

Y DESKTOP

PRESENTATION 1Q25



Disclaimer



The financial statements were prepared in accordance with the rules of the Brazilian Securities and Exchange Commission (CVM) the International Financial Reporting Standards (IFRS) issued by the International Accounting Standards Board (IASB).

Adjusted metrics, excluding non-recurring events, are also provided for better comparability. Non-financial information, such as volume, quantity and average price in reais, were not examined by the independent auditors.

Certain statements contained in this document may be forward-looking statements. Such statements are subject to known and unknown risks and uncertainties that could cause such expectations not to materialize or to differ materially from what was expected. These risks include, among others, changes in future demand for the Company's products, changes in factors that affect the domestic and international prices of the products, changes in the cost structure, changes in the seasonality of the Junkets, changes in prices charged by competitors, exchange rate variations, changes in the Brazilian political-economic scenario, in emerging and international Junkets.



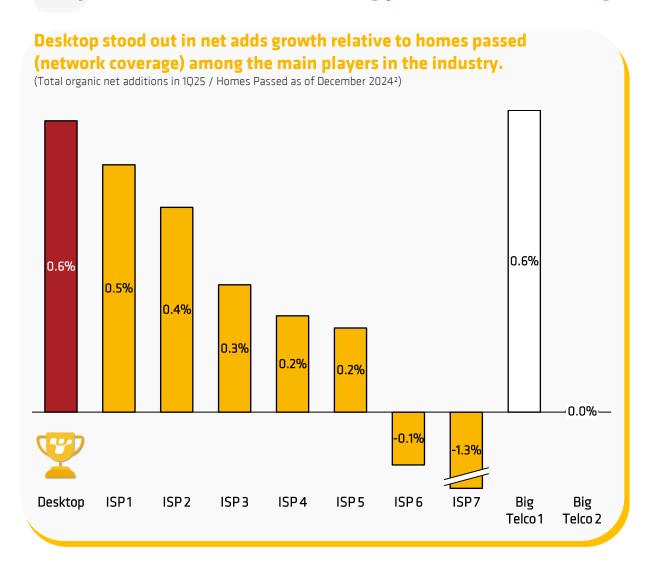




Continued growth and infrastructure leverage. Entry into Ribeirão Preto, marking presence in t



Entry into Ribeirão Preto, marking presence in the 20 largest cities in the interior and coastal regions of São Paulo state.



In 1Q25, Desktop launched operations in Ribeirão Preto, the eighth largest city in São Paulo state, now served by the Best Internet Provider in the State of SP (Melhor Escolha Award 2024 and 2025).



With approximately 700,000 inhabitants and around 13,000 medium and large companies, Ribeirão Preto offers significant potential for acquiring new customers, who will benefit from Desktop's high-quality service.

Note 1: ISPs are smaller internet platforms, generally focused solely on providing broadband services (excluding Big/Large Telcos such as Vivo, Claro, Tim, and Oi);

Note 2: According to the most up-to-date information made available by the respective companies; Source: Anatel and Companies

1Q25 Highlights



1Q25 Net Revenue

R\$ 295 million

+10%

vs. 1Q24

1Q25

Adjusted EBITDA

R\$ 153 million

+11%

vs. 1024

1025

Adjusted Net Income

R\$ 41 million

-5%

vs. 1024

8th Consecutive Quarter

EBITDA to FCO Conversion > 80%









28 mil Organic Net Adds in 1Q25



PORTFOLIO EVOLUTION MAY/25





GIGA **HOME OFFICE** Wi-Fi Mesh

Stable connection with high performance in every corner of your home.



COM INTERNET GIGA GAMER É

Low latency, maximum playability.



Every goal, every scene all with high excitement.



Entertainment for all ages, with guaranteed security.



The best of everything in one exclusive plan.







1Q25 RESULTS



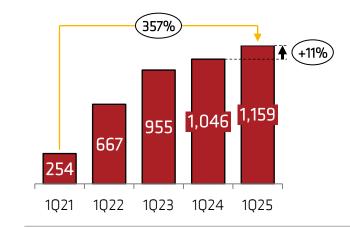


Solid operational performance

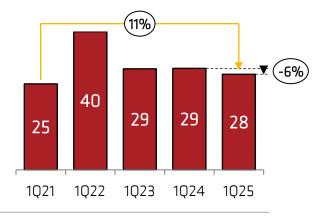


Geographic Presence 4.7 million 57 k 200 Cities

Homes Connected (HCs) FTTH ('000)



Quarterly Organic Net Additions ('000)

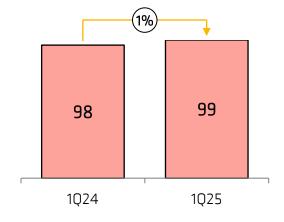


Average Base Ticket¹

(Avg. R\$ ticket of customer cohorts)



Average Sales Ticket²



served

Homes passed

KMs of network

^{1 -} Considers the average billed ticket of customers with aging between (i) 1 and 12 months; and (ii) 13 and 24 months (1Q25);

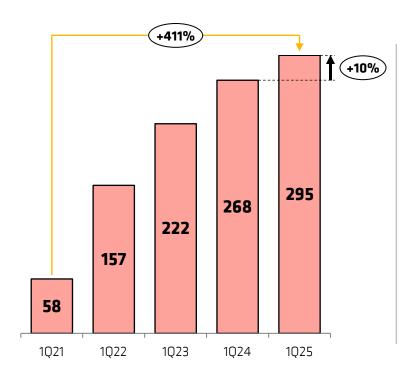
^{2 –} Considers the theoretical weighted average of the first 12 months of new customers.

Robust economic and financial performance



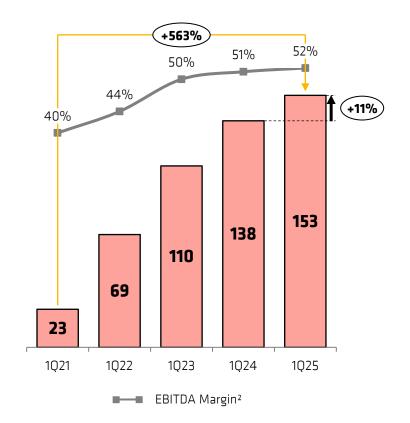
Net Revenue

(R\$ million)



Adjusted EBITDA¹ (%)

(R\$ million)



Adjusted Net Income³

(R\$ million)



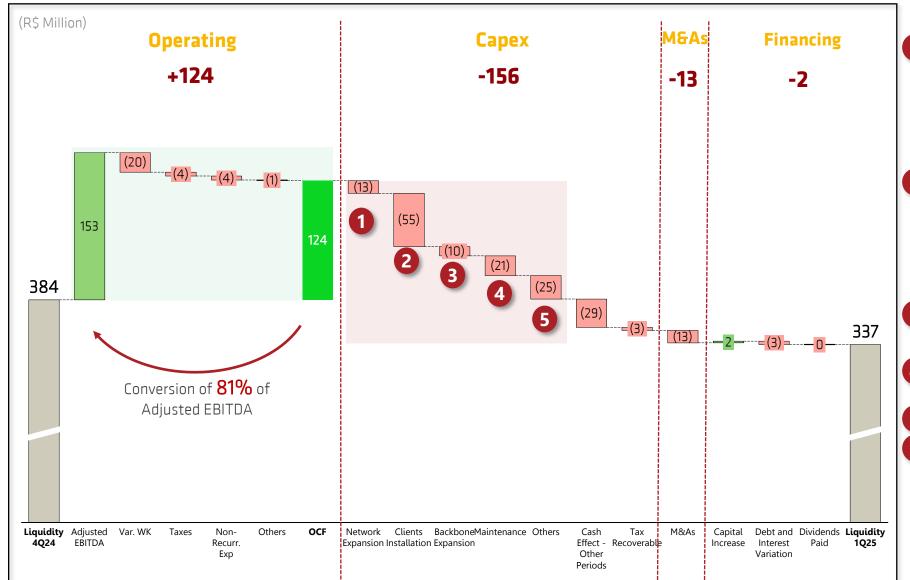
^{1.} EBITDA calculated according to CVM Resolution No.156/2022 and adjusted to exclude non-recurring items that should not be considered in the calculation of operating cash current generation.

^{2.} Calculated on net revenue

^{3.} Adjusted profit excludes non-recurring and non-cash items, which should not be considered in the calculation of current profit generation, net of taxes at a 34% rate.

Robust economic and financial performance



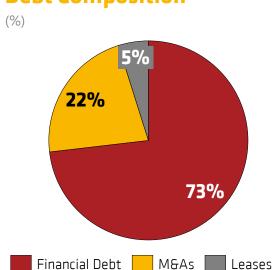


	CAPEX (R\$ '000)	1025
1	Network Expansion	13,264
2	Inventory Increase (Decrease)	120
	Network Exp. – Adjusted	13,144
	Ports Added (thousand)	57
	CAPEX/Port	232
	Clients Installation	55,454
	Inventory Increase (Decrease)	(6,623)
	Clients Installation - Adjust.	62,077
	Gross Adds (thousand)	107
	CAPEX/Gross Adds	578
3	Backbone Expansion	9,646
	% of Total CAPEX	8%
4	Maintenance	20,545
	% of Net Revenue	7%
5	I.T.	12,989
6	Others	11,538
	Adjusted CAPEX	123,436

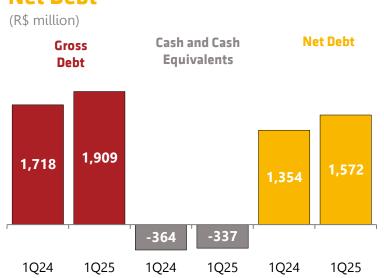
Robust economic and financial performance





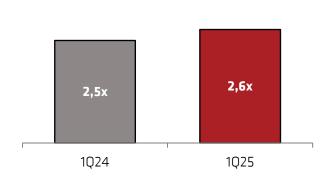


Net Debt



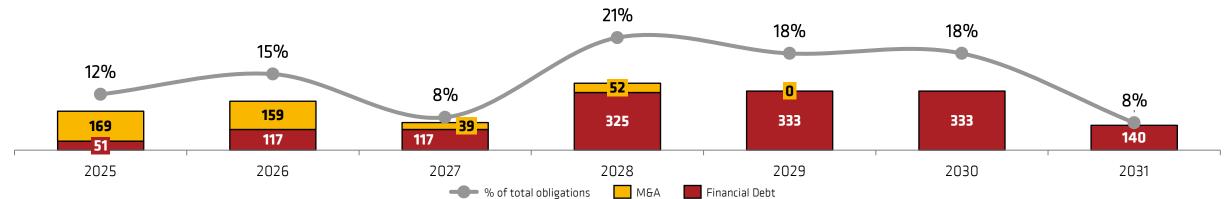
Debt Ratio

Net Debt/Annualized Proforma EBITDA



Debt Schedule

(R\$ Million)



1. Consider Adjusted EBITDA multiplied by 4.

