



DESKTOP

EARNINGS
PRESENTATION

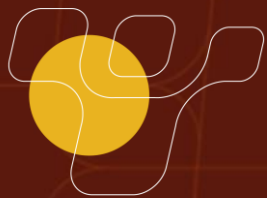
2Q24



The financial statements were prepared in accordance with the rules of the Brazilian Securities and Exchange Commission (CVM) the International Financial Reporting Standards (IFRS) issued by the International Accounting Standards Board (IASB).

Adjusted metrics, excluding non-recurring events, are also provided for better comparability. Non-financial information, such as volume, quantity and average price in reais, were not examined by the independent auditors.

Certain statements contained in this document may be forward-looking statements. Such statements are subject to known and unknown risks and uncertainties that could cause such expectations not to materialize or to differ materially from what was expected. These risks include, among others, changes in future demand for the Company's products, changes in factors that affect the domestic and international prices of the products, changes in the cost structure, changes in the seasonality of the Junkets, changes in prices charged by competitors, exchange rate variations, changes in the Brazilian political-economic scenario, in emerging and international Junkets.



2024 HIGHLIGHTS



2Q24 Highlights

R\$ 280 million

2Q24 Net Revenue

+14%

2Q24 vs 2Q23

+4%

2Q24 vs 1Q24

R\$ 144 million

2Q24 Adjusted EBITDA

+17%

2Q24 vs 2Q23

+4%

2Q24 vs 1Q24

R\$ 54 million

2Q24 Adjusted Net Income

+63%

2Q24 vs 2Q23

+24%

2Q24 vs 1Q24

R\$ 27 million

2Q24 Adjusted OCF + Capex

+R\$ 8 million

2Q24 vs 2Q23



4,368 k

Homes Passed (HPs)

+3%

Jun24 vs Jun23

+0.4%

Jun24 vs Mar24

1,078 k

Homes Connected (HCs)

+10%

Jun24 vs Jun23

+3%

Jun24 vs Mar24

32 k

Organic Net Adds

+51%

2Q24 vs 2Q23

+9%

2Q24 vs 1Q24

57k km of network

Backbone + Access Network

+6%

2Q24 vs 2Q23

+3%

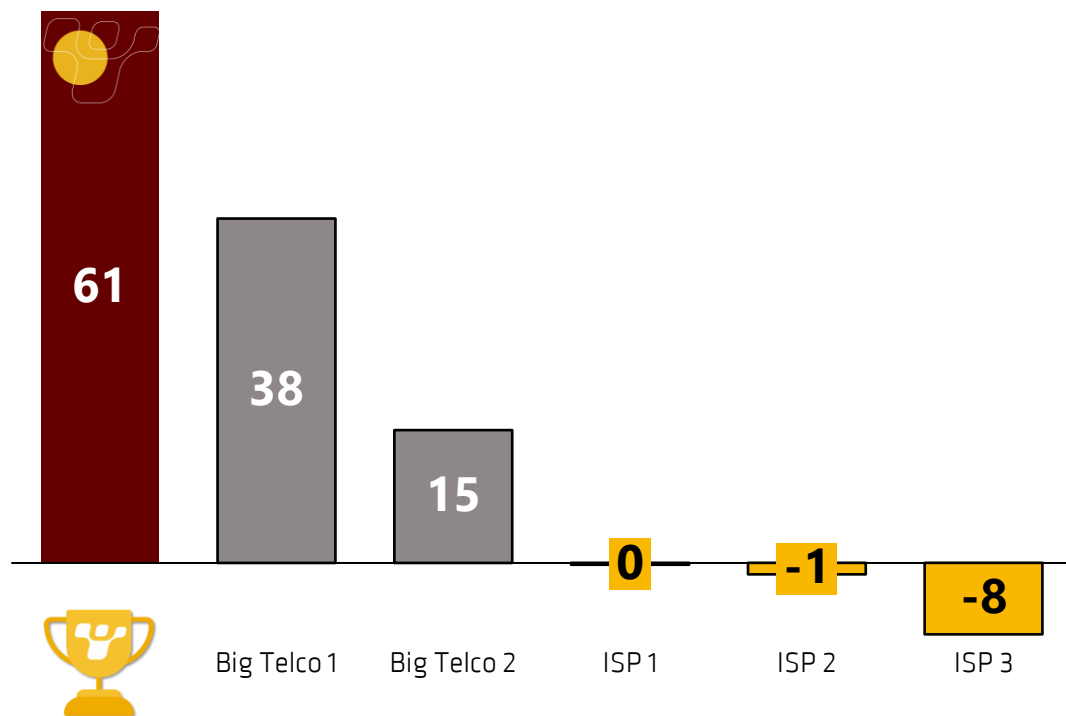
2Q24 vs 1Q24

Desktop continues to deliver acceleration in organic net additions, sustaining regional and national growth leadership.



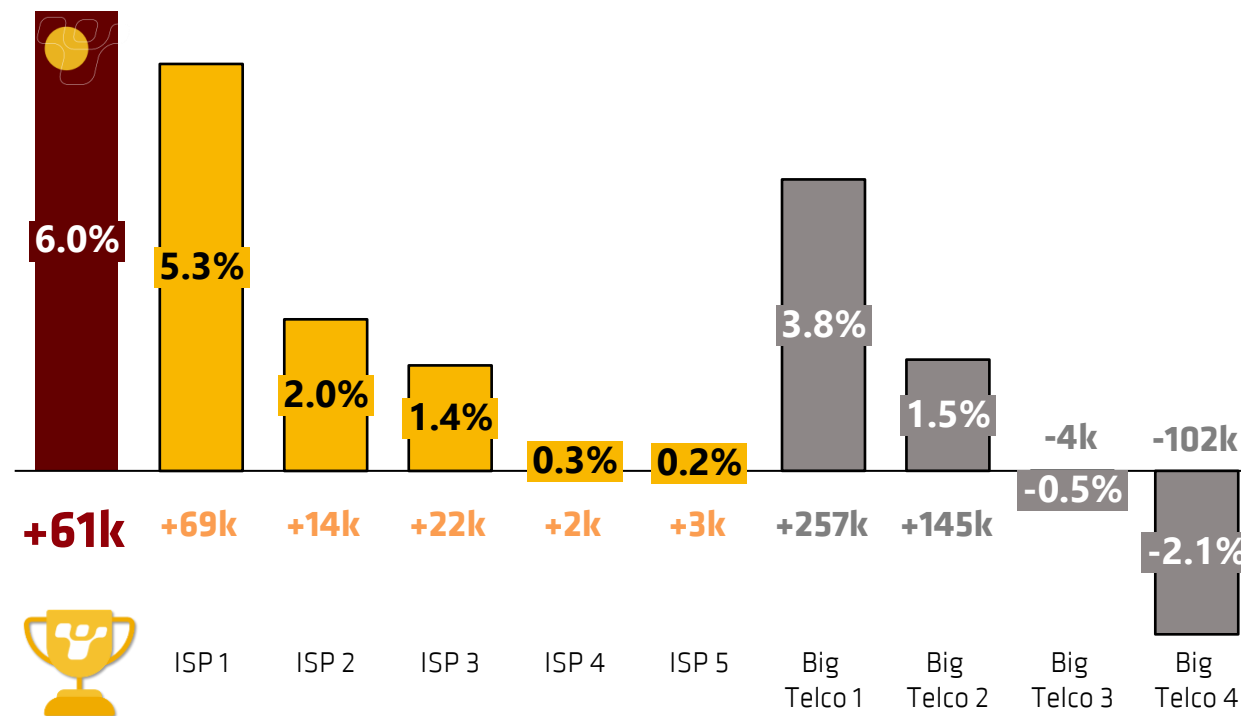
Greater number of additions in the cities in which it operates

(Total net additions in 6M24 - '000)



Leader in growth among the biggest players in Brazil

(Organic growth in % of base - Top 10 players in Brazil)

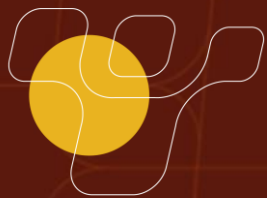


Note 1: ISPs are smaller internet platforms, generally focused only on providing broadband services (does not consider Big/Large Telcos, such as Vivo, Claro, Tim and Oi.)

Note 2: Accumulated from the first six months of 2024 of the Top 10 players in Brazil (organic growth only).

Note 3: Does not consider the city of São Paulo.

Source: Anatel.



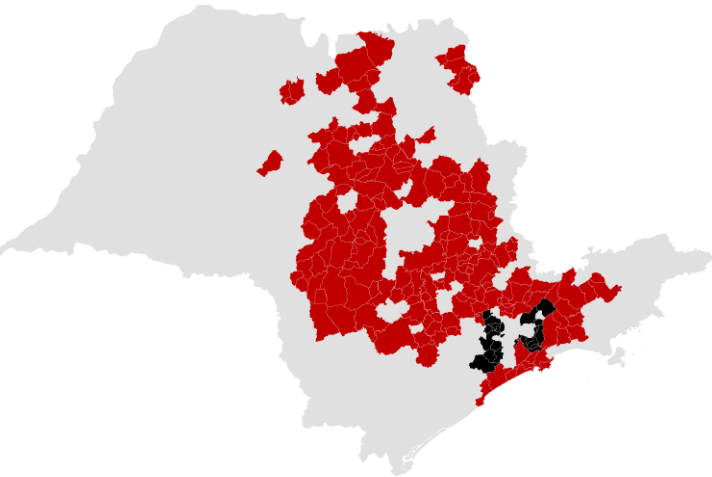
2024 RESULTS



Solid operational performance



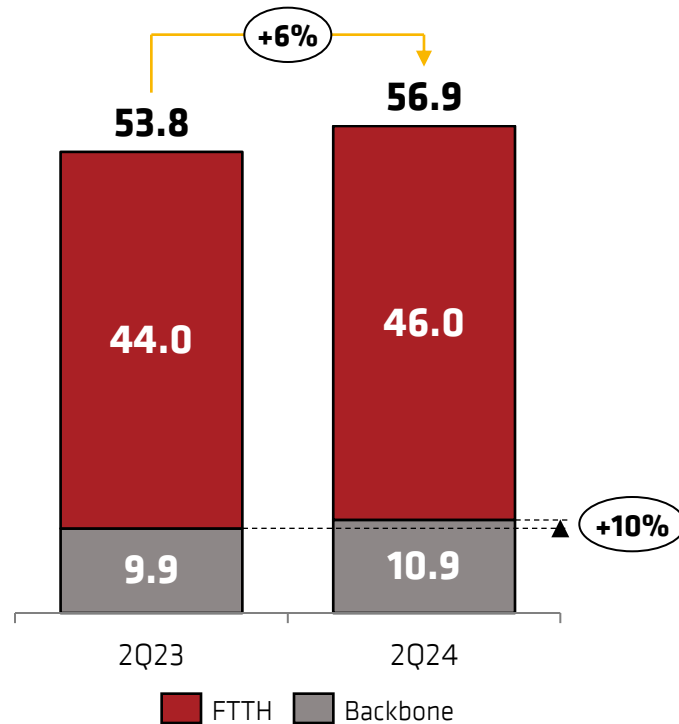
Geographic expansion



- Cities with entry until 2023
- Greater São Paulo

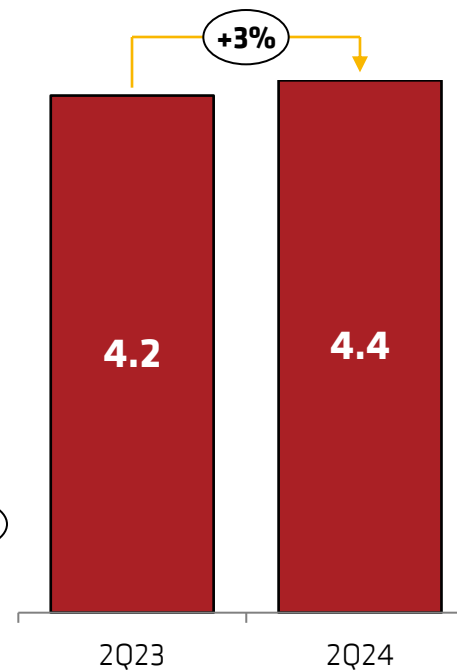
Network Extension

('000 km)

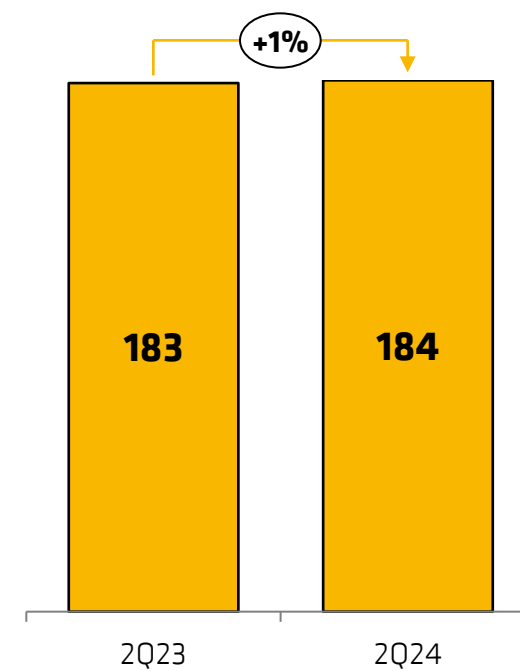


Homes Passed (HPs)

(million)



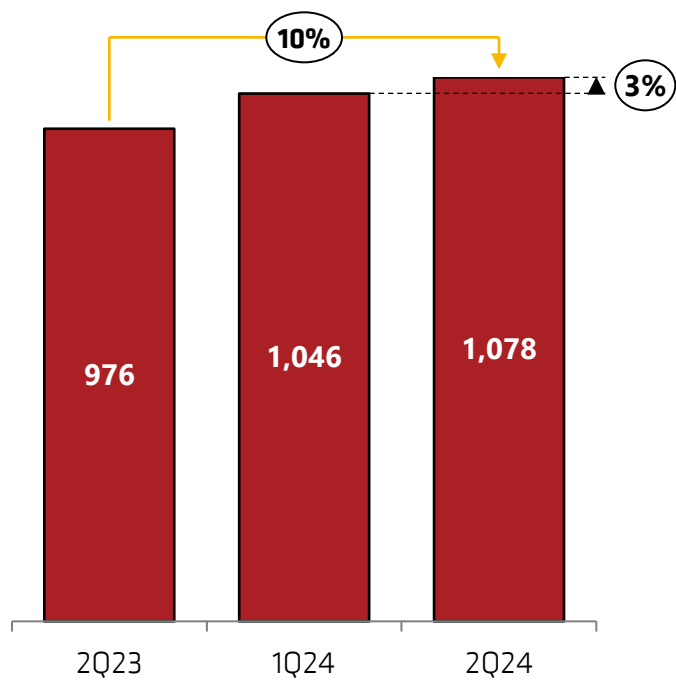
Total Cities



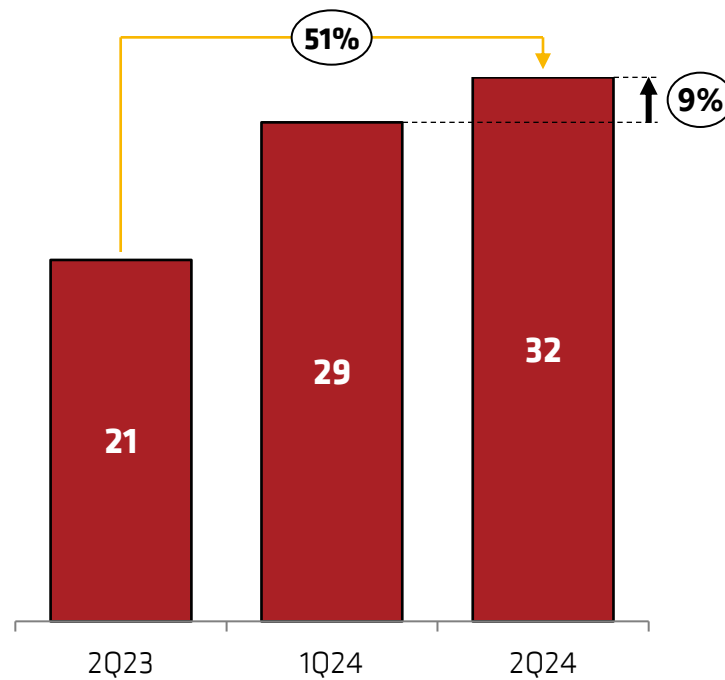
Solid operational performance



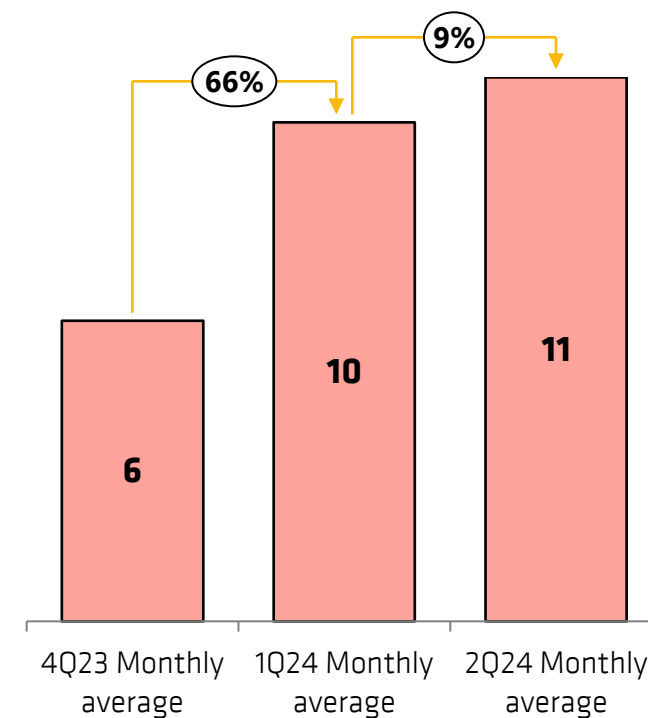
Homes Connected (HCs) FTTH ('000)



Quarterly Organic Net Additions (Excludes the acquired base from M&As) ('000)



Growth in Monthly Organic Net Additions ('000)

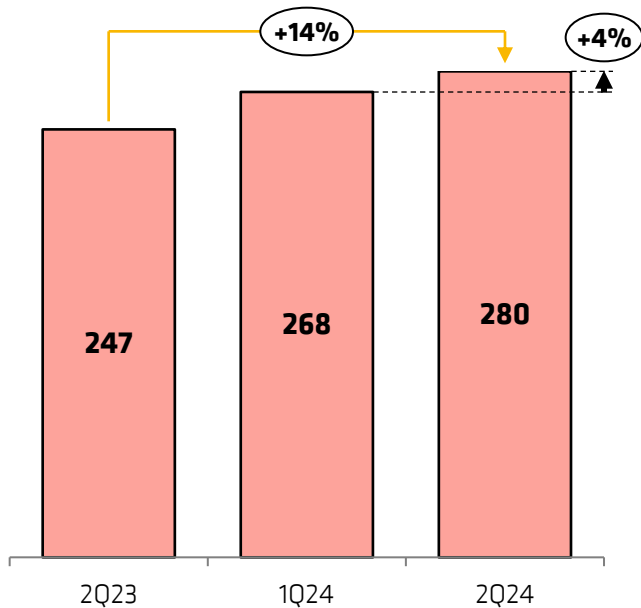


Robust economic and financial performance



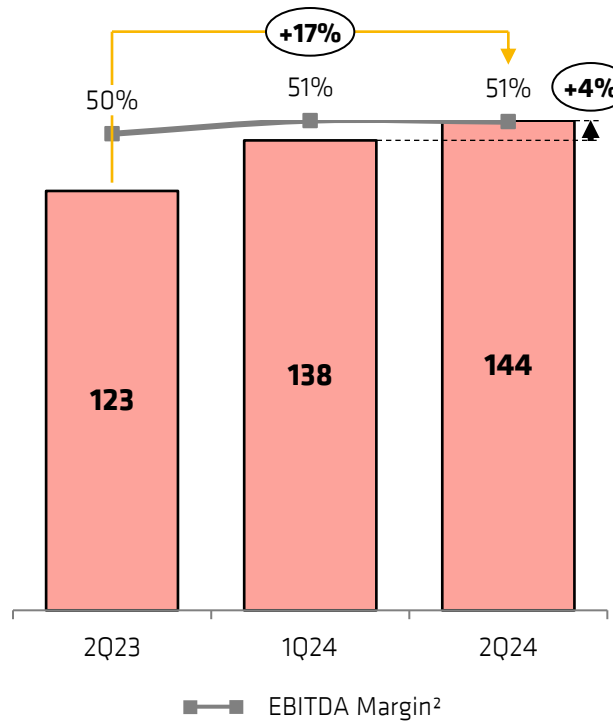
Net Revenue

(R\$ million)



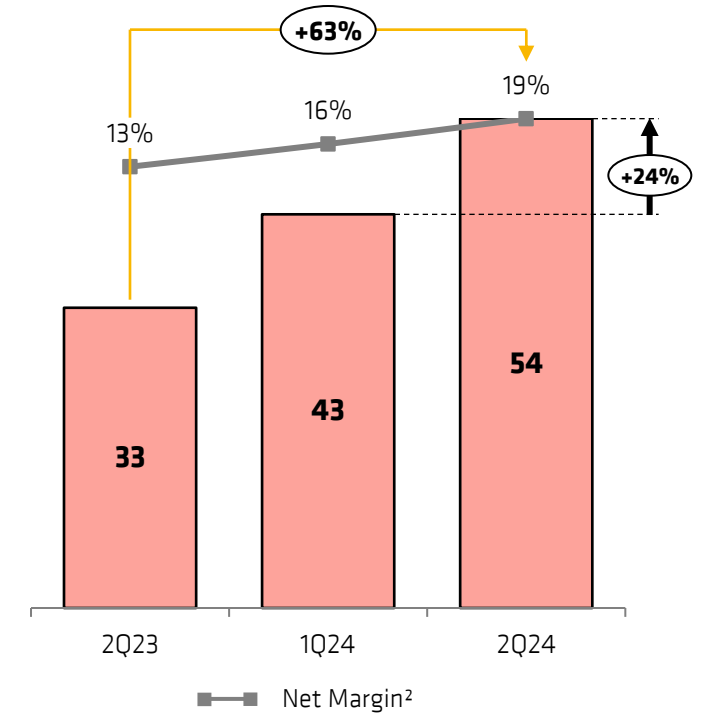
Adjusted EBITDA¹ (%)

(R\$ million)



Adjusted Net Income³

(R\$ million)



1. EBITDA calculated according to CVM Resolution No.156/2022 and adjusted to exclude non-recurring items that should not be considered in the calculation of operating cash current generation.

2. Calculated on net revenue

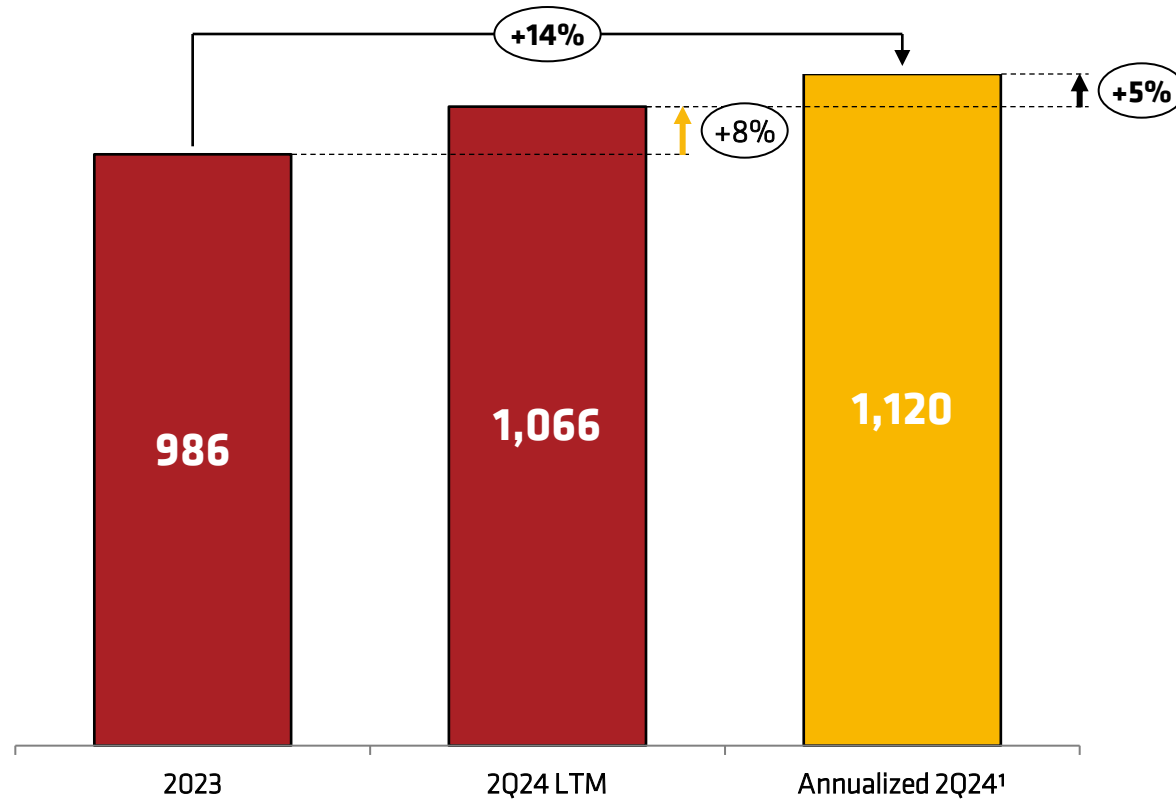
3. Adjusted Net Income to exclude non-recurring items that should not be considered in the calculation of current income generation, net of tax at a rate of 34%.

Robust economic and financial performance



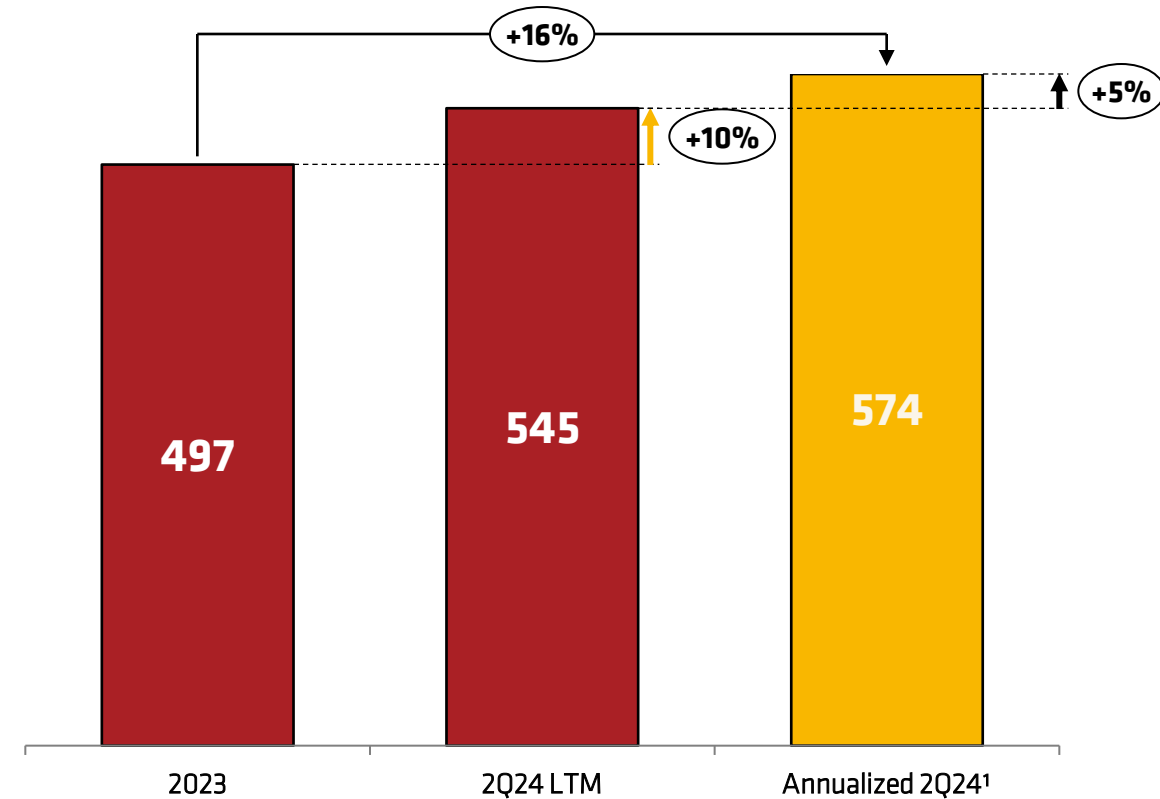
Annualized Pro Forma Net Revenue

(R\$ million)



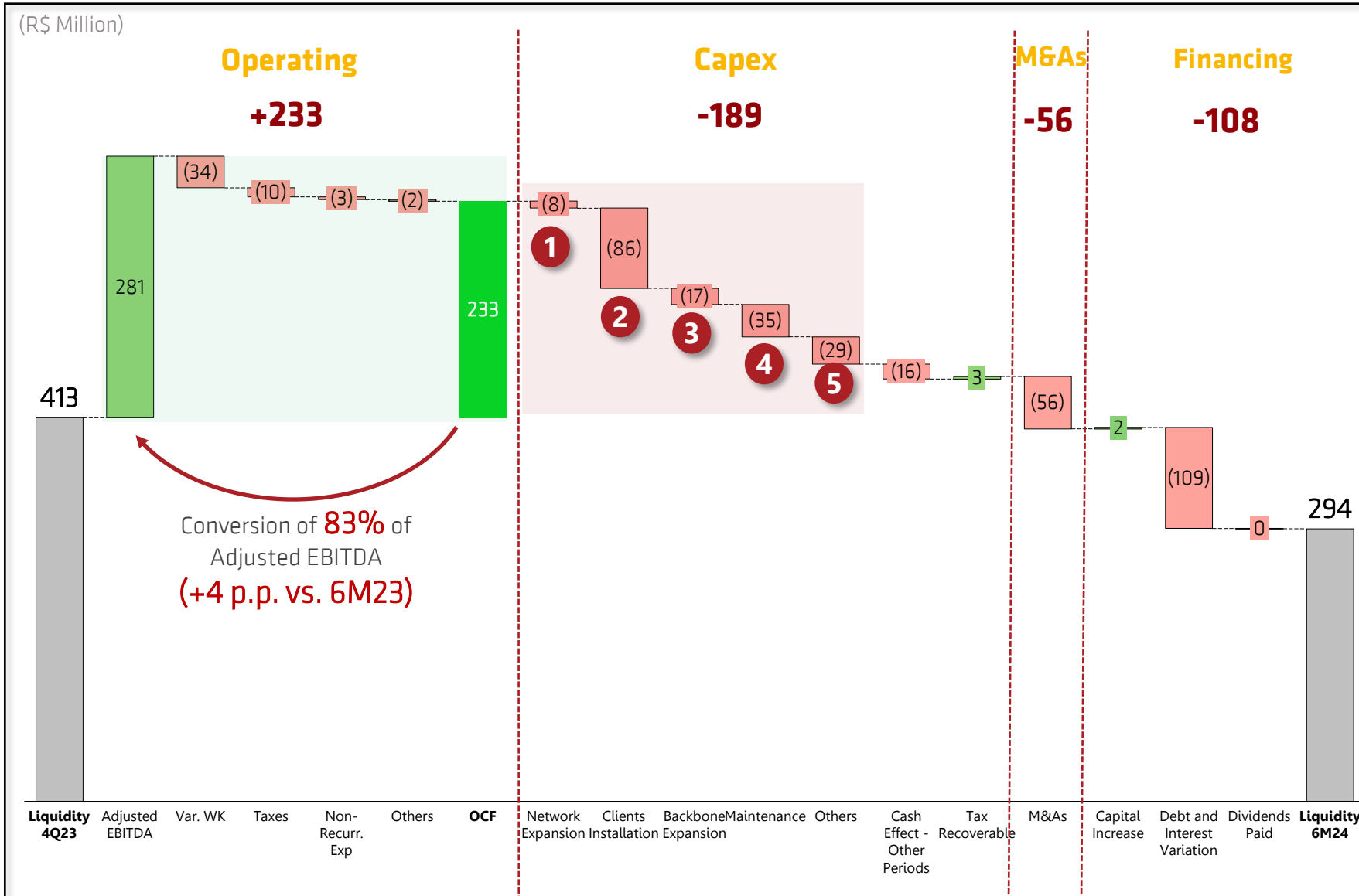
Annualized Pro Forma Adjusted EBITDA

(R\$ million)



1. Considers 2024 net revenue multiplied by 4;
2. Considers 2024 Adjusted EBITDA multiplied by 4.

Robust economic and financial performance



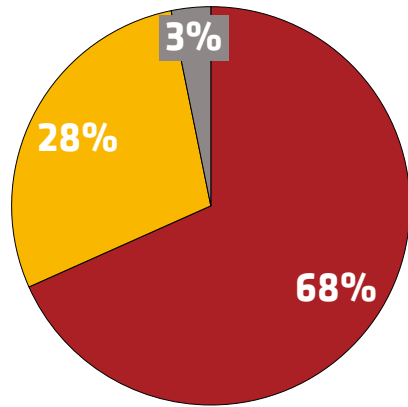
	6M24
CAPEX (R\$ '000)	6M24
1 Network Expansion	7,542
Inventory Increase (Decrease)	(132)
Network Exp. - Adjusted	7,674
Ports Added (thousand)	33
CAPEX/Port	233
2 Clients Installation	86,354
Inventory Increase (Decrease)	(30,949)
Clients Installation - Adjust.	117,303
Gross Adds (thousand)	208
CAPEX/Gross Adds	565
3 Backbone Expansion	17,247
% of Total CAPEX	10%
4 Maintenance	34,867
% of Net Revenue	6%
5 I.T.	14,245
5 Others	15,043
Adjusted CAPEX	175,297

Robust economic and financial performance



Debt Composition

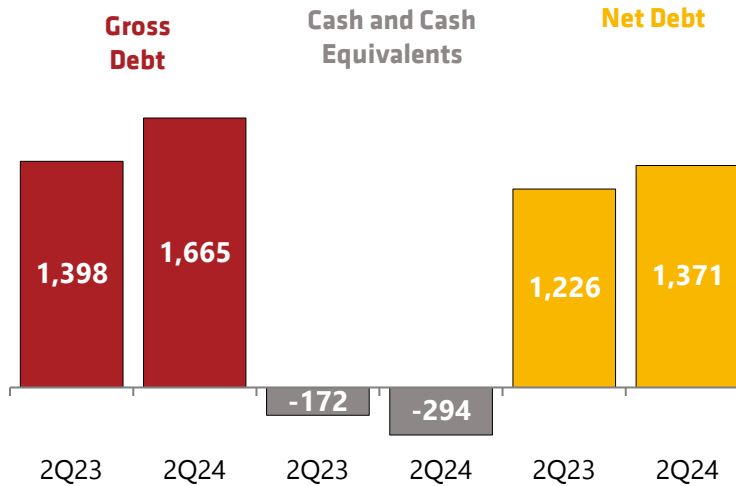
(%)



Financial Debt M&As Leases

Net Debt

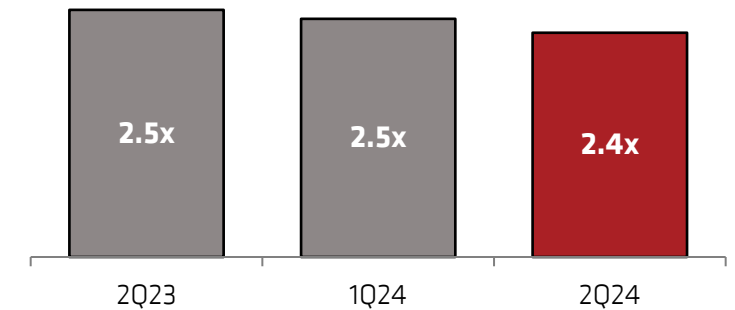
(R\$ million)



Debt Ratio

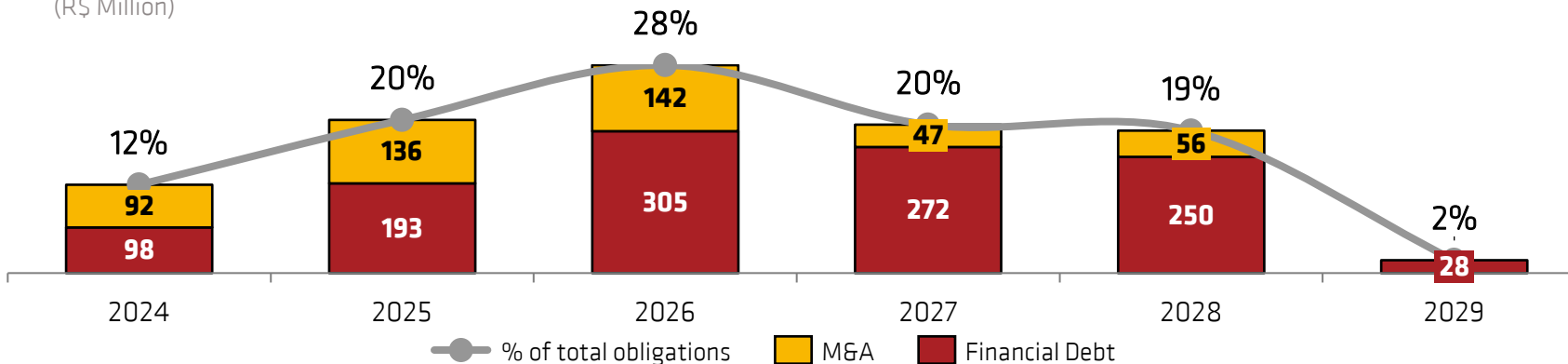
(x)

Net Debt/Annualized Proforma EBITDA



Debt Schedule

(R\$ Million)



In July/24, Desktop concluded the raising of R\$ 1 billion in debentures, aiming to extend its amortization schedule and reduce the average cost of debt.



Investor Relations

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