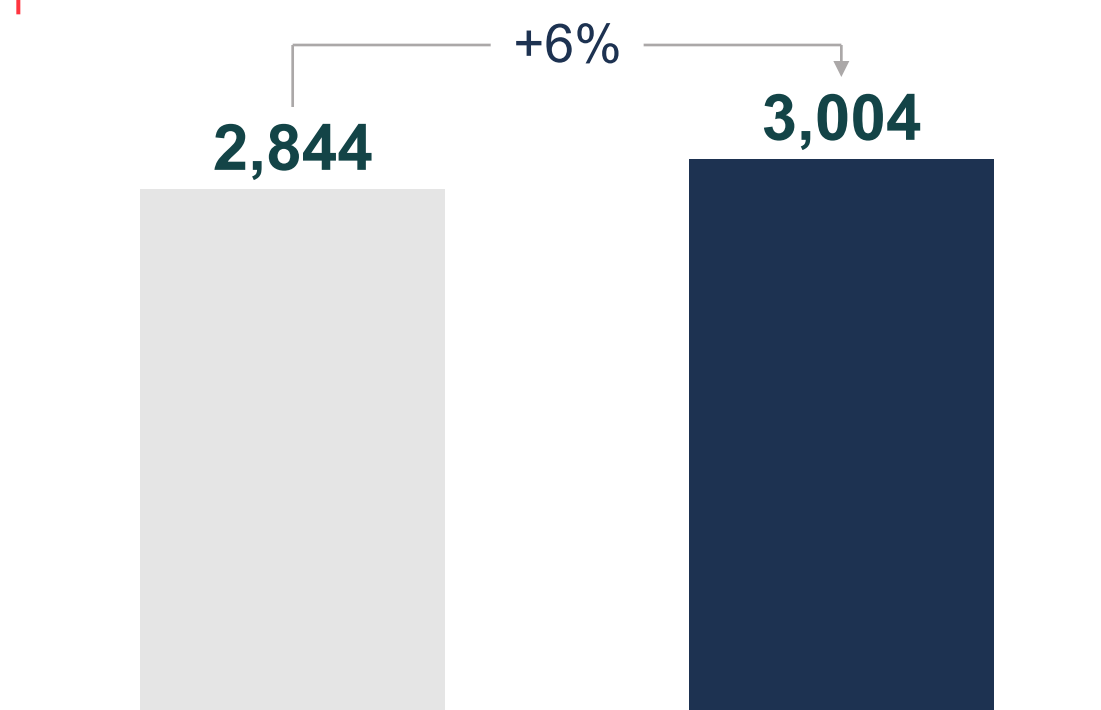
### Margin



### EBITDA Quarter

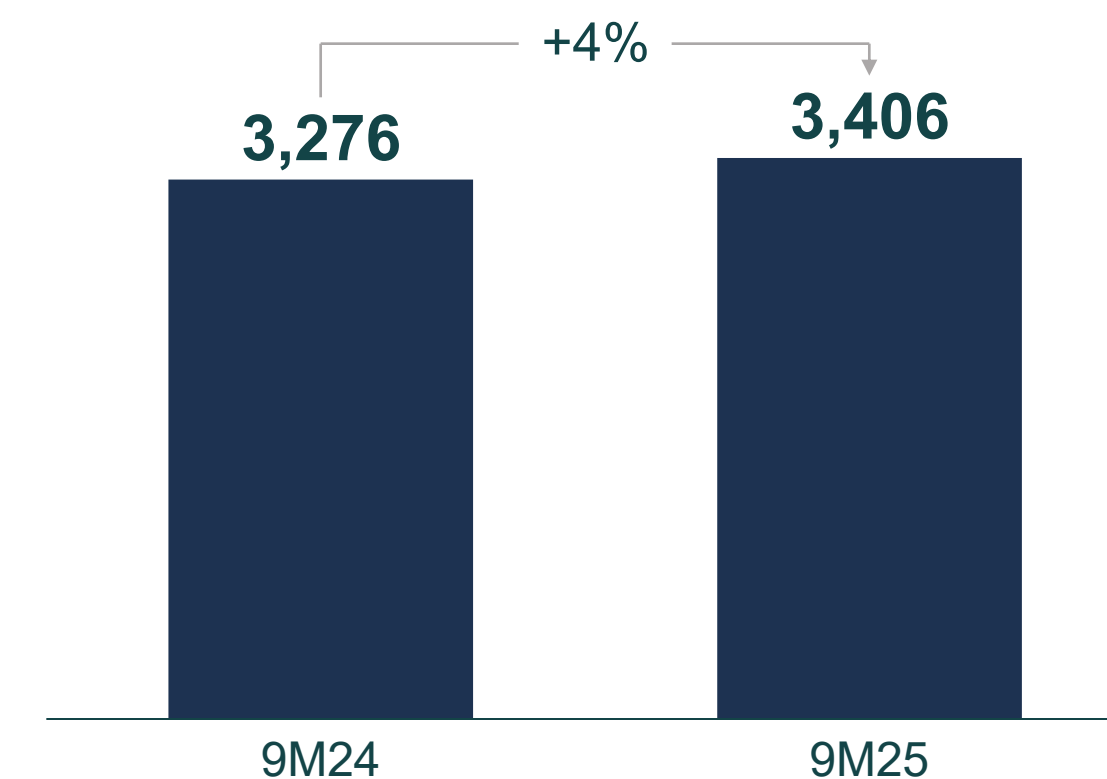


### Clients (million)<sup>3</sup>



**181**  
**thousand**  
clients added  
LTM<sup>4</sup>

### EBITDA Accumulated



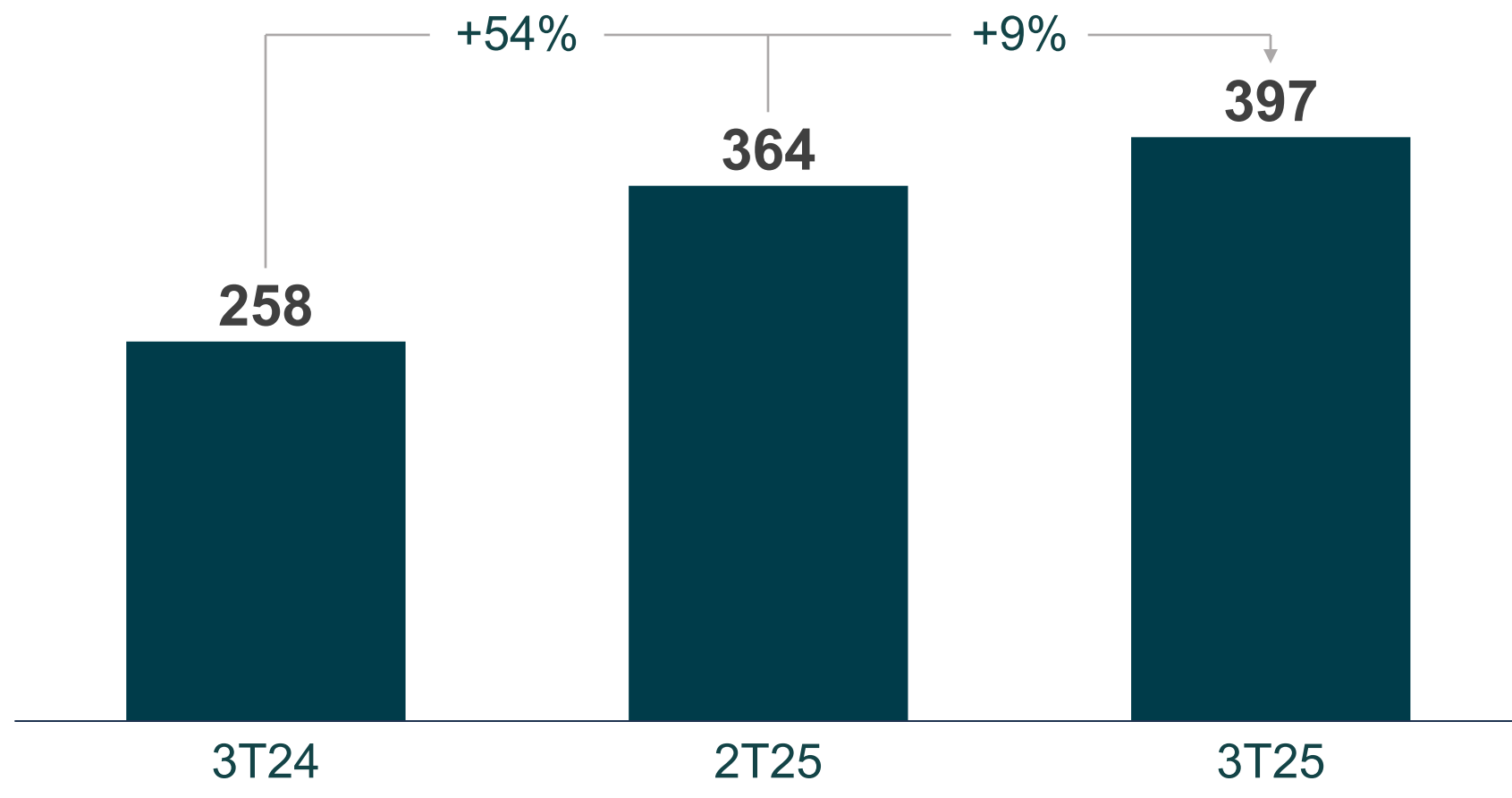
# Operational Performance

## MARKETING & SERVICES

# EDGE

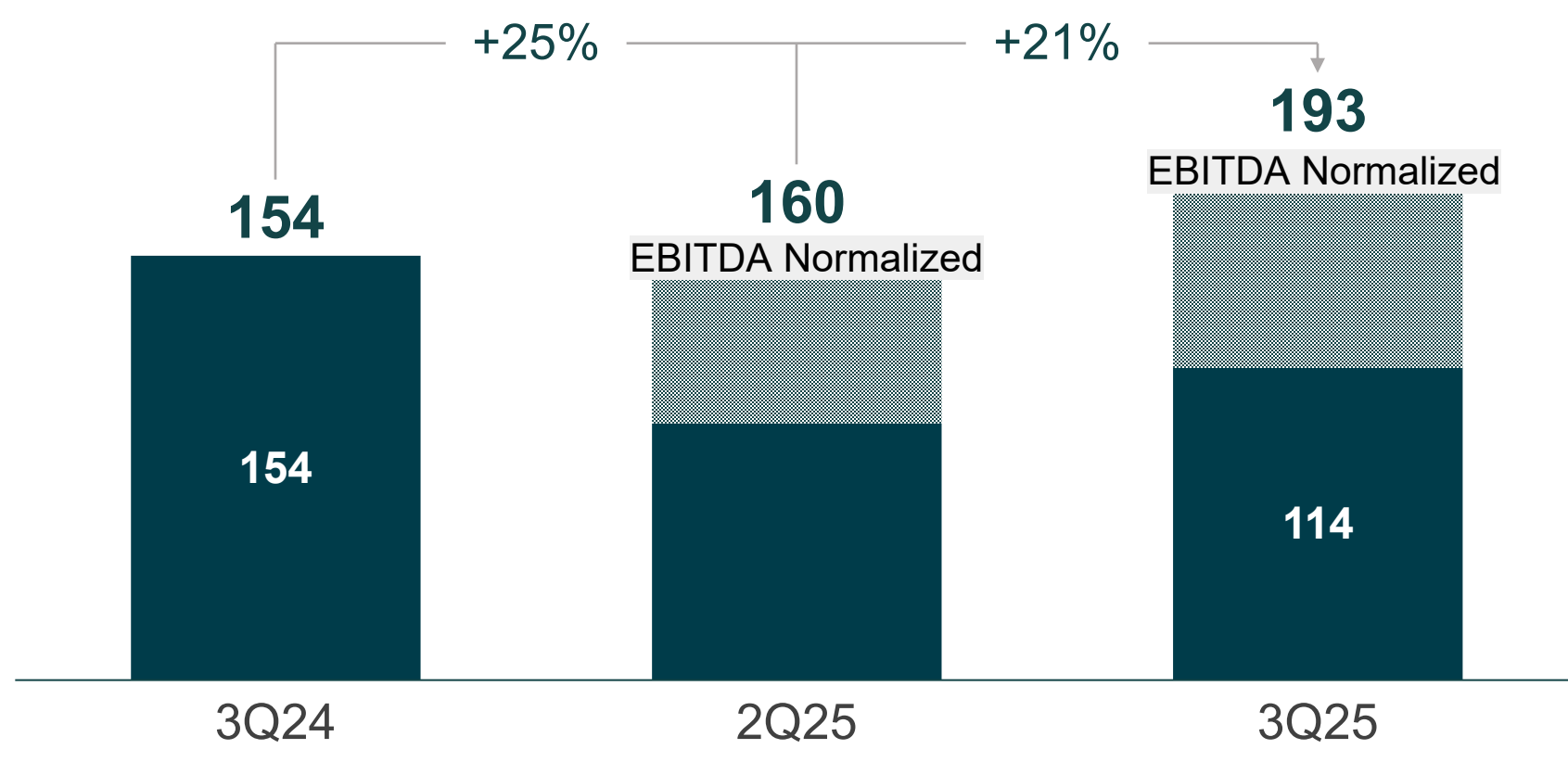
### Delivered volume<sup>1</sup>

Mln m<sup>3</sup>

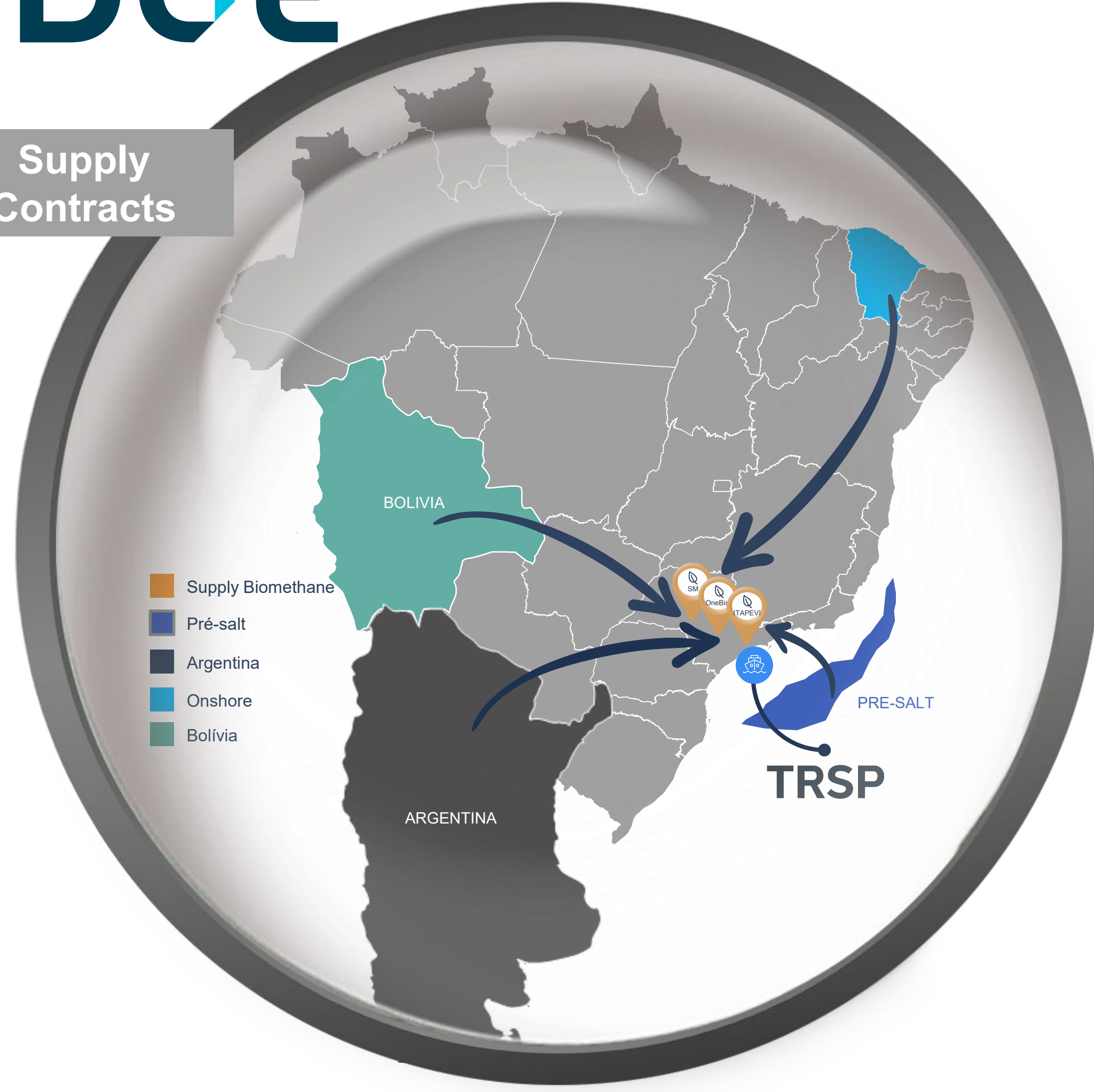


### EBITDA

R\$ million



### Supply Contracts



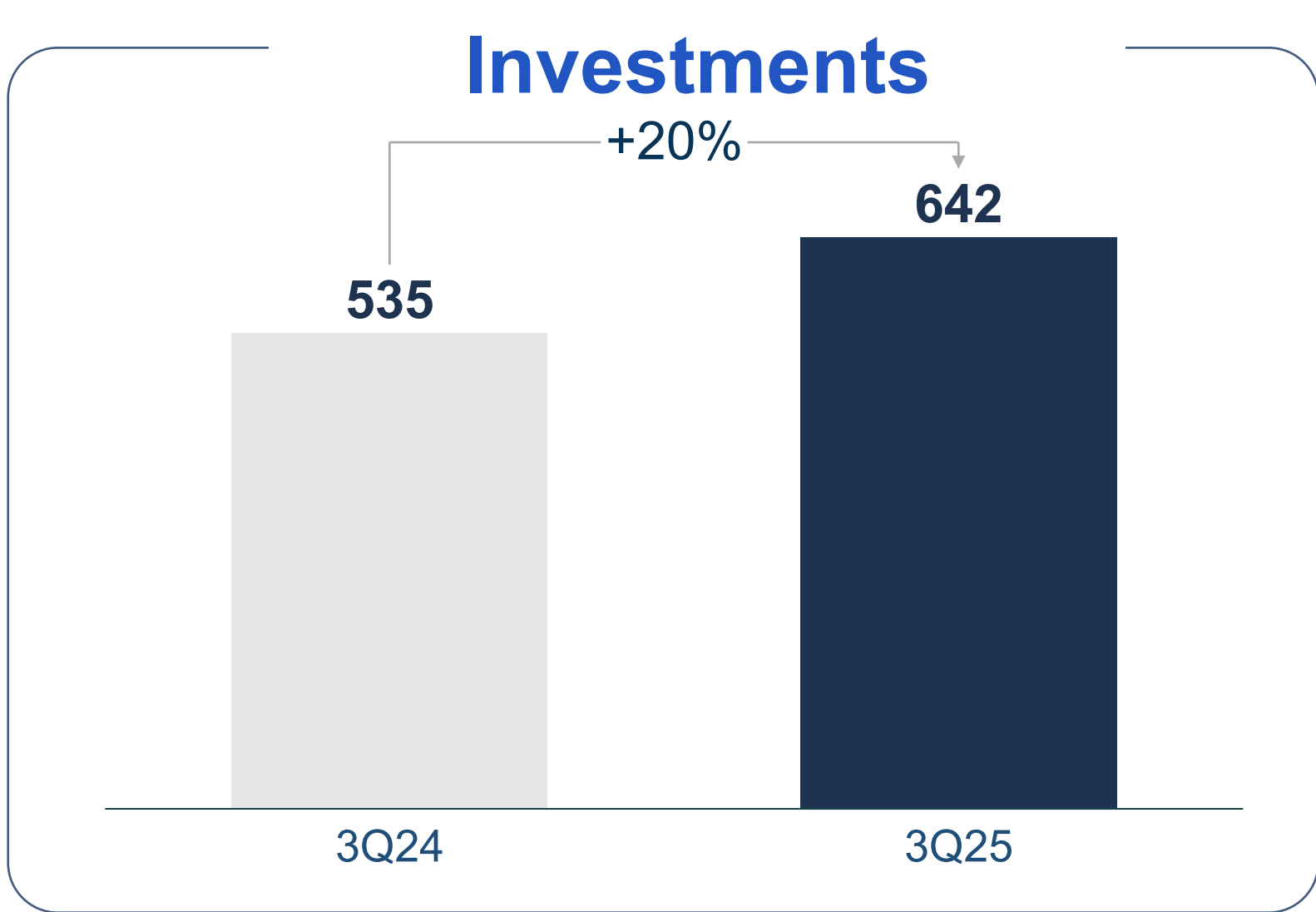
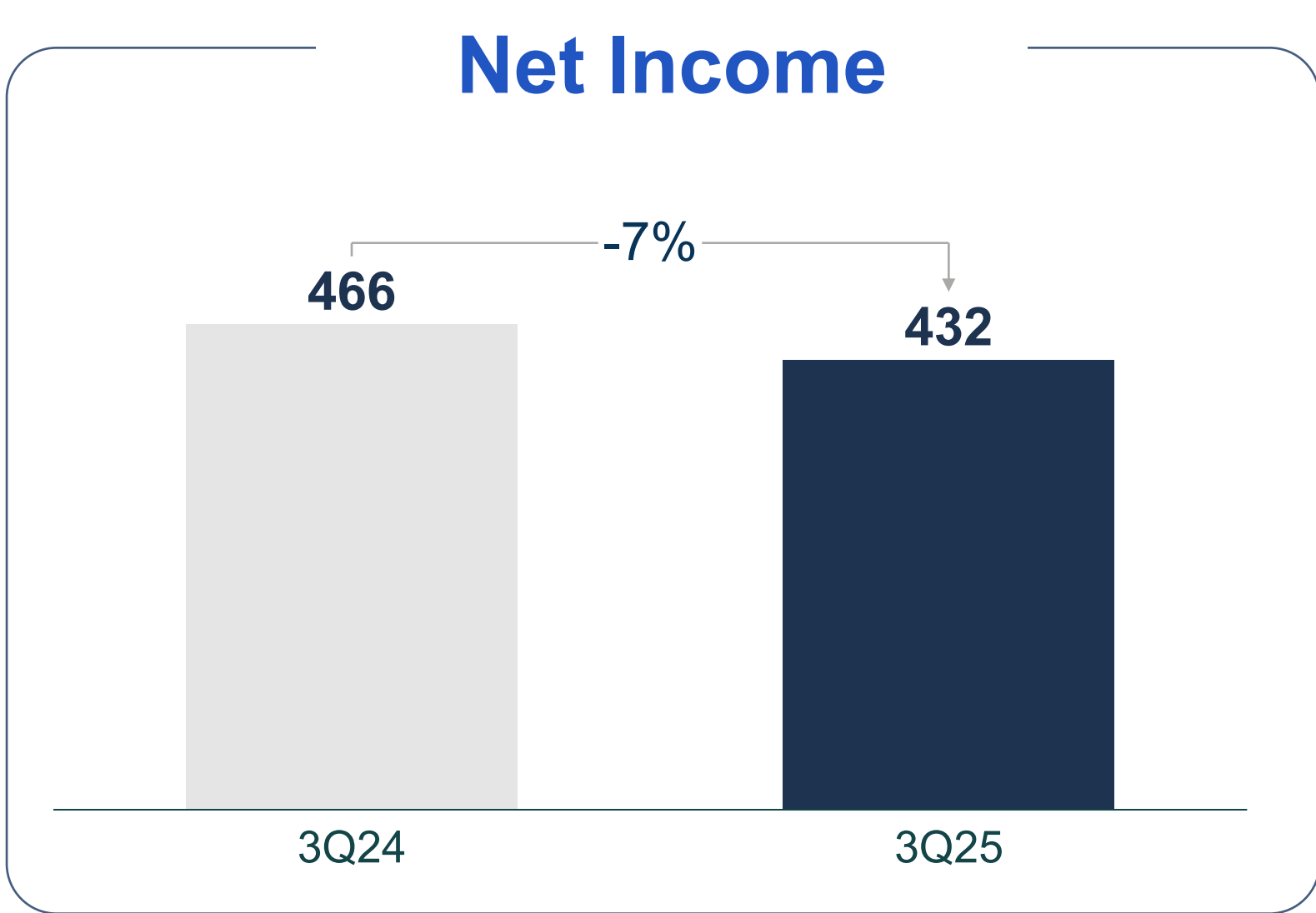
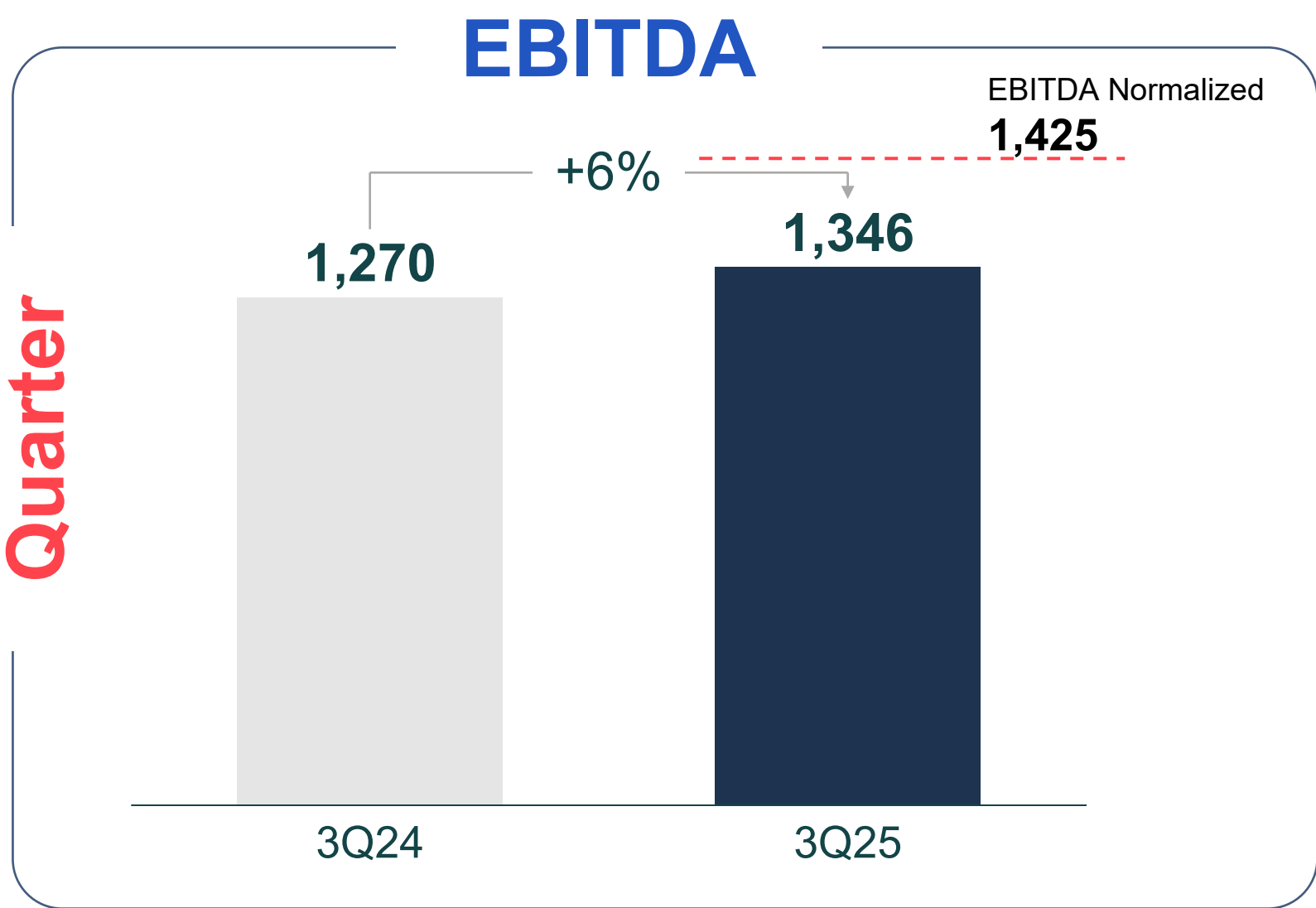
<sup>1</sup> internal market

# Financial Performance

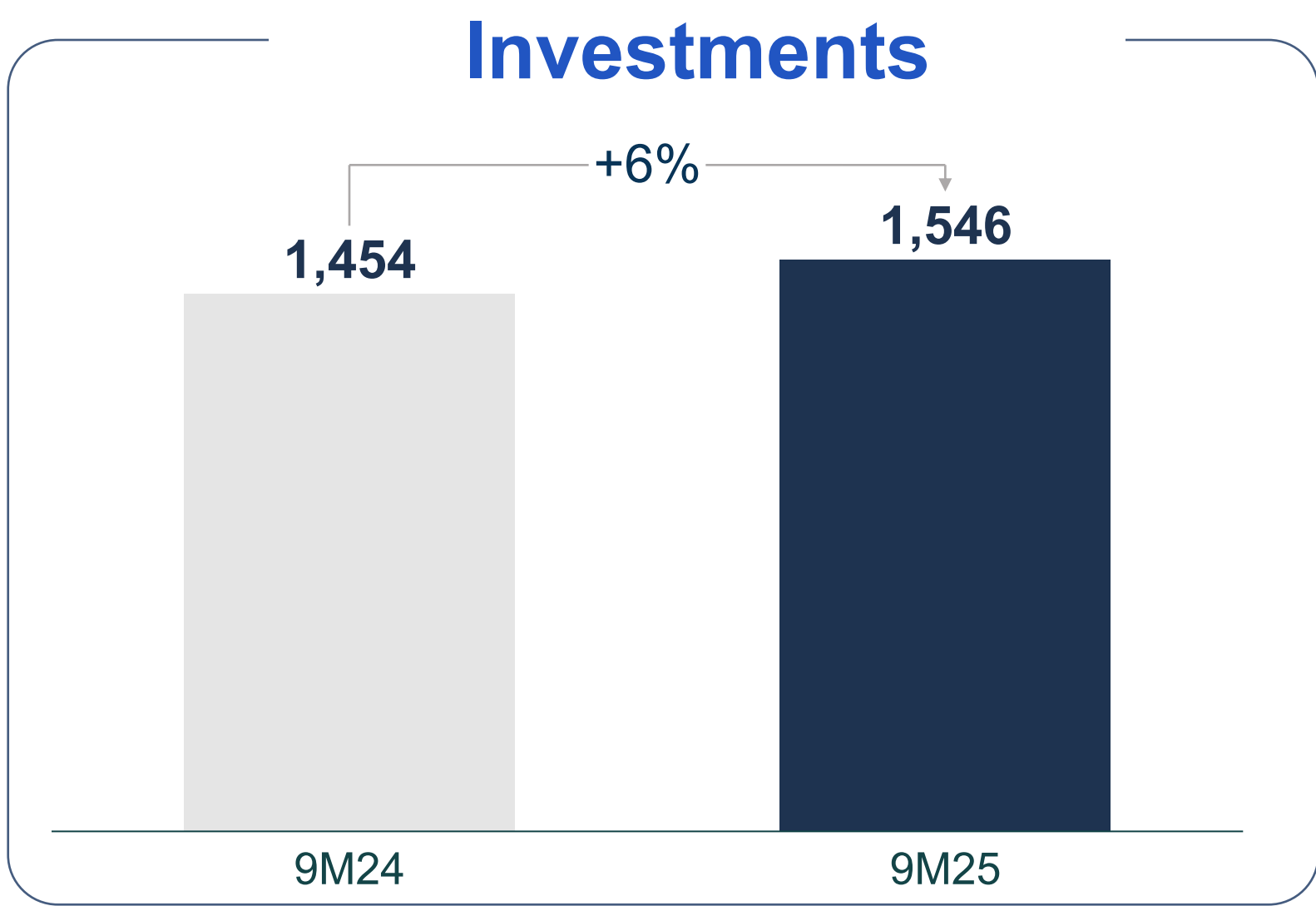
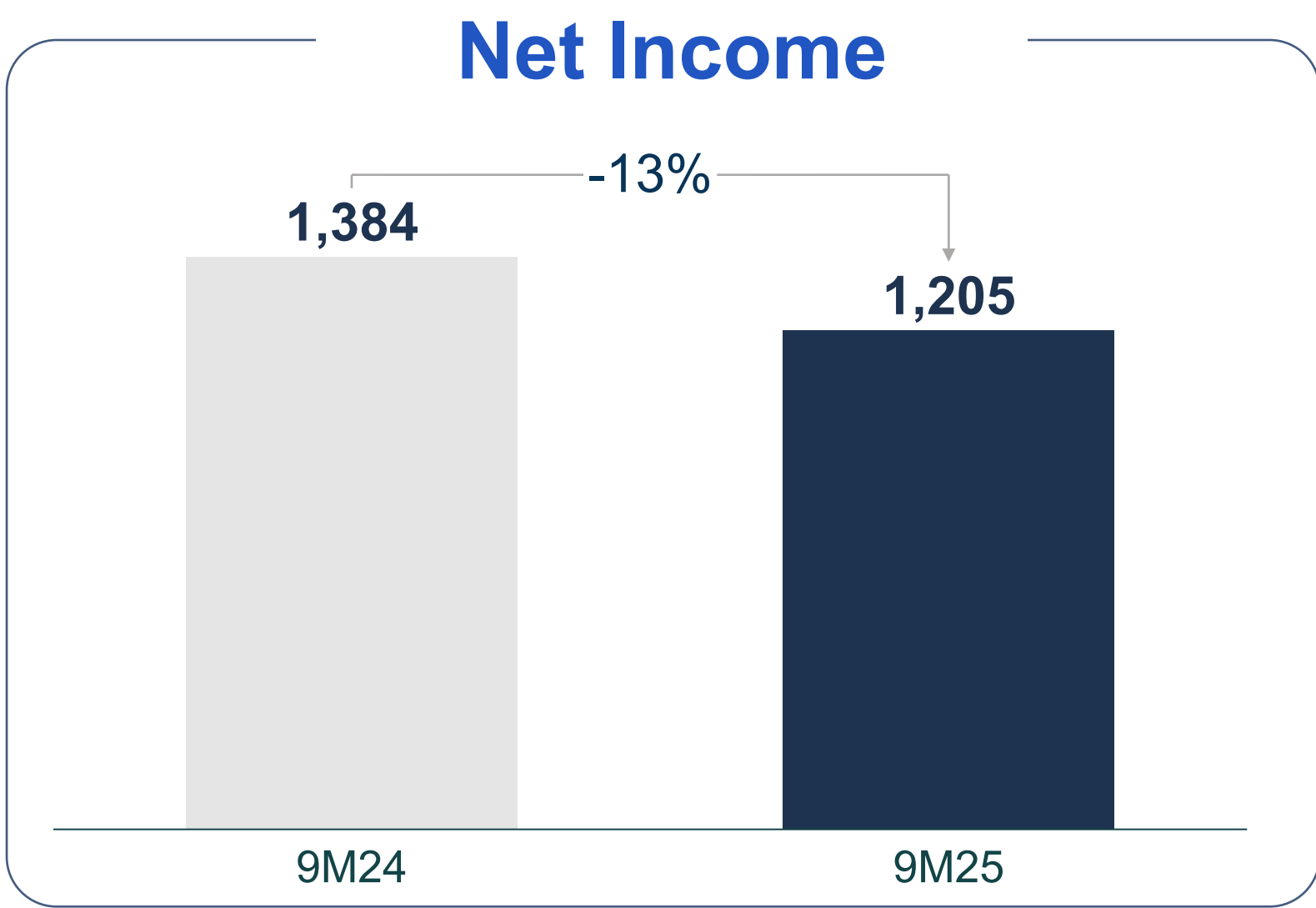
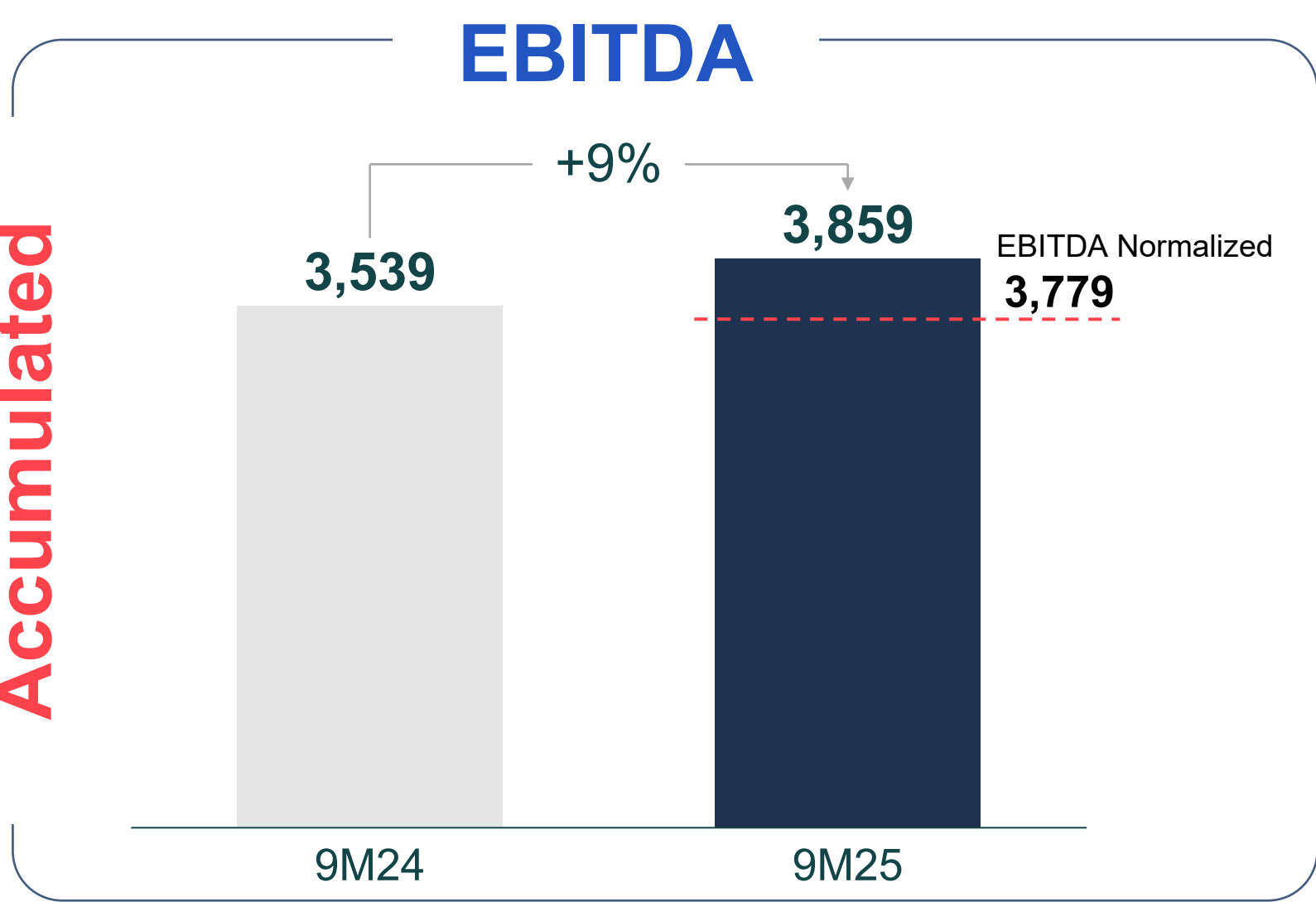
## CONSOLIDATED

R\$ million

Quarter



Accumulated





# Indebtedness

## CONSOLIDATED

(R\$ thousand)	2Q25	3Q25	Var.
Loans and financing	4,090,872	4,000,041	-2%
Debentures	9,907,716	10,192,819	3%
Derivatives	56,243	172,063	>100%
Gross debt	14,054,830	14,364,924	2%
(-) Cash, cash equivalents and securities	(4,295,599)	(4,475,612)	4%
Net debt (ex-IFRS 16)	9,759,231	9,889,312	1%
LTM EBITDA (ex-IFRS 16)	5,058,746	5,164,530	2%
Current debt / Total debt	0.15	0.16	8%
Leverage	1,93x	1.91x	n/a

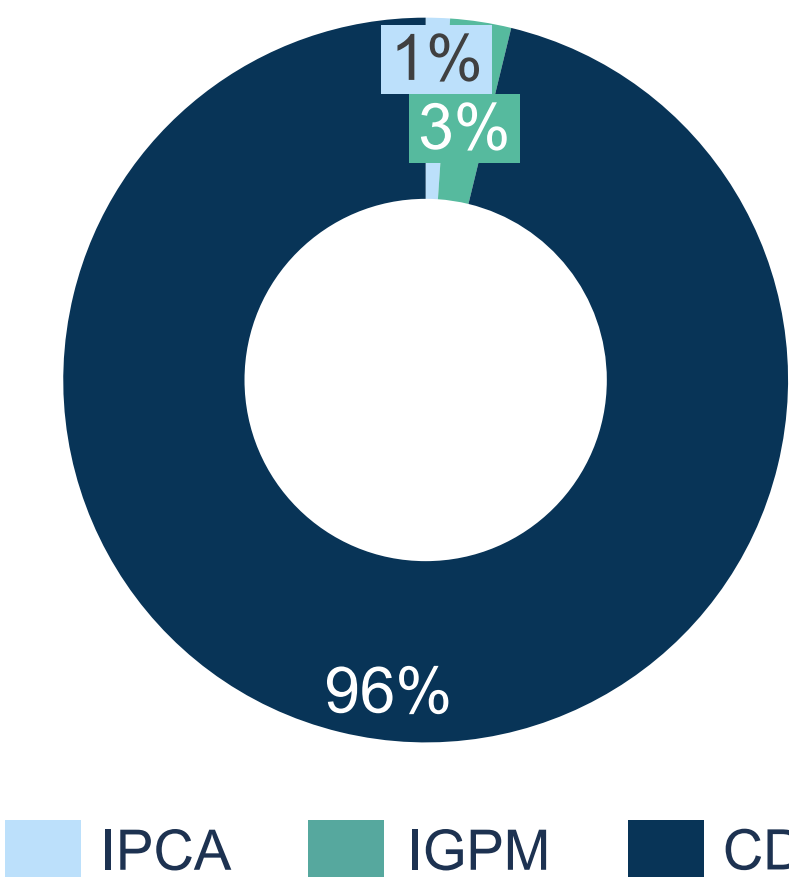
102,4%

CDI  
Average debt cost  
3Q25

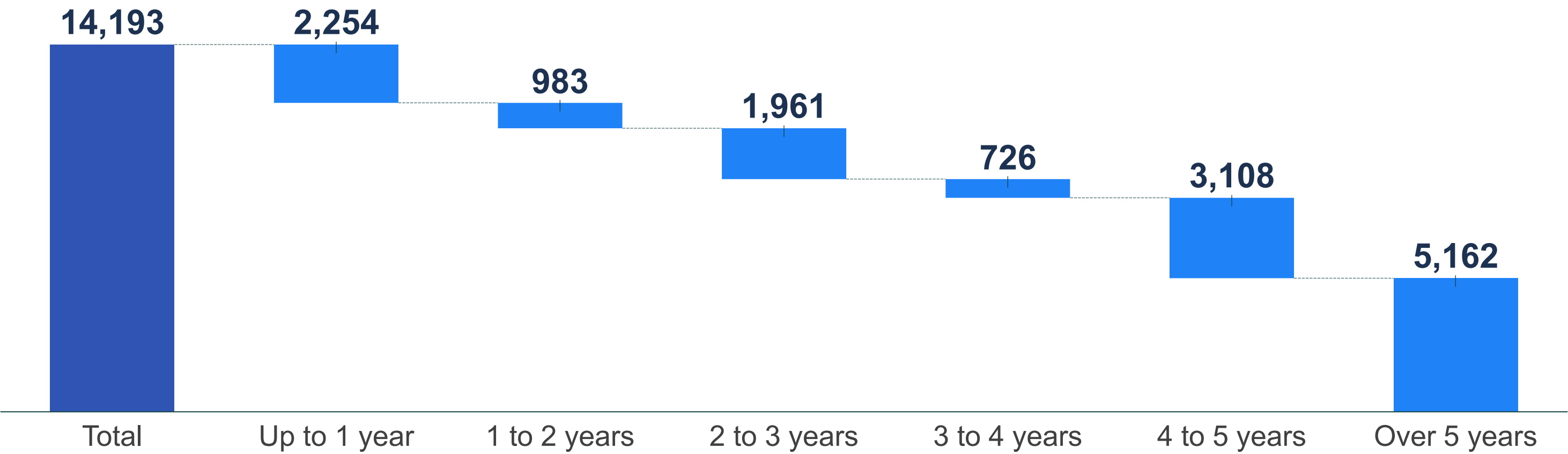
5.2 years

Average Term

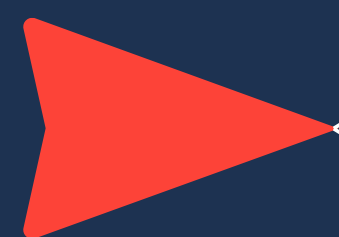
Breakdown by Index<sup>1</sup> (%)



Debt Amortization Schedule (R\$ Mln)<sup>2</sup>



(1) Includes swap contracts (2) Does not include derivatives



# COMPASS

Coragem para ir além



## Thank You

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